



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 2, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	1,034,500	1,011,936	2 %	375,618	368,539	2 %	1,410,118	1,380,475	2 %
Heifers	676,680	599,500	13 %	117,945	119,770	-2 %	794,625	719,270	10 %
Cows	310,915	291,888	7 %	90,684	63,753	42 %	401,599	355,641	13 %
Bulls	16,769	11,590	45 %	753	752	0 %	17,522	12,342	42 %
Total	2,038,864	1,914,914	6 %	585,000	552,814	6 %	2,623,864	2,467,728	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	

Carcass Weight (lbs)

Steers	878	908	-3 %	937	951	-1 %	893	919	-3 %
Heifers	821	842	-3 %	830	842	-1 %	822	842	-2 %
Cows	745	765	-3 %	692	690	0 %	733	752	-3 %
Bulls	1,030	1,025	0 %	961	927	4 %	1,027	1,018	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)

Fed	665,147	646,925	3 %	204,412	205,111	0 %	869,558	852,036	2 %
Non-Fed	113,098	106,907	6 %	28,859	20,316	42 %	141,957	127,223	12 %
Total	778,245	753,832	3 %	233,270	225,427	3 %	1,011,515	979,259	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Nov. 25, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	299,947	286,211	5 %
feeder cattle & calves	113,127	176,538	-36 %
cows & bulls	173,044	237,924	-27 %
others*	11,482	16,082	-29 %
Total	597,600	716,755	-17 %

Source: USDA - APHIS

*= breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Oct. 31, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	200,560	196,162	2 %
Frozen cuts	10,560	11,142	-5 %
Offals	18,885	19,123	-1 %
Processed	4,920	3,326	48 %
Total	234,925	229,752	2 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Oct. 31, 2017		
(tonnes)	2017	2016	% chg
United States	234,925	229,752	2 %
Japan	21,968	17,668	24 %
Hong Kong	15,713	18,776	-16 %
Mexico	14,469	13,792	5 %
China	6,072	3,913	55 %
South Korea	4,033	5,276	-24 %
Taiwan	3,385	381	788 %
Philippines	2,548	842	203 %
Angola	1,929	817	136 %
Côte d'Ivoire	1,637	405	304 %
Peru	1,361	1,069	27 %
Colombia	1,132	871	30 %
Chile	821	815	1 %
Malaysia	808	0	
Saudi Arabia	678	1,653	-59 %
Others	5,184	5,491	-6 %
Total	316,663	301,519	5 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Oct. 31, 2017		
(head)	2017	2016	% chg
Live Cattle pure bred	6,394	3,177	101 %
from U.S. ¹ non pure bred	80,913	14,310	465 %
Total	87,307	17,487	399 %

Source: Statistics Canada

	For the period Jan. 1 - Dec. 2, 2017		
Beef and Veal (tonnes)	2017	2016	% chg
United States	112,287	113,268	-1 %
New Zealand	16,512	17,524	-6 %
Australia	16,326	24,306	-33 %
Uruguay	9,647	13,666	-29 %
Mexico	2,492	1,887	32 %
Others	4,425	4,895	-10 %
Total	161,690	175,546	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	42,926	55,633	-23 %
EU-28 (Beef/Veal total)	1,911	1,070	79 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Oct. 31, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	1,482,884	1,417,733	5 %
Japan	137,693	120,104	15 %
Hong Kong	115,634	124,278	-7 %
Mexico	97,996	96,156	2 %
China	66,877	32,797	104 %
South Korea	25,461	33,844	-25 %
Taiwan	23,105	2,293	908 %
Philippines	8,971	5,567	61 %
Angola	2,000	765	161 %
Côte d'Ivoire	1,362	390	249 %
Peru	1,545	1,531	1 %
Colombia	1,424	951	50 %
Chile	3,547	5,257	-33 %
Malaysia	585	0	
Saudi Arabia	7,995	19,314	-59 %
Others	25,794	18,348	41 %
Total	2,002,871	1,879,327	7 %
Cattle Hides & Skins Exports	255,068	250,446	2 %

Source: Statistics Canada

¹YTD 2017 is higher than YTD 2016 due to a large number of feeders imported during October 2017, in addition to revisions made by Statistics Canada to correct data errors.



UNITED STATES

Year to Date for the Week Ending November 25, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	294.5	15,238.9	14,914.8	2 %	Steers	904	875	-3 %
Heifers	171.2	7,735.9	6,904.3	12 %	Heifers	840	809	-4 %
Cows	101.0	5,204.5	4,877.6	7 %	Cows	643	642	-2 %
Bulls	8.6	501.6	450.0	11 %	Bulls	876	898	-2 %
Total	575.2	28,681.0	27,146.8	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		8,883,248	8,761,852	1 %	September 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,720,312	1,638,930	5 %	Prime	6.9 %	6.1 %	5.8 %
Total		10,603,560	10,400,782	2 %	Choice	76.1 %	74.9 %	73.2 %
Total Jan. - Dec. 2016			11,297,823		Select	16.9 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending		2017-11-25	
For the period	Jan. - Oct. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,230	52,575	18 %
Canada		281,598	278,250	1 %	US	575,154	548,880	5 %
Australia		268,105	313,527	-14 %	Total Canada & US	637,384	601,455	6 %
New Zealand		227,801	256,130	-11 %				
Others		389,499	331,881	17 %	Cattle Slaughter Year to Date			
Total		1,167,004	1,179,788	-1 %	Canada	2,566,568	2,414,426	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	28,680,973	27,146,800	6 %
Canada		117,631	112,157	5 %	Total Canada & US	31,247,541	29,561,226	6 %
Japan		317,435	245,860	29 %				
South Korea		173,644	161,133	8 %	US Live Cattle Imports			
Others		452,723	409,451	11 %	Mexico - Feeder 1 Jan.-Dec 2 2017	1,031,128	812,828	27 %
Total		1,061,433	928,600	14 %	Canada 1 Jan.-Nov. 25 2017	597,600	716,755	-17 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Dec. 4 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	215,273	57 %	240,616	63 %	-11 %	
New Zealand	213,402	170,892	80 %	190,084	88 %	-10 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	18,901	95 %	18,817	92 %	0 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	62,798	97 %	47,240	72 %	33 %	
Total TRQ	696,621	468,064	67 %	496,957	71 %	-6 %	
TRQ (Australia, N. Z.)	591,616	386,165	65 %	430,701	73 %	-10 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

	2017			2016				
For the period 1 Jan.-Dec. 5 2017	2017	2016	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef				
Supp. Quota Authorized	5,244	-		Australia	11,622	5,518	17,140	37.5 %
Total quota	81,653	76,409	7 %	Germany	0	13	13	0.0 %
				Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	10,573	6,229	16,801	36.7 %
				United Kingdom	0	60	60	0.1 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	25.3 %
	2017-12-05	2016-12-05	% chg	Total	31,607	14,148	45,756	100.0 %
Australia (35000 mt)	17,140	28,079	-39 %	For the period 1 Jan.-Dec. 5 2017				
Germany	13	-		Percentage of Total Imports				
Ireland	76	16	365 %	Grinding Beef		Cuts		
Japan	2	4	-39 %	2017	2016	2017	2016	
Netherlands	80	-		Australia	25.4 %	37.7 %	12.1 %	11.3 %
New Zealand (29600 mt)	16,801	17,496	-4 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	60	383	-84 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Uruguay	11,583	11,402	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	45,756	57,380	-20 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	23.1 %	18.0 %	13.6 %	12.5 %
				United Kingdom	0.0 %	0.1 %	0.1 %	0.5 %
				Uruguay	20.6 %	16.1 %	4.7 %	3.8 %
				Total	69.1 %	71.8 %	30.9 %	28.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data) , GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 2, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-12-02	33,411	11,286	44,697		10,474	2,125	12,599		57,296
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,711,180	493,563	2,204,743	45,932	327,684	91,437	419,121	8,732	2,623,864
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

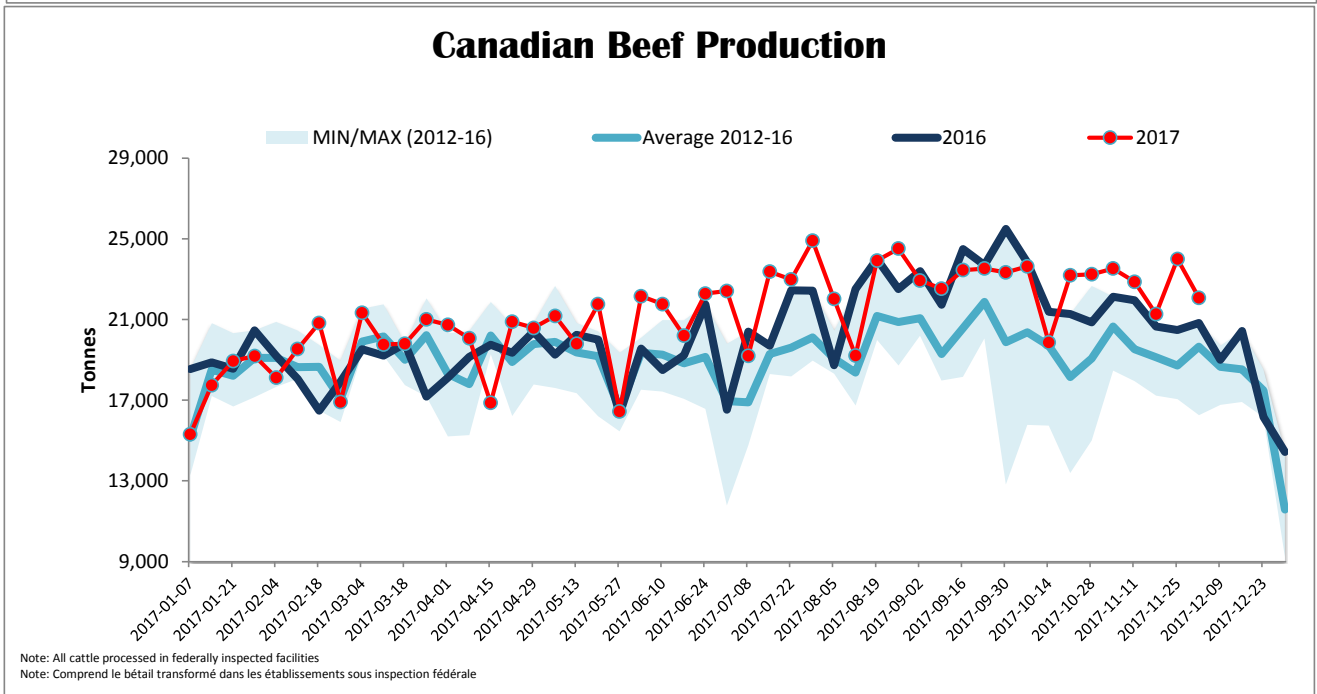
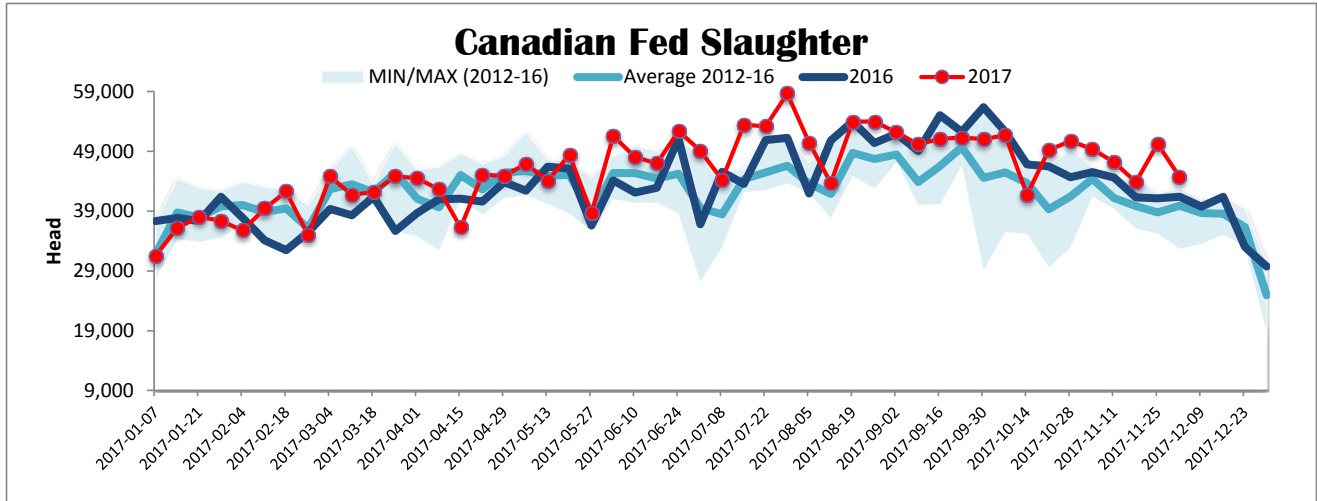
Grading								
	Weekly Totals				December 2, 2017			
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	795	2.4 %	437	3.9 %	1,232	2.8 %	1,015	21.4 %
AAA	20,980	63.5 %	7,025	61.9 %	28,005	63.1 %	25,751	8.8 %
AA	10,309	31.2 %	3,320	29.3 %	13,629	30.7 %	12,932	5.4 %
A	357	1.1 %	236	2.1 %	593	1.3 %	537	10.4 %
B1, 2, 3, 4	574	1.7 %	331	2.9 %	905	2.0 %	695	30.2 %
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	26,165	1.5 %	12,015	2.4 %	38,180	1.7 %	51,485	-25.8 %
AAA	983,221	58.2 %	295,144	59.5 %	1,278,365	58.5 %	1,320,993	-3.2 %
AA	613,789	36.4 %	166,920	33.7 %	780,709	35.7 %	643,725	21.3 %
A	33,897	2.0 %	8,645	1.7 %	42,542	1.9 %	29,700	43.2 %
B1, 2, 3, 4	31,135	1.8 %	13,188	2.7 %	44,323	2.0 %	37,963	16.8 %

Source: CBGA

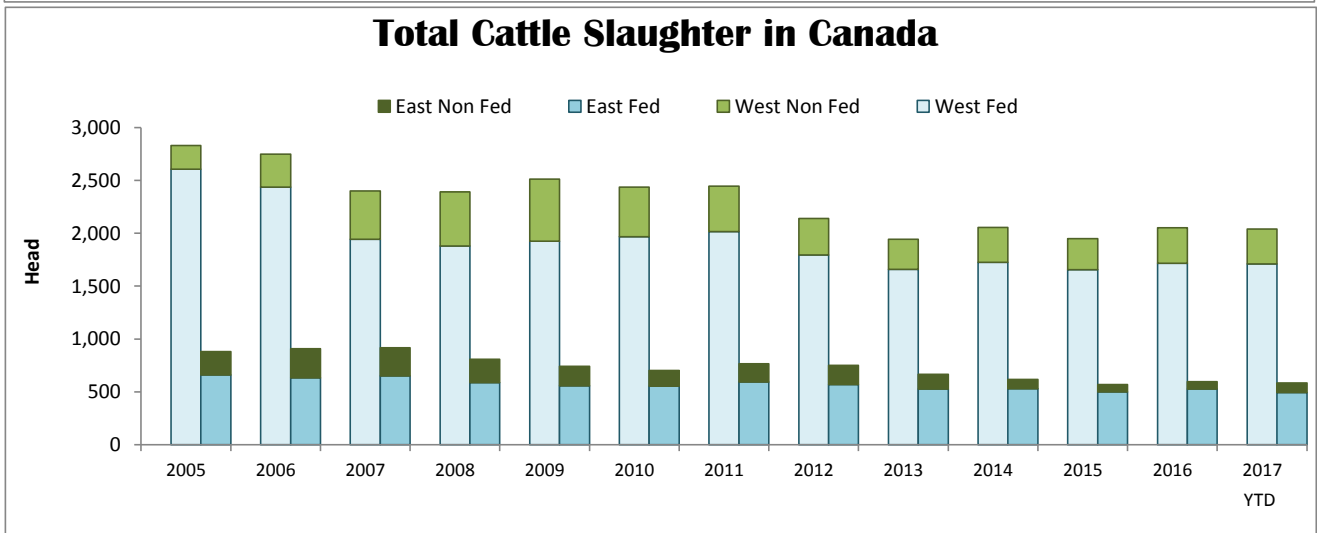


Year to Date for the Week Ending December 2, 2017

Federally Inspected Slaughter



Note: All cattle processed in federally inspected facilities
Note: Comprend le bétail transformé dans les établissements sous inspection fédérale



Source: CBGA