



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 28, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	294,375	271,563	8 %	135,732	129,308	5 %	430,107	400,871	7 %
Heifers	256,561	234,172	10 %	42,321	47,312	-11 %	298,882	281,484	6 %
Cows	138,029	126,193	9 %	36,026	32,920	9 %	174,055	159,113	9 %
Bulls	4,924	5,081	-3 %	192	181	6 %	5,116	5,262	-3 %
<b>Total</b>	<b>693,889</b>	<b>637,009</b>	<b>9 %</b>	<b>214,271</b>	<b>209,721</b>	<b>2 %</b>	<b>908,160</b>	<b>846,730</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	877	884	-1 %	962	956	1 %	904	907	0 %
Heifers	828	824	0 %	855	846	1 %	832	828	0 %
Cows	765	751	2 %	683	696	-2 %	748	739	1 %
Bulls	985	1,057	-7 %	909	994	-9 %	983	1,055	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	213,858	196,838	9 %	75,820	74,411	2 %	289,678	271,249	7 %
Non-Fed	50,218	45,498	10 %	11,258	10,491	7 %	61,477	55,989	10 %
<b>Total</b>	<b>264,077</b>	<b>242,336</b>	<b>9 %</b>	<b>87,078</b>	<b>84,902</b>	<b>3 %</b>	<b>351,155</b>	<b>327,238</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

EXPORTS	For the period Jan. 1 - Apr. 21, 2018		
(head)			
Live Cattle to U.S.	<b>2018</b>	<b>2017</b>	<b>% chg</b>
slaughter steers & heifers	83,575	97,871	-15 %
feeder cattle & calves	77,487	58,565	32 %
cows & bulls	40,397	60,377	-33 %
others*	2,422	5,165	-53 %
<b>Total</b>	<b>203,881</b>	<b>221,978</b>	<b>-8 %</b>

Source: USDA - APHIS

\* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
Fresh/chilled cuts	56,959	49,047	16 %
Frozen cuts	3,007	2,596	16 %
Offals	3,817	3,919	-3 %
Processed	1,567	1,591	-1 %
<b>Total</b>	<b>65,350</b>	<b>57,153</b>	<b>14 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	65,350	57,153	14 %
Hong Kong	4,953	4,847	2 %
Japan	4,909	4,634	6 %
Mexico	3,493	3,949	-12 %
South Korea	1,009	1,413	-29 %
China	965	2,217	-56 %
Philippines	883	916	-4 %
Taiwan	654	883	-26 %
Peru	506	394	28 %
Chile	490	167	194 %
Angola	400	346	16 %
Colombia	374	121	210 %
Côte d'Ivoire	286	330	-13 %
Bahrain	223	174	28 %
Gambia	125	0	
Others	905	2,485	-64 %
<b>Total</b>	<b>85,523</b>	<b>80,029</b>	<b>7 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Mar. 31, 2018			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	
Live Cattle	pure bred	1,661	1,148	45 %
From U.S.	non pure bred	26,974	14,353	88 %
<b>Total</b>	<b>28,635</b>	<b>15,501</b>	<b>85 %</b>	

Source: Statistics Canada

	For the period Jan. 1 - Apr. 28, 2018		
Beef and Veal (tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	39,276	40,953	-4 %
New Zealand	7,489	6,430	16 %
Australia	7,027	5,646	24 %
Uruguay	6,880	6,137	12 %
Mexico	1,149	872	32 %
Others	2,108	1,797	17 %
<b>Total</b>	<b>63,929</b>	<b>61,834</b>	<b>3 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	<b>21,590</b>	<b>18,198</b>	<b>19 %</b>
EU-28 (Beef/Veal total)	<b>588</b>	<b>534</b>	<b>10 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
('000 \$ CDN)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	435,020	359,234	21 %
Hong Kong	38,035	34,700	10 %
Japan	31,690	28,090	13 %
Mexico	26,683	27,930	-4 %
South Korea	5,779	7,070	-18 %
China	9,080	27,149	-67 %
Philippines	4,247	2,459	73 %
Taiwan	4,581	5,604	-18 %
Peru	607	439	38 %
Chile	1,774	711	150 %
Angola	378	366	3 %
Colombia	371	128	189 %
Côte d'Ivoire	168	281	-40 %
Bahrain	242	198	22 %
Gambia	120	0	
Others	7,195	12,220	-41 %
<b>Total</b>	<b>565,971</b>	<b>506,580</b>	<b>12 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>64,128</b>	<b>74,119</b>	<b>-13 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending April 21, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	334.9	4,862.8	4,907.3	-1 %	Steers	856	875	1 %
Heifers	160.5	2,680.8	2,546.0	5 %	Heifers	795	816	1 %
Cows	120.1	1,912.4	1,776.2	8 %	Cows	653	651	2 %
Bulls	11.3	152.1	152.6	0 %	Bulls	898	889	1 %
<b>Total</b>	<b>626.9</b>	<b>9,608.0</b>	<b>9,382.1</b>	<b>2 %</b>				
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		2,948,646	2,890,794	2 %		<b>2017</b>	<b>2016</b>	
Non-Fed		635,863	586,079	8 %	<b>March 2018</b>	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
<b>Total</b>		<b>3,584,509</b>	<b>3,476,873</b>	<b>3 %</b>	Prime	8.8 %	5.8 %	
<b>Total Jan. - Dec. 2017</b>			<b>11,103,149</b>		Choice	74.2 %	73.2 %	
					Select	16.7 %	20.8 %	
					<b>Cattle Slaughter for the Week Ending</b>		<b>2018-04-21</b>	
<b>For the period</b>	<b>Mar. 2018</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>		<b>2018</b>	<b>2017</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	57,119	54,151	5 %
Canada		79,579	68,887	16 %	US	626,851	600,997	4 %
New Zealand		78,773	73,859	7 %	<b>Total Canada &amp; US</b>	<b>683,970</b>	<b>655,148</b>	<b>4 %</b>
Australia		64,112	64,516	-1 %				
Others		104,976	109,843	-4 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>327,440</b>	<b>317,106</b>	<b>3 %</b>	Canada	846,153	793,671	7 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	9,608,005	9,382,080	2 %
Japan		89,509	90,299	-1 %	<b>Total Canada &amp; US</b>	<b>10,454,158</b>	<b>10,175,751</b>	<b>3 %</b>
South Korea		61,583	47,816	29 %				
Mexico		44,584	43,235	3 %	<b>US Live Cattle Imports</b>			
Others		135,515	113,888	19 %	Mexico - Feeder 1 Jan.-Apr 28 2018	402,702	440,860	-9 %
<b>Total</b>		<b>331,192</b>	<b>295,237</b>	<b>12 %</b>	Canada 1 Jan.-Apr. 21 2018	203,881	221,978	-8 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Apr. 30 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	63,015	17 %	66,233	18 %	-5 %	
New Zealand	213,402	70,995	33 %	66,978	31 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	5,636	28 %	7,320	37 %	-23 %	
Japan	200	200	100 %	116	58 %	72 %	
Others	64,805	23,246	36 %	23,106	36 %	1 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>163,091</b>	<b>23 %</b>	<b>163,753</b>	<b>24 %</b>	<b>0 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>134,009</b>	<b>23 %</b>	<b>133,210</b>	<b>23 %</b>	<b>1 %</b>	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 30 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 30 2018	2018 (tonnes)				2017			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	3	3	0 %				
Australia	6,087	1,946	8,033	29 %				
Germany	0	0	0	0 %				
Ireland	0	0	0	0 %				
Japan	0	6	6	0 %				
Netherlands	0	0	0	0 %				
New Zealand	5,693	2,530	8,223	29 %				
United Kingdom	0	0	0	0 %				
Uruguay	9,934	1,866	11,800	42 %				
<b>Total</b>	<b>21,714</b>	<b>6,348</b>	<b>28,062</b>	<b>100 %</b>				

YTD Permits allocated as of:

	2018-04-30	2017-04-30	% chg
Argentina	-	-	
Australia (35000 mt)	8,033	5,597	44 %
Germany	-	13	
Ireland	-	76	
Japan	6	2	263 %
Netherlands	-	76	
New Zealand (29600 mt)	8,223	6,247	32 %
United Kingdom	-	60	
Uruguay	11,800	11,583	2 %
<b>Total</b>	<b>28,062</b>	<b>23,653</b>	<b>19 %</b>

For the period 1 Jan.-Apr. 30 2018

	Grinding Beef		Cuts	
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	21.7 %	18.3 %	6.9 %	5.4 %
Germany	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0.0 %	0.0 %	0.0 %	0.3 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.3 %	16.7 %	9.0 %	9.7 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.3 %
Uruguay	35.4 %	39.8 %	6.6 %	9.2 %
<b>Total</b>	<b>77.4 %</b>	<b>74.8 %</b>	<b>22.6 %</b>	<b>25.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 28, 2018

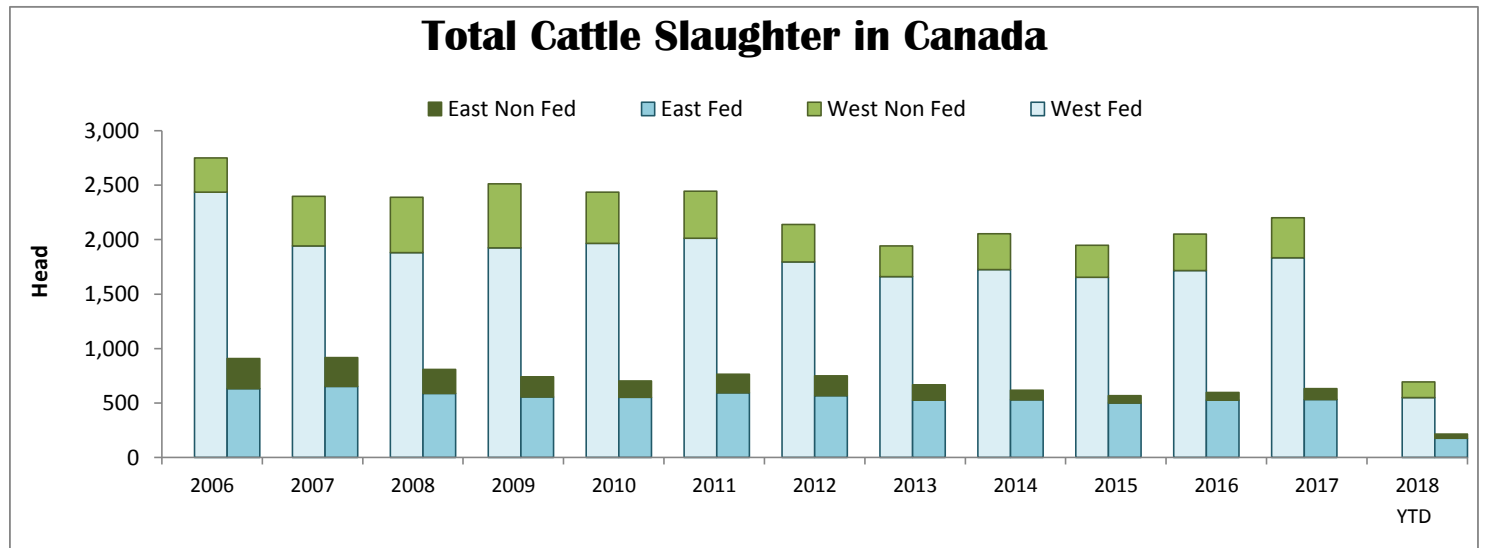
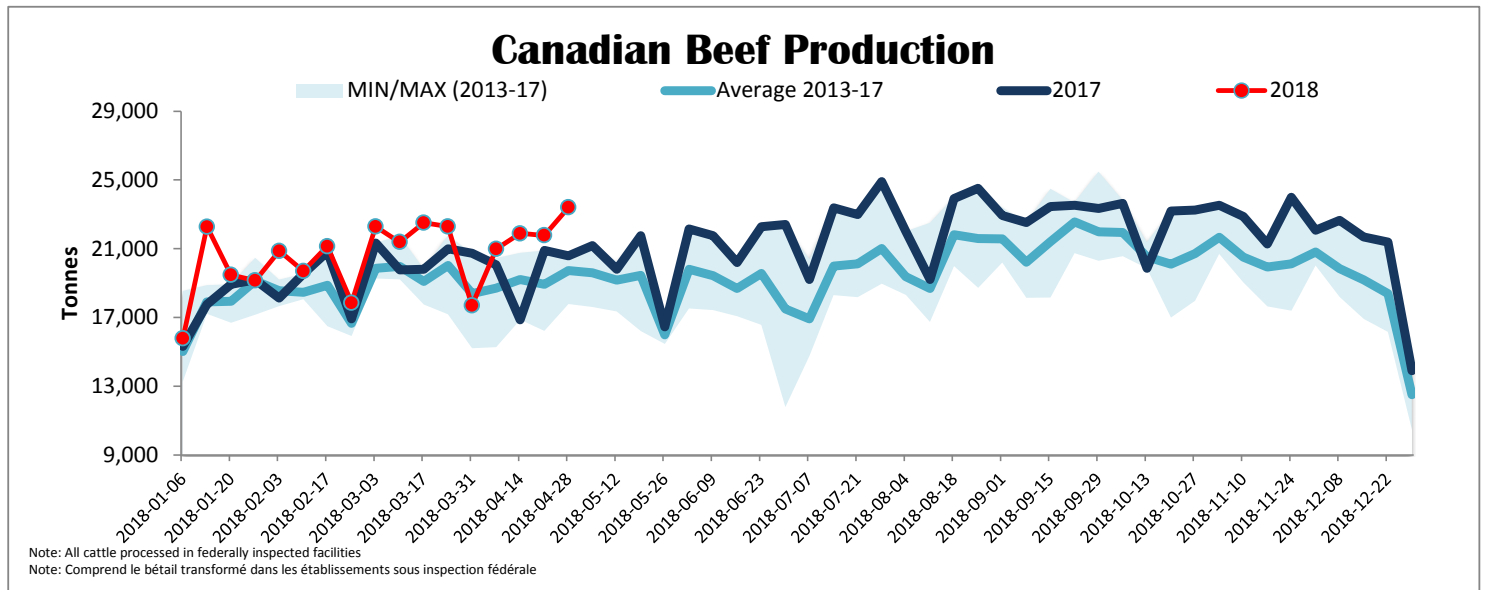
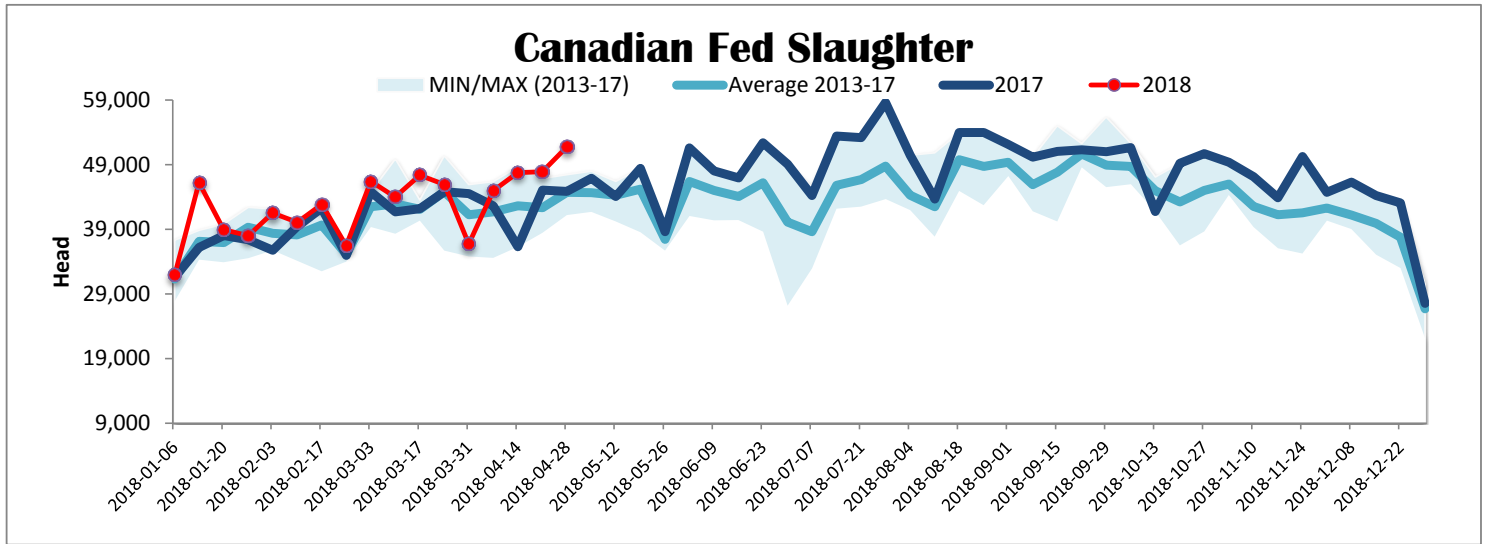
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-04-28	40,881	10,886	51,767		7,980	2,260	10,240		62,007
2018-04-21	37,172	10,746	47,918		7,168	2,033	9,201		57,119
2018-04-14	36,871	10,907	47,778		7,449	2,135	9,584		57,362
2018-04-07	34,055	10,956	45,011		7,308	2,137	9,445		54,456
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>550,936</b>	<b>178,053</b>	<b>728,989</b>	<b>42,882</b>	<b>142,953</b>	<b>36,218</b>	<b>179,171</b>	<b>10,539</b>	<b>908,160</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				April 28, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	1,391	3.5 %	287	2.6 %	1,678	3.3 %	993	69.0%
AAA	26,452	65.8 %	6,732	61.4 %	33,184	64.8 %	25,522	30.0%
AA	11,371	28.3 %	3,591	32.7 %	14,962	29.2 %	15,879	-5.8%
A	546	1.4 %	143	1.3 %	689	1.3 %	1,218	-43.4%
B1, 2, 3, 4	451	1.1 %	220	2.0 %	671	1.3 %	796	-15.7%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	14,133	2.6 %	5,885	3.3 %	20,018	2.8 %	14,592	37.2 %
AAA	363,246	66.8 %	110,575	61.7 %	473,821	65.5 %	430,899	10.0 %
AA	155,226	28.5 %	55,633	31.1 %	210,859	29.2 %	209,334	0.7 %
A	6,123	1.1 %	2,742	1.5 %	8,865	1.2 %	9,813	-9.7 %
B1, 2, 3, 4	5,430	1.0 %	4,321	2.4 %	9,751	1.3 %	10,075	-3.2 %

Source: CBGA

Year to Date for the Week Ending April 28, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)