



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 29, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	613,984	581,135	6 %	223,102	216,677	3 %	837,086	797,812	5 %
Heifers	400,788	354,927	13 %	80,402	80,974	-1 %	481,190	435,901	10 %
Cows	195,942	180,718	8 %	55,838	37,527	49 %	251,780	218,245	15 %
Bulls	9,421	6,319	49 %	514	515	0 %	9,935	6,834	45 %
Total	1,220,135	1,123,099	9 %	359,856	335,693	7 %	1,579,991	1,458,792	8 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	858	898	-4 %	936	958	-2 %	879	914	-4 %
Heifers	808	842	-4 %	831	848	-2 %	812	843	-4 %
Cows	753	792	-5 %	697	690	1 %	740	774	-4 %
Bulls	1,058	1,035	2 %	971	915	6 %	1,054	1,026	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	386,770	372,941	4 %	125,272	125,536	0 %	512,041	498,477	3 %
Non-Fed	71,582	68,019	5 %	17,912	11,989	49 %	89,494	80,008	12 %
Total	458,352	440,960	4 %	143,184	137,525	4 %	601,536	578,485	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Jul. 22, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	176,898	168,169	5 %
feeder cattle & calves	83,009	143,062	-42 %
cows & bulls	108,084	146,000	-26 %
others*	8,118	9,679	-16 %
Total	376,109	466,910	-19 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	89,291	90,529	-1 %
Frozen cuts	4,923	5,499	-10 %
Offals	7,664	8,674	-12 %
Processed	2,297	1,428	61 %
Total	104,175	106,130	-2 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - May. 30, 2017			
(head)	2017	2016	% chg
Live Cattle			
pure bred	2,280	1,382	65 %
non pure bred	21,216	7,519	182 %
Total	23,496	8,901	164 %

Source: Statistics Canada

For the period Jan. 1 - Jul. 29, 2017			
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	71,458	71,573	0 %
New Zealand	10,458	11,530	-9 %
Australia	10,443	18,598	-44 %
Uruguay	7,169	8,764	-18 %
Mexico	1,490	1,073	39 %
Others	2,620	3,564	-26 %
Total	103,637	115,102	-10 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	28,180	39,013	-28 %
EU-28 (Beef/Veal total)	1,024	574	78 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
United States	104,175	106,130	-2 %
Japan	9,709	7,388	31 %
Hong Kong	7,761	8,166	-5 %
Mexico	6,898	6,050	14 %
China	3,501	2,492	41 %
South Korea	2,307	2,195	5 %
Philippines	1,686	384	339 %
Taiwan	1,299	0	
Angola	946	494	91 %
Côte d'Ivoire	821	230	258 %
Malaysia	808	0	
Peru	738	543	36 %
Mozambique	431	298	45 %
Chile	422	247	71 %
Saudi Arabia	413	986	-58 %
Others	2,789	2,559	9 %
Total	144,705	138,160	5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	673,244	668,810	1 %
Japan	60,072	48,357	24 %
Hong Kong	56,288	51,869	9 %
Mexico	47,436	46,018	3 %
China	41,730	21,040	98 %
South Korea	13,136	15,276	-14 %
Philippines	3,881	3,098	25 %
Taiwan	8,664	0	
Angola	1,019	417	144 %
Côte d'Ivoire	702	237	196 %
Malaysia	585	0	
Peru	889	843	5 %
Mozambique	423	271	56 %
Chile	1,933	1,960	-1 %
Saudi Arabia	4,450	10,826	-59 %
Others	14,889	9,749	53 %
Total	929,340	878,771	6 %
Cattle Hides & Skins Exports	125,213	115,513	8 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 22, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	340.9	9,372.7	9,052.8	4 %	Steers	868	864	880	-2 %
Heifers	155.2	4,544.9	4,109.0	11 %	Heifers	795	800	815	-2 %
Cows	109.8	3,164.9	2,973.3	6 %	Cows	637	648	649	0 %
Bulls	11.7	302.0	265.0	14 %	Bulls	908	899	912	-1 %
Total	617.5	17,384.4	16,400.0	6 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
							2016	2015	
Fed		5,323,885	5,131,151	4 %		June 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)	
Non-Fed		1,054,075	985,270	7 %	Prime	4.9 %	5.8 %	5.1 %	
Total		6,377,960	6,116,421	4 %	Choice	74.3 %	73.2 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	20.7 %	20.8 %	22.8 %	
					Cattle Slaughter for the Week Ending				2017-07-22
For the period	Jan. - May. 2017	2017	2016	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	60,106	56,871	6 %	
Canada		125,280	129,450	-3 %	US	617,519	596,558	4 %	
New Zealand		117,916	151,841	-22 %	Total Canada & US	677,625	653,429	4 %	
Australia		114,344	175,983	-35 %					
Others		194,632	152,754	27 %	Cattle Slaughter Year to Date				
Total		552,172	610,028	-9 %	Canada	1,514,487	1,402,182	8 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	17,384,396	16,400,011	6 %	
Canada		56,220	54,302	4 %	Total Canada & US	18,898,883	17,802,193	6 %	
Japan		149,490	114,790	30 %					
South Korea		78,415	68,060	15 %	US Live Cattle Imports				
Others		212,721	190,844	11 %	Mexico - Feeder 1 Jan.-Jul 29 2017	691,614	551,817	25 %	
Total		496,847	427,996	16 %	Canada 1 Jan.-Jul. 22 2017	376,109	466,910	-19 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 31 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	124,732	33 %	160,164	42 %	-22 %	
New Zealand	213,402	133,824	63 %	141,382	66 %	-5 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	13,280	66 %	10,070	50 %	32 %	
Japan	200	200	100 %	105	53 %	90 %	
Others	64,805	41,480	64 %	24,208	37 %	71 %	
Total TRQ	696,621	313,515	45 %	335,929	48 %	-7 %	
TRQ (Australia, N. Z.)	591,616	258,555	44 %	301,546	51 %	-14 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Aug. 1 2017	2017			2017 (tonnes)				
	2017	2016	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	7,417	3,445	10,862	32.1 %
Supp. Quota Authorized	-	-		Germany	0	13	13	0.0 %
Total quota	76,409	76,409	0 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	7,066	4,080	11,145	33.0 %
				United Kingdom	0	60	60	0.2 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	34.2 %
	2017-08-01	2016-08-01	% chg	Total	23,895	9,926	33,822	100.0 %
Australia (35000 mt)	10,862	22,209	-51 %					
Germany	13	-		Percentage of Total Imports				
Ireland	76	-		Grinding Beef		Cuts		
Japan	2	3	-28 %	2017	2016	2017	2016	
Netherlands	80	-		Australia	21.9 %	0.0 %	10.2 %	0.0 %
New Zealand (29600 mt)	11,145	11,546	-3 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	60	383	-84 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Uruguay	11,583	11,378	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	33,822	45,519	-26 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	20.9 %	15.6 %	12.1 %	0.0 %
				United Kingdom	0.0 %	0.2 %	0.2 %	0.0 %
				Uruguay	27.8 %	20.2 %	6.4 %	0.0 %
				Total	70.7 %	36.1 %	29.3 %	0.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 29, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-07-29	47,522	11,113	58,635		5,485	1,384	6,869		65,504
2017-07-22	42,329	10,858	53,187		5,336	1,583	6,919		60,106
2017-07-15	42,668	10,771	53,439		6,729	1,641	8,370		61,809
2017-07-08	35,394	8,831	44,225		5,355	1,230	6,585		50,810
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,014,772	303,504	1,318,276	43,943	205,363	56,352	261,715	8,724	1,579,991
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

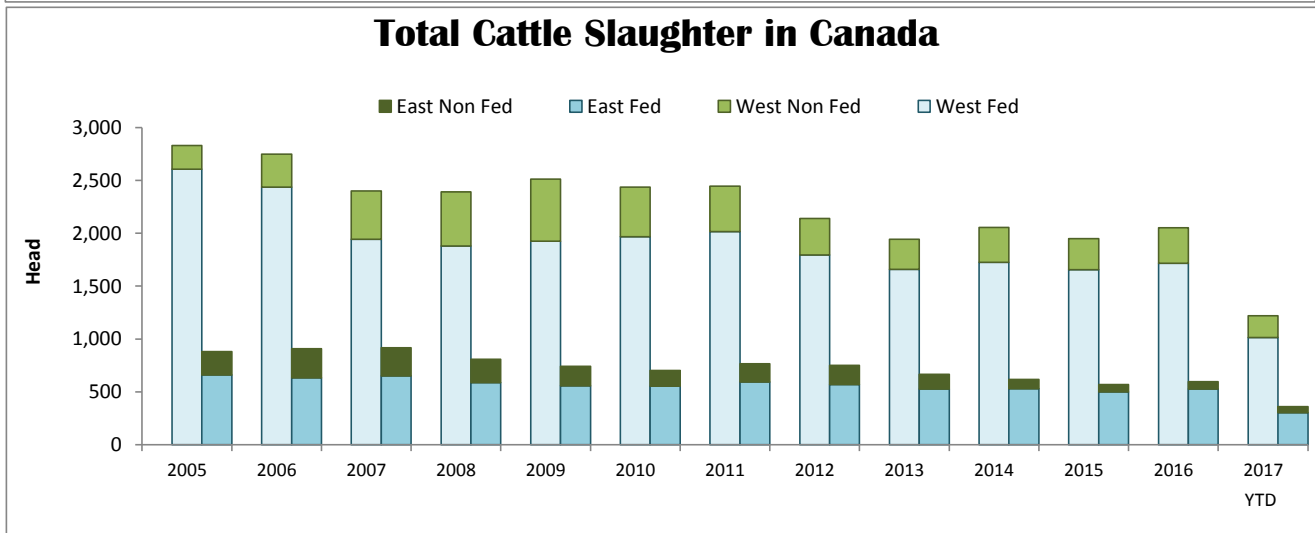
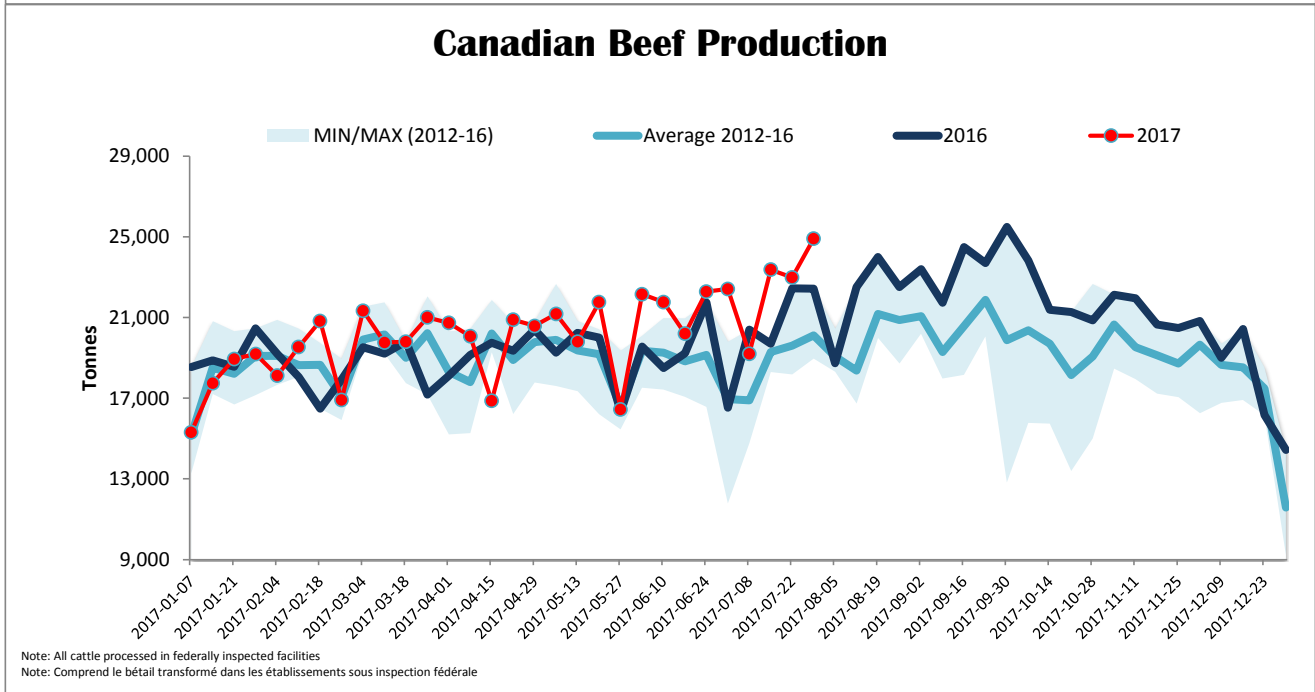
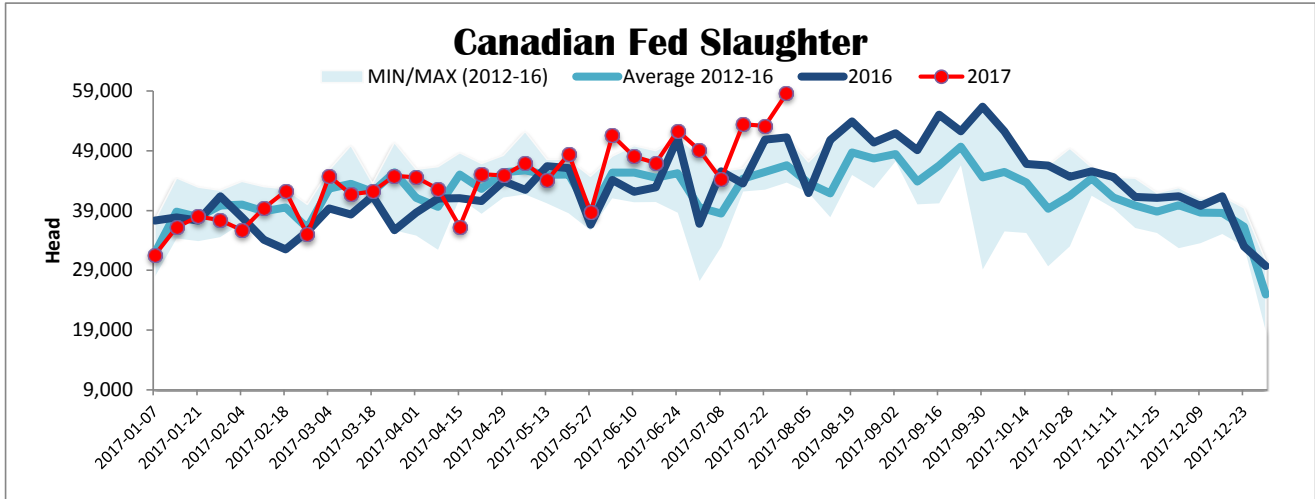
	West		East		Canada 2017		Canada 2016	% chg '16 - '17
	head	% total	head	% total	head	% total		
Weekly Totals July 29, 2017								
A - Prime	347	0.7 %	93	0.8 %	440	0.8 %	803	-45.2 %
AAA	26,186	55.5 %	5,485	49.0 %	31,671	54.3 %	31,066	1.9 %
AA	18,415	39.0 %	4,951	44.2 %	23,366	40.0 %	17,380	34.4 %
A	1,076	2.3 %	300	2.7 %	1,376	2.4 %	730	88.5 %
B1, 2, 3, 4	1,137	2.4 %	364	3.3 %	1,501	2.6 %	916	63.9 %
Year-to-date								
A - Prime	14,548	1.5 %	7,748	2.5 %	22,296	1.7 %	31,922	-30.2 %
AAA	570,717	57.1 %	184,870	60.7 %	755,587	57.9 %	766,587	-1.4 %
AA	377,385	37.7 %	99,910	32.8 %	477,295	36.6 %	388,467	22.9 %
A	21,950	2.2 %	4,974	1.6 %	26,924	2.1 %	18,929	42.2 %
B1, 2, 3, 4	15,475	1.5 %	7,004	2.3 %	22,479	1.7 %	17,292	30.0 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending July 29, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency