



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 30, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	532,000	492,793	8 %	199,992	190,860	5 %	731,992	683,653	7 %
Heifers	395,555	354,066	12 %	69,244	71,071	-3 %	464,799	425,137	9 %
Cows	196,582	174,395	13 %	55,876	50,071	12 %	252,458	224,466	12 %
Bulls	7,715	8,063	-4 %	334	443	-25 %	8,049	8,506	-5 %
Total	1,131,852	1,029,317	10 %	325,446	312,445	4 %	1,457,298	1,341,762	9 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	853	859	-1 %	949	942	1 %	880	882	0 %
Heifers	813	809	0 %	851	836	2 %	818	814	0 %
Cows	758	751	1 %	679	697	-3 %	740	739	0 %
Bulls	986	1,059	-7 %	948	977	-3 %	984	1,055	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Fed	352,571	322,694	9 %	113,082	108,714	4 %	465,653	431,408	8 %
Non-Fed	71,175	63,380	12 %	17,377	16,070	8 %	88,553	79,450	11 %
Total	423,746	386,074	10 %	130,460	124,784	5 %	554,206	510,858	8 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports	For the period Jan. 1 - May. 31, 2018			Imports	For the period Jan. 1 - Jun. 30, 2018		
Live Cattle from U.S. (head)	2018	2017	% chg	Beef & Veal Imports (tonnes)	2018	2017	% chg
pure bred	2,724	2,283	19 %	United States	62,085	61,779	0 %
non pure bred	45,527	25,290	80 %	Australia	10,956	9,630	14 %
Total	48,251	27,573	75 %	New Zealand	9,264	9,396	-1 %
				Uruguay	6,923	6,963	-1 %
				Mexico	1,721	1,314	31 %
				Others	3,650	2,404	52 %
				Total	94,600	91,485	3 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Jun. 23, 2018			Fresh, chilled & frozen (H.S. 0201, 0202)	For the period Jan. 1 - Jun. 30, 2018		
Live Cattle to U.S. (head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	2018	2017	% chg
slaughter steers & heifers	125,047	150,796	-17 %	EU-28 (Beef/Veal total)	938	901	4 %
feeder cattle & calves	131,068	77,586	69 %				
cows & bulls	67,097	93,952	-29 %				
others*	4,185	7,469	-44 %				
Total	327,397	329,803	-1 %				

Source: USDA - APHIS

* = breeding and others

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - May. 31, 2018			For the period Jan. 1 - May. 31, 2018			For the period Jan. 1 - May. 31, 2018			
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	1,899	0	0	0	1,899	1,580	20 %	1,899	1,580	20 %
Primal Cuts	6,450	90,105	1,129	3,899	101,584	92,657	10 %	101,584	92,657	10 %
Chuck	2,110	18,336	19	63	20,527	-	-	20,527	-	-
Loin	50	8,662	0	316	9,028	-	-	9,028	-	-
Brisket	160	6,698	2	0	6,860	-	-	6,860	-	-
F flank and Plate	1,229	4,593	0	196	6,018	-	-	6,018	-	-
Hip	91	5,509	1	46	5,648	-	-	5,648	-	-
Rib	1,528	3,618	414	3	5,563	-	-	5,563	-	-
Others	1,282	42,690	694	3,275	47,940	92,657	N/A	47,940	92,657	N/A
Offals	N/A	N/A	N/A	N/A	6,367	7,724	-18 %	6,367	7,724	-18 %
Processed	N/A	N/A	N/A	N/A	2,587	2,299	13 %	2,587	2,299	13 %
Total	8,349	90,105	1,129	3,899	112,438	104,260	8 %	112,438	104,260	8 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018			Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	112,438	104,260	8 %	United States	756,004	673,308	12 %
Japan	10,473	9,709	8 %	Japan	70,475	60,072	17 %
Hong Kong	8,760	7,761	13 %	Hong Kong	70,559	56,288	25 %
Mexico	6,266	6,898	-9 %	Mexico	44,957	47,436	-5 %
China	2,216	3,501	-37 %	China	20,201	41,730	-52 %
South Korea	1,566	2,307	-32 %	South Korea	9,512	13,136	-28 %
Philippines	1,450	1,686	-14 %	Philippines	5,727	3,881	48 %
Taiwan	1,274	1,299	-2 %	Taiwan	8,780	8,664	1 %
Chile	725	422	72 %	Chile	2,240	1,933	16 %
Peru	655	738	-11 %	Peru	751	889	-15 %
Others	4,470	6,158	-27 %	Others	16,016	22,014	-27 %
Total	150,293	144,740	4 %	Total	1,005,222	929,350	8 %
				Cattle Hides & Skins Exports	111,121	125,213	-11 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 23, 2018

	Year to Date for the Week Ending June 23, 2018				Year to Date for the Week Ending June 23, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	356.3	7,983.0	8,040.9	-1 %	Steers	858	863	1 %
Heifers	177.2	4,228.5	3,917.7	8 %	Heifers	793	803	1 %
Cows	113.4	2,946.6	2,741.5	7 %	Cows	644	650	1 %
Bulls	11.5	255.6	257.5	-1 %	Bulls	914	898	0 %
Total	658.5	15,413.7	14,957.6	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		4,701,255	4,573,388	3 %	April 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		981,241	912,617	8 %	Prime	8.0 %	5.8 %	
Total		5,682,496	5,486,005	4 %	Choice	72.9 %	73.2 %	
Total Jan. - Dec. 2017			11,103,149		Select	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending			
						2018	2017	% chg
For the period	Apr. 2018	2018	2017	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,975	59,604	14 %
Canada		109,009	97,715	12 %	US	658,496	638,636	3 %
New Zealand		99,555	92,604	8 %	Total Canada & US	726,471	698,240	4 %
Australia		87,561	90,710	-3 %				
Others		138,310	149,691	-8 %	Cattle Slaughter Year to Date			
Total	434,436	430,720	430,720	1 %	Canada	1,398,036	1,284,988	9 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	15,413,707	14,957,596	3 %
Japan		120,555	118,833	1 %	Total Canada & US	16,811,743	16,242,584	4 %
South Korea		84,255	61,716	37 %				
Mexico		62,729	57,131	10 %	US Live Cattle Imports			
Others		178,671	156,603	14 %	Mexico - Feeder 1 Jan.-Jun 30 2018	620,616	621,012	0 %
Total	446,211	394,282	394,282	13 %	Canada 1 Jan.-Jun. 23 2018	327,397	329,803	-1 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 26 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	99,773	26 %	99,095	26 %	1 %	
New Zealand	213,402	115,250	54 %	107,683	50 %	7 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	8,573	43 %	11,431	57 %	-25 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	33,145	51 %	36,865	57 %	-10 %	
Total TRQ	696,621	256,941	37 %	255,275	37 %	1 %	
TRQ (Australia, N. Z.)	591,616	215,024	36 %	206,779	35 %	4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jul. 2 2018	2018			2017		
	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	5,131	-			
Total quota	76,409	81,540	-6 %			
YTD Permits allocated as of:	7/2/2018	7/2/2017	% chg			
Argentina	2	0	-			
Australia (35,000 mt)	11,448	9,463	21 %			
Germany	0	13	-			
Ireland	0	76	-			
Japan	6	2	161 %			
Netherlands	0	80	-			
New Zealand (29,600 mt)	10,071	9,247	9 %			
United Kingdom	0	60	-			
Uruguay	11,802	11,583	2 %			
Total	33,328	30,525	9 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 2 2018	2018			2017		
	(tonnes)	(tonnes)	(tonnes)	(tonnes)	(tonnes)	(tonnes)
Grinding Beef						
Argentina	0	0	0 %	0	0	0 %
Australia	8,321	3,127	34 %	8,321	3,127	34 %
Germany	0	0	0 %	0	0	0 %
Ireland	0	0	0 %	0	0	0 %
Japan	0	6	0 %	0	6	0 %
Netherlands	0	0	0 %	0	0	0 %
New Zealand	6,810	3,260	30 %	6,810	3,260	30 %
United Kingdom	0	0	0 %	0	0	0 %
Uruguay	9,936	1,866	35 %	9,936	1,866	35 %
Total	25,067	8,260	33 %	25,067	8,260	33 %

For the period 1 Jan.-Jul. 2 2018	Percentage of Total Imports		Percentage of Total Imports	
	Grinding Beef	Cuts	Grinding Beef	Cuts
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	25.0 %	22.0 %	9.4 %	9.0 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.4 %	19.5 %	9.8 %	10.8 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	29.8 %	30.8 %	5.6 %	7.1 %
Total	75.2 %	72.4 %	24.8 %	27.6 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 30, 2018

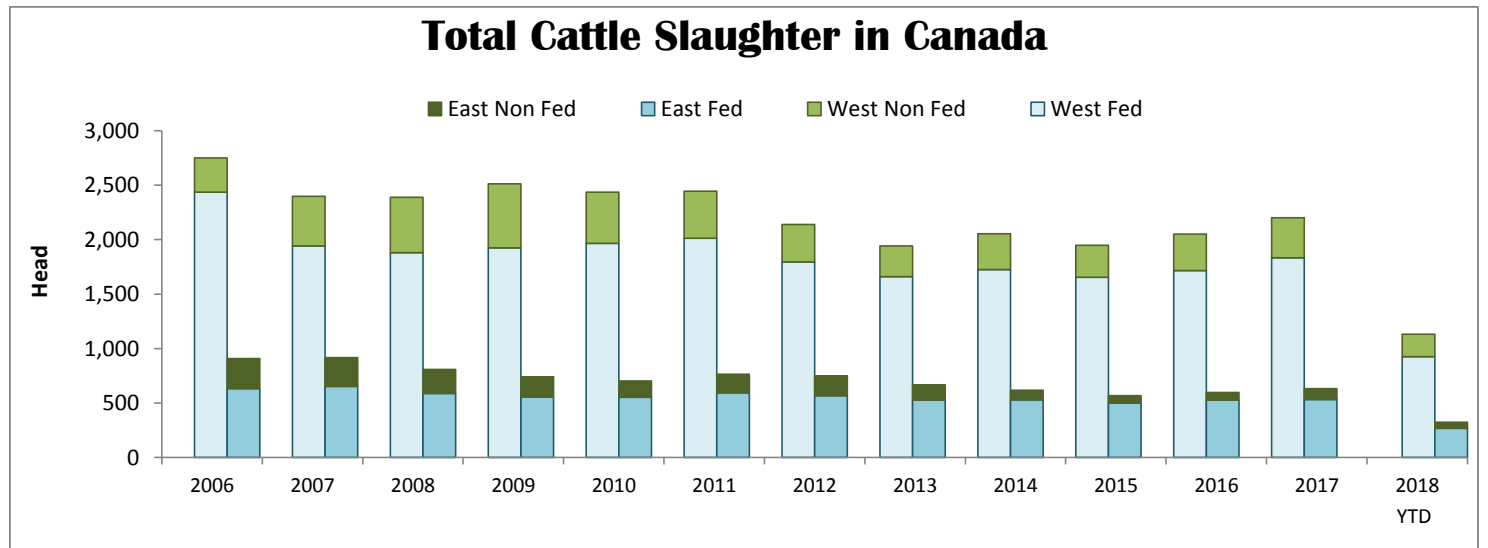
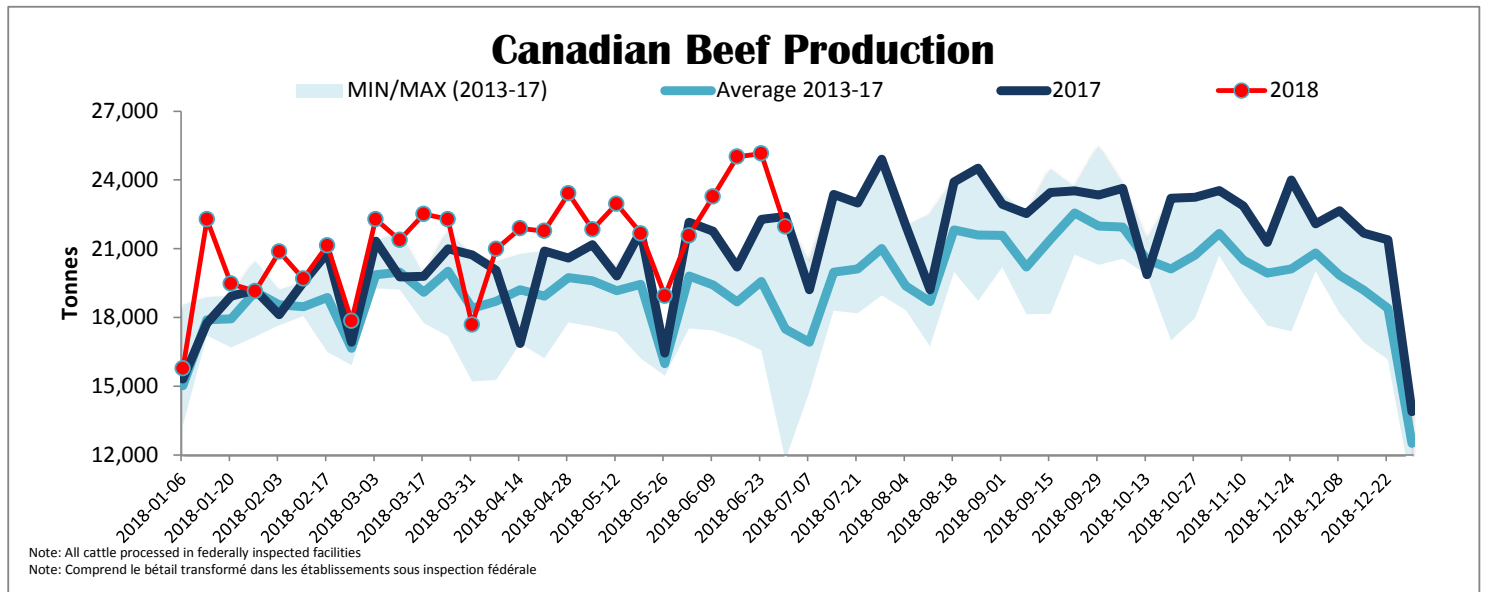
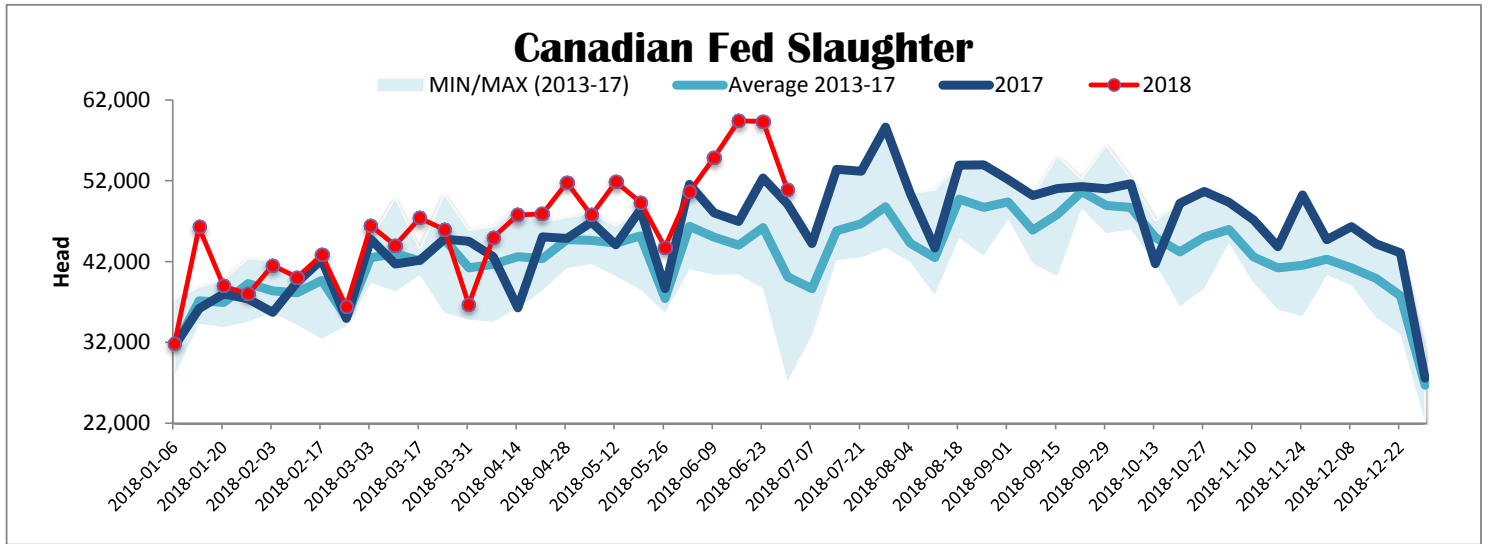
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-06-30	41,035	9,835	50,870		6,110	2,282	8,392		59,262
2018-06-23	49,293	10,035	59,328		6,451	2,196	8,647		67,975
2018-06-16	49,622	9,791	59,413		6,203	2,107	8,310		67,723
2018-06-09	44,452	10,384	54,836		6,697	2,285	8,982		63,818
2018-06-02	40,571	10,099	50,670		6,194	2,573	8,767		59,437
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	927,555	269,236	1,196,791	46,030	204,297	56,210	260,507	10,020	1,457,298
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				June 30, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	456	1.1 %	302	3.1 %	758	1.5 %	591	28.3%
AAA	20,714	50.8 %	5,505	56.0 %	26,219	51.8 %	24,458	7.2%
AA	17,262	42.3 %	3,672	37.3 %	20,934	41.3 %	21,154	-1.0%
A	1,421	3.5 %	161	1.6 %	1,582	3.1 %	1,384	14.3%
B1, 2, 3, 4	948	2.3 %	197	2.0 %	1,145	2.3 %	1,163	-1.5%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	20,759	2.3 %	8,674	3.2 %	29,433	2.5 %	20,407	44.2 %
AAA	564,712	61.6 %	163,036	60.2 %	727,748	61.3 %	650,661	11.8 %
AA	300,495	32.8 %	88,411	32.7 %	388,906	32.8 %	386,124	0.7 %
A	18,457	2.0 %	4,376	1.6 %	22,833	1.9 %	21,424	6.6 %
B1, 2, 3, 4	11,717	1.3 %	6,130	2.3 %	17,847	1.5 %	17,835	0.1 %

Source: CBGA

Year to Date for the Week Ending June 30, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)