



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 7, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	559,592	515,941	8 %	206,895	197,547	5 %	766,487	713,488	7 %
Heifers	404,592	366,312	10 %	70,754	73,215	-3 %	475,346	439,527	8 %
Cows	201,511	179,464	12 %	57,614	51,286	12 %	259,125	230,750	12 %
Bulls	7,971	8,349	-5 %	338	458	-26 %	8,309	8,807	-6 %
Total	1,173,666	1,070,066	10 %	335,601	322,506	4 %	1,509,267	1,392,572	8 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	853	859	-1 %	948	941	1 %	879	881	0 %
Heifers	811	809	0 %	850	835	2 %	817	814	0 %
Cows	757	751	1 %	678	698	-3 %	740	739	0 %
Bulls	986	1,060	-7 %	945	979	-4 %	984	1,056	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Fed	366,205	336,107	9 %	116,443	112,239	4 %	482,648	448,346	8 %
Non-Fed	72,908	65,289	12 %	17,912	16,464	9 %	90,820	81,753	11 %
Total	439,113	401,396	9 %	134,355	128,703	4 %	573,468	530,100	8 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports	For the period Jan. 1 - May. 31, 2018			Imports	For the period Jan. 1 - Jul. 7, 2018		
Live Cattle from U.S. (head)	2018	2017	% chg	Beef & Veal Imports (tonnes)	2018	2017	% chg
pure bred	2,724	2,283	19 %	United States	64,378	63,766	1 %
non pure bred	45,527	25,290	80 %	Australia	11,250	10,226	10 %
Total	48,251	27,573	75 %	New Zealand	9,505	9,690	-2 %
				Uruguay	6,959	7,015	-1 %
				Brazil	1,830	1,158	58 %
				Others	3,785	2,705	40 %
				Total	97,708	94,559	3 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Jun. 30, 2018			Fresh, chilled & frozen (H.S. 0201, 0202)	For the period Jan. 1 - Jul. 7, 2018		
Live Cattle to U.S. (head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	2018	2017	% chg
slaughter steers & heifers	131,245	159,168	-18 %	EU-28 (Beef/Veal total)	28,182	27,050	4 %
feeder cattle & calves	133,318	78,958	69 %		1,010	904	12 %
cows & bulls	70,857	98,277	-28 %				
others*	4,501	7,580	-41 %				
Total	339,921	343,983	-1 %				

Source: USDA - APHIS

* = breeding and others

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - May. 31, 2018					
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017 % chg
Carcasses and Half-Carcasses	1,899	0	0	0	1,899	1,580 20 %
Primal Cuts	6,450	90,105	1,129	3,899	101,584	92,657 10 %
Chuck	2,110	18,336	19	63	20,527	- -
Loin	50	8,662	0	316	9,028	- -
Brisket	160	6,698	2	0	6,860	- -
F flank and Plate	1,229	4,593	0	196	6,018	- -
Hip	91	5,509	1	46	5,648	- -
Rib	1,528	3,618	414	3	5,563	- -
Others	1,282	42,690	694	3,275	47,940	92,657 N/A
Offals	N/A	N/A	N/A	N/A	6,367	7,724 -18 %
Processed	N/A	N/A	N/A	N/A	2,587	2,299 13 %
Total	8,349	90,105	1,129	3,899	112,438	104,260 8 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018			Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	112,438	104,260	8 %	United States	756,004	673,308	12 %
Japan	10,473	9,709	8 %	Japan	70,475	60,072	17 %
Hong Kong	8,760	7,761	13 %	Hong Kong	70,559	56,288	25 %
Mexico	6,266	6,898	-9 %	Mexico	44,957	47,436	-5 %
China	2,216	3,501	-37 %	China	20,201	41,730	-52 %
South Korea	1,566	2,307	-32 %	South Korea	9,512	13,136	-28 %
Philippines	1,450	1,686	-14 %	Philippines	5,727	3,881	48 %
Taiwan	1,274	1,299	-2 %	Taiwan	8,780	8,664	1 %
Chile	725	422	72 %	Chile	2,240	1,933	16 %
Peru	655	738	-11 %	Peru	751	889	-15 %
Others	4,470	6,158	-27 %	Others	16,016	22,014	-27 %
Total	150,293	144,740	4 %	Total	1,005,222	929,350	8 %
				Cattle Hides & Skins Exports	111,121	125,213	-11 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 30, 2018

	Year to Date for the Week Ending June 30, 2018				Year to Date for the Week Ending June 30, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	346.4	8,329.4	8,393.2	-1 %	Steers	865	869	1 %
Heifers	173.1	4,401.6	4,079.4	8 %	Heifers	792	809	1 %
Cows	117.8	3,064.4	2,852.7	7 %	Cows	640	656	1 %
Bulls	11.5	267.2	270.6	-1 %	Bulls	907	899	0 %
Total	648.9	16,062.6	15,595.9	3 %				
Total Jan. - Dec. 2017			31,699.3					

	National Summary of Beef Graded				National Summary of Beef Graded			
		2017	2016	% chg	May 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	% chg
Fed	4,899,372	4,768,269	3 %	Prime	7.3 %	6.1 %	5.8 %	
Non-Fed	1,020,193	950,453	7 %	Choice	72.5 %	74.9 %	73.2 %	
Total	5,919,566	5,718,722	4 %	Select	20.1 %	18.9 %	20.8 %	
Total Jan. - Dec. 2017		11,103,149						

For the period	Cattle Slaughter for the Week Ending				Cattle Slaughter for the Week Ending			
	May. 2018	2018	2017	% chg	2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		137,634	125,354	10 %	Canada	59,262	56,774	4 %
New Zealand		132,152	117,936	12 %	US	648,914	638,266	2 %
Australia		114,710	114,315	0 %	Total Canada & US	708,176	695,040	2 %
Others		176,084	194,583	-10 %				
Total		560,579	552,189	2 %	Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada	1,457,298	1,341,762	9 %
Japan		157,438	149,492	5 %	US	16,062,621	15,595,862	3 %
South Korea		110,036	78,481	40 %	Total Canada & US	17,519,919	16,937,624	3 %
Mexico		79,323	73,050	9 %				
Others		223,147	196,613	13 %	US Live Cattle Imports			
Total		569,944	497,636	15 %	Mexico - Feeder 1 Jan.-Jul 7 2018	636,566	641,722	-1 %
					Canada 1 Jan.-Jun. 30 2018	339,921	343,983	-1 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 10 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	107,804	29 %	107,923	29 %	no limit	
New Zealand	213,402	125,418	59 %	117,968	55 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	9,113	46 %	12,034	60 %	-24 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	34,260	53 %	38,213	59 %	-10 %	
Total TRQ	696,621	276,794	40 %	276,338	40 %	0 %	
TRQ (Australia, N. Z.)	591,616	233,222	39 %	225,891	38 %	3 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jul. 10 2018	2018			2017		
	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	5,131	-			
Total quota	76,409	81,540	-6 %			
YTD Permits allocated as of:						
Argentina	2	0	-			
Australia (35,000 mt)	11,824	10,099	17 %			
Germany	0	13	-			
Ireland	0	76	-			
Japan	6	2	161 %			
Netherlands	0	80	-			
New Zealand (29,600 mt)	10,444	9,472	10 %			
United Kingdom	0	60	-			
Uruguay	11,802	11,583	2 %			
Total	34,076	31,386	9 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 10 2018	2018				2017			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	2	2	0 %				
Australia	8,653	3,170	11,824	35 %				
Germany	0	0	0	0 %				
Ireland	0	0	0	0 %				
Japan	0	6	6	0 %				
Netherlands	0	0	0	0 %				
New Zealand	6,970	3,474	10,444	31 %				
United Kingdom	0	0	0	0 %				
Uruguay	9,936	1,866	11,802	35 %				
Total	25,558	8,518	34,076	100 %				

For the period 1 Jan.-Jul. 10 2018	Percentage of Total Imports			
	Grinding Beef	Cuts	Total	Total (%)
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	25.4 %	22.7 %	9.3 %	9.5 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.5 %	19.2 %	10.2 %	11.0 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	29.2 %	30.0 %	5.5 %	6.9 %
Total	75.0 %	71.8 %	25.0 %	28.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 7, 2018

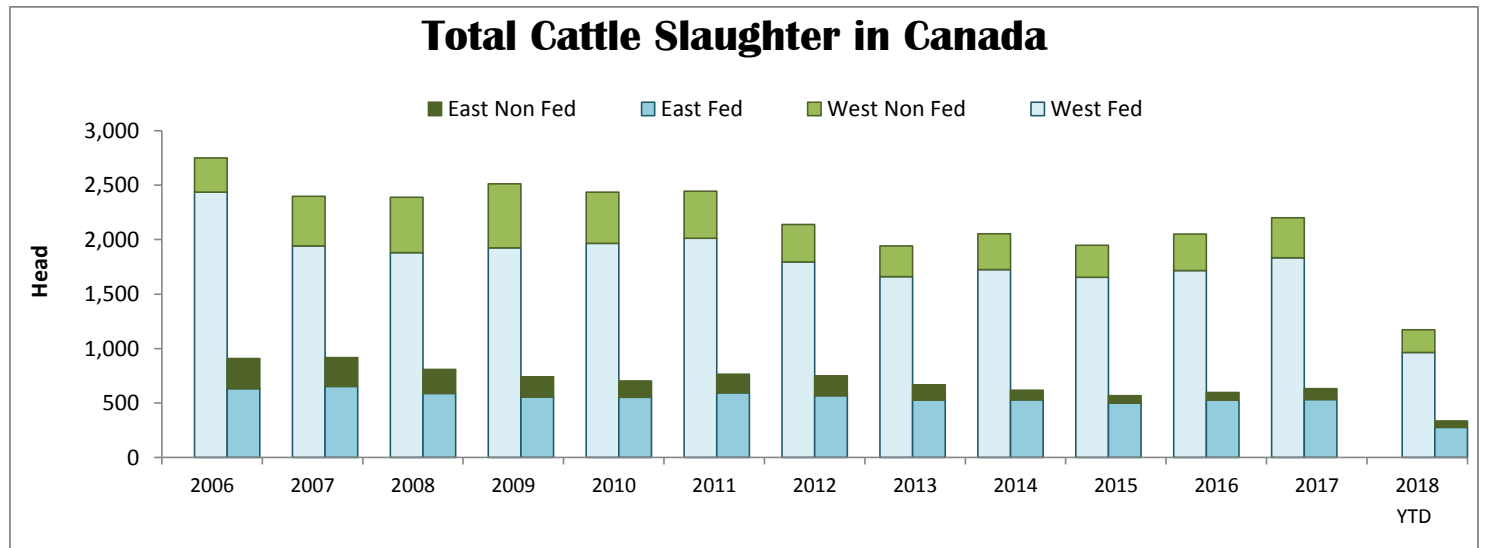
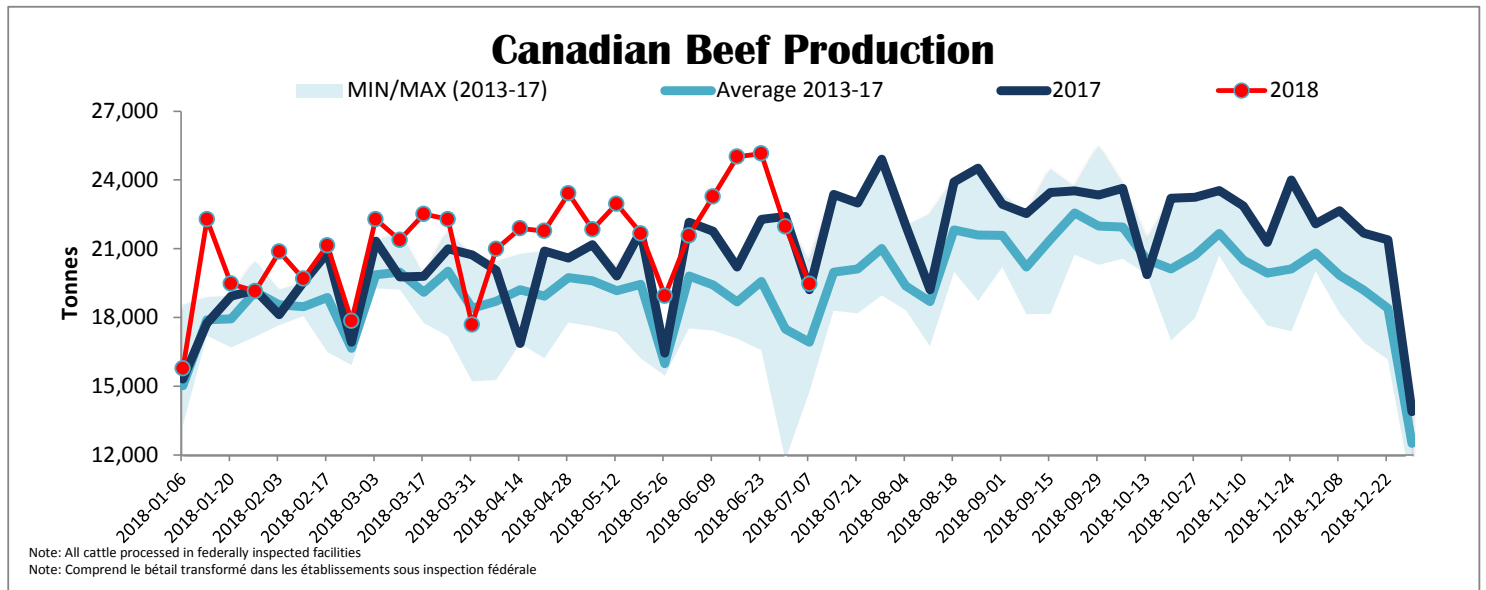
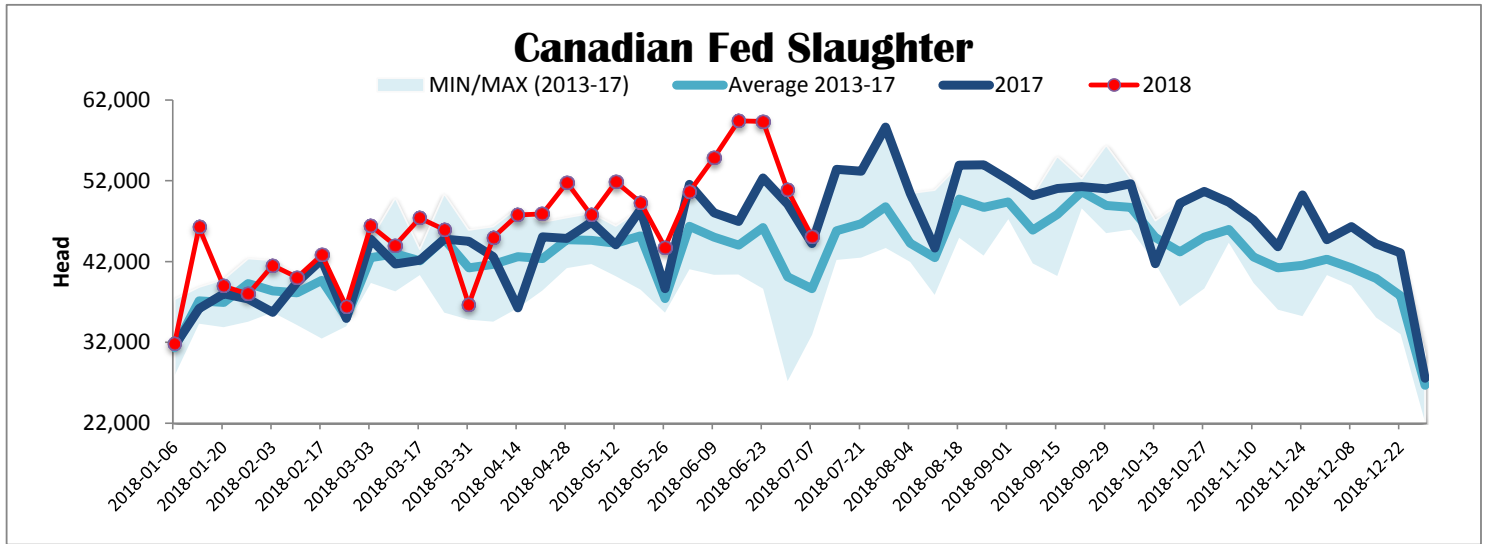
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-07-07	36,629	8,413	45,042		5,185	1,742	6,927		51,969
June 2018	224,973	50,144	275,117	55,023	31,655	11,443	43,098	8,620	318,215
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	964,184	277,649	1,241,833	45,994	209,482	57,952	267,434	9,905	1,509,267
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading									
	Weekly Totals				July 7, 2018		Canada 2017		% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017		
A - Prime	469	1.3 %	238	2.8 %	707	1.6 %	458	54.4 %	
AAA	18,811	52.0 %	4,739	56.2 %	23,550	52.8 %	21,586	9.1 %	
AA	15,013	41.5 %	3,251	38.6 %	18,264	41.0 %	19,634	-7.0 %	
A	1,183	3.3 %	92	1.1 %	1,275	2.9 %	1,132	12.6 %	
B1, 2, 3, 4	687	1.9 %	105	1.2 %	792	1.8 %	1,029	-23.0 %	
Year-to-date									
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18	
A - Prime	21,228	2.2 %	8,912	3.2 %	30,140	2.4 %	20,865	44.5 %	
AAA	583,523	61.3 %	167,775	60.1 %	751,298	61.0 %	672,247	11.8 %	
AA	315,508	33.1 %	91,662	32.8 %	407,170	33.1 %	405,758	0.3 %	
A	19,640	2.1 %	4,468	1.6 %	24,108	2.0 %	22,556	6.9 %	
B1, 2, 3, 4	12,404	1.3 %	6,235	2.2 %	18,639	1.5 %	18,864	-1.2 %	

Source: CBGA

Year to Date for the Week Ending July 7, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)