



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 13, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	34,966	28,601	22 %	14,479	12,883	12 %	49,445	41,484	19 %
Heifers	24,283	22,524	8 %	4,440	3,727	19 %	28,723	26,251	9 %
Cows	15,722	14,600	8 %	3,849	3,506	10 %	19,571	18,106	8 %
Bulls	656	387	70 %	10	9	11 %	666	396	68 %
Total	75,627	66,112	14 %	22,778	20,125	13 %	98,405	86,237	14 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	887	891	0 %	971	971	0 %	911	916	-1 %
Heifers	825	820	1 %	841	838	0 %	828	823	1 %
Cows	750	717	5 %	687	690	0 %	738	711	4 %
Bulls	961	1,023	-6 %	1,035	995	4 %	962	1,023	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	23,202	19,983	16 %	8,087	7,104	14 %	31,289	27,087	16 %
Non-Fed	5,646	4,935	14 %	1,207	1,103	9 %	6,853	6,038	13 %
Total	28,848	24,918	16 %	9,294	8,207	13 %	38,142	33,126	15 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
(head)	For the period Jan. 1 - Jan. 6, 2018		
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	4,217	3,914	8 %
feeder cattle & calves	285	228	25 %
cows & bulls	1,301	2,866	-55 %
others*	327	314	4 %
Total	6,130	7,322	-16 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
Fresh/chilled cuts	222,081	213,655	4 %
Frozen cuts	11,343	12,121	-6 %
Offals	20,510	20,497	0 %
Processed	5,803	3,875	50 %
Total	259,737	250,149	4 %

Source: Statistics Canada

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
United States	259,737	250,149	4 %
Japan	24,274	18,992	28 %
Hong Kong	18,902	21,871	-14 %
Mexico	15,772	15,018	5 %
China	7,318	4,871	50 %
South Korea	4,462	5,960	-25 %
Taiwan	3,578	623	474 %
Philippines	2,647	1,151	130 %
Angola	1,976	942	110 %
Côte d'Ivoire	1,771	509	248 %
Peru	1,461	1,177	24 %
Colombia	1,210	896	35 %
Chile	884	887	0 %
Malaysia	808	25	
Saudi Arabia	720	1,798	-60 %
Others	5,611	5,807	-3 %
Total	351,131	330,674	6 %

Source: Statistics Canada

IMPORTS			
(head)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
Live Cattle pure bred	7,846	3,785	107 %
From U.S. non pure bred	112,193	20,425	449 %
Total	120,039	24,210	396 %

Source: Statistics Canada

Beef and Veal (tonnes)			
	For the period Jan. 1 - Jan. 13, 2018		
	2018	2017	% chg
United States	4,862	4,352	12 %
Australia	505	447	13 %
New Zealand	332	516	-36 %
Uruguay	157	2,469	-94 %
Mexico	108	88	23 %
Others	97	123	-21 %
Total	6,063	7,996	-24 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	1,050	3,433	-69 %
EU-28 (Beef/Veal total)	26	69	-62 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
United States	1,648,154	1,553,165	6 %
Japan	149,592	131,786	14 %
Hong Kong	139,351	148,352	-6 %
Mexico	106,419	103,475	3 %
China	78,630	42,967	83 %
South Korea	28,050	37,560	-25 %
Taiwan	24,620	3,936	525 %
Philippines	9,614	6,592	46 %
Angola	2,052	919	123 %
Côte d'Ivoire	1,444	475	204 %
Peru	1,648	1,644	0 %
Colombia	1,508	977	54 %
Chile	3,700	5,342	-31 %
Malaysia	585	299	95 %
Saudi Arabia	8,612	21,805	-61 %
Others	28,280	20,569	37 %
Total	2,232,258	2,079,861	7 %
Cattle Hides & Skins Exports	279,202	275,688	1 %

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending January 6, 2018

	Year to Date for the Week Ending January 6, 2018				Year to Date for the Week Ending January 6, 2018				
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	280.5	280.5	288.9	-3 %	Steers	900	905	-1 %	
Heifers	155.1	155.1	143.4	8 %	Heifers	838	836	0 %	
Cows	103.6	103.6	104.3	-1 %	Cows	654	643	2 %	
Bulls	6.1	6.1	6.9	-11 %	Bulls	905	879	3 %	
Total	545.4	545.4	543.4	0 %					
Total Jan. - Dec. 2017			31,699.3						
Beef Output (tonnes)					National Summary of Beef Graded				
						2017	2016		
Fed		173,480	172,962	0 %	November 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Non-Fed		33,241	33,153	0 %	Prime	7.2 %	6.1 %	5.8 %	
Total		206,721	206,115	0 %	Choice	72.5 %	74.9 %	73.2 %	
Total Jan. - Dec. 2016			11,298,601		Select	20.2 %	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Nov. 2017	2017	2016	% chg	2018-01-06				
					2018	2017	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		311,476	302,605	3 %	Canada	40,756	39,757	3 %	
Australia		291,317	330,734	-12 %	US	545,354	543,423	0 %	
New Zealand		236,654	265,727	-11 %	Total Canada & US	586,110	583,180	1 %	
Others		423,737	377,210	12 %					
Total		1,263,184	1,276,276	-1 %	Canada	40,756	39,757	3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	545,354	543,423	0 %	
Canada		128,631	125,727	2 %	Total Canada & US	586,110	583,180	1 %	
Japan		347,883	272,736	28 %	US Live Cattle Imports				
South Korea		195,295	184,073	6 %	Mexico - Feeder 1 Jan.-Jan 13 2018	9,807	13,439	-27 %	
Others		507,873	461,255	10 %	Canada 1 Jan.-Jan. 6 2018	6,130	7,322	-16 %	
Total		1,179,682	1,043,791	13 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jan. 15 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	8,166	2 %	7,623	2 %	7 %	
New Zealand	213,402	7,673	4 %	6,425	3 %	19 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	680	3 %	581	3 %	17 %	
Japan	200	93	47 %	15	8 %	512 %	
Others	64,805	2,187	3 %	2,110	3 %	4 %	
Total TRQ	696,621	18,798	3 %	16,755	2 %	12 %	
TRQ (Australia, N. Z.)	591,616	15,838	3 %	14,048	2 %	13 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

For the period 1 Jan.-Jan. 15 2018	2018			2017			Total	Total (%)
	2018	2017	% chg	2018	2017	% chg		
Global quota (tonnes)	76,409	76,409	0 %					
Supp. Quota Authorized	-	-						
Total quota	76,409	76,409	0 %					
YTD Permits allocated as of:								
	2018-01-15	2017-01-15	% chg					
Australia (35000 mt)	1,247	503	148 %					
Germany	-	13						
Ireland	-	75						
Japan	4	1	522 %					
Netherlands	-	36						
New Zealand (29600 mt)	1,816	687	164 %					
United Kingdom	-	62						
Uruguay	8,964	11,588	-23 %					
Total	12,031	12,966	-7 %					
				Percentage of Total Imports				
				Grinding Beef		Cuts		
				2018	2017	2018	2017	
				Australia	8.0 %	2.9 %	2.3 %	0.9 %
				Germany	0.0 %	0.0 %	0.0 %	0.1 %
				Ireland	0.0 %	0.0 %	0.0 %	0.6 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
				New Zealand	10.8 %	2.8 %	4.3 %	2.5 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.5 %
				Uruguay	64.2 %	72.6 %	10.3 %	16.7 %
				Total	83.1 %	78.4 %	16.9 %	21.6 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 13, 2018

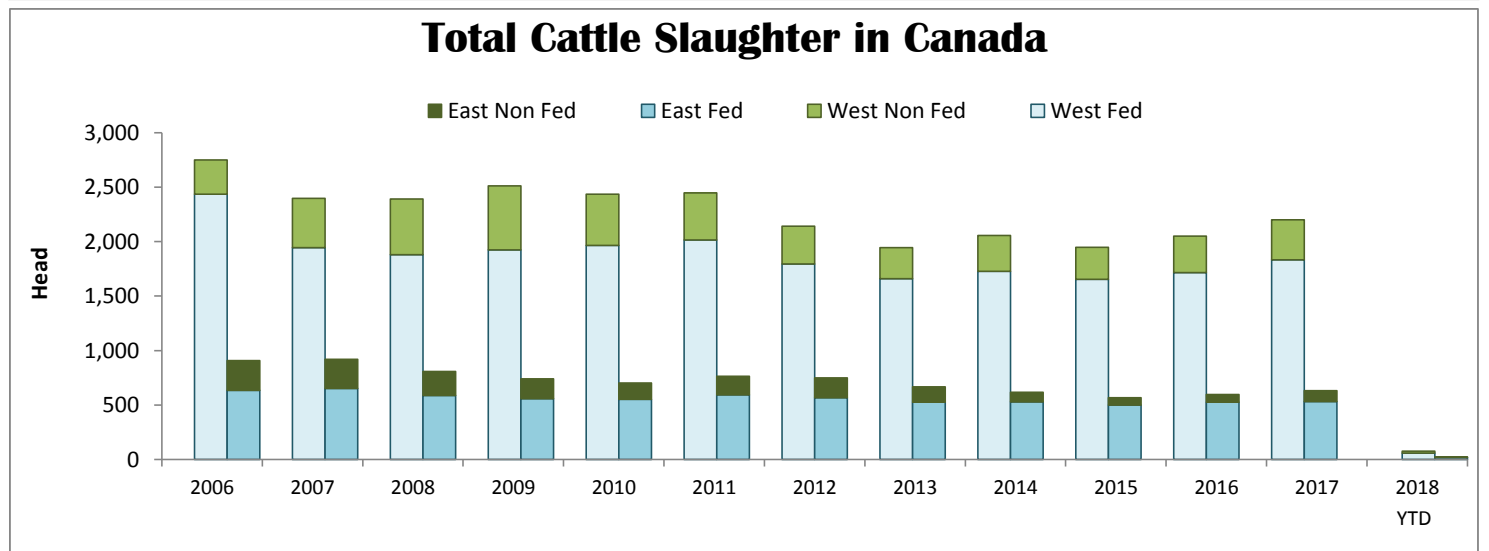
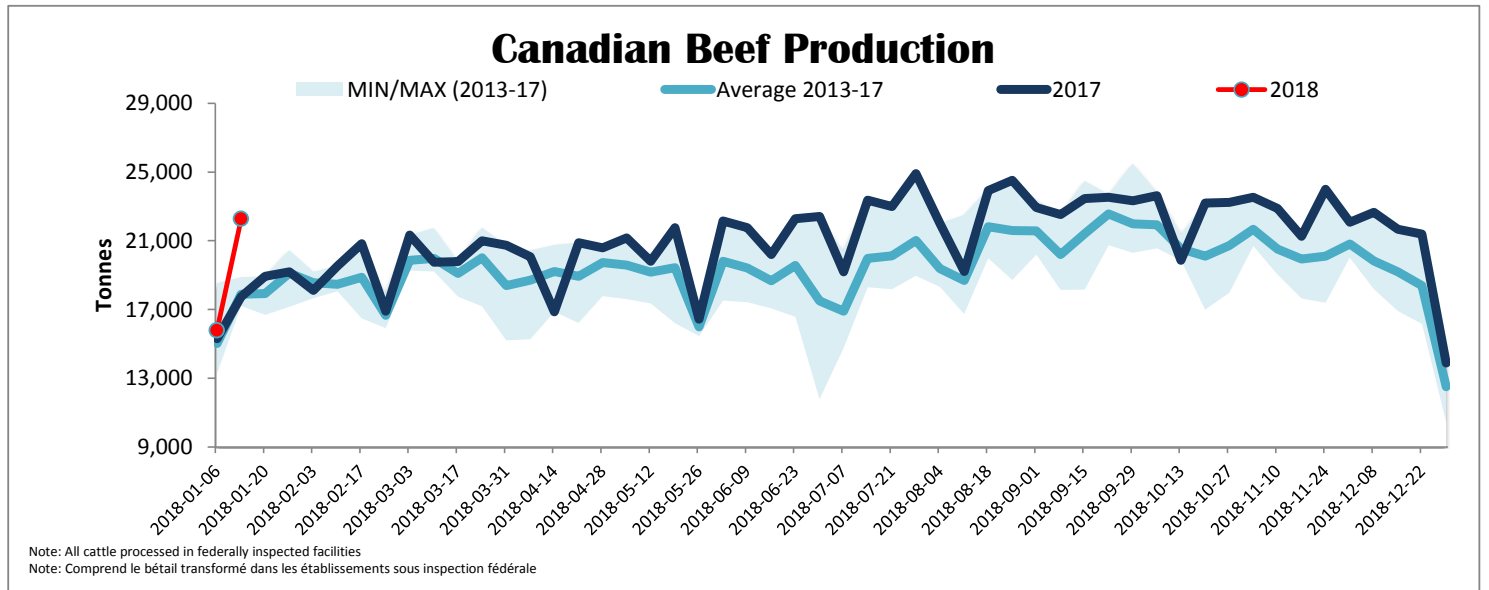
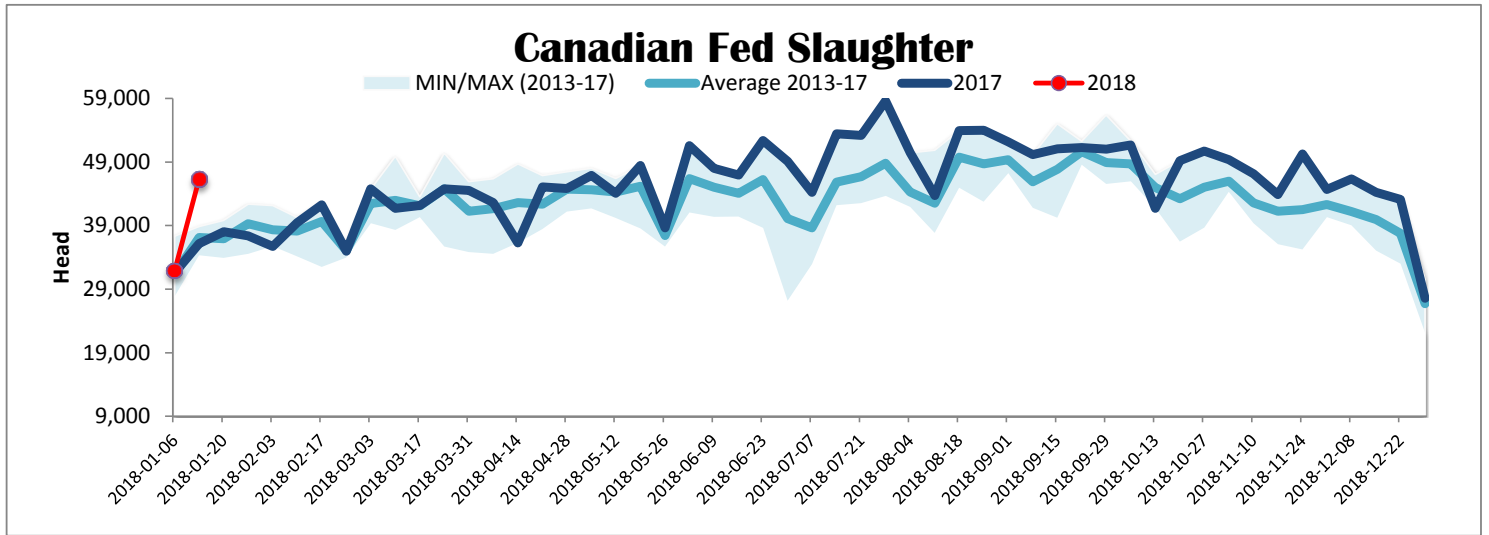
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-01-13	35,818	10,427	46,245		9,096	2,308	11,404		57,649
2018-01-06	23,431	8,492	31,923		7,282	1,551	8,833		40,756
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	59,249	18,919	78,168	39,084	16,378	3,859	20,237	10,119	98,405
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	West		East		Canada 2018		Canada 2017	% chg '17 - '18
	head	% total	head	% total	head	% total	head	
Weekly Totals					January 13, 2018			
A - Prime	806	2.3 %	442	4.2 %	1,248	2.7 %	854	46.1 %
AAA	23,268	65.4 %	6,869	65.5 %	30,137	65.5 %	21,979	37.1 %
AA	10,802	30.4 %	2,760	26.3 %	13,562	29.5 %	11,753	15.4 %
A	350	1.0 %	166	1.6 %	516	1.1 %	513	0.6 %
B1, 2, 3, 4	329	0.9 %	251	2.4 %	580	1.3 %	703	-17.5 %
Year-to-date					Canada 2018		Canada 2017	% chg '17 - '18
A - Prime	1,247	2.1 %	824	4.3 %	2,071	2.7 %	1,577	31.3 %
AAA	38,695	65.8 %	12,435	65.4 %	51,130	65.7 %	40,598	25.9 %
AA	17,704	30.1 %	5,006	26.3 %	22,710	29.2 %	22,307	1.8 %
A	540	0.9 %	311	1.6 %	851	1.1 %	992	-14.2 %
B1, 2, 3, 4	654	1.1 %	438	2.3 %	1,092	1.4 %	1,252	-12.8 %

Source: CBGA

Year to Date for the Week Ending January 13, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)