



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 9, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	436,288	408,213	7 %	178,688	168,783	6 %	614,976	576,996	7 %
Heifers	351,317	319,537	10 %	60,887	63,477	-4 %	412,204	383,014	8 %
Cows	178,805	158,178	13 %	49,335	44,991	10 %	228,140	203,169	12 %
Bulls	6,728	6,988	-4 %	290	344	-16 %	7,018	7,332	-4 %
Total	973,138	892,916	9 %	289,200	277,595	4 %	1,262,338	1,170,511	8 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	858	863	-1 %	955	948	1 %	886	888	0 %
Heifers	816	813	0 %	853	840	2 %	822	818	1 %
Cows	759	751	1 %	679	697	-3 %	742	739	0 %
Bulls	987	1,059	-7 %	929	1,006	-8 %	985	1,057	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	300,459	278,155	8 %	101,133	96,996	4 %	401,592	375,151	7 %
Non-Fed	64,733	57,336	13 %	15,348	14,411	7 %	80,081	71,747	12 %
Total	365,192	335,490	9 %	116,481	111,407	5 %	481,673	446,897	8 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
(head)	For the period Jan. 1 - Jun. 2, 2018		
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	112,687	133,639	-16 %
feeder cattle & calves	121,194	72,890	66 %
cows & bulls	57,072	82,164	-31 %
others*	3,533	6,935	-49 %
Total	294,486	295,628	0 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Apr. 30, 2018		
Fresh/chilled cuts	77,899	69,603	12 %
Frozen cuts	4,106	3,765	9 %
Offals	5,074	5,909	-14 %
Processed	2,075	1,879	10 %
Total	89,154	81,156	10 %

Source: Statistics Canada

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Apr. 30, 2018		
United States	89,154	81,156	10 %
Japan	7,544	6,972	8 %
Hong Kong	6,782	6,085	11 %
Mexico	4,897	5,545	-12 %
China	1,572	2,812	-44 %
South Korea	1,300	1,879	-31 %
Philippines	1,263	1,579	-20 %
Taiwan	898	1,045	-14 %
Chile	614	294	109 %
Peru	605	542	12 %
Colombia	425	197	116 %
Angola	423	521	-19 %
Bahrain	372	199	87 %
Côte d'Ivoire	362	643	-44 %
Guinea	309	74	315 %
Others	1,304	3,108	-58 %
Total	117,825	112,652	5 %

Source: Statistics Canada

IMPORTS				
(head)	For the period Jan. 1 - Apr. 30, 2018			
Live Cattle	2018	2017	% chg	
pure bred	2,075	1,810	15 %	
From U.S.	non pure bred	35,859	20,303	77 %
Total	37,934	22,113	72 %	

Source: Statistics Canada

Beef and Veal (tonnes)			
	For the period Jan. 1 - Jun. 9, 2018		
United States	54,529	53,613	2 %
Australia	10,063	8,073	25 %
New Zealand	8,605	8,927	-4 %
Uruguay	6,923	6,474	7 %
Mexico	1,415	1,164	22 %
Others	3,106	2,222	40 %
Total	84,642	80,474	5 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	25,942	23,556	10 %
EU-28 (Beef/Veal total)	788	722	9 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Apr. 30, 2018		
United States	594,044	510,237	16 %
Japan	50,338	42,861	17 %
Hong Kong	53,760	43,725	23 %
Mexico	36,848	38,399	-4 %
China	14,298	34,889	-59 %
South Korea	7,642	10,003	-24 %
Philippines	5,726	3,331	72 %
Taiwan	6,239	6,605	-6 %
Chile	2,063	1,590	30 %
Peru	694	628	10 %
Colombia	421	219	92 %
Angola	398	570	-30 %
Bahrain	412	225	83 %
Côte d'Ivoire	223	570	-61 %
Guinea	262	59	342 %
Others	9,946	15,938	-38 %
Total	783,312	709,850	10 %
Cattle Hides & Skins Exports	86,447	98,677	-12 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 2, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	312.8	6,925.5	6,967.2	-1 %	Steers	851	865	1 %
Heifers	156.8	3,701.2	3,448.6	7 %	Heifers	786	805	1 %
Cows	105.0	2,599.7	2,408.7	8 %	Cows	637	650	1 %
Bulls	10.1	220.1	219.8	0 %	Bulls	914	894	0 %
Total	584.7	13,446.6	13,044.3	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		4,102,113	3,991,980	3 %	April 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		865,352	799,407	8 %	Prime	8.0 %	5.8 %	
Total		4,967,465	4,791,387	4 %	Choice	72.9 %	73.2 %	
Total Jan. - Dec. 2017			11,103,149		Select	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-06-02	
For the period	Apr. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,437	60,388	-2 %
Canada		109,009	97,715	12 %	US	584,733	562,533	4 %
New Zealand		99,555	92,604	8 %	Total Canada & US	644,170	622,921	3 %
Australia		87,561	90,710	-3 %				
Others		138,310	149,691	-8 %	Cattle Slaughter Year to Date			
Total		434,436	430,720	1 %	Canada	1,198,520	1,114,051	8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	13,446,580	13,044,262	3 %
Japan		120,555	118,833	1 %	Total Canada & US	14,645,100	14,158,313	3 %
South Korea		84,255	61,716	37 %				
Mexico		62,729	57,131	10 %	US Live Cattle Imports			
Others		178,671	156,603	14 %	Mexico - Feeder 1 Jan.-Jun 9 2018	544,201	577,046	-6 %
Total		446,211	394,282	13 %	Canada 1 Jan.-Jun. 2 2018	294,486	295,628	0 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Jun. 11 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		% chg in tonnes entered from 2017 to 2018
Australia	378,214	89,665	24 %	94,197	25 %		-5 %
New Zealand	213,402	101,181	47 %	101,660	48 %		0 %
Argentina	20,000	0	0 %	0	0 %		-
Uruguay	20,000	7,846	39 %	10,993	55 %		-29 %
Japan	200	200	100 %	200	100 %		0 %
Others	64,805	30,366	47 %	34,962	54 %		-13 %
Total TRQ	696,621	229,258	33 %	242,012	35 %		-5 %
TRQ (Australia, N. Z.)	591,616	190,846	32 %	195,857	33 %		-3 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jun. 11 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	605	-
Total quota	76,409	77,014	-1 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 11 2018	2018		2017		
	(tonnes)		(tonnes)		
	Grinding Beef	Cuts	Total	Total (%)	
Argentina	0	3	3	0 %	
Australia	7,899	2,778	10,677	33 %	
Germany	0	0	0	0 %	
Ireland	0	0	0	0 %	
Japan	0	6	6	0 %	
Netherlands	0	0	0	0 %	
New Zealand	6,413	2,977	9,390	29 %	
United Kingdom	0	0	0	0 %	
Uruguay	9,934	1,866	11,800	37 %	
Total	24,246	7,630	31,876	100 %	

YTD Permits allocated as of:

	2018-06-11	2017-06-11	% chg
Argentina	3	0	-
Australia (35,000 mt)	10,677	7,988	34 %
Germany	0	13	-
Ireland	0	76	-
Japan	6	2	161 %
Netherlands	0	76	-
New Zealand (29,600 mt)	9,390	8,727	8 %
United Kingdom	0	60	-
Uruguay	11,800	11,583	2 %
Total	31,876	28,525	12 %

For the period 1 Jan.-Jun. 11 2018

	Grinding Beef		Cuts	
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	24.8 %	20.6 %	8.7 %	7.4 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.3 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.1 %	20.1 %	9.3 %	10.5 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	31.2 %	33.0 %	5.9 %	7.6 %
Total	76.1 %	73.7 %	23.9 %	26.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 9, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-06-09	44,452	10,384	54,836		6,697	2,285	8,982		63,818
2018-06-02	40,571	10,099	50,670		6,194	2,573	8,767		59,437
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	787,605	239,575	1,027,180	44,660	185,533	49,625	235,158	10,224	1,262,338
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

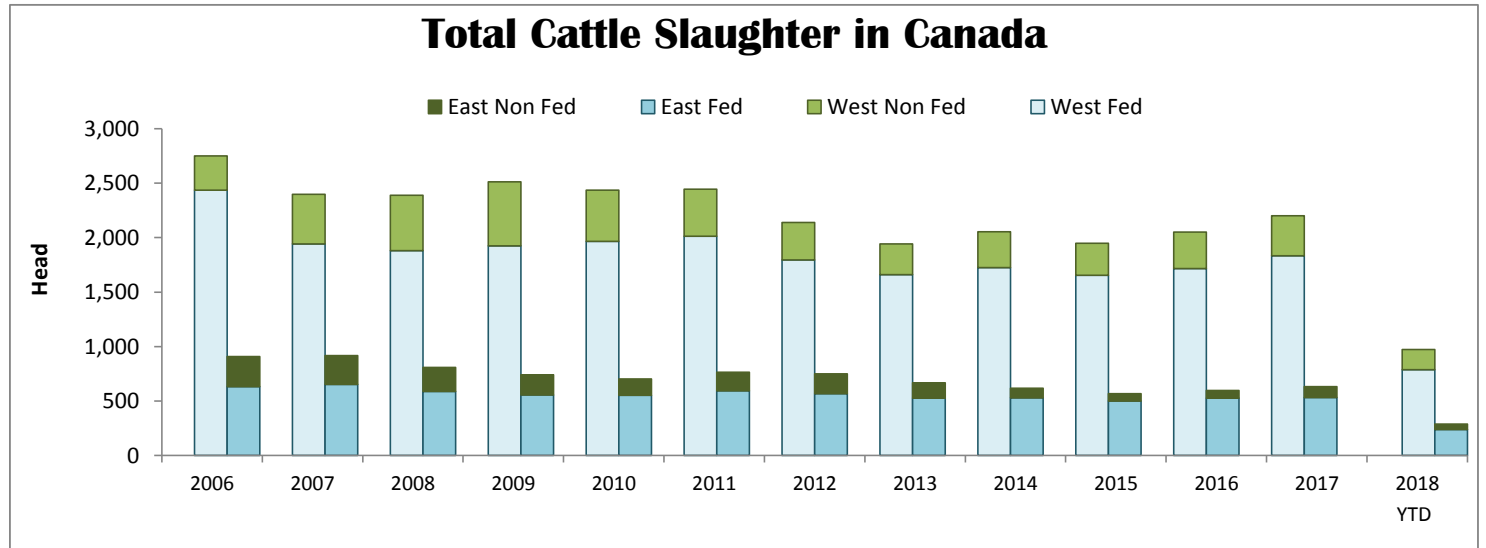
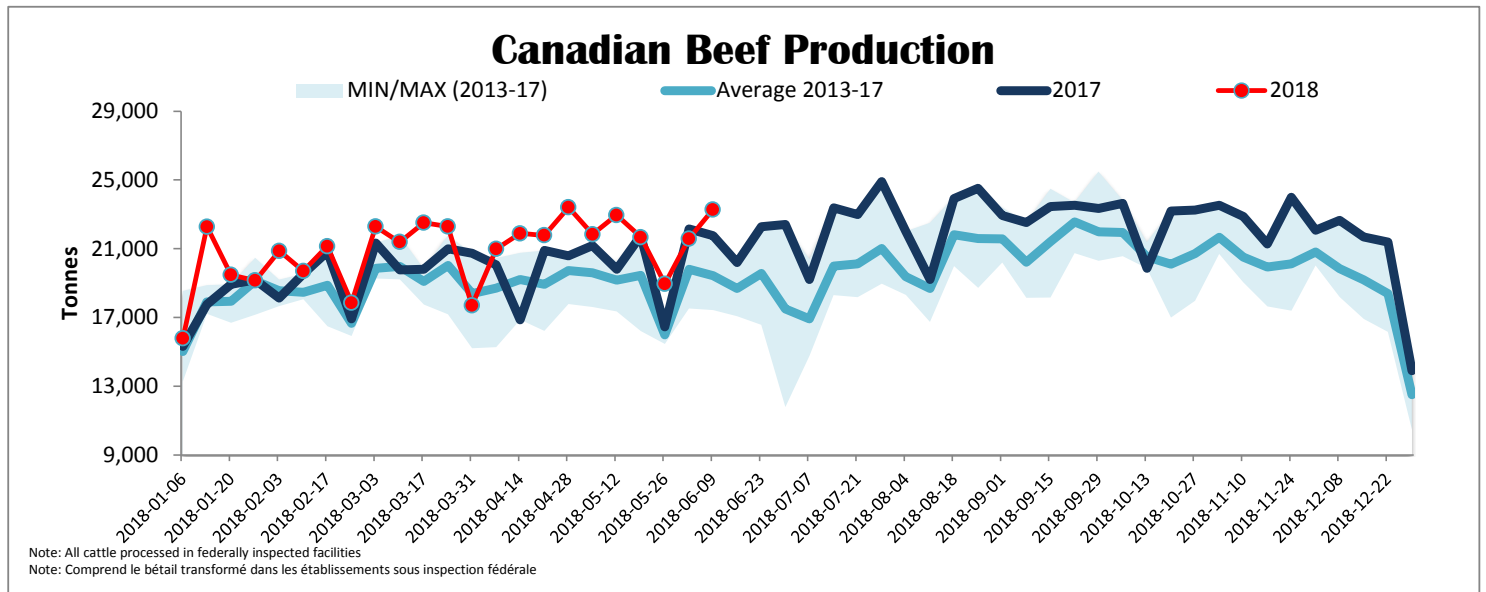
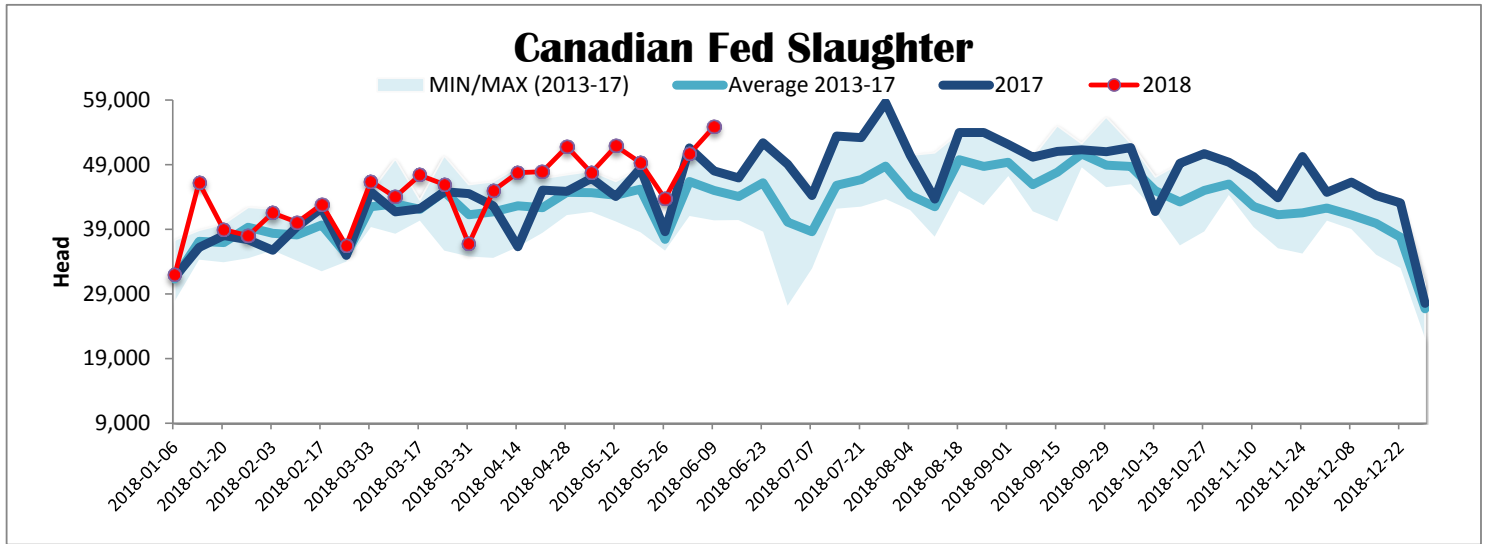
Grading

	Weekly Totals				June 9, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	461	1.0 %	296	2.8 %	757	1.4 %	613	23.5 %
AAA	22,210	50.6 %	5,770	55.2 %	27,980	51.5 %	24,165	15.8 %
AA	18,666	42.5 %	4,037	38.6 %	22,703	41.8 %	20,226	12.2 %
A	1,751	4.0 %	170	1.6 %	1,921	3.5 %	1,617	18.8 %
B1, 2, 3, 4	833	1.9 %	178	1.7 %	1,011	1.9 %	877	15.3 %
	Year-to-date				Canada 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	19,047	2.5 %	7,849	3.3 %	26,896	2.6 %	18,798	43.1 %
AAA	492,981	63.4 %	146,528	60.8 %	639,509	62.8 %	578,077	10.6 %
AA	242,411	31.2 %	77,166	32.0 %	319,577	31.4 %	319,926	-0.1 %
A	13,662	1.8 %	3,861	1.6 %	17,523	1.7 %	17,322	1.2 %
B1, 2, 3, 4	9,110	1.2 %	5,531	2.3 %	14,641	1.4 %	14,919	-1.9 %

Source: CBGA

Year to Date for the Week Ending June 9, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)