



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 18, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	732,273	689,174	6 %	257,904	247,378	4 %	990,177	936,552	6 %
Heifers	481,493	443,340	9 %	83,327	86,506	-4 %	564,820	529,846	7 %
Cows	237,499	211,756	12 %	69,957	60,458	16 %	307,456	272,214	13 %
Bulls	10,235	10,420	-2 %	378	565	-33 %	10,613	10,985	-3 %
Total	1,461,500	1,354,690	8 %	411,566	394,907	4 %	1,873,066	1,749,597	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	858	860	0 %	941	933	1 %	879	880	0 %
Heifers	811	808	0 %	844	829	2 %	816	812	1 %
Cows	757	754	0 %	676	695	-3 %	739	741	0 %
Bulls	984	1,055	-7 %	946	969	-2 %	983	1,051	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Fed	462,933	432,385	7 %	142,250	137,482	3 %	605,184	569,867	6 %
Non-Fed	86,353	77,581	11 %	21,657	19,361	12 %	108,010	96,942	11 %
Total	549,286	509,966	8 %	163,907	156,843	5 %	713,193	666,809	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports	For the period Jan. 1 - Jun. 30, 2018			Imports	For the period Jan. 1 - Aug. 18, 2018		
Live Cattle from U.S. (head)	2018	2017	% chg	Beef & Veal Imports (tonnes)	2018	2017	% chg
pure bred	3,186	2,625	21 %	United States*	77,732	78,210	-1 %
non pure bred	61,849	31,024	99 %	Australia	13,556	11,196	21 %
Total	65,035	33,649	93 %	New Zealand	11,055	12,098	-9 %
				Uruguay	6,959	7,532	-8 %
				Brazil	2,344	1,270	84 %
				Others	4,672	3,495	34 %
				Total	116,318	113,800	2 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Aug. 11, 2018			Fresh, chilled & frozen (H.S. 0201, 0202)	For the period Jan. 1 - Aug. 11, 2018		
Live Cattle to U.S. (head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	2018	2017	% chg
slaughter steers, heifers, cows	223,416	279,786	-20 %	EU-28 (Beef/Veal total)	32,163	30,984	4 %
feeder cattle & calves	142,413	88,606	61 %		1,219	1,341	-9 %
bulls	25,865	33,523	-23 %				
others	5,291	8,446	-37 %				
Total	396,985	410,361	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jun. 30, 2018					
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017 % chg
Carcasses and Half-Carcasses	2,242	N/A	0	N/A	2,242	1,926 16 %
Primal Cuts	7,822	112,147	1,370	4,840	126,179	114,826 10 %
Chuck	2,588	23,815	34	69	26,505	- -
Loin	54	10,416	0	378	10,848	- -
Brisket	195	8,442	2	54	8,693	- -
Flank and Plate	1,592	5,723	0	280	7,595	- -
Hip	117	7,392	1	46	7,557	- -
Rib	1,822	4,314	493	21	6,651	- -
Others	1,455	52,044	839	3,992	58,329	114,826 N/A
Offals	N/A	N/A	N/A	N/A	7,920	9,329 -15 %
Processed	N/A	N/A	N/A	N/A	3,080	2,669 15 %
Total	10,064	112,147	1,370	4,840	139,421	128,750 8 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jun. 30, 2018			Beef & Veal Exports	For the period Jan. 1 - Jun. 30, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	139,421	128,750	8 %	United States	937,614	849,343	10 %
Japan	13,922	12,741	9 %	Japan	93,688	80,672	16 %
Hong Kong	10,260	9,278	11 %	Hong Kong	84,010	66,565	26 %
Mexico	7,321	8,212	-11 %	Mexico	52,294	56,388	-7 %
China	2,830	4,230	-33 %	China	25,959	48,703	-47 %
South Korea	1,804	2,535	-29 %	South Korea	11,330	14,683	-23 %
Philippines	1,553	459	238 %	Philippines	6,090	2,759	121 %
Taiwan	1,519	1,739	-13 %	Taiwan	11,077	11,934	-7 %
Angola	887	1,144	-22 %	Angola	862	1,212	-29 %
Côte d'Ivoire	809	1,052	-23 %	Côte d'Ivoire	566	886	-36 %
Others	5,429	5,693	-5 %	Others	20,871	26,074	-20 %
Total	185,753	175,831	6 %	Total	1,244,362	1,159,218	7 %
				Cattle Hides & Skins Exports	135,589	151,580	-11 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 11, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	331.3	10,274.9	10,395.2	-1 %	Steers	881	865	1 %
Heifers	184.2	5,467.5	5,057.9	8 %	Heifers	811	801	1 %
Cows	120.1	3,755.0	3,487.4	8 %	Cows	643	647	1 %
Bulls	11.1	331.0	336.3	-2 %	Bulls	896	901	0 %
Total	646.7	19,828.5	19,276.8	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		6,059,493	5,914,359	2 %		2017	2016	
Non-Fed		1,247,235	1,160,755	7 %	July 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Total		7,306,728	7,075,115	3 %	Prime	7.1 %	6.1 %	5.8 %
Total Jan. - Dec. 2017			11,103,149		Choice	74.2 %	74.9 %	73.2 %
					Select	18.5 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending		2018-08-11	
For the period	Jun. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	52,680	49,916	6 %
Canada		170,935	155,560	10 %	US	646,683	636,228	2 %
New Zealand		168,521	155,218	9 %	Total Canada & US	699,363	686,144	2 %
Australia		143,640	139,928	3 %				
Others		209,574	235,125	-11 %	Cattle Slaughter Year to Date			
Total		692,669	685,832	1 %	Canada	1,805,918	1,687,552	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	19,828,471	19,276,782	3 %
Japan		194,340	182,446	7 %	Total Canada & US	21,634,389	20,964,334	3 %
South Korea		136,459	96,154	42 %				
Mexico		96,415	88,642	9 %	US Live Cattle Imports			
Others		266,383	237,334	12 %	Mexico - Feeder 1 Jan.-Aug 18 2018	735,446	722,216	2 %
Total		693,597	604,576	15 %	Canada 1 Jan.-Aug. 11 2018	396,985	410,361	-3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 20 2018		2018		2017		% chg in tonnes entered from 2017 to 2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	138,902	37 %	140,414	37 %	-1 %	
New Zealand	213,402	154,322	72 %	145,143	68 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	13,326	67 %	14,764	74 %	-10 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	41,447	64 %	44,830	69 %	-8 %	
Total TRQ	696,621	348,197	50 %	345,350	50 %	1 %	
TRQ (Australia, N. Z.)	591,616	293,224	50 %	285,556	48 %	3 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Aug. 20 2018		2018		2017		(tonnes)	
	2018	2017	% chg		Grinding Beef	Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	2	2
Supp. Quota Authorized	-	5,131	-6 %	Australia	10,396	3,654	14,049
Total quota	76,409	81,540		Germany	0	0	0
				Ireland	0	0	0
				Japan	0	6	6
				Netherlands	0	0	0
				New Zealand	7,735	4,035	11,771
				United Kingdom	0	0	0
YTD Permits allocated as of:	8/20/2018	8/20/2017	% chg	Uruguay	9,936	1,866	11,802
Argentina	2	0	-	Total	28,067	9,562	37,629
Australia (35,000 mt)	14,049	11,259	25 %				
Germany	0	13	-	For the period 1 Jan.-Aug. 20 2018			
Ireland	0	76	-	Grinding Beef		Percentage of Total Imports	
Japan	6	2	161 %	2018	2017	2018	2017
Netherlands	0	80	-	Argentina	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	11,771	11,809	0 %	Australia	27.6 %	21.5 %	9.7 %
United Kingdom	0	60	-	Germany	0.0 %	0.0 %	0.0 %
Uruguay	11,802	11,583	2 %	Ireland	0.0 %	0.0 %	0.0 %
Total	37,629	34,883	8 %	Japan	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	20.6 %	21.4 %	10.7 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	26.4 %	27.0 %	5.0 %
				Total	74.6 %	69.8 %	25.4 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 18, 2018

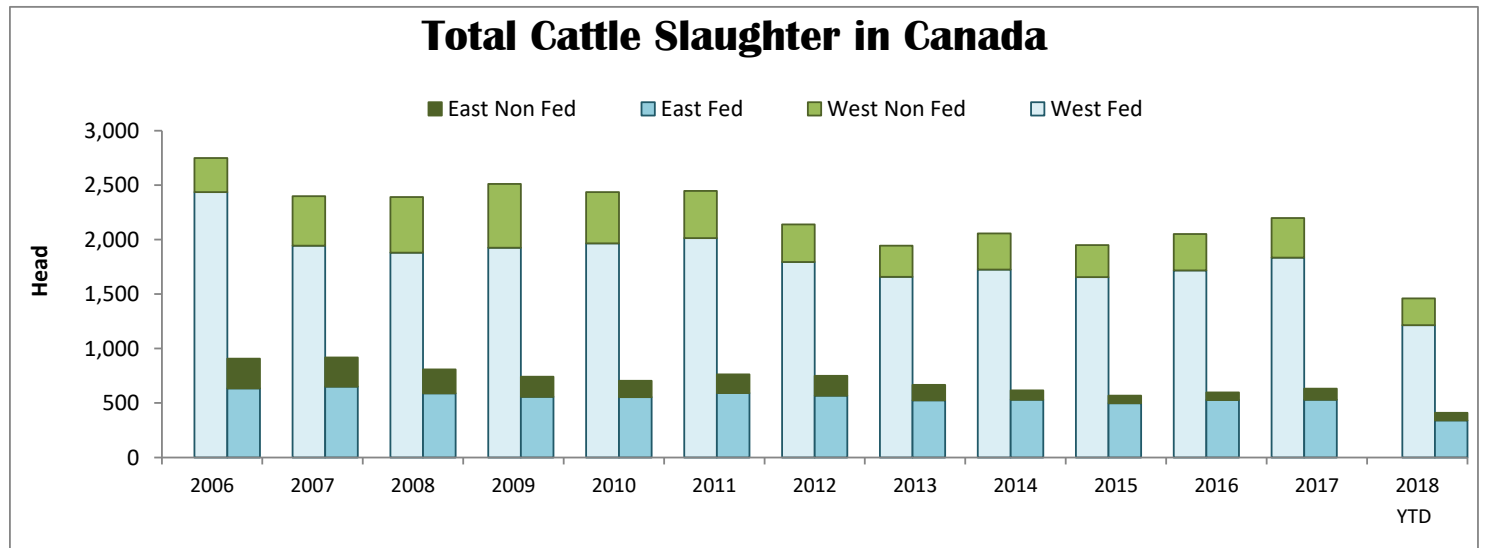
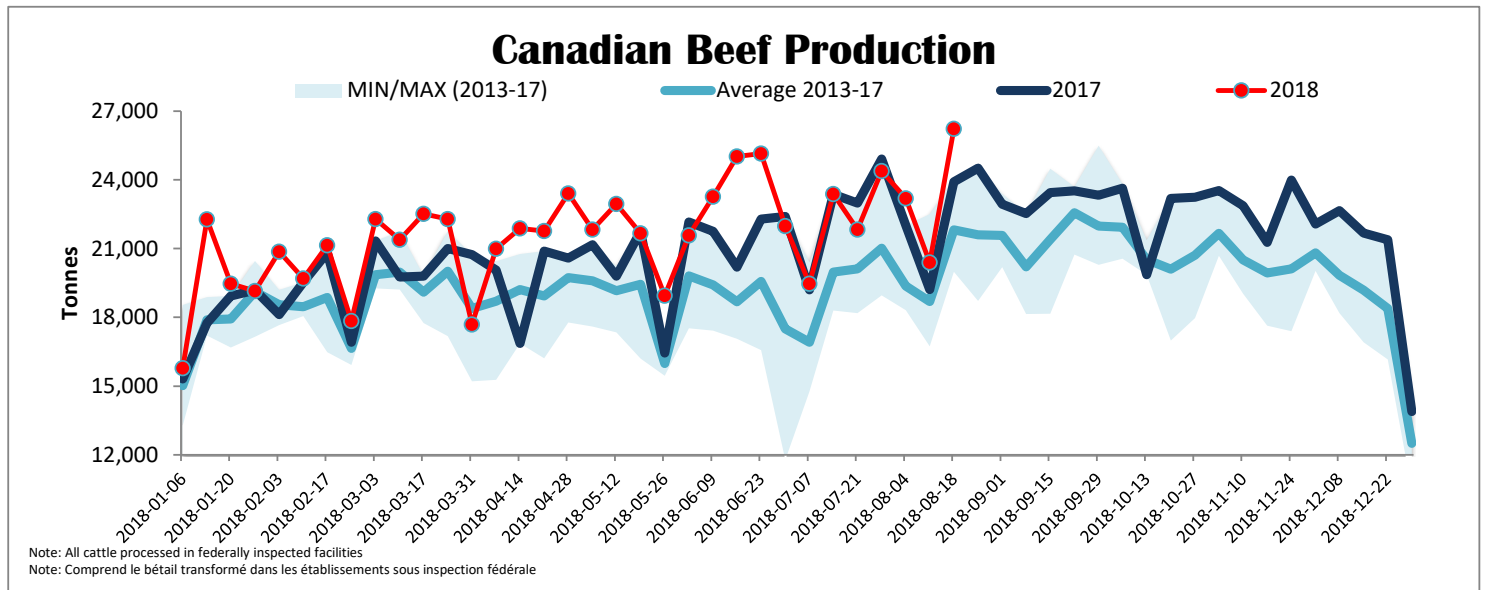
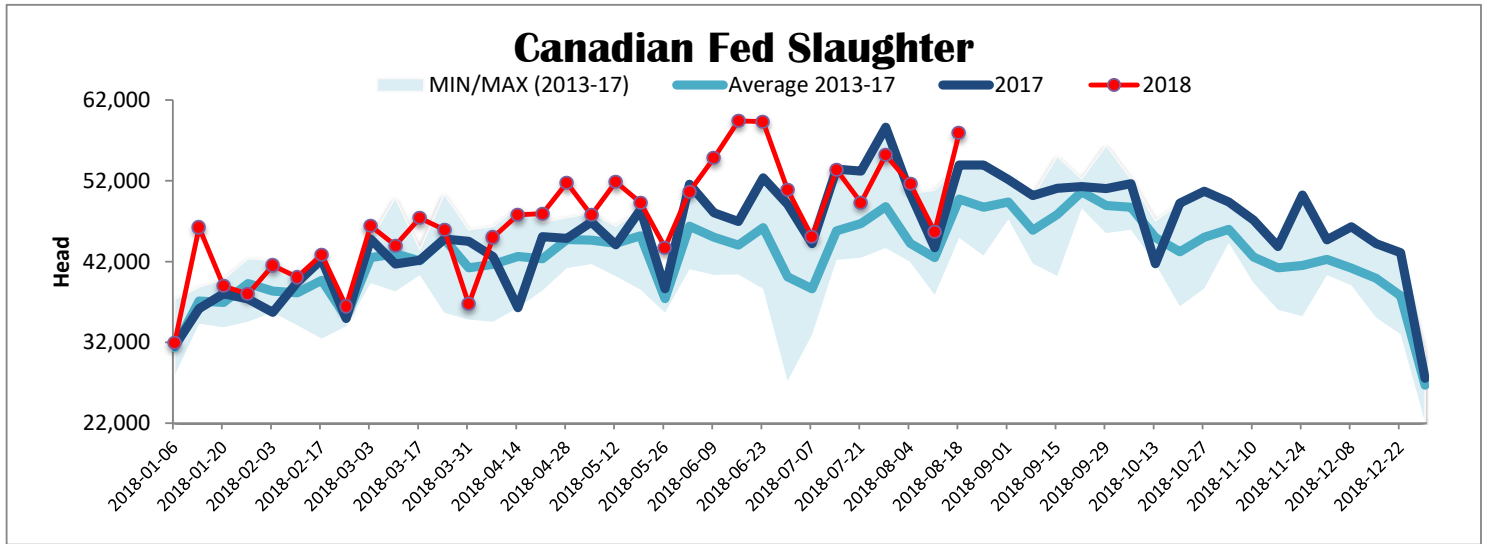
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-08-18	46,319	11,598	57,917		7,301	1,930	9,231		67,148
2018-08-11	36,633	9,083	45,716		5,241	1,723	6,964		52,680
2018-08-04	40,539	11,101	51,640		6,161	2,153	8,314		59,954
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,213,766	341,231	1,554,997	47,121	247,734	70,335	318,069	9,638	1,873,066
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				August 18, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	720	1.6 %	243	2.1 %	963	1.7 %	571	68.7%
AAA	28,739	62.2 %	6,993	60.1 %	35,732	61.8 %	28,917	23.6%
AA	15,195	32.9 %	3,989	34.3 %	19,184	33.2 %	21,034	-8.8%
A	613	1.3 %	164	1.4 %	777	1.3 %	1,062	-26.8%
B1, 2, 3, 4	966	2.1 %	238	2.0 %	1,204	2.1 %	1,830	-34.2%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	24,607	2.0 %	10,050	2.9 %	34,657	2.2 %	23,666	46.4 %
AAA	723,404	60.3 %	203,989	59.5 %	927,393	60.1 %	834,681	11.1 %
AA	409,098	34.1 %	116,199	33.9 %	525,297	34.0 %	535,889	-2.0 %
A	25,733	2.1 %	5,256	1.5 %	30,989	2.0 %	30,004	3.3 %
B1, 2, 3, 4	17,596	1.5 %	7,382	2.2 %	24,978	1.6 %	27,215	-8.2 %

Source: CBGA

Year to Date for the Week Ending August 18, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)