



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 3, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	85,775	73,909	16 %	38,841	34,967	11 %	124,616	108,876	14 %
Heifers	58,892	56,525	4 %	13,150	13,472	-2 %	72,042	69,997	3 %
Cows	43,985	41,548	6 %	10,391	10,724	-3 %	54,376	52,272	4 %
Bulls	1,603	1,259	27 %	51	55	-7 %	1,654	1,314	26 %
Total	190,255	173,241	10 %	62,433	59,218	5 %	252,688	232,459	9 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	886	895	-1 %	966	967	0 %	911	918	-1 %
Heifers	827	817	1 %	852	851	0 %	831	824	1 %
Cows	748	735	2 %	686	689	0 %	737	726	2 %
Bulls	963	1,031	-7 %	791	958	-17 %	958	1,028	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	56,661	51,055	11 %	22,155	20,576	8 %	78,815	71,631	10 %
Non-Fed	15,666	14,470	8 %	3,259	3,383	-4 %	18,925	17,853	6 %
Total	72,326	65,525	10 %	25,414	23,959	6 %	97,740	89,484	9 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
For the period Jan. 1 - Jan. 27, 2018			
(head)	2018	2017	% chg
Live Cattle to U.S.			
slaughter steers & heifers	17,781	18,491	-4 %
feeder cattle & calves	7,651	3,525	117 %
cows & bulls	8,728	15,480	-44 %
others*	888	1,361	-35 %
Total	35,048	38,857	-10 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
For the period Jan. 1 - Dec. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	239,703	230,033	4 %
Frozen cuts	12,219	13,121	-7 %
Offals	21,912	21,788	1 %
Processed	6,472	4,851	33 %
Total	280,305	269,793	4 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2017			
(tonnes)	2017	2016	% chg
United States	280,305	269,793	4 %
Japan	26,267	20,583	28 %
Hong Kong	21,618	23,744	-9 %
Mexico	17,105	16,179	6 %
China	7,808	6,583	19 %
South Korea	4,718	7,062	-33 %
Taiwan	3,771	888	325 %
Philippines	2,772	1,348	106 %
Angola	2,179	1,089	100 %
Côte d'Ivoire	2,005	586	242 %
Peru	1,583	1,327	19 %
Colombia	1,210	896	35 %
Chile	969	923	5 %
Malaysia	808	136	493 %
Saudi Arabia	736	1,907	-61 %
Others	6,096	6,521	-7 %
Total	379,949	359,564	6 %

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Dec. 31, 2017				
(head)	2017	2016	% chg	
Live Cattle	pure bred	8,835	4,387	101 %
From U.S.	non pure bred	129,504	26,630	386 %
	Total	138,339	31,017	346 %

Source: Statistics Canada

Beef and Veal (tonnes)			
For the period Jan. 1 - Feb. 3, 2018			
	2018	2017	% chg
United States	12,083	11,926	1 %
New Zealand	1,899	1,170	62 %
Australia	1,811	915	98 %
Uruguay	1,107	4,790	-77 %
Mexico	324	319	2 %
Others	567	259	119 %
Total	17,791	19,379	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	4,908	6,831	-28 %
EU-28 (Beef/Veal total)	162	148	9 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	1,779,652	1,681,312	6 %
Japan	159,528	143,621	11 %
Hong Kong	159,189	161,420	-1 %
Mexico	114,294	109,418	4 %
China	82,861	61,552	35 %
South Korea	29,952	44,211	-32 %
Taiwan	26,072	5,646	362 %
Philippines	10,188	7,535	35 %
Angola	2,227	1,055	111 %
Côte d'Ivoire	1,601	531	202 %
Peru	1,760	2,844	-38 %
Colombia	1,508	977	54 %
Chile	4,097	5,395	-24 %
Malaysia	585	1,186	-51 %
Saudi Arabia	8,922	23,699	-62 %
Others	30,149	23,678	27 %
Total	2,412,585	2,274,078	6 %
Cattle Hides & Skins Exports	300,569	302,070	0 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 27, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	304.2	1,203.1	1,194.9	1 %	Steers	889	894	0 %
Heifers	155.7	649.5	629.0	3 %	Heifers	835	828	1 %
Cows	125.0	477.8	447.7	7 %	Cows	662	641	3 %
Bulls	9.2	33.3	32.7	2 %	Bulls	888	879	2 %
Total	594.1	2,363.8	2,304.3	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		734,099	720,839	2 %		2017	2016	
Non-Fed		156,029	143,290	9 %	November 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Total		890,128	864,129	3 %	Prime	7.2 %	5.8 %	
Total Jan. - Dec. 2016			11,298,601		Choice	72.5 %	73.2 %	
					Select	20.2 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-01-27	
For the period	Jan. - Dec. 2017	2017	2016	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	49,531	49,783	-1 %
Canada		336,147	325,591	3 %	US	594,066	580,534	2 %
Australia		315,365	348,007	-9 %	Total Canada & US	643,597	630,317	2 %
Mexico		260,147	223,826	16 %				
Others		446,584	470,006	-5 %	Cattle Slaughter Year to Date			
Total		1,358,243	1,367,430	-1 %	Canada	198,482	185,413	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	2,363,754	2,304,253	3 %
Canada		141,479	139,733	1 %	Total Canada & US	2,562,236	2,489,666	3 %
Japan		374,764	297,299	26 %				
South Korea		214,446	208,273	3 %	US Live Cattle Imports			
Others		567,305	513,952	10 %	Mexico - Feeder 1 Jan.-Feb 3 2018	84,099	104,357	-19 %
Total		1,297,994	1,159,257	12 %	Canada 1 Jan.-Jan. 27 2018	35,048	38,857	-10 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 5 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	20,181	5 %	20,926	6 %	-4 %	
New Zealand	213,402	21,335	10 %	17,335	8 %	23 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,315	7 %	1,555	8 %	-15 %	
Japan	200	119	59 %	32	16 %	277 %	
Others	64,805	5,997	9 %	5,801	9 %	3 %	
Total TRQ	696,621	48,947	7 %	45,649	7 %	7 %	
TRQ (Australia, N. Z.)	591,616	41,516	7 %	38,262	6 %	9 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 5 2018	2018			2017				
	2018	2017	% chg	(tonnes)			Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef			2,803	15.7 %
Supp. Quota Authorized	-	-		Cuts			0	0.0 %
Total quota	76,409	76,409	0 %	Australia			0	0.0 %
				Germany			0	0.0 %
				Ireland			0	0.0 %
				Japan			4	0.0 %
				Netherlands			0	0.0 %
				New Zealand			3,211	18.0 %
				United Kingdom			0	0.0 %
YTD Permits allocated as of:				Uruguay			11,799	66.2 %
	2018-02-05	2017-02-05	% chg	Total			17,818	100.0 %
Australia (35000 mt)	2,803	892	214 %	For the period 1 Jan.-Feb. 5 2018				
Germany	-	13		Grinding Beef				
Ireland	-	76		Cuts				
Japan	4	1	281 %	2018			2017	2018
Netherlands	-	36		Australia			13.0 %	5.3 %
New Zealand (29600 mt)	3,211	1,162	176 %	Germany			0.0 %	0.0 %
United Kingdom	-	60		Ireland			0.0 %	0.0 %
Uruguay	11,799	11,453	3 %	Japan			0.0 %	0.0 %
Total	17,818	13,692	30 %	Netherlands			0.0 %	0.3 %
				New Zealand			13.1 %	4.5 %
				United Kingdom			0.0 %	0.0 %
				Uruguay			55.6 %	68.2 %
				Total			81.7 %	78.0 %
								18.3 %
								22.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 3, 2018

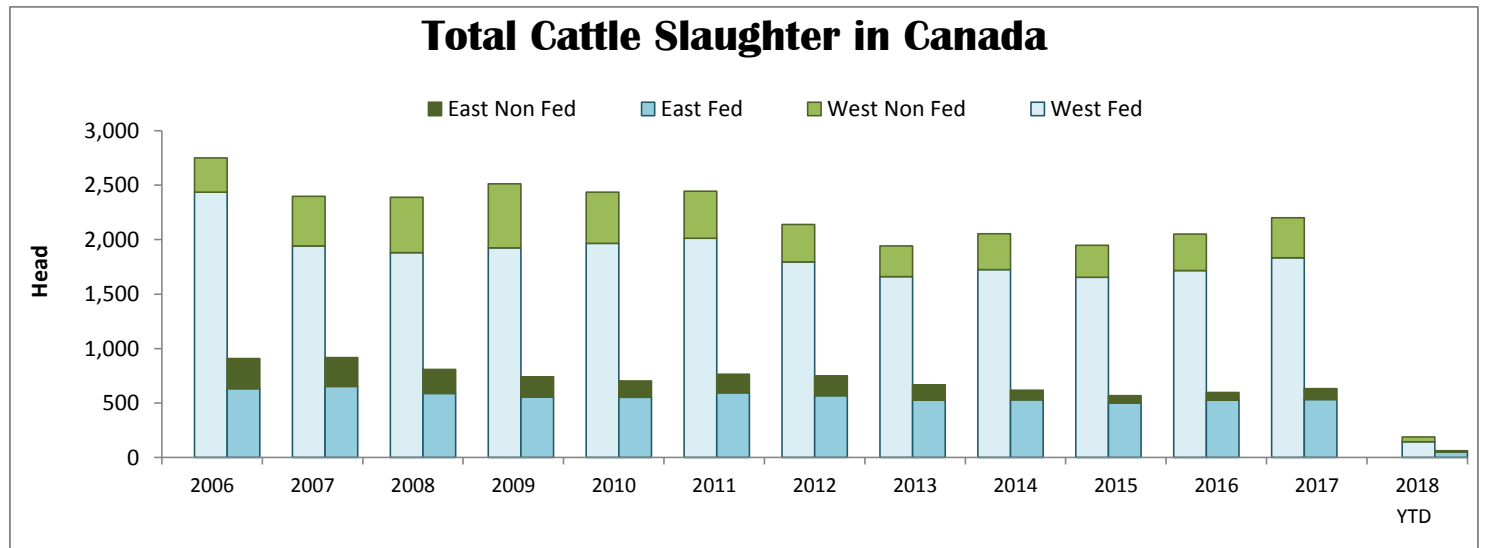
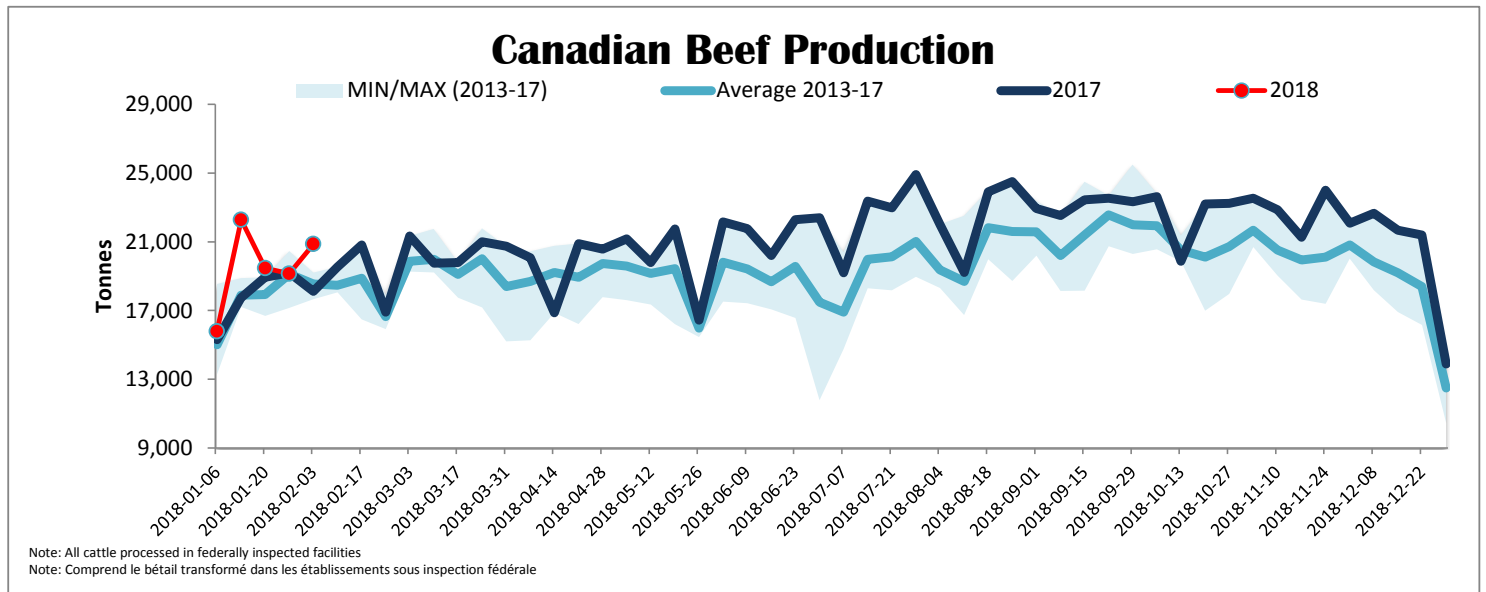
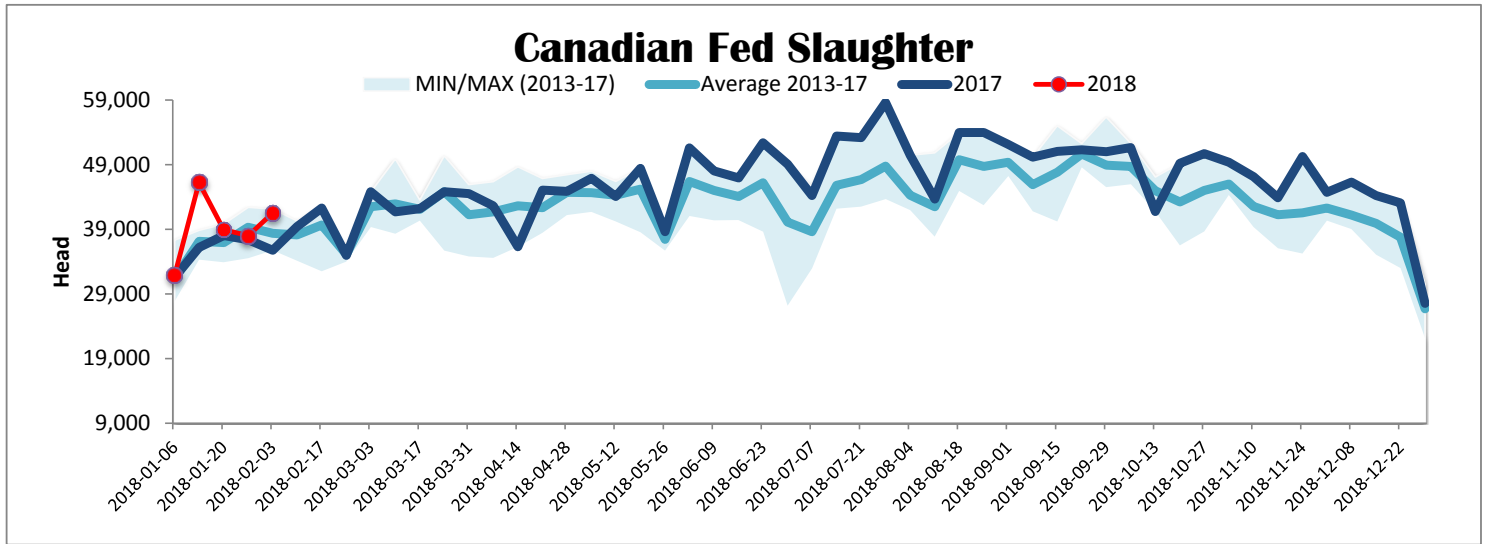
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-02-03	30,734	10,797	41,531		10,343	2,332	12,675		54,206
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	144,667	51,991	196,658	39,332	45,588	10,442	56,030	11,206	252,688
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading										
	Weekly Totals				February 3, 2018		Canada 2017			% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total		
A - Prime	416	1.4 %	401	3.7 %	817	2.0 %	790	3.4 %	3.4 %	
AAA	19,191	63.4 %	6,913	63.8 %	26,104	63.5 %	22,796	14.5 %	14.5 %	
AA	10,033	33.1 %	3,032	28.0 %	13,065	31.8 %	10,613	23.1 %	23.1 %	
A	314	1.0 %	198	1.8 %	512	1.2 %	416	23.1 %	23.1 %	
B1, 2, 3, 4	319	1.1 %	289	2.7 %	608	1.5 %	408	49.0 %	49.0 %	
Year-to-date										
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total	% chg '17 - '18	
A - Prime	2,631	1.8 %	2,222	4.3 %	4,853	2.5 %	3,887	24.9 %	24.9 %	
AAA	92,674	64.6 %	34,544	66.1 %	127,218	65.0 %	110,096	15.6 %	15.6 %	
AA	45,085	31.4 %	13,424	25.7 %	58,509	29.9 %	56,722	3.2 %	3.2 %	
A	1,387	1.0 %	808	1.5 %	2,195	1.1 %	2,387	-8.0 %	-8.0 %	
B1, 2, 3, 4	1,636	1.1 %	1,228	2.4 %	2,864	1.5 %	2,681	6.8 %	6.8 %	

Source: CBGA

Year to Date for the Week Ending February 3, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)