



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 25, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	763,468	718,122	6 %	266,962	256,585	4 %	1,030,430	974,707	6 %
Heifers	496,316	457,415	9 %	85,994	88,246	-3 %	582,310	545,661	7 %
Cows	244,551	218,465	12 %	72,076	62,176	16 %	316,627	280,641	13 %
Bulls	10,604	10,884	-3 %	386	581	-34 %	10,990	11,465	-4 %
Total	1,514,939	1,404,886	8 %	425,418	407,588	4 %	1,940,357	1,812,474	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	859	862	0 %	940	932	1 %	880	881	0 %
Heifers	812	808	0 %	843	828	2 %	816	811	1 %
Cows	757	755	0 %	675	695	-3 %	739	741	0 %
Bulls	984	1,053	-7 %	947	968	-2 %	982	1,049	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	481,251	449,394	7 %	147,018	141,933	4 %	628,269	591,327	6 %
Non-Fed	88,925	80,143	11 %	22,296	19,902	12 %	111,221	100,046	11 %
Total	570,176	529,537	8 %	169,313	161,836	5 %	739,490	691,373	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Jun. 30, 2018				Imports For the period Jan. 1 - Aug. 25, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	3,186	2,625	21 %	United States	80,669	80,751	0 %
non pure bred	61,849	31,024	99 %	Australia	13,674	11,430	20 %
Total	65,035	33,649	93 %	New Zealand	11,195	12,370	-10 %
				Uruguay	6,959	7,662	-9 %
				Brazil	2,395	1,291	86 %
				Others	4,866	3,666	33 %
				Total	119,757	117,170	2 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 18, 2018				Exports For the period Jan. 1 - Jun. 30, 2018			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
slaughter steers, heifers, cows	230,447	286,961	-20 %	Fresh Bone-In	2,242	N/A	
feeder cattle & calves	144,206	90,449	59 %	Fresh Boneless	N/A	N/A	
bulls	26,970	34,872	-23 %	Frozen Bone-In	0	0	
others	5,345	8,543	-37 %	Frozen Boneless	N/A	N/A	
Total	406,968	420,825	-3 %	Total 2018	2,242	1,926	16 %
				Total 2017	1,926	1,926	0 %
				% chg	16 %	0 %	

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2018							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	2,242	N/A	0	N/A	2,242	1,926	16 %
Primal Cuts	7,822	112,147	1,370	4,840	126,179	114,826	10 %
Chuck	2,588	23,815	34	69	26,505	-	-
Loin	54	10,416	0	378	10,848	-	-
Brisket	195	8,442	2	54	8,693	-	-
Flank and Plate	1,592	5,723	0	280	7,595	-	-
Hip	117	7,392	1	46	7,557	-	-
Rib	1,822	4,314	493	21	6,651	-	-
Others	1,455	52,044	839	3,992	58,329	114,826	N/A
Offals	N/A	N/A	N/A	N/A	7,920	9,329	-15 %
Processed	N/A	N/A	N/A	N/A	3,080	2,669	15 %
Total	10,064	112,147	1,370	4,840	139,421	128,750	8 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2018				Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	139,421	128,750	8 %	United States	937,614	849,343	10 %
Japan	13,922	12,741	9 %	Japan	93,688	80,672	16 %
Hong Kong	10,260	9,278	11 %	Hong Kong	84,010	66,565	26 %
Mexico	7,321	8,212	-11 %	Mexico	52,294	56,388	-7 %
China	2,830	4,230	-33 %	China	25,959	48,703	-47 %
South Korea	1,804	2,535	-29 %	South Korea	11,330	14,683	-23 %
Philippines	1,553	459	238 %	Philippines	6,090	2,759	121 %
Taiwan	1,519	1,739	-13 %	Taiwan	11,077	11,934	-7 %
Angola	887	1,144	-22 %	Angola	862	1,212	-29 %
Côte d'Ivoire	809	1,052	-23 %	Côte d'Ivoire	566	886	-36 %
Others	5,429	5,693	-5 %	Others	20,871	26,074	-20 %
Total	185,753	175,831	6 %	Total	1,244,362	1,159,218	7 %
				Cattle Hides & Skins Exports	135,589	151,580	-11 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 18, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	341.1	10,616.1	10,739.8	-1 %	Steers	886	870	1 %
Heifers	184.9	5,652.5	5,225.5	8 %	Heifers	810	809	1 %
Cows	121.4	3,876.4	3,597.9	8 %	Cows	637	653	1 %
Bulls	11.2	342.2	348.5	-2 %	Bulls	889	897	0 %
Total	658.7	20,487.2	19,911.7	3 %				
Total Jan. - Dec. 2017			31,699.3					

	Weekly	2018	2017	% chg	National Summary of Beef Graded			
					July 2018	2017 (Sept'16-Sept'17)	2016 (Sept'15-Sept'16)	
Fed		6,264,538	6,113,814	2 %	Prime	7.1 %	6.1 %	5.8 %
Non-Fed		1,286,841	1,197,495	7 %	Choice	74.2 %	74.9 %	73.2 %
Total		7,551,379	7,311,309	3 %	Select	18.5 %	18.9 %	20.8 %
Total Jan. - Dec. 2017			11,103,149					

For the period	June. 2018	2018	2017	% chg	Cattle Slaughter for the Week Ending			
					2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,148	62,045	8 %
Canada		170,935	155,560	10 %	US	658,697	634,916	4 %
New Zealand		168,521	155,218	9 %	Total Canada & US	725,845	696,961	4 %
Australia		143,640	139,928	3 %	Cattle Slaughter Year to Date			
Others		209,574	235,125	-11 %	Canada	1,873,066	1,749,597	7 %
Total		692,669	685,832	1 %	US	20,487,168	19,911,698	3 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	22,360,234	21,661,295	3 %
Japan		194,340	182,446	7 %	US Live Cattle Imports			
South Korea		136,459	96,154	42 %	Mexico - Feeder 1 Jan.-Aug 25 2018	752,078	728,343	3 %
Mexico		96,415	88,642	9 %	Canada 1 Jan.-Aug. 18 2018	406,968	420,825	-3 %
Others		266,383	237,334	12 %				
Total		693,597	604,576	15 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 27 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	145,803	39 %	146,326	39 %	0 %	
New Zealand	213,402	158,223	74 %	147,363	69 %	7 %	
Argentina	20,000	0	0 %	0	-	-	
Uruguay	20,000	13,760	69 %	15,237	76 %	-10 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	42,605	66 %	46,044	71 %	-7 %	
Total TRQ	696,621	360,591	52 %	355,170	51 %	2 %	
TRQ (Australia, N. Z.)	591,616	304,026	51 %	293,689	50 %	4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Aug. 27 2018	2018			2017		
	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	5,131	-			
Total quota	76,409	81,540	-6 %			
YTD Permits allocated as of:						
	8/27/2018	8/27/2017	% chg			
Argentina	2	0	-			
Australia (35,000 mt)	14,392	11,575	24 %			
Germany	0	13	-			
Ireland	0	76	-			
Japan	6	2	161 %			
Netherlands	0	80	-			
New Zealand (29,600 mt)	11,835	12,039	-2 %			
United Kingdom	0	60	-			
Uruguay	11,802	11,583	2 %			
Total	38,035	35,428	7 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Aug. 27 2018	2018		2017		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	0	2	0	2	2	0 %
Australia	10,610	3,781	0	0	14,392	38 %
Germany	0	0	0	0	0	0 %
Ireland	0	0	0	0	0	0 %
Japan	0	6	0	6	6	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	7,772	4,063	0	0	11,835	31 %
United Kingdom	0	0	0	0	0	0 %
Uruguay	9,936	1,866	0	0	11,802	31 %
Total	28,318	9,718	0	0	38,035	100 %

For the period 1 Jan.-Aug. 27 2018	2018		2017		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Australia	27.9 %	21.4 %	0.0 %	9.9 %	11.3 %	11.3 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
New Zealand	20.4 %	21.3 %	0.0 %	10.7 %	12.7 %	12.7 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	26.1 %	26.6 %	0.0 %	4.9 %	6.1 %	6.1 %
Total	74.5 %	69.2 %	0.0 %	25.5 %	30.8 %	30.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 25, 2018

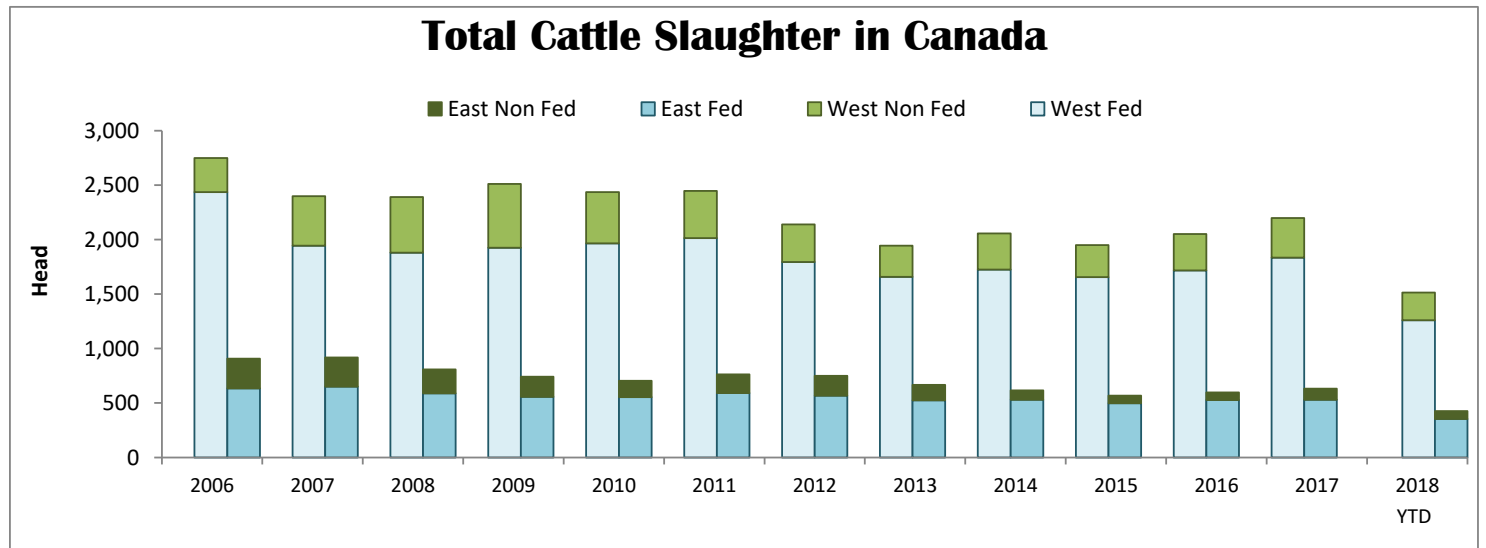
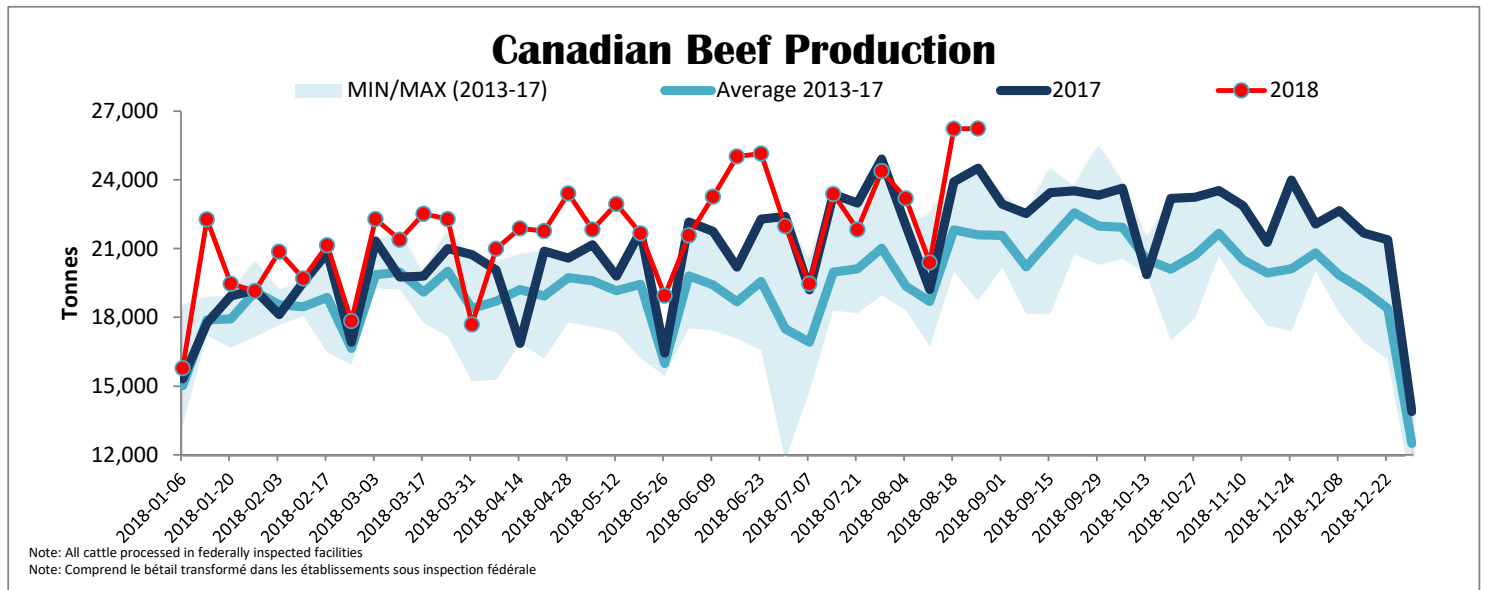
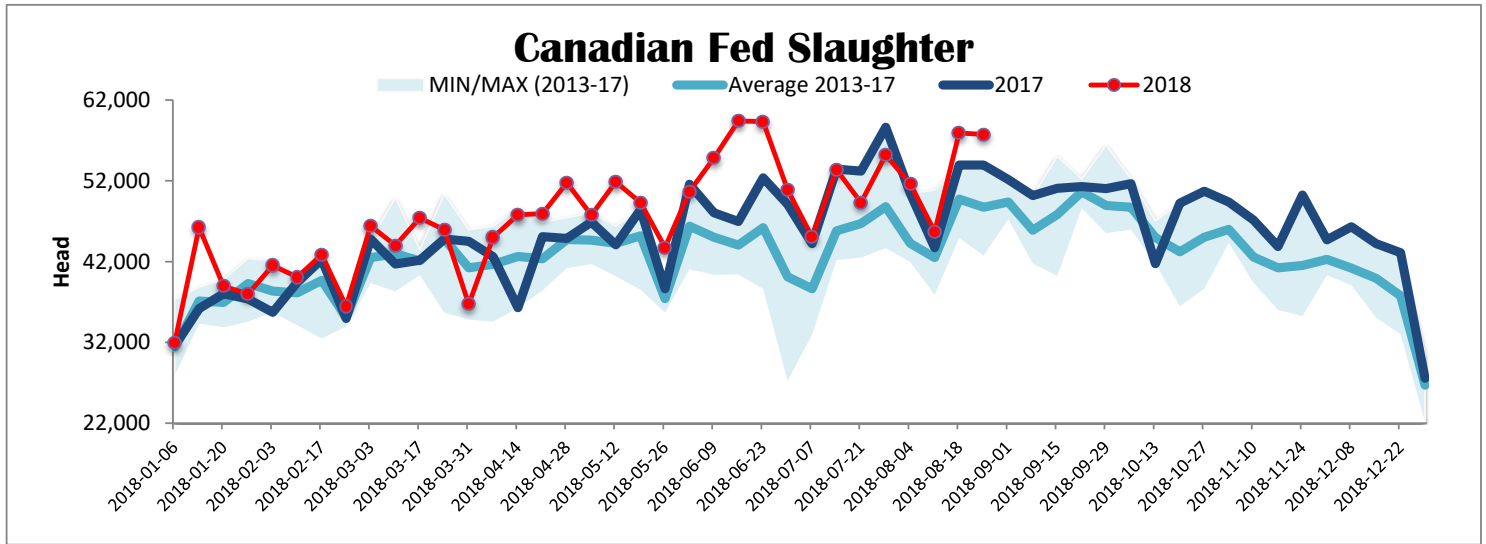
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-08-25	46,018	11,725	57,743		7,421	2,127	9,548		67,291
2018-08-18	46,319	11,598	57,917		7,301	1,930	9,231		67,148
2018-08-11	36,633	9,083	45,716		5,241	1,723	6,964		52,680
2018-08-04	40,539	11,101	51,640		6,161	2,153	8,314		59,954
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,259,784	352,956	1,612,740	47,434	255,155	72,462	327,617	9,636	1,940,357
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				August 25, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	583	1.3 %	234	2.0 %	817	1.4 %	554	47.5 %
AAA	29,297	64.3 %	6,999	60.3 %	36,296	63.5 %	29,560	22.8 %
AA	13,854	30.4 %	3,970	34.2 %	17,824	31.2 %	20,529	-13.2 %
A	513	1.1 %	143	1.2 %	656	1.1 %	1,523	-56.9 %
B1, 2, 3, 4	1,334	2.9 %	256	2.2 %	1,590	2.8 %	1,482	7.3 %
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	25,190	2.0 %	10,284	2.9 %	35,474	2.2 %	24,220	46.5 %
AAA	752,701	60.4 %	210,988	59.5 %	963,689	60.2 %	864,241	11.5 %
AA	422,952	33.9 %	120,169	33.9 %	543,121	33.9 %	556,418	-2.4 %
A	26,246	2.1 %	5,399	1.5 %	31,645	2.0 %	31,527	0.4 %
B1, 2, 3, 4	18,930	1.5 %	7,638	2.2 %	26,568	1.7 %	28,697	-7.4 %

Source: CBGA

Year to Date for the Week Ending August 25, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)