



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 16, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	1,064,234	1,043,043	2 %	391,772	386,029	1 %	1,456,006	1,429,072	2 %
Heifers	716,243	626,693	14 %	123,026	125,144	-2 %	839,269	751,837	12 %
Cows	330,976	308,074	7 %	95,604	67,019	43 %	426,580	375,093	14 %
Bulls	17,481	12,301	42 %	776	777	0 %	18,257	13,078	40 %
Total	2,128,934	1,990,111	7 %	611,178	578,969	6 %	2,740,112	2,569,080	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	

Carcass Weight (lbs)

Steers	878	908	-3 %	937	951	-1 %	894	920	-3 %
Heifers	822	842	-2 %	831	842	-1 %	823	842	-2 %
Cows	743	762	-3 %	692	690	0 %	731	749	-2 %
Bulls	1,026	1,022	0 %	962	923	4 %	1,023	1,016	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)

Fed	692,293	670,162	3 %	213,346	214,832	-1 %	905,638	884,994	2 %
Non-Fed	119,906	112,426	7 %	30,398	21,347	42 %	150,304	133,773	12 %
Total	812,199	782,587	4 %	243,744	236,179	3 %	1,055,943	1,018,767	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS

For the period Jan. 1 - Dec. 9, 2017

(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	317,595	299,491	6 %
feeder cattle & calves	115,864	177,200	-35 %
cows & bulls	179,184	248,249	-28 %
others*	11,765	16,350	-28 %
Total	624,408	741,290	-16 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US

For the period Jan. 1 - Oct. 31, 2017

(tonnes)	2017	2016	% chg
Fresh/chilled cuts	200,560	196,162	2 %
Frozen cuts	10,560	11,142	-5 %
Offals	18,885	19,123	-1 %
Processed	4,920	3,326	48 %
Total	234,925	229,752	2 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Oct. 31, 2017

(tonnes)	2017	2016	% chg
United States	234,925	229,752	2 %
Japan	21,968	17,668	24 %
Hong Kong	15,713	18,776	-16 %
Mexico	14,469	13,792	5 %
China	6,072	3,913	55 %
South Korea	4,033	5,276	-24 %
Taiwan	3,385	381	788 %
Philippines	2,548	842	203 %
Angola	1,929	817	136 %
Côte d'Ivoire	1,637	405	304 %
Peru	1,361	1,069	27 %
Colombia	1,132	871	30 %
Chile	821	815	1 %
Malaysia	808	0	
Saudi Arabia	678	1,653	-59 %
Others	5,184	5,491	-6 %
Total	316,663	301,519	5 %

Source: Statistics Canada

IMPORTS

For the period Jan. 1 - Oct. 31, 2017

(head)	2017	2016	% chg
Live Cattle			
pure bred	6,394	3,177	101 %
From U.S.			
non pure bred	80,913	14,310	465 %
Total	87,307	17,487	399 %

Source: Statistics Canada

For the period Jan. 1 - Dec. 16, 2017

Beef and Veal (tonnes)	2017	2016	% chg
United States	118,750	119,511	-1 %
Australia	17,085	24,771	-31 %
New Zealand	17,012	18,160	-6 %
Uruguay	10,314	14,426	-29 %
Mexico	2,653	2,011	32 %
Others	3,696	4,996	-26 %
Total	169,509	183,874	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	44,820	57,478	-22 %
EU-28 (Beef/Veal total)	1,927	1,143	69 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports

For the period Jan. 1 - Oct. 31, 2017

('000 \$ CDN)	2017	2016	% chg
United States	1,482,884	1,417,733	5 %
Japan	137,693	120,104	15 %
Hong Kong	115,634	124,278	-7 %
Mexico	97,996	96,156	2 %
China	66,877	32,797	104 %
South Korea	25,461	33,844	-25 %
Taiwan	23,105	2,293	908 %
Philippines	8,971	5,567	61 %
Angola	2,000	765	161 %
Côte d'Ivoire	1,362	390	249 %
Peru	1,545	1,531	1 %
Colombia	1,424	951	50 %
Chile	3,547	5,257	-33 %
Malaysia	585	0	
Saudi Arabia	7,995	19,314	-59 %
Others	25,794	18,348	41 %
Total	2,002,871	1,879,327	7 %
Cattle Hides & Skins Exports	255,068	250,446	2 %

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending December 9, 2017

	Year to Date for the Week Ending December 9, 2017				Year to Date for the Week Ending December 9, 2017			
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	317.7	15,888.3	15,565.4	2 %	Steers	904	876	-2 %
Heifers	186.2	8,103.3	7,229.4	12 %	Heifers	846	810	-1 %
Cows	123.8	5,448.5	5,106.7	7 %	Cows	639	642	0 %
Bulls	11.5	523.3	469.9	11 %	Bulls	873	897	-1 %
Total	639.2	29,963.5	28,371.4	6 %				
Total Jan. - Dec. 2016			30,062.7					

	National Summary of Beef Graded				National Summary of Beef Graded		
	2017	2016	% chg	October 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Fed	9,289,926	8,976,318	3 %	Prime	7.5 %	5.8 %	
Non-Fed	1,799,602	1,681,019	7 %	Choice	75.1 %	73.2 %	
Total	11,089,528	10,657,337	4 %	Select	17.2 %	20.8 %	
Total Jan. - Dec. 2016		11,297,823					

For the period	Jan. - Oct. 2017	2017		% chg	Cattle Slaughter for the Week Ending 2017-12-09			
		2017	2016		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,252	48,480	22 %
Canada		281,598	278,250	1 %	US	639,206	608,414	5 %
Australia		268,105	313,527	-14 %	Total Canada & US	698,458	656,894	6 %
New Zealand		227,801	256,130	-11 %				
Others		389,499	331,881	17 %				
Total		1,167,004	1,179,788	-1 %				

For the period	Jan. - Oct. 2017	2017		% chg	Cattle Slaughter Year to Date			
		2017	2016		2017	2016	% chg	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada	2,683,116	2,516,208	7 %
Canada		117,631	112,157	5 %	US	29,963,461	28,371,445	6 %
Japan		317,435	245,860	29 %	Total Canada & US	32,646,577	30,887,653	6 %
South Korea		173,644	161,133	8 %				
Others		452,723	409,451	11 %				
Total		1,061,433	928,600	14 %				

US Live Cattle Imports				
Mexico - Feeder 1 Jan.-Dec 16 2017		1,127,689	900,770	25 %
Canada 1 Jan.-Dec. 9 2017		624,408	741,290	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 11 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	223,489	59 %	245,916	65 %	-9 %	
New Zealand	213,402	175,413	82 %	193,421	91 %	-9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	19,831	99 %	19,559	98 %	1 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	64,402	99 %	48,690	75 %	32 %	
Total TRQ	696,621	483,336	69 %	507,786	73 %	-5 %	
TRQ (Australia, N. Z.)	591,616	398,902	67 %	439,337	74 %	-9 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 18 2017	2017			2017 (tonnes)				
	2017	2016	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	12,129	5,732	17,861	38.0 %
Supp. Quota Authorized	5,244	-		Germany	0	13	13	0.0 %
Total quota	81,653	76,409	7 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
YTD Permits allocated as of:				New Zealand	10,848	6,418	17,266	36.8 %
	2017-12-18	2016-12-18	% chg	United Kingdom	0	60	60	0.1 %
Australia (35000 mt)	17,861	28,590	-38 %	Uruguay	9,412	2,171	11,583	24.7 %
Germany	13	-		Total	32,389	14,552	46,941	100.0 %
Ireland	76	16	365 %	For the period 1 Jan.-Dec. 18 2017				
Japan	2	4	-43 %	Percentage of Total Imports				
Netherlands	80	-		Grinding Beef		Cuts		
New Zealand (29600 mt)	17,266	18,167	-5 %	2017	2016	2017	2016	
United Kingdom	60	383	-84 %	Australia	25.8 %	37.5 %	12.2 %	11.4 %
Uruguay	11,583	11,402	2 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
Total	46,941	58,563	-20 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	23.1 %	18.3 %	13.7 %	12.7 %
				United Kingdom	0.0 %	0.1 %	0.1 %	0.5 %
				Uruguay	20.1 %	15.7 %	4.6 %	3.7 %
				Total	69.0 %	71.7 %	31.0 %	28.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 16, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-12-16	33,494	10,715	44,209		10,312	2,475	12,787		56,996
2017-12-09	35,803	10,520	46,323		10,461	2,468	12,929		59,252
2017-12-02	33,411	11,286	44,697		10,474	2,125	12,599		57,296
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,780,477	514,798	2,295,275	45,906	348,457	96,380	444,837	8,897	2,740,112
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

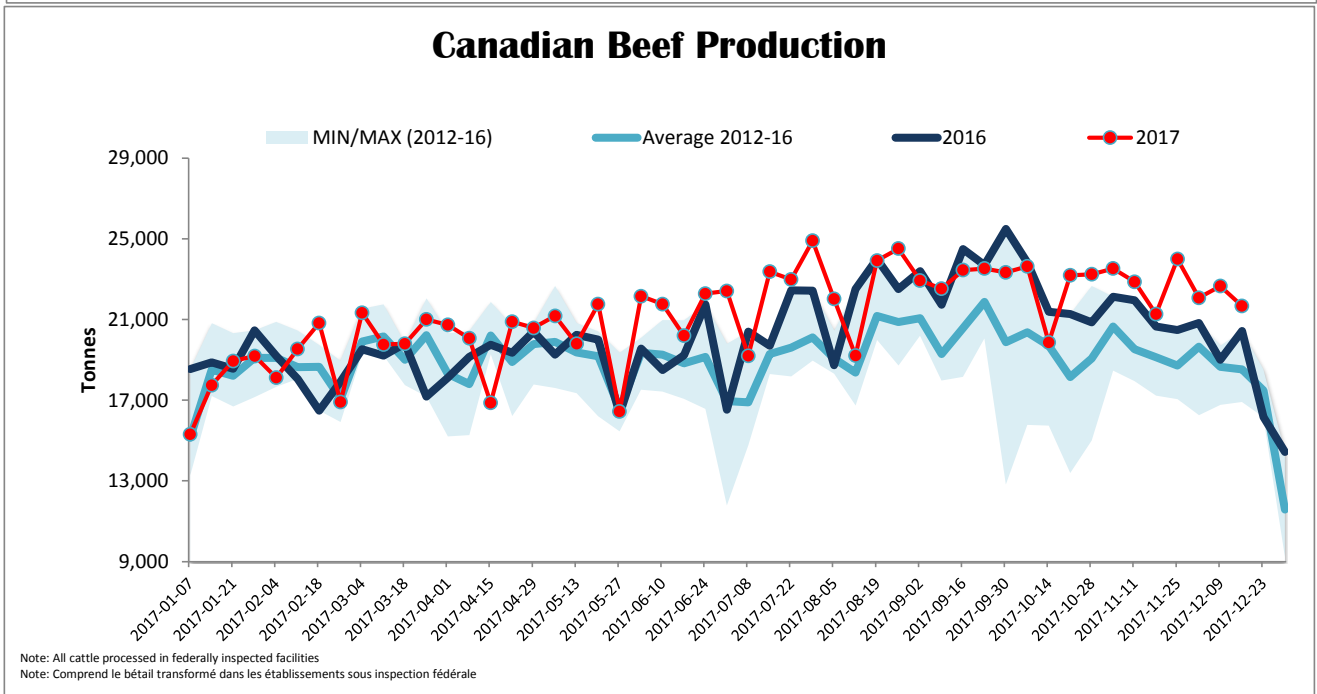
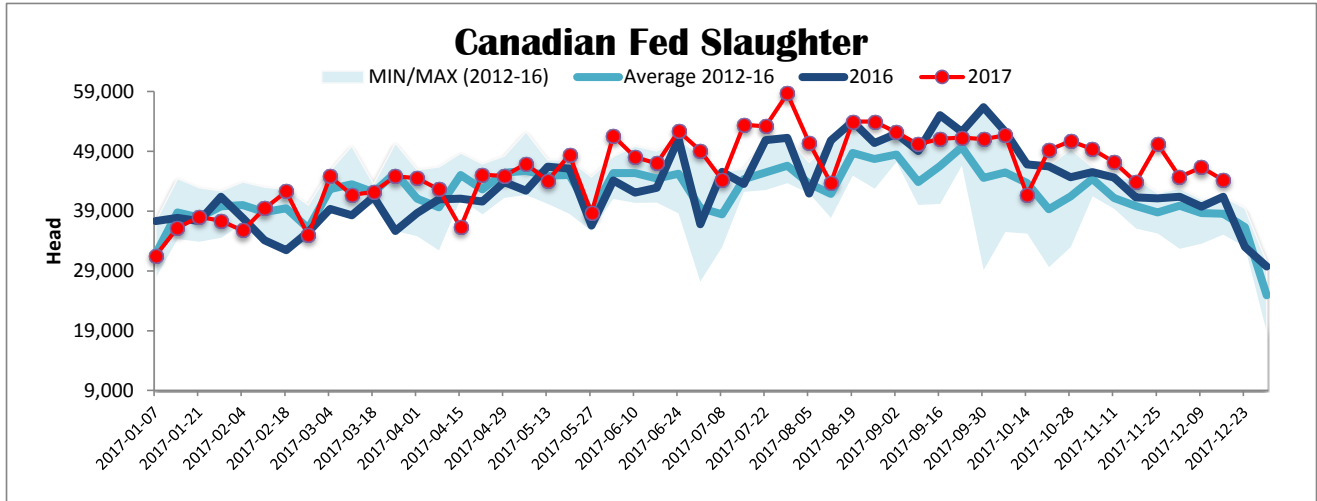
Grading								
	Weekly Totals				December 16, 2017			
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	968	2.9 %	501	4.6 %	1,469	3.4 %	1,416	3.7 %
AAA	22,035	66.8 %	6,658	61.5 %	28,693	65.5 %	24,598	16.6 %
AA	9,201	27.9 %	3,072	28.4 %	12,273	28.0 %	13,228	-7.2 %
A	393	1.2 %	204	1.9 %	597	1.4 %	677	-11.8 %
B1, 2, 3, 4	409	1.2 %	389	3.6 %	798	1.8 %	830	-3.9 %
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	28,051	1.6 %	13,006	2.5 %	41,057	1.8 %	53,793	-23.7 %
AAA	1,028,098	58.5 %	308,240	59.6 %	1,336,338	58.8 %	1,369,502	-2.4 %
AA	633,831	36.1 %	172,975	33.4 %	806,806	35.5 %	670,358	20.4 %
A	34,644	2.0 %	9,051	1.7 %	43,695	1.9 %	31,104	40.5 %
B1, 2, 3, 4	32,130	1.8 %	13,975	2.7 %	46,105	2.0 %	39,359	17.1 %

Source: CBGA

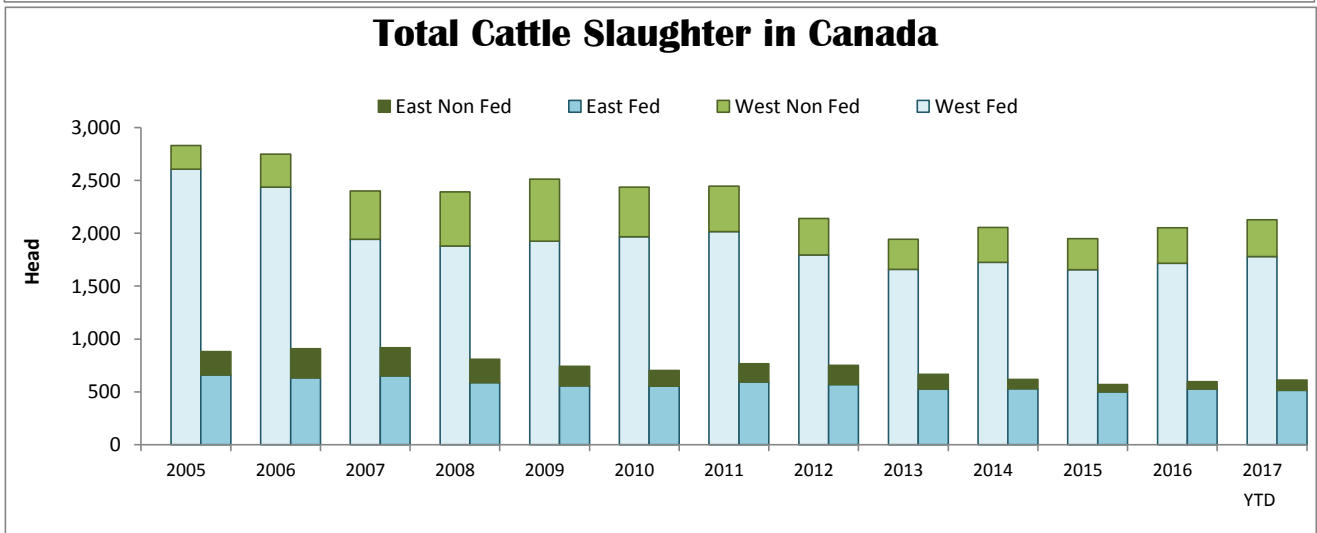


Year to Date for the Week Ending December 16, 2017

Federally Inspected Slaughter



Note: All cattle processed in federally inspected facilities
Note: Comprend le bétail transformé dans les établissements sous inspection fédérale



Source: CBGA