



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 5, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	638,339	605,224	5 %	231,981	223,757	4 %	870,320	828,981	5 %
Heifers	416,014	363,935	14 %	82,408	82,745	0 %	498,422	446,680	12 %
Cows	201,271	184,885	9 %	57,351	38,469	49 %	258,622	223,354	16 %
Bulls	9,738	6,536	49 %	534	523	2 %	10,272	7,059	46 %
Total	1,265,362	1,160,580	9 %	372,274	345,494	8 %	1,637,636	1,506,074	9 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	859	898	-4 %	934	956	-2 %	879	914	-4 %
Heifers	808	841	-4 %	831	847	-2 %	812	842	-4 %
Cows	753	791	-5 %	697	691	1 %	741	774	-4 %
Bulls	1,057	1,034	2 %	971	920	6 %	1,053	1,026	3 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	401,981	386,260	4 %	129,619	129,143	0 %	531,601	515,403	3 %
Non-Fed	73,601	69,567	6 %	18,394	12,293	50 %	91,995	81,860	12 %
Total	475,582	455,827	4 %	148,013	141,436	5 %	623,596	597,263	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS (head)	For the period Jan. 1 - Jul. 29, 2017		
	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	183,151	171,807	7 %
feeder cattle & calves	84,910	143,879	-41 %
cows & bulls	111,498	150,486	-26 %
others*	8,253	10,052	-18 %
Total	387,812	476,224	-19 %
* = breeding and others			
Source: USDA - APHIS			

Beef & Veal Exports to US (tonnes)	For the period Jan. 1 - Jun. 30, 2017		
	2017	2016	% chg
Fresh/chilled cuts	110,732	108,365	2 %
Frozen cuts	5,975	6,741	-11 %
Offals	9,265	10,871	-15 %
Processed	2,669	1,725	55 %
Total	128,641	127,702	1 %
Source: Statistics Canada			

IMPORTS (head)	For the period Jan. 1 - Jun. 30, 2017		
	2017	2016	% chg
Live Cattle	2,588	1,478	75 %
From U.S.	24,375	9,141	167 %
Total	26,963	10,619	154 %
Source: Statistics Canada			

Beef and Veal (tonnes)	For the period Jan. 1 - Aug. 5, 2017		
	2017	2016	% chg
United States	73,491	73,597	0 %
New Zealand	10,732	12,056	-11 %
Australia	10,577	19,072	-45 %
Uruguay	7,221	8,785	-18 %
Mexico	1,542	1,091	41 %
Others	2,671	3,599	-26 %
Total	106,235	118,200	-10 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	28,662	40,034	-28 %
EU-28 (Beef/Veal total)	1,032	574	80 %
Source: CFIA			

Beef & Veal Exports (tonnes)	For the period Jan. 1 - Jun. 30, 2017		
	2017	2016	% chg
United States	128,641	127,702	1 %
Japan	12,717	9,859	29 %
Hong Kong	9,278	10,094	-8 %
Mexico	8,212	7,060	16 %
China	4,206	2,630	60 %
South Korea	2,535	2,678	-5 %
Philippines	1,825	384	375 %
Taiwan	1,739	0	
Angola	1,194	544	120 %
Côte d'Ivoire	1,052	306	243 %
Peru	862	739	17 %
Malaysia	808	0	
Chile	492	345	43 %
Saudi Arabia	457	1,127	-59 %
Colombia	446	445	0 %
Others	3,364	3,156	7 %
Total	177,826	167,068	6 %
Source: Statistics Canada			

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Jun. 30, 2017		
	2017	2016	% chg
United States	849,267	798,865	6 %
Japan	80,582	64,292	25 %
Hong Kong	66,565	65,036	2 %
Mexico	56,388	52,082	8 %
China	48,661	22,809	113 %
South Korea	14,683	18,270	-20 %
Philippines	5,043	3,098	63 %
Taiwan	11,934	0	
Angola	1,265	459	175 %
Côte d'Ivoire	886	308	188 %
Peru	1,051	1,128	-7 %
Malaysia	585	0	
Chile	2,304	2,638	-13 %
Saudi Arabia	5,113	13,015	-61 %
Colombia	534	466	15 %
Others	16,979	11,421	49 %
Total	1,161,840	1,053,887	10 %
Cattle Hides & Skins Exports	151,580	139,199	9 %
Source: Statistics Canada			



UNITED STATES

Year to Date for the Week Ending July 29, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	342.0	9,714.7	10,726.4	-9 %	Steers	875	865	-2 %
Heifers	168.1	4,713.0	4,843.1	-3 %	Heifers	794	800	-2 %
Cows	105.2	3,270.1	3,466.0	-6 %	Cows	635	648	0 %
Bulls	11.3	313.2	316.8	-1 %	Bulls	910	900	-1 %
Total	626.6	18,011.0	19,352.3	-7 %				
Total Jan. - Dec. 2016			30,062.7					

				National Summary of Beef Graded		
		2016	2015		2016	2015
Fed	5,520,112	6,069,987	-9 %	June 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)
Non-Fed	1,089,014	1,151,338	-5 %	Prime	4.9 %	5.1 %
Total	6,609,127	7,221,326	-8 %	Choice	74.3 %	71.9 %
Total Jan. - Dec. 2016		11,297,823		Select	20.7 %	22.8 %

				Cattle Slaughter for the Week Ending				
	Jan. - Jun. 2017	2017	2016	% chg	2017	2016	% chg	
For the period	Jan. - Jun. 2017	2017	2016	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	65,504	56,610	16 %
Canada		155,465	155,097	0 %	US	626,624	580,290	8 %
New Zealand		155,198	185,939	-17 %	Total Canada & US	692,128	636,900	9 %
Australia		139,991	211,718	-34 %				
Others		235,169	183,912	28 %	Cattle Slaughter Year to Date			
Total		685,823	736,665	-7 %	Canada	1,579,991	1,458,792	8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	18,011,020	19,352,298	-7 %
Canada		69,784	69,132	1 %	Total Canada & US	19,591,011	20,811,090	-6 %
Japan		182,476	144,337	26 %				
South Korea		96,088	83,185	16 %	US Live Cattle Imports			
Others		256,729	227,988	13 %	Mexico - Feeder 1 Jan.-Aug 5 2017	702,441	561,696	25 %
Total		605,077	524,642	15 %	Canada 1 Jan.-Jul. 29 2017	387,812	476,224	-19 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

		2017		2016		% chg in tonnes entered from 2016 to 2017	
For the period	1 Jan.-Aug. 9 2017	Quota level	Tonnes entered	% filled	Tonnes entered		% filled
Australia		378,214	130,430	34 %	160,164	42 %	-19 %
New Zealand		213,402	138,681	65 %	141,382	66 %	-2 %
Argentina		20,000	0	0 %	0	0 %	
Uruguay		20,000	13,922	70 %	10,070	50 %	38 %
Japan		200	200	100 %	105	53 %	90 %
Others		64,805	42,601	66 %	24,208	37 %	76 %
Total TRQ		696,621	325,833	47 %	335,929	48 %	-3 %
TRQ (Australia, N. Z.)		591,616	269,110	45 %	301,546	51 %	-11 %
Canada		no limit					
Mexico		no limit					

Canadian Beef and Veal Import Permits by Country

		2017		2016		% chg
For the period	1 Jan.-Aug. 9 2017	2017	2016	2017	2016	
Global quota (tonnes)		76,409	76,409	0 %		
Supp. Quota Authorized		-	-			
Total quota		76,409	76,409	0 %		

YTD Permits allocated as of:

	2017-08-09	2016-08-09	% chg
Australia (35000 mt)	11,083	22,851	-51 %
Germany	13	-	
Ireland	76	-	
Japan	2	3	-28 %
Netherlands	80	-	
New Zealand (29600 mt)	11,460	12,214	-6 %
United Kingdom	60	383	-84 %
Uruguay	11,583	11,378	2 %
Total	34,357	46,829	-27 %

Canadian Beef and Veal Import Permits by Type of Meat

		2017		2016		Total	Total (%)
For the period	1 Jan.-Aug. 9 2017	(tonnes)	(tonnes)	(tonnes)	(tonnes)		
		Grinding Beef	Cuts	Grinding Beef	Cuts		
		7,464	3,619	7,464	3,619	11,083	32.3 %
		0	13	0	13	13	0.0 %
		0	76	0	76	76	0.2 %
		0	2	0	2	2	0.0 %
		0	80	0	80	80	0.2 %
		7,262	4,198	7,262	4,198	11,460	33.4 %
		0	60	0	60	60	0.2 %
		9,412	2,171	9,412	2,171	11,583	33.7 %
		24,139	10,218	24,139	10,218	34,357	100.0 %
		Percentage of Total Imports		Percentage of Total Imports			
		Grinding Beef	Cuts	Grinding Beef	Cuts		
		2017	2016	2017	2016		
		Australia	21.7 %	0.0 %	10.5 %	11.7 %	
		Germany	0.0 %	0.0 %	0.0 %	0.0 %	
		Ireland	0.0 %	0.0 %	0.2 %	0.0 %	
		Japan	0.0 %	0.0 %	0.0 %	0.0 %	
		Netherlands	0.0 %	0.0 %	0.2 %	0.0 %	
		New Zealand	21.1 %	15.9 %	12.2 %	10.2 %	
		United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %	
		Uruguay	27.4 %	19.7 %	6.3 %	4.6 %	
		Total	70.3 %	35.8 %	29.7 %	27.1 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 5, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-08-05	39,581	10,885	50,466		5,646	1,533	7,179		57,645
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,054,353	314,389	1,368,742	44,153	211,009	57,885	268,894	8,674	1,637,636
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

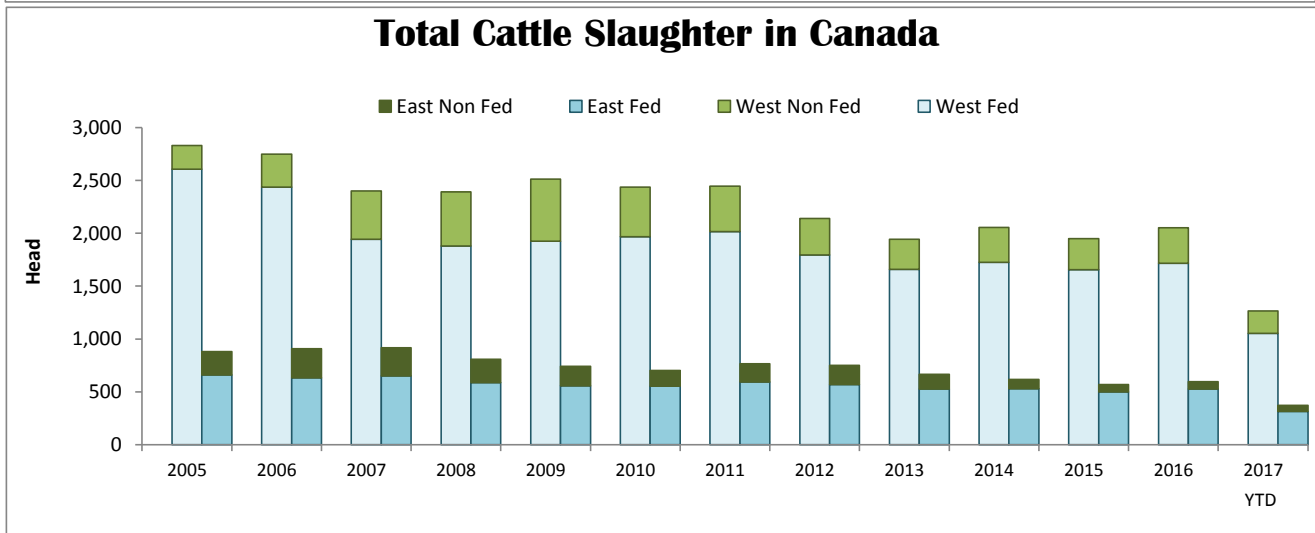
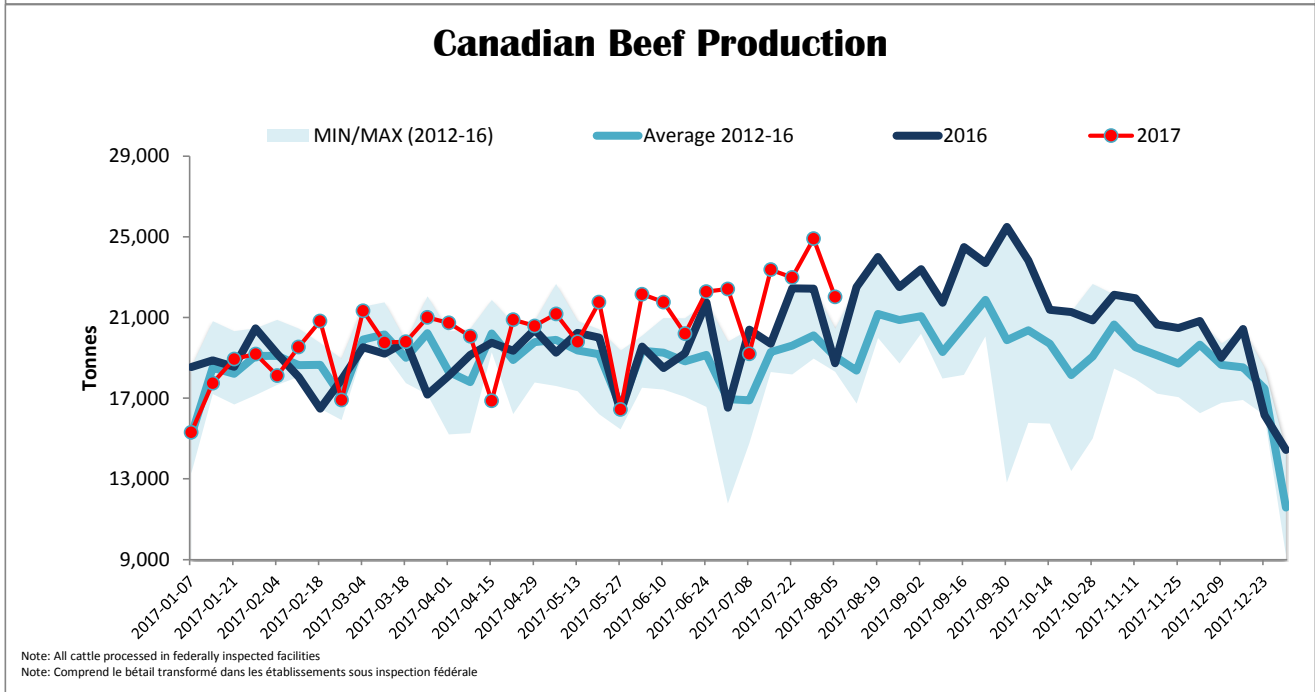
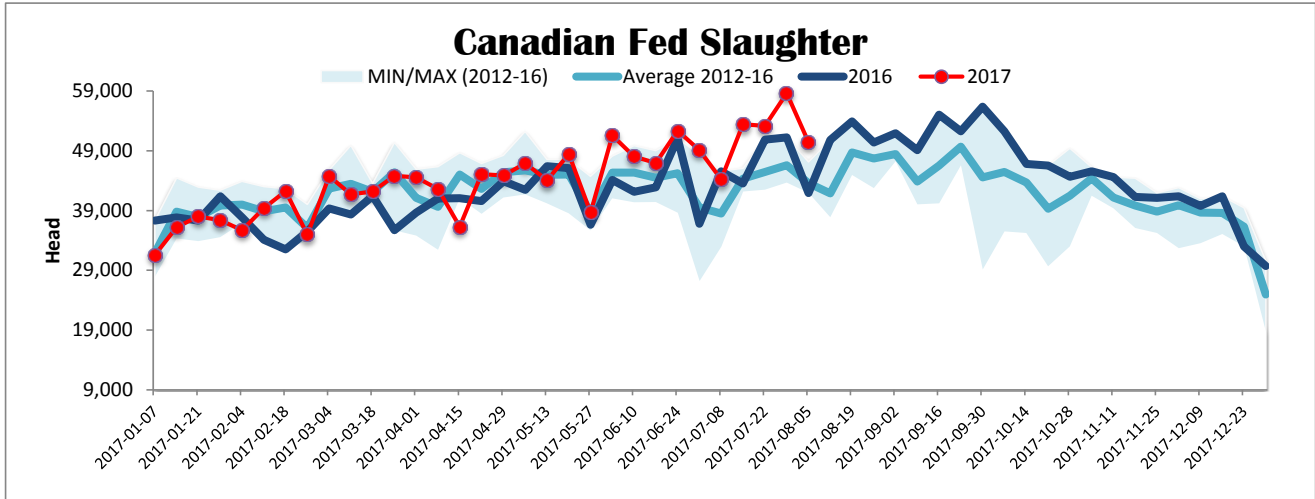
Grading								
	West		East		Weekly Totals		August 5, 2017	
		% total		% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	313	0.8 %	129	1.2 %	442	0.9 %	750	-41.1%
AAA	21,108	53.7 %	5,502	50.4 %	26,610	53.0 %	26,239	1.4%
AA	15,980	40.7 %	4,715	43.2 %	20,695	41.2 %	13,297	55.6%
A	893	2.3 %	283	2.6 %	1,176	2.3 %	561	109.6%
B1, 2, 3, 4	996	2.5 %	289	2.6 %	1,285	2.6 %	876	46.7%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	14,861	1.4 %	7,877	2.5 %	22,738	1.7 %	32,672	-30.4 %
AAA	591,825	56.9 %	190,372	60.4 %	782,197	57.7 %	792,826	-1.3 %
AA	393,365	37.8 %	104,625	33.2 %	497,990	36.8 %	401,764	24.0 %
A	22,843	2.2 %	5,257	1.7 %	28,100	2.1 %	19,490	44.2 %
B1, 2, 3, 4	16,471	1.6 %	7,293	2.3 %	23,764	1.8 %	18,168	30.8 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending August 5, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency