



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 17, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	192,973	176,889	9 %	88,546	83,899	6 %	281,519	260,788	8 %
Heifers	145,897	131,720	11 %	26,445	31,692	-17 %	172,342	163,412	5 %
Cows	92,945	86,862	7 %	23,252	22,331	4 %	116,197	109,193	6 %
Bulls	3,308	3,043	9 %	118	112	5 %	3,426	3,155	9 %
Total	435,123	398,514	9 %	138,361	138,034	0 %	573,484	536,548	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	884	893	-1 %	966	961	1 %	910	915	-1 %
Heifers	831	822	1 %	855	849	1 %	834	827	1 %
Cows	765	750	2 %	685	694	-1 %	749	739	1 %
Bulls	979	1,056	-7 %	889	938	-5 %	976	1,051	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	132,606	120,986	10 %	49,177	48,877	1 %	181,783	169,863	7 %
Non-Fed	33,786	31,073	9 %	7,284	7,097	3 %	41,070	38,170	8 %
Total	166,392	152,059	9 %	56,461	55,974	1 %	222,853	208,033	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - Mar. 10, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	46,956	56,768	-17 %
feeder cattle & calves	32,304	21,229	52 %
cows & bulls	23,014	38,248	-40 %
others*	1,382	3,110	-56 %
Total	103,656	119,355	-13 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Jan. 31, 2018		
(tonnes)	2018	2017	% chg
Fresh/chilled cuts	17,755	14,388	23 %
Frozen cuts	1,061	656	62 %
Offals	1,381	1,339	3 %
Processed	598	667	-10 %
Total	20,795	17,051	22 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jan. 31, 2018		
(tonnes)	2018	2017	% chg
United States	20,796	17,051	22 %
Japan	1,503	1,225	23 %
Mexico	1,293	1,014	28 %
Hong Kong	1,068	1,756	-39 %
Taiwan	271	190	43 %
China	246	614	-60 %
South Korea	239	472	-49 %
Philippines	229	327	-30 %
Angola	226	196	16 %
Chile	199	32	529 %
Peru	135	122	11 %
Côte d'Ivoire	77	151	-49 %
Bahrain	50	75	-33 %
Suriname	32	0	
Saudi Arabia	28	106	-74 %
Others	192	1,248	-85 %
Total	26,582	24,577	8 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Jan. 31, 2018		
(head)	2018	2017	% chg
Live Cattle	887	310	186 %
From U.S.	5,676	5,129	11 %
Total	6,563	5,439	21 %

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Mar. 17, 2018		
	2018	2017	% chg
United States	25,256	26,756	-6 %
New Zealand	5,071	3,783	34 %
Uruguay	4,837	6,033	-20 %
Australia	3,791	2,336	62 %
Mexico	717	673	7 %
Others	1,168	864	35 %
Total	40,840	40,445	1 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	13,817	12,103	14 %
EU-28 (Beef/Veal total)	378	313	21 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Jan. 31, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	130,999	107,159	22 %
Japan	9,091	7,390	23 %
Mexico	9,407	6,546	44 %
Hong Kong	7,627	12,303	-38 %
Taiwan	1,672	1,301	29 %
China	1,974	6,984	-72 %
South Korea	1,246	2,890	-57 %
Philippines	949	710	34 %
Angola	205	206	0 %
Chile	481	229	110 %
Peru	110	95	16 %
Côte d'Ivoire	48	149	-68 %
Bahrain	53	92	-42 %
Suriname	120	0	
Saudi Arabia	262	1,040	-75 %
Others	1,441	2,539	-43 %
Total	165,686	149,633	11 %
Cattle Hides & Skins Exports	20,573	23,834	-14 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 10, 2018

	Year to Date for the Week Ending March 10, 2018				Year to Date for the Week Ending March 10, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	299.8	2,989.6	2,999.4	0 %	Steers	881	886	0 %
Heifers	169.1	1,674.1	1,592.6	5 %	Heifers	823	825	1 %
Cows	120.3	1,200.3	1,129.0	6 %	Cows	667	648	2 %
Bulls	9.9	89.0	90.0	-1 %	Bulls	902	882	1 %
Total	599.1	5,953.0	5,811.0	2 %				
Total Jan. - Dec. 2017			31,699.3					

	National Summary of Beef Graded				National Summary of Beef Graded		
	2017	2016	2017	2016	February 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)
Fed	1,835,799	1,800,917	2 %		8.4 %	6.1 %	5.8 %
Non-Fed	396,116	367,887	8 %		74.9 %	74.9 %	73.2 %
Total	2,231,915	2,168,805	3 %		16.6 %	18.9 %	20.8 %
Total Jan. - Dec. 2017		11,103,149					

	Cattle Slaughter for the Week Ending				Cattle Slaughter for the Week Ending			
	Jan. 2018	2018	2017	% chg	2018	2017	% chg	
For the period	Jan. 2018	2018	2017	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,914	50,425	9 %
New Zealand		27,429	20,063	37 %	US	599,076	594,762	1 %
Australia		25,328	25,450	0 %	Total Canada & US	653,990	645,187	1 %
Canada		25,041	20,060	25 %				
Others		34,524	37,884	-9 %	Cattle Slaughter Year to Date			
Total	112,322	103,457	9 %		Canada	515,576	485,658	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	5,953,043	5,810,987	2 %
Japan		29,934	27,600	8 %	Total Canada & US	6,468,619	6,296,645	3 %
South Korea		20,389	16,861	21 %				
Mexico		15,389	14,844	4 %	US Live Cattle Imports			
Others		44,818	36,570	23 %	Mexico - Feeder 1 Jan.-Mar 17 2018	250,658	287,818	-13 %
Total	110,530	95,875	15 %		Canada 1 Jan.-Mar. 10 2018	103,656	119,355	-13 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 19 2018	2018				2017			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018		
Australia	378,214	37,102	10 %	34,195	9 %	9 %		
New Zealand	213,402	47,127	22 %	40,087	19 %	18 %		
Argentina	20,000	0	0 %	0	0 %	0 %		
Uruguay	20,000	3,028	15 %	3,167	16 %	-4 %		
Japan	200	186	93 %	62	31 %	202 %		
Others	64,805	15,137	23 %	11,756	18 %	29 %		
Total TRQ	696,621	102,580	15 %	89,266	13 %	15 %		
TRQ (Australia, N. Z.)	591,616	84,229	14 %	74,282	13 %	13 %		
Canada	no limit							
Mexico	no limit							

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 19 2018	2018			2017			Total (%)
	2018	2017	% chg	2018	2017	% chg	
Global quota (tonnes)	76,409	76,409	0 %				0.0 %
Supp. Quota Authorized	-	-					20.9 %
Total quota	76,409	76,409	0 %				0.0 %
YTD Permits allocated as of:							
Argentina	-	-					0.0 %
Australia (35000 mt)	4,756	2,244	112 %				2.5 %
Ireland	-	76					0.4 %
Japan	5	1	249 %				0.0 %
Netherlands	-	76					0.4 %
New Zealand (29600 mt)	6,231	3,736	67 %				7.9 %
United Kingdom	-	60					0.3 %
Uruguay	11,803	11,558	2 %				12.2 %
Total	22,796	17,751	28 %				23.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 17, 2018

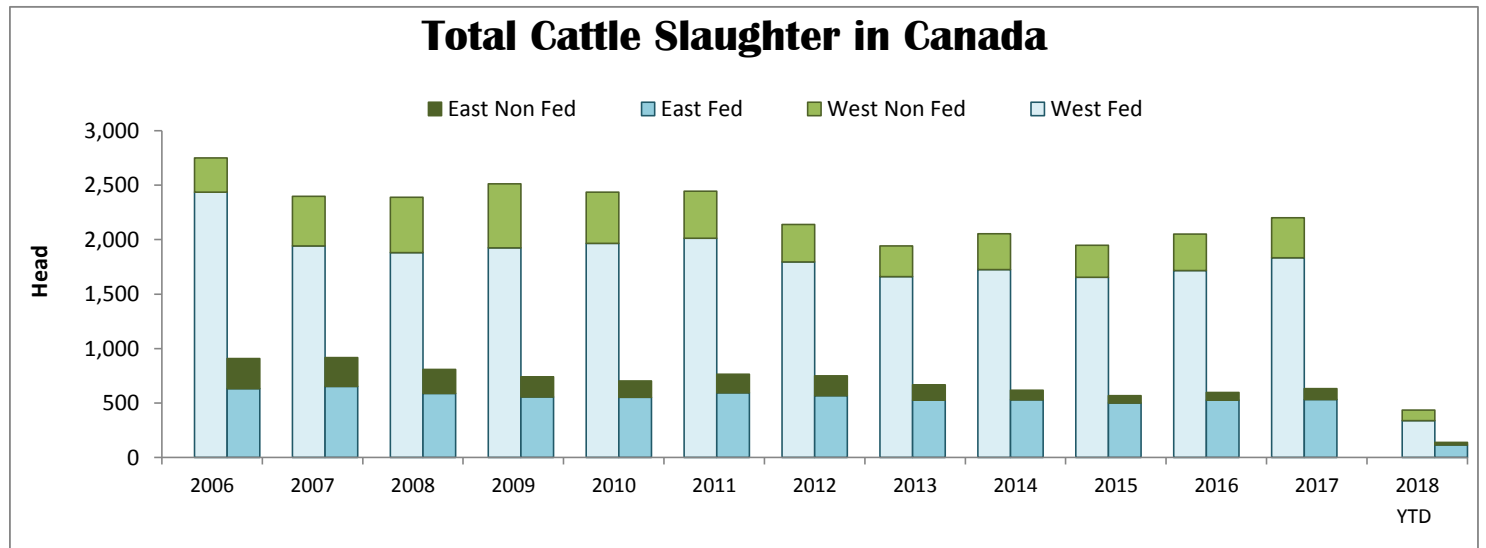
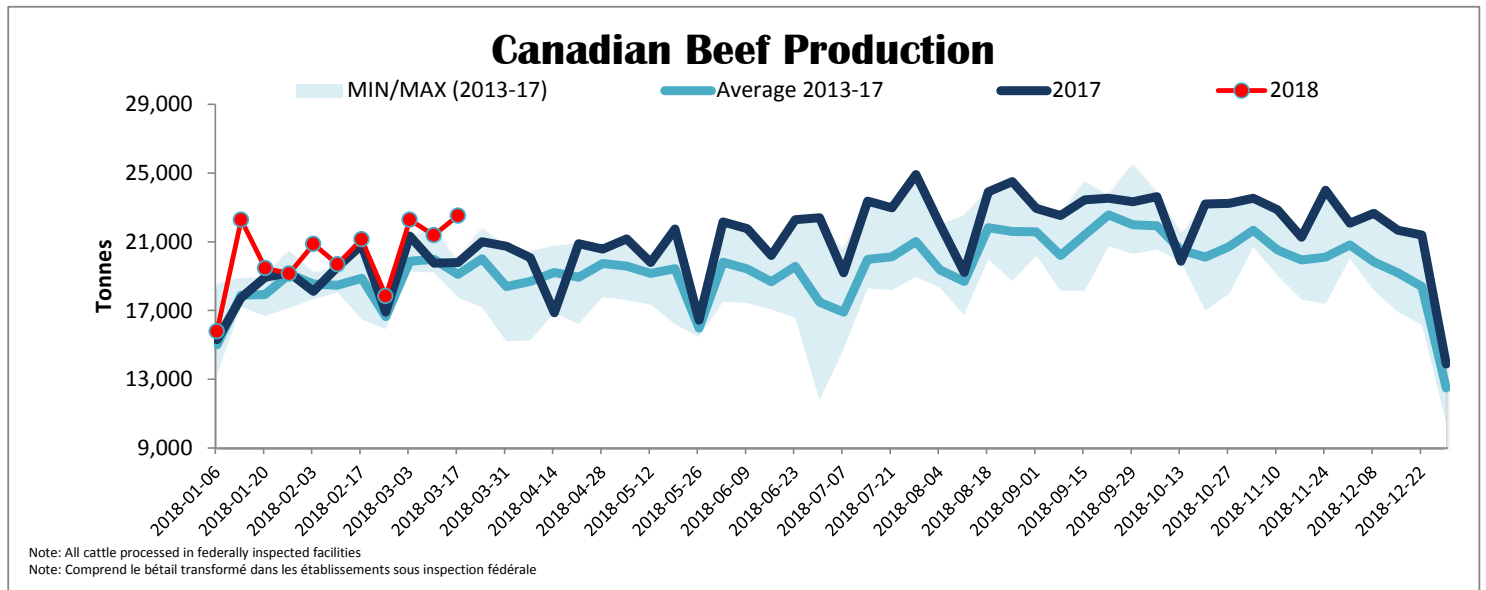
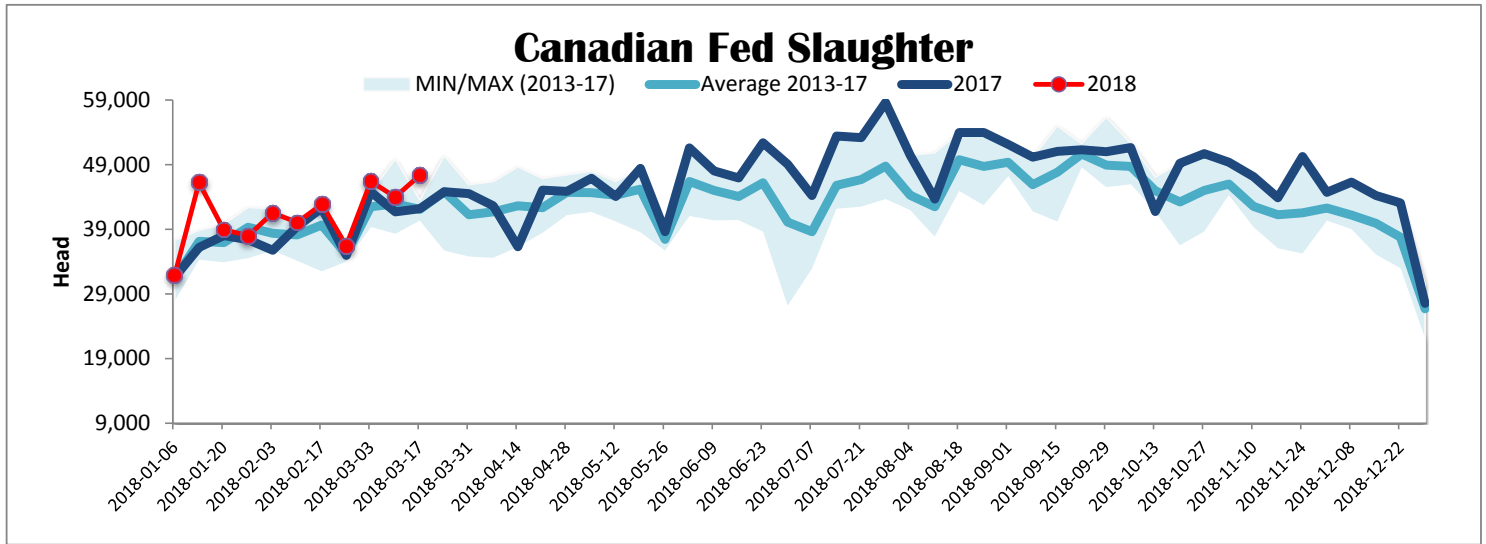
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-03-17	36,758	10,630	47,388		8,843	1,677	10,520		57,908
2018-03-10	32,889	11,131	44,020		8,603	2,291	10,894		54,914
2018-03-03	35,672	10,750	46,422		8,508	2,448	10,956		57,378
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	338,870	114,991	453,861	41,260	96,253	23,370	119,623	10,875	573,484
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	West		East		March 17, 2018		Canada 2017	% chg '17 - '18
		% total		% total	Canada 2018	% total		
A - Prime	1,085	3.0 %	338	3.2 %	1,423	3.0 %	823	72.9%
AAA	25,192	69.6 %	6,151	57.9 %	31,343	67.0 %	26,899	16.5%
AA	9,194	25.4 %	3,744	35.2 %	12,938	27.6 %	12,898	0.3%
A	362	1.0 %	194	1.8 %	556	1.2 %	585	-5.0%
B1, 2, 3, 4	339	0.9 %	205	1.9 %	544	1.2 %	640	-15.0%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	7,144	2.1 %	4,263	3.7 %	11,407	2.5 %	8,722	30.8 %
AAA	217,983	65.0 %	73,036	63.2 %	291,019	64.5 %	268,580	8.4 %
AA	102,917	30.7 %	33,624	29.1 %	136,541	30.3 %	131,136	4.1 %
A	3,889	1.2 %	1,754	1.5 %	5,643	1.3 %	4,859	16.1 %
B1, 2, 3, 4	3,469	1.0 %	2,814	2.4 %	6,283	1.4 %	5,920	6.1 %

Source: CBGA

Year to Date for the Week Ending March 17, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)