



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 10, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	175,304	160,250	9 %	79,975	75,962	5 %	255,279	236,212	8 %
Heifers	126,808	117,648	8 %	24,386	28,158	-13 %	151,194	145,806	4 %
Cows	84,331	80,399	5 %	21,583	20,372	6 %	105,914	100,771	5 %
Bulls	3,079	2,775	11 %	110	94	17 %	3,189	2,869	11 %
Total	389,522	361,072	8 %	126,054	124,586	1 %	515,576	485,658	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	884	893	-1 %	966	962	0 %	910	915	-1 %
Heifers	830	821	1 %	855	850	1 %	834	827	1 %
Cows	763	748	2 %	685	695	-1 %	747	737	1 %
Bulls	977	1,057	-8 %	877	948	-7 %	974	1,054	-8 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	118,311	108,946	9 %	44,608	44,088	1 %	162,918	153,033	6 %
Non-Fed	30,613	28,682	7 %	6,762	6,472	4 %	37,375	35,154	6 %
Total	148,923	137,628	8 %	51,370	50,560	2 %	200,293	188,188	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - Mar. 3, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	40,231	49,626	-19 %
feeder cattle & calves	26,207	17,810	47 %
cows & bulls	20,725	34,629	-40 %
others*	1,290	2,882	-55 %
Total	88,453	104,947	-16 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Jan. 31, 2018		
(tonnes)	2018	2017	% chg
Fresh/chilled cuts	17,755	14,388	23 %
Frozen cuts	1,061	656	62 %
Offals	1,381	1,339	3 %
Processed	598	667	-10 %
Total	20,795	17,051	22 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jan. 31, 2018		
(tonnes)	2018	2017	% chg
United States	20,796	17,051	22 %
Japan	1,503	1,225	23 %
Mexico	1,293	1,014	28 %
Hong Kong	1,068	1,756	-39 %
Taiwan	271	190	43 %
China	246	614	-60 %
South Korea	239	472	-49 %
Philippines	229	327	-30 %
Angola	226	196	16 %
Chile	199	32	529 %
Peru	135	122	11 %
Côte d'Ivoire	77	151	-49 %
Bahrain	50	75	-33 %
Suriname	32	0	
Saudi Arabia	28	106	-74 %
Others	192	1,248	-85 %
Total	26,582	24,577	8 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Jan. 31, 2018			
(head)	2018	2017	% chg	
Live Cattle	pure bred	887	310	186 %
From U.S.	non pure bred	5,676	5,129	11 %
Total	6,563	5,439	21 %	

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Mar. 10, 2018		
	2018	2017	% chg
United States	23,137	24,231	-5 %
New Zealand	4,669	3,164	48 %
Uruguay	4,391	5,982	-27 %
Australia	3,422	1,786	92 %
Mexico	623	587	6 %
Others	1,073	799	34 %
Total	37,317	36,548	2 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	12,592	10,882	16 %
EU-28 (Beef/Veal total)	351	286	23 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Jan. 31, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	130,999	107,159	22 %
Japan	9,091	7,390	23 %
Mexico	9,407	6,546	44 %
Hong Kong	7,627	12,303	-38 %
Taiwan	1,672	1,301	29 %
China	1,974	6,984	-72 %
South Korea	1,246	2,890	-57 %
Philippines	949	710	34 %
Angola	205	206	0 %
Chile	481	229	110 %
Peru	110	95	16 %
Côte d'Ivoire	48	149	-68 %
Bahrain	53	92	-42 %
Suriname	120	0	
Saudi Arabia	262	1,040	-75 %
Others	1,441	2,539	-43 %
Total	165,686	149,633	11 %
Cattle Hides & Skins Exports	20,573	23,834	-14 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 3, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	307.8	2,689.8	2,691.5	0 %	Steers	883	889	886	0 %
Heifers	174.2	1,505.1	1,429.9	5 %	Heifers	828	833	825	1 %
Cows	119.7	1,080.0	1,014.7	6 %	Cows	664	661	647	2 %
Bulls	9.0	79.1	80.1	-1 %	Bulls	896	893	883	1 %
Total	610.7	5,354.0	5,216.2	3 %					
Total Jan. - Dec. 2017			31,699.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,652,875	1,617,432	2 %		2017	2016		
Non-Fed		355,673	329,931	8 %	January 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Total		2,008,547	1,947,363	3 %	Prime	7.6 %	5.8 %		
Total Jan. - Dec. 2016			11,298,601		Choice	74.4 %	73.2 %		
					Select	17.8 %	20.8 %		
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Jan. 2018	2018	2017	% chg		2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	57,378	54,736	5 %	
New Zealand		27,429	20,063	37 %	US	610,740	586,251	4 %	
Australia		25,328	25,450	0 %	Total Canada & US	668,118	640,987	4 %	
Canada		25,041	20,060	25 %					
Others		34,524	37,884	-9 %	Cattle Slaughter Year to Date				
Total		112,322	103,457	9 %	Canada	460,662	435,233	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	5,353,967	5,216,225	3 %	
Japan		29,934	27,600	8 %	Total Canada & US	5,814,629	5,651,458	3 %	
South Korea		20,389	16,861	21 %					
Mexico		15,389	14,844	4 %	US Live Cattle Imports				
Others		44,818	36,570	23 %	Mexico - Feeder 1 Jan.-Mar 10 2018	219,231	252,316	-13 %	
Total		110,530	95,875	15 %	Canada 1 Jan.-Mar. 3 2018	88,453	104,947	-16 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 12 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	33,315	9 %	34,195	9 %	-3 %	
New Zealand	213,402	43,782	21 %	40,087	19 %	9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	2,549	13 %	3,167	16 %	-20 %	
Japan	200	176	88 %	62	31 %	184 %	
Others	64,805	13,716	21 %	11,756	18 %	17 %	
Total TRQ	696,621	93,538	13 %	89,266	13 %	5 %	
TRQ (Australia, N. Z.)	591,616	77,097	13 %	74,282	13 %	4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 13 2018	2018			2017			Total	Total (%)
	2018	2017	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Australia	3,233	906	4,140	19.1 %
Supp. Quota Authorized	-	-		Germany	0	0	0	0.0 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0.0 %
				Japan	0	5	5	0.0 %
YTD Permits allocated as of:				Netherlands	0	0	0	0.0 %
	2018-03-13	2017-03-13	% chg	New Zealand	3,987	1,689	5,676	26.3 %
Australia (35000 mt)	4,140	1,674	147 %	United Kingdom	0	0	0	0.0 %
Germany	-	13		Uruguay	9,933	1,867	11,800	54.6 %
Ireland	-	76		Total	17,153	4,468	21,621	100.0 %
Japan	5	1	249 %	For the period 1 Jan.-Mar. 13 2018		Percentage of Total Imports		
Netherlands	-	76		Grinding Beef	2018	2017	2018	2017
New Zealand (29600 mt)	5,676	3,001	89 %	Australia	15.0 %	8.4 %	4.2 %	1.8 %
United Kingdom	-	60		Germany	0.0 %	0.0 %	0.0 %	0.1 %
Uruguay	11,800	11,556	2 %	Ireland	0.0 %	0.0 %	0.0 %	0.5 %
Total	21,621	16,457	31 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.5 %
				New Zealand	18.4 %	11.4 %	7.8 %	6.9 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.4 %
				Uruguay	45.9 %	57.0 %	8.6 %	13.2 %
Over quota tariff rate : 26.5 %				Total	79.3 %	76.7 %	20.7 %	23.3 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 10, 2018

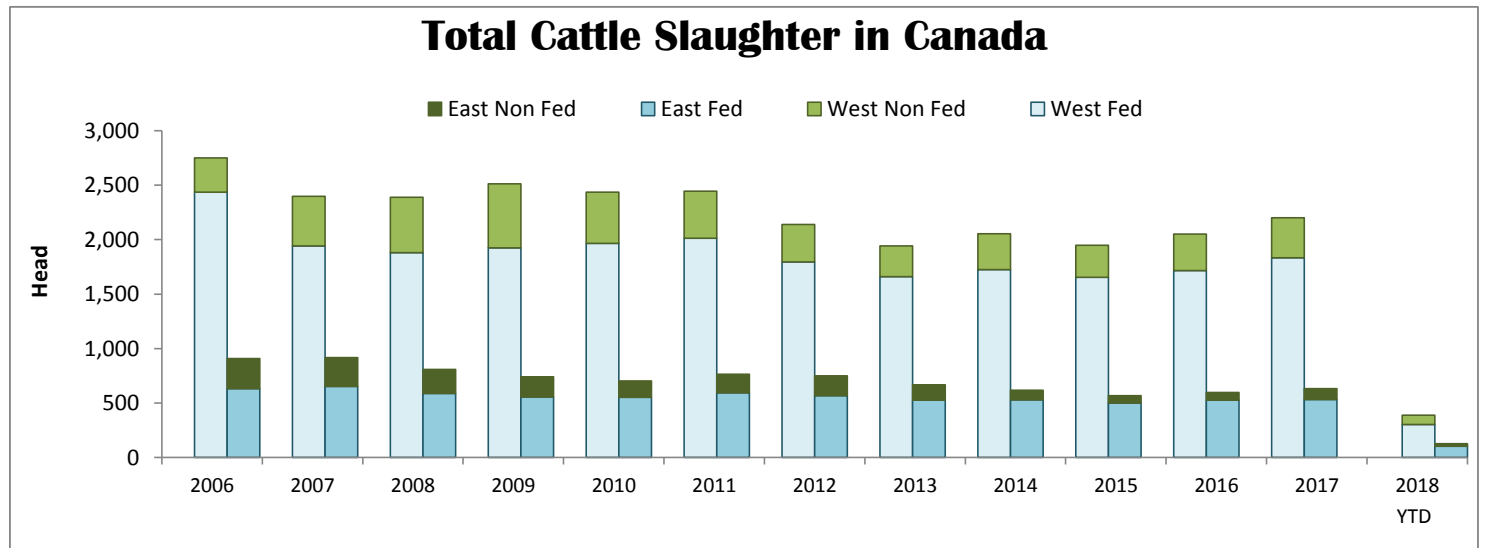
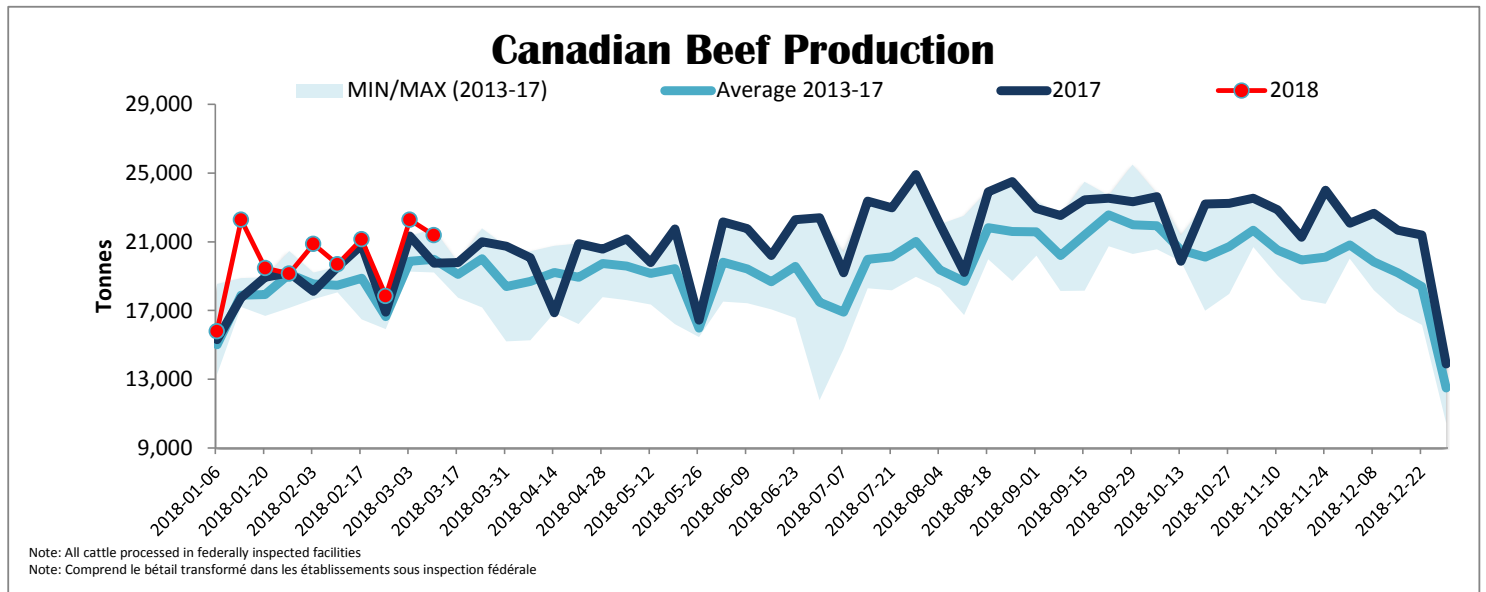
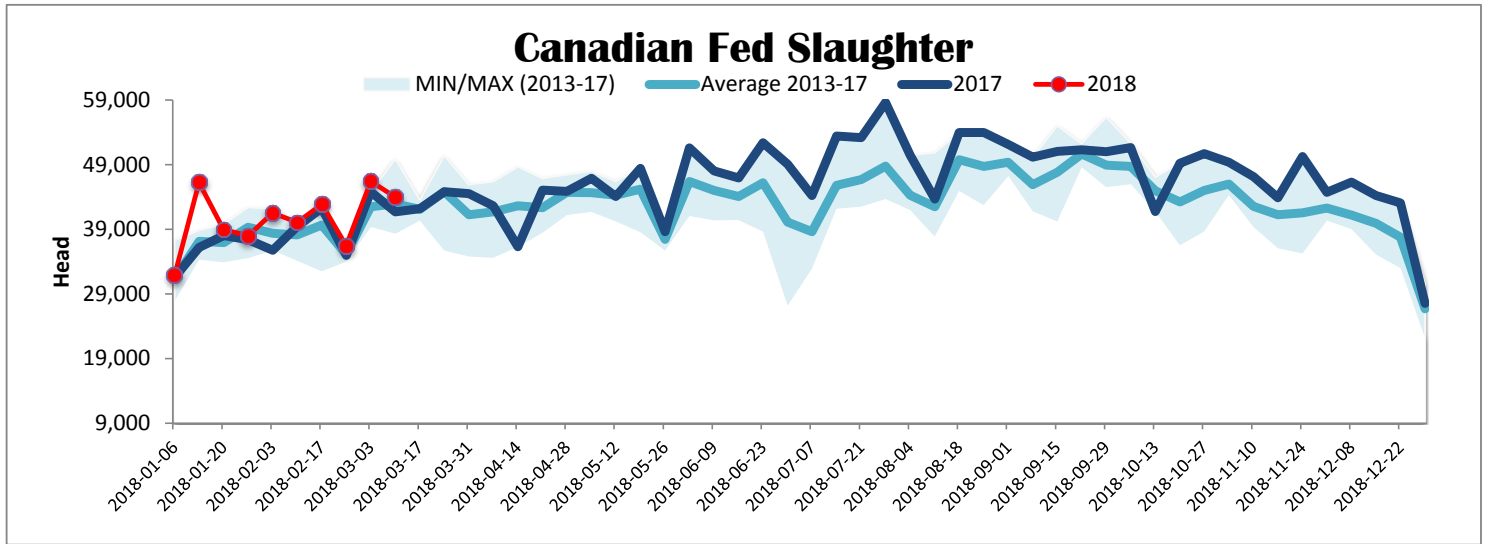
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-03-10	32,889	11,131	44,020		8,603	2,291	10,894		54,914
2018-03-03	35,672	10,750	46,422		8,508	2,448	10,956		57,378
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	302,112	104,361	406,473	40,647	87,410	21,693	109,103	10,910	515,576
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	West		East		Weekly Totals		March 10, 2018	
		% total		% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	793	2.4 %	321	2.9 %	1,114	2.5 %	873	27.6%
AAA	21,731	66.9 %	6,891	61.3 %	28,622	65.4 %	26,845	6.6%
AA	9,326	28.7 %	3,563	31.7 %	12,889	29.5 %	12,915	-0.2%
A	343	1.1 %	185	1.6 %	528	1.2 %	379	39.3%
B1, 2, 3, 4	309	1.0 %	286	2.5 %	595	1.4 %	397	49.9%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	6,059	2.0 %	3,925	3.7 %	9,984	2.5 %	7,899	26.4 %
AAA	192,791	64.4 %	66,885	63.8 %	259,676	64.3 %	241,681	7.4 %
AA	93,723	31.3 %	29,880	28.5 %	123,603	30.6 %	118,238	4.5 %
A	3,527	1.2 %	1,560	1.5 %	5,087	1.3 %	4,274	19.0 %
B1, 2, 3, 4	3,130	1.0 %	2,609	2.5 %	5,739	1.4 %	5,280	8.7 %

Source: CBGA

Year to Date for the Week Ending March 10, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)