



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 16, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	468,147	434,799	8 %	185,979	175,399	6 %	654,126	610,198	7 %
Heifers	369,080	331,373	11 %	63,387	65,752	-4 %	432,467	397,125	9 %
Cows	184,671	163,572	13 %	51,435	46,756	10 %	236,106	210,328	12 %
Bulls	7,065	7,349	-4 %	297	384	-23 %	7,362	7,733	-5 %
<b>Total</b>	<b>1,028,963</b>	<b>937,093</b>	<b>10 %</b>	<b>301,098</b>	<b>288,291</b>	<b>4 %</b>	<b>1,330,061</b>	<b>1,225,384</b>	<b>9 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	856	861	-1 %	953	946	1 %	884	886	0 %
Heifers	814	812	0 %	852	839	2 %	820	816	0 %
Cows	758	751	1 %	679	697	-3 %	741	739	0 %
Bulls	987	1,059	-7 %	928	988	-6 %	985	1,056	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	318,790	292,407	9 %	105,125	100,538	5 %	423,915	392,945	8 %
Non-Fed	66,829	59,340	13 %	15,997	14,985	7 %	82,826	74,325	11 %
<b>Total</b>	<b>385,619</b>	<b>351,747</b>	<b>10 %</b>	<b>121,122</b>	<b>115,522</b>	<b>5 %</b>	<b>506,741</b>	<b>467,270</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

EXPORTS	For the period Jan. 1 - Jun. 9, 2018		
(head)			
Live Cattle to U.S.	<b>2018</b>	<b>2017</b>	<b>% chg</b>
slaughter steers & heifers	116,511	138,538	-16 %
feeder cattle & calves	125,305	75,101	67 %
cows & bulls	60,264	86,423	-30 %
others*	3,732	7,083	-47 %
<b>Total</b>	<b>305,812</b>	<b>307,145</b>	<b>0 %</b>

Source: USDA - APHIS

\* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Apr. 30, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
Fresh/chilled cuts	77,899	69,603	12 %
Frozen cuts	4,106	3,765	9 %
Offals	5,074	5,909	-14 %
Processed	2,075	1,879	10 %
<b>Total</b>	<b>89,154</b>	<b>81,156</b>	<b>10 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Apr. 30, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	89,154	81,156	10 %
Japan	7,544	6,972	8 %
Hong Kong	6,782	6,085	11 %
Mexico	4,897	5,545	-12 %
China	1,572	2,812	-44 %
South Korea	1,300	1,879	-31 %
Philippines	1,263	1,579	-20 %
Taiwan	898	1,045	-14 %
Chile	614	294	109 %
Peru	605	542	12 %
Colombia	425	197	116 %
Angola	423	521	-19 %
Bahrain	372	199	87 %
Côte d'Ivoire	362	643	-44 %
Guinea	309	74	315 %
Others	1,304	3,108	-58 %
<b>Total</b>	<b>117,825</b>	<b>112,652</b>	<b>5 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Apr. 30, 2018			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	
Live Cattle	pure bred	2,075	1,810	15 %
From U.S.	non pure bred	35,859	20,303	77 %
<b>Total</b>	<b>37,934</b>	<b>22,113</b>	<b>72 %</b>	

Source: Statistics Canada

	For the period Jan. 1 - Jun. 16, 2018		
Beef and Veal (tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	57,239	56,403	1 %
Australia	10,481	8,684	21 %
New Zealand	8,875	9,024	-2 %
Uruguay	6,923	6,577	5 %
Mexico	1,601	1,188	35 %
Others	3,261	2,310	41 %
<b>Total</b>	<b>88,380</b>	<b>84,185</b>	<b>5 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	<b>26,662</b>	<b>24,368</b>	<b>9 %</b>
EU-28 (Beef/Veal total)	<b>826</b>	<b>809</b>	<b>2 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Apr. 30, 2018		
('000 \$ CDN)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	594,044	510,237	16 %
Japan	50,338	42,861	17 %
Hong Kong	53,760	43,725	23 %
Mexico	36,848	38,399	-4 %
China	14,298	34,889	-59 %
South Korea	7,642	10,003	-24 %
Philippines	5,726	3,331	72 %
Taiwan	6,239	6,605	-6 %
Chile	2,063	1,590	30 %
Peru	694	628	10 %
Colombia	421	219	92 %
Angola	398	570	-30 %
Bahrain	412	225	83 %
Côte d'Ivoire	223	570	-61 %
Guinea	262	59	342 %
Others	9,946	15,938	-38 %
<b>Total</b>	<b>783,312</b>	<b>709,850</b>	<b>10 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>86,447</b>	<b>98,677</b>	<b>-12 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending June 9, 2018

	Year to Date for the Week Ending June 9, 2018				Year to Date for the Week Ending June 9, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	356.2	7,281.8	7,320.2	-1 %	Steers	851	864	1 %
Heifers	175.8	3,876.9	3,607.4	7 %	Heifers	787	804	1 %
Cows	116.6	2,716.3	2,520.3	8 %	Cows	647	650	1 %
Bulls	12.0	232.2	232.3	0 %	Bulls	912	896	0 %
<b>Total</b>	<b>660.7</b>	<b>14,107.2</b>	<b>13,680.2</b>	<b>3 %</b>				
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>					

	National Summary of Beef Graded				National Summary of Beef Graded			
		2017	2016	% chg	April 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	% chg
Fed	4,302,366	4,183,582	3 %	8.0 %	6.1 %	5.8 %		
Non-Fed	904,558	837,267	8 %	72.9 %	74.9 %	73.2 %		
<b>Total</b>	<b>5,206,924</b>	<b>5,020,849</b>	<b>4 %</b>	18.9 %	18.9 %	20.8 %		
<b>Total Jan. - Dec. 2017</b>		<b>11,103,149</b>						

	Cattle Slaughter for the Week Ending				Cattle Slaughter for the Week Ending			
	Apr. 2018	2018	2017	% chg	2018	2017	% chg	
<b>For the period</b>	<b>Apr. 2018</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>								
Canada		109,009	97,715	12 %	Canada	63,818	56,460	13 %
New Zealand		99,555	92,604	8 %	US	660,652	635,985	4 %
Australia		87,561	90,710	-3 %	<b>Total Canada &amp; US</b>	<b>724,470</b>	<b>692,445</b>	<b>5 %</b>
Others		138,310	149,691	-8 %				
<b>Total</b>		<b>434,436</b>	<b>430,720</b>	<b>1 %</b>	<b>Cattle Slaughter Year to Date</b>			
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					Canada	1,262,338	1,170,511	8 %
Japan		120,555	118,833	1 %	US	14,107,232	13,680,247	3 %
South Korea		84,255	61,716	37 %	<b>Total Canada &amp; US</b>	<b>15,369,570</b>	<b>14,850,758</b>	<b>3 %</b>
Mexico		62,729	57,131	10 %				
Others		178,671	156,603	14 %	<b>US Live Cattle Imports</b>			
<b>Total</b>		<b>446,211</b>	<b>394,282</b>	<b>13 %</b>	Mexico - Feeder 1 Jan.-Jun 16 2018	571,931	598,516	-4 %
					Canada 1 Jan.-Jun. 9 2018	305,812	307,145	0 %

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
For the period 1 Jan.-Jun. 18 2018							
Australia	378,214	94,851	25 %	94,197	25 %	1 %	
New Zealand	213,402	108,948	51 %	101,660	48 %	7 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	8,358	42 %	10,993	55 %	-24 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	31,481	49 %	34,962	54 %	-10 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>243,839</b>	<b>35 %</b>	<b>242,012</b>	<b>35 %</b>	<b>1 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>203,800</b>	<b>34 %</b>	<b>195,857</b>	<b>33 %</b>	<b>4 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

	2018			2017		
	2018	2017	% chg	2018	2017	% chg
For the period 1 Jan.-Jun. 18 2018						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	605				
<b>Total quota</b>	<b>76,409</b>	<b>77,014</b>	<b>-1 %</b>			
YTD Permits allocated as of:						
Argentina	2	0	-			
Australia (35,000 mt)	10,840	8,562	27 %			
Germany	0	13	-			
Ireland	0	76	-			
Japan	6	2	161 %			
Netherlands	0	77	-			
New Zealand (29,600 mt)	9,584	8,875	8 %			
United Kingdom	0	60	-			
Uruguay	11,800	11,583	2 %			
<b>Total</b>	<b>32,232</b>	<b>29,248</b>	<b>10 %</b>			

Canadian Beef and Veal Import Permits by Type of Meat

	2018				2017			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
For the period 1 Jan.-Jun. 18 2018								
Argentina	0	2	2	0 %				
Australia	8,017	2,823	10,840	34 %				
Germany	0	0	0	0 %				
Ireland	0	0	0	0 %				
Japan	0	6	6	0 %				
Netherlands	0	0	0	0 %				
New Zealand	6,507	3,077	9,584	30 %				
United Kingdom	0	0	0	0 %				
Uruguay	9,934	1,866	11,800	37 %				
<b>Total</b>	<b>24,458</b>	<b>7,774</b>	<b>32,232</b>	<b>100 %</b>				

	2018-06-18		2017-06-18		% chg	Percentage of Total Imports			
	2018	2017	2018	2017		Grinding Beef 2018	2017	Cuts 2018	2017
For the period 1 Jan.-Jun. 18 2018									
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Australia	24.9 %	21.1 %	8.8 %	8.2 %	24.9 %	21.1 %	8.8 %	8.2 %	
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Ireland	0.0 %	0.0 %	0.0 %	0.3 %	0.0 %	0.0 %	0.0 %	0.3 %	
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %	0.0 %	0.0 %	0.0 %	0.3 %	
New Zealand	20.2 %	19.8 %	9.5 %	10.6 %	20.2 %	19.8 %	9.5 %	10.6 %	
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %	0.0 %	0.0 %	0.0 %	0.2 %	
Uruguay	30.8 %	32.2 %	5.8 %	7.4 %	30.8 %	32.2 %	5.8 %	7.4 %	
<b>Total</b>	<b>75.9 %</b>	<b>73.1 %</b>	<b>24.1 %</b>	<b>26.9 %</b>	<b>75.9 %</b>	<b>73.1 %</b>	<b>24.1 %</b>	<b>26.9 %</b>	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 16, 2018

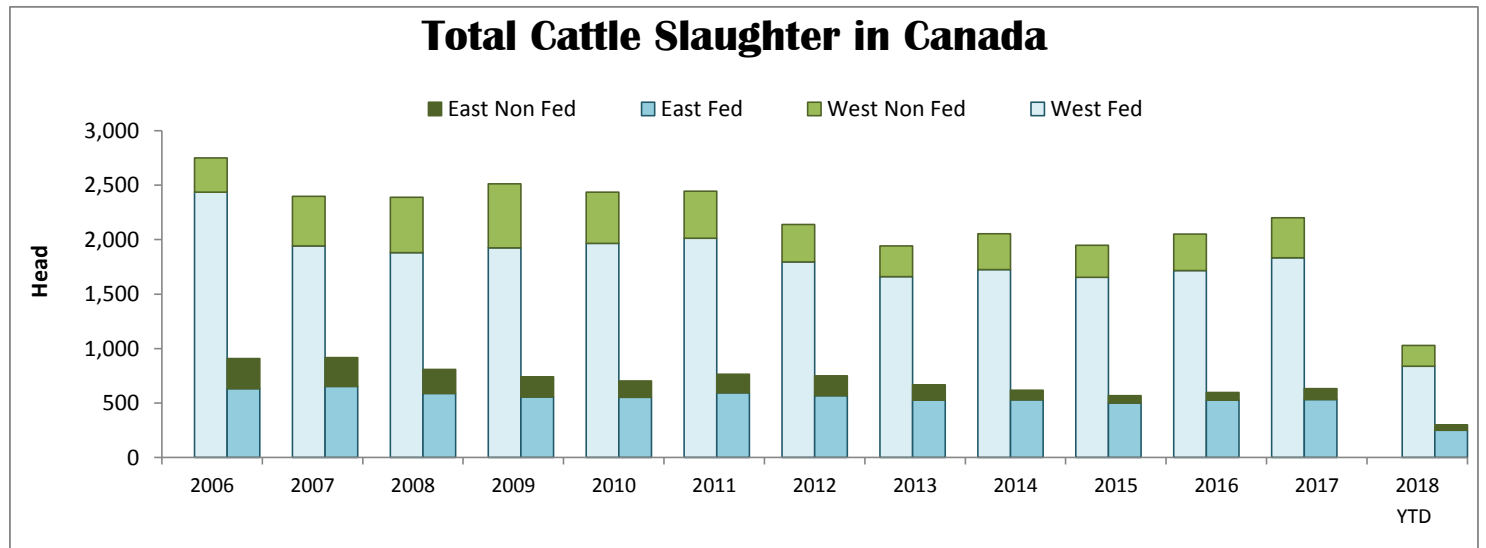
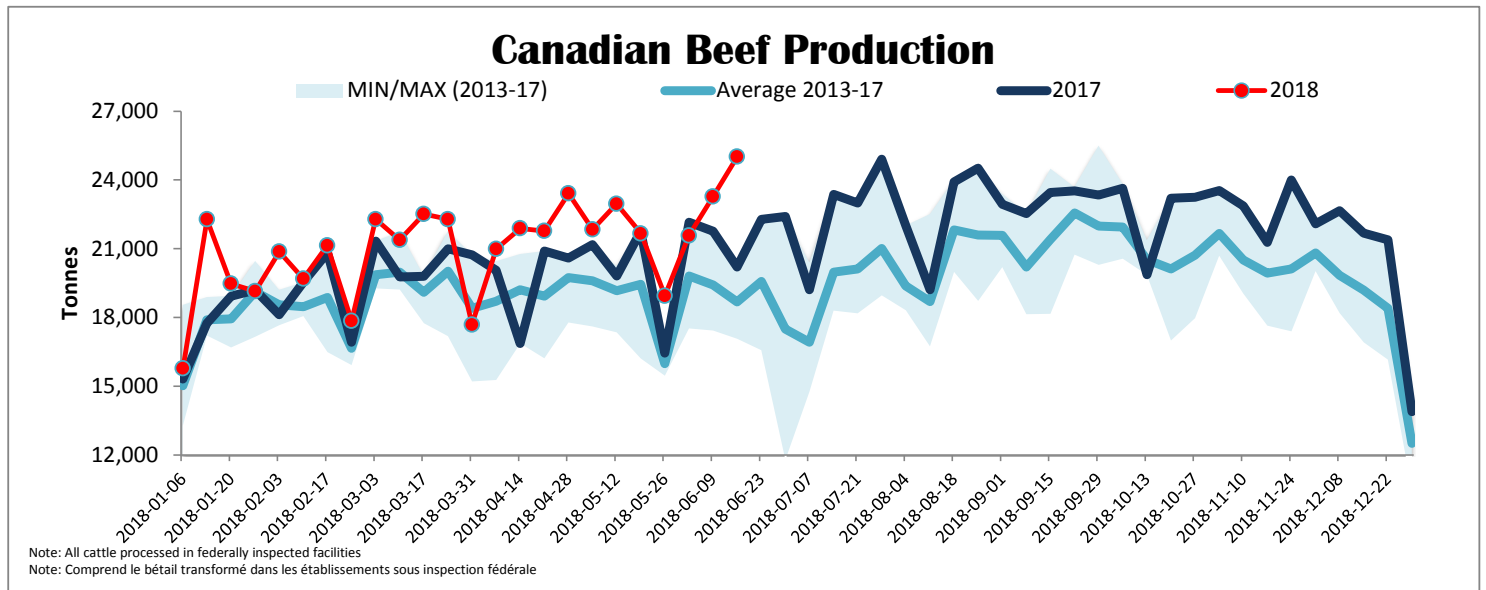
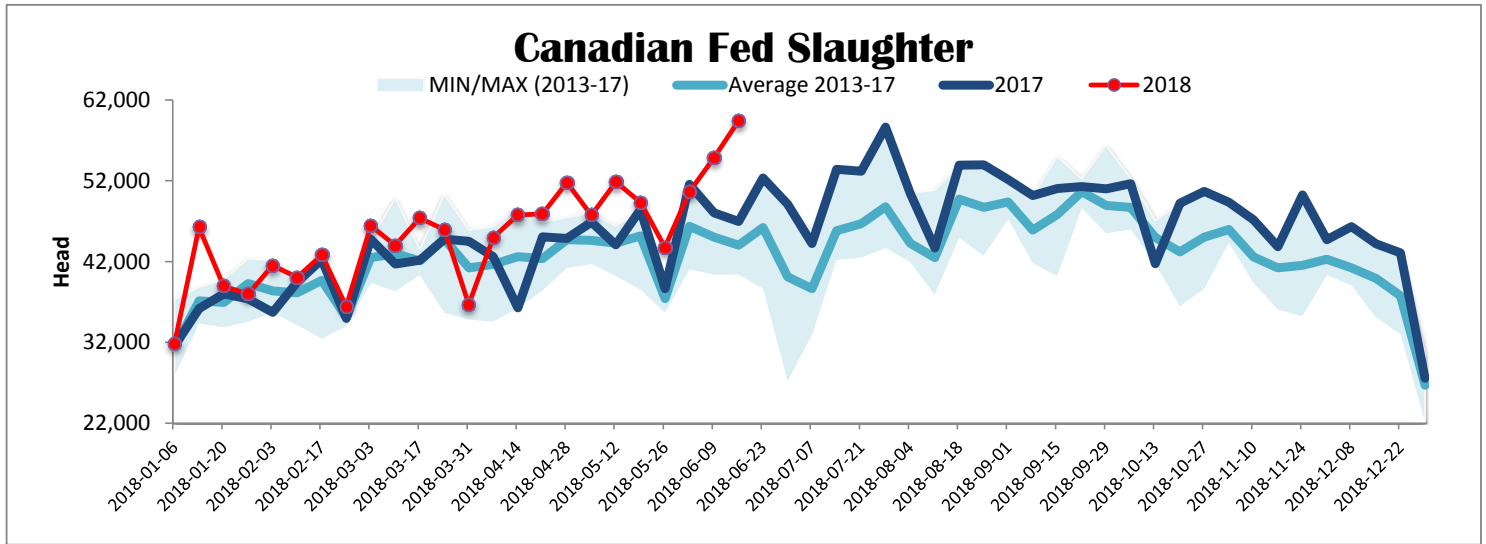
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-06-16	49,622	9,791	59,413		6,203	2,107	8,310		67,723
2018-06-09	44,452	10,384	54,836		6,697	2,285	8,982		63,818
2018-06-02	40,571	10,099	50,670		6,194	2,573	8,767		59,437
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>837,227</b>	<b>249,366</b>	<b>1,086,593</b>	<b>45,275</b>	<b>191,736</b>	<b>51,732</b>	<b>243,468</b>	<b>10,145</b>	<b>1,330,061</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading										
	Weekly Totals				June 16, 2018		Canada 2017			% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total		
A - Prime	662	1.3 %	264	2.7 %	926	1.6 %	550	1.6 %	68.4 %	
AAA	25,594	51.9 %	5,403	55.2 %	30,997	52.5 %	22,387	52.5 %	38.5 %	
AA	20,607	41.8 %	3,759	38.4 %	24,366	41.3 %	21,419	41.3 %	13.8 %	
A	1,588	3.2 %	180	1.8 %	1,768	3.0 %	1,529	3.0 %	15.6 %	
B1, 2, 3, 4	831	1.7 %	174	1.8 %	1,005	1.7 %	868	1.7 %	15.8 %	
Year-to-date										
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total	% chg '17 - '18	
A - Prime	19,709	2.4 %	8,113	3.2 %	27,822	2.6 %	19,348	2.6 %	43.8 %	
AAA	518,575	62.7 %	151,931	60.6 %	670,506	62.2 %	600,464	62.2 %	11.7 %	
AA	263,018	31.8 %	80,925	32.3 %	343,943	31.9 %	341,345	31.9 %	0.8 %	
A	15,250	1.8 %	4,041	1.6 %	19,291	1.8 %	18,851	1.8 %	2.3 %	
B1, 2, 3, 4	9,941	1.2 %	5,705	2.3 %	15,646	1.5 %	15,787	1.5 %	-0.9 %	

Source: CBGA

Year to Date for the Week Ending June 16, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)