



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 24, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	209,739	194,136	8 %	96,858	92,234	5 %	306,597	286,370	7 %
Heifers	164,174	148,595	10 %	29,036	34,037	-15 %	193,210	182,632	6 %
Cows	101,980	93,993	8 %	25,481	24,121	6 %	127,461	118,114	8 %
Bulls	3,580	3,303	8 %	127	126	1 %	3,707	3,429	8 %
Total	479,473	440,027	9 %	151,502	150,518	1 %	630,975	590,545	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	884	893	-1 %	965	960	1 %	909	915	-1 %
Heifers	832	823	1 %	854	849	1 %	835	828	1 %
Cows	766	750	2 %	685	694	-1 %	750	739	1 %
Bulls	982	1,054	-7 %	903	950	-5 %	979	1,050	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	146,314	134,365	9 %	53,782	53,402	1 %	200,096	187,767	7 %
Non-Fed	37,100	33,644	10 %	7,989	7,664	4 %	45,089	41,308	9 %
Total	183,414	168,009	9 %	61,771	61,066	1 %	245,185	229,075	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - Mar. 17, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	51,976	65,489	-21 %
feeder cattle & calves	38,699	26,108	48 %
cows & bulls	25,866	40,767	-37 %
others*	1,477	3,380	-56 %
Total	118,018	135,744	-13 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Jan. 31, 2018		
(tonnes)	2018	2017	% chg
Fresh/chilled cuts	17,755	14,388	23 %
Frozen cuts	1,061	656	62 %
Offals	1,381	1,339	3 %
Processed	598	667	-10 %
Total	20,795	17,051	22 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jan. 31, 2018		
(tonnes)	2018	2017	% chg
United States	20,796	17,051	22 %
Japan	1,503	1,225	23 %
Mexico	1,293	1,014	28 %
Hong Kong	1,068	1,756	-39 %
Taiwan	271	190	43 %
China	246	614	-60 %
South Korea	239	472	-49 %
Philippines	229	327	-30 %
Angola	226	196	16 %
Chile	199	32	529 %
Peru	135	122	11 %
Côte d'Ivoire	77	151	-49 %
Bahrain	50	75	-33 %
Suriname	32	0	
Saudi Arabia	28	106	-74 %
Others	192	1,248	-85 %
Total	26,582	24,577	8 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Jan. 31, 2018			
(head)	2018	2017	% chg	
Live Cattle	pure bred	887	310	186 %
From U.S.	non pure bred	5,676	5,129	11 %
Total	6,563	5,439	21 %	

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Mar. 24, 2018		
	2018	2017	% chg
United States	27,579	29,493	-6 %
New Zealand	5,581	4,148	35 %
Uruguay	5,409	6,033	-10 %
Australia	4,184	2,783	50 %
Mexico	808	709	14 %
Others	1,324	1,054	26 %
Total	44,885	44,220	2 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	15,320	12,978	18 %
EU-28 (Beef/Veal total)	403	313	29 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Jan. 31, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	130,999	107,159	22 %
Japan	9,091	7,390	23 %
Mexico	9,407	6,546	44 %
Hong Kong	7,627	12,303	-38 %
Taiwan	1,672	1,301	29 %
China	1,974	6,984	-72 %
South Korea	1,246	2,890	-57 %
Philippines	949	710	34 %
Angola	205	206	0 %
Chile	481	229	110 %
Peru	110	95	16 %
Côte d'Ivoire	48	149	-68 %
Bahrain	53	92	-42 %
Suriname	120	0	
Saudi Arabia	262	1,040	-75 %
Others	1,441	2,539	-43 %
Total	165,686	149,633	11 %
Cattle Hides & Skins Exports	20,573	23,834	-14 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 17, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	296.6	3,286.2	3,299.7	0 %	Steers	877	885	0 %
Heifers	170.2	1,844.3	1,766.8	4 %	Heifers	822	823	1 %
Cows	123.7	1,324.0	1,233.7	7 %	Cows	666	649	2 %
Bulls	10.2	99.2	99.6	0 %	Bulls	908	884	1 %
Total	600.7	6,553.7	6,399.7	2 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		2,017,286	1,983,852	2 %	February 2018	2017	2016	
Non-Fed		437,658	403,129	9 %	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Total		2,454,944	2,386,981	3 %	Prime	8.4 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	74.9 %	73.2 %	
					Select	16.6 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-03-17	
For the period	Jan. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	57,908	50,890	14 %
New Zealand		27,429	20,063	37 %	US	600,691	588,736	2 %
Australia		25,328	25,450	0 %	Total Canada & US	658,599	639,626	3 %
Canada		25,041	20,060	25 %				
Others		34,524	37,884	-9 %	Cattle Slaughter Year to Date			
Total		112,322	103,457	9 %	Canada	573,484	536,548	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	6,553,734	6,399,723	2 %
Japan		29,934	27,600	8 %	Total Canada & US	7,127,218	6,936,271	3 %
South Korea		20,389	16,861	21 %				
Mexico		15,389	14,844	4 %	US Live Cattle Imports			
Others		44,818	36,570	23 %	Mexico - Feeder 1 Jan.-Mar 24 2018	286,740	318,261	-10 %
Total		110,530	95,875	15 %	Canada 1 Jan.-Mar. 17 2018	118,018	135,744	-13 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 26 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	41,699	11 %	42,296	11 %	-1 %	
New Zealand	213,402	52,269	24 %	48,993	23 %	7 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	3,289	16 %	3,718	19 %	-12 %	
Japan	200	192	96 %	80	40 %	141 %	
Others	64,805	16,405	25 %	15,031	23 %	9 %	
Total TRQ	696,621	113,854	16 %	110,119	16 %	3 %	
TRQ (Australia, N. Z.)	591,616	93,968	16 %	91,289	15 %	3 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Mar. 26 2018	2018	2017	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-		Argentina	0.0	0.3	0.3
Total quota	76,409	76,409	0 %	Australia	4,114.8	1,126.8	5,241.6
				Germany	0.0	0.0	0.0
				Ireland	0.0	0.0	0.0
				Japan	0.0	5.2	5.2
				Netherlands	0.0	0.0	0.0
				New Zealand	4,781.9	1,988.9	6,770.8
				United Kingdom	0.0	0.0	0.0
YTD Permits allocated as of:				Uruguay	9,934.3	1,866.6	11,800.9
	2018-03-26	2017-03-26	% chg	Total	18,831.0	4,987.5	23,818.4
Argentina	-	-		Percentage of Total Imports			
Australia (35000 mt)	5,242	2,710	93 %	For the period 1 Jan.-Mar. 26 2018			
Germany	-	13		Grinding Beef	Cuts		
Ireland	-	76		2018	2017	2018	2017
Japan	5	1	249 %	Argentina	0.0 %	0.0 %	0.0 %
Netherlands	-	76		Australia	17.3 %	11.6 %	4.7 %
New Zealand (29600 mt)	6,771	4,010	69 %	Germany	0.0 %	0.0 %	0.0 %
United Kingdom	-	60		Ireland	0.0 %	0.0 %	0.0 %
Uruguay	11,801	11,558	2 %	Japan	0.0 %	0.0 %	0.0 %
Total	23,818	18,504	29 %	Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	20.1 %	13.5 %	8.4 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	41.7 %	50.7 %	7.8 %
				Total	79.1 %	75.8 %	20.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 24, 2018

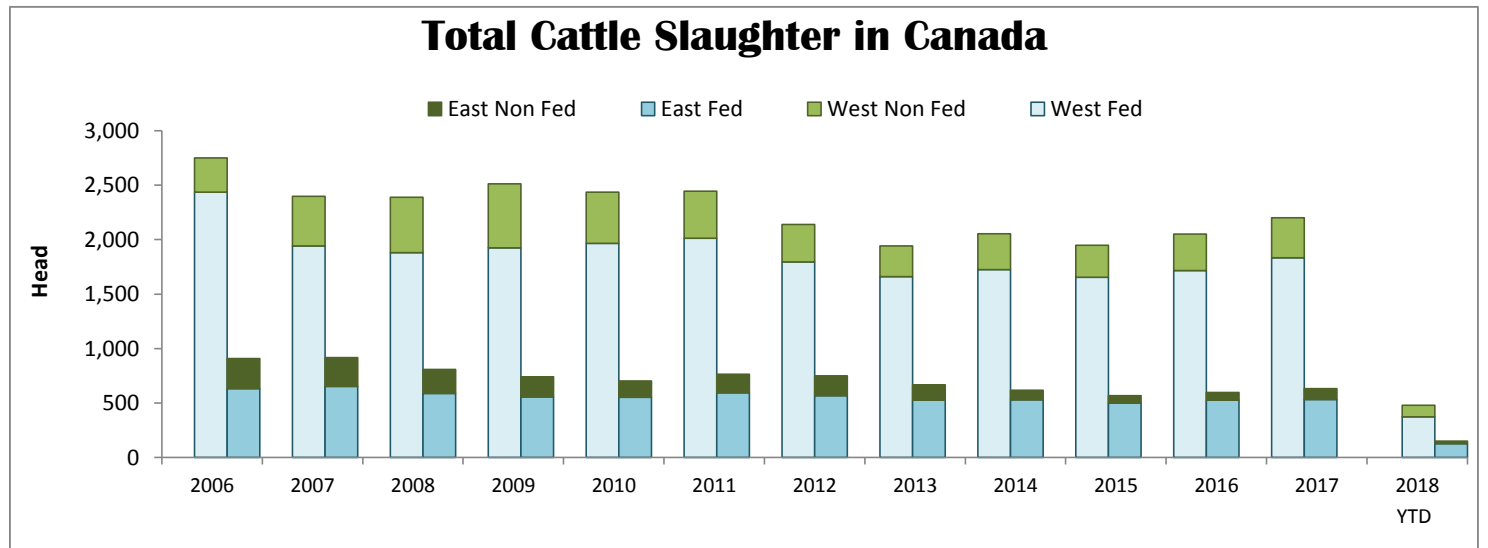
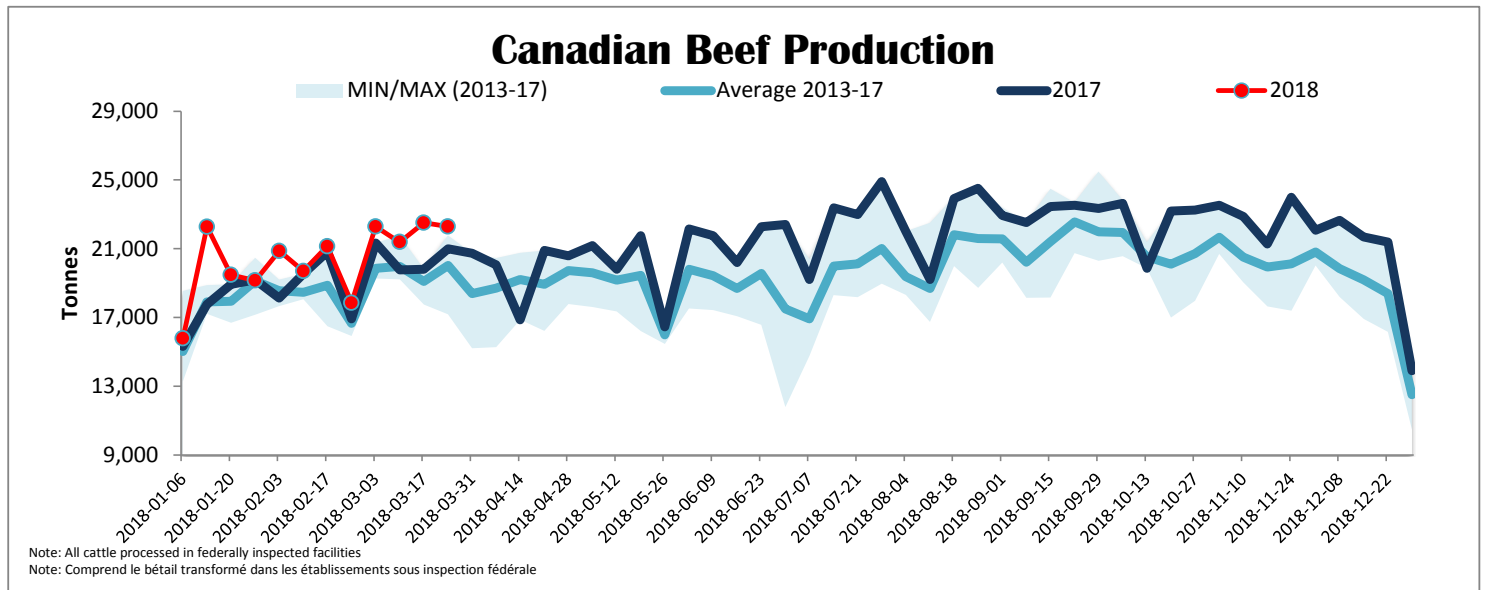
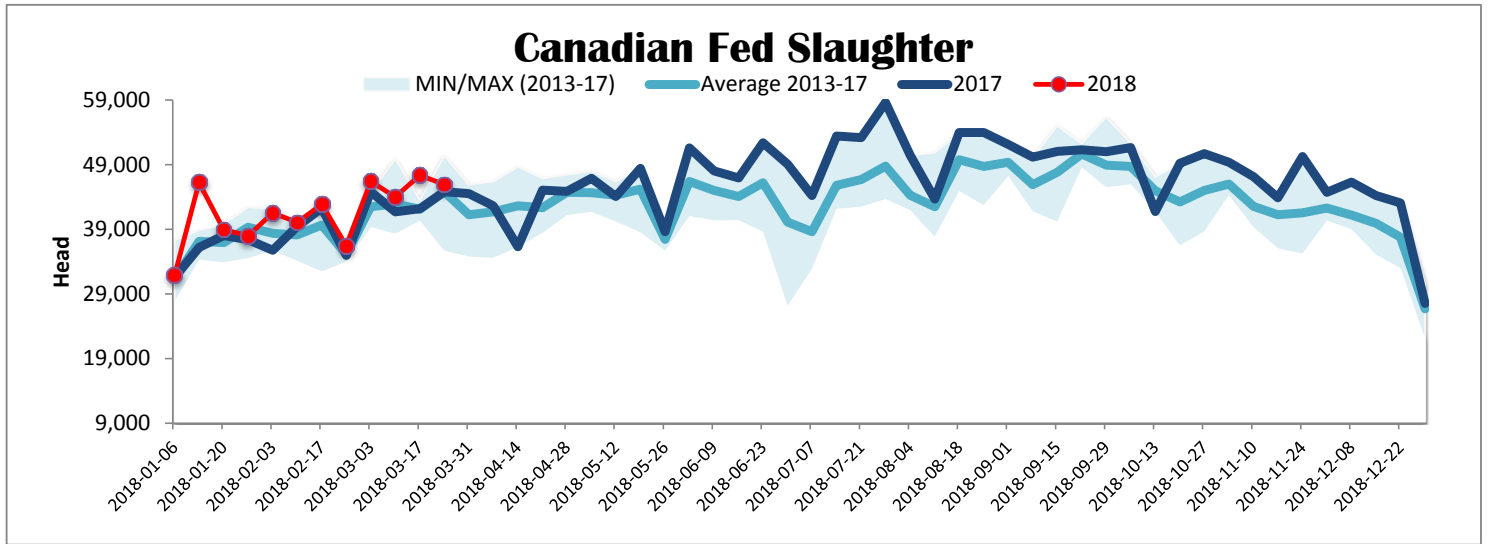
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-03-24	35,043	10,903	45,946		9,307	2,238	11,545		57,491
2018-03-17	36,758	10,630	47,388		8,843	1,677	10,520		57,908
2018-03-10	32,889	11,131	44,020		8,603	2,291	10,894		54,914
2018-03-03	35,672	10,750	46,422		8,508	2,448	10,956		57,378
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	373,913	125,894	499,807	41,651	105,560	25,608	131,168	10,931	630,975
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	West		East		March 24, 2018		Canada 2017	% chg '17 - '18
	% total		% total		Canada 2018	% total		
A - Prime	965	2.8 %	232	2.1 %	1,197	2.6 %	1,004	19.2%
AAA	24,627	71.4 %	6,206	56.6 %	30,833	67.8 %	28,201	9.3%
AA	8,439	24.5 %	4,054	37.0 %	12,493	27.5 %	13,580	-8.0%
A	228	0.7 %	213	1.9 %	441	1.0 %	765	-42.4%
B1, 2, 3, 4	226	0.7 %	254	2.3 %	480	1.1 %	688	-30.2%
Year-to-date								
	West		East		Canada 2018		Canada 2017	% chg '17 - '18
	% total		% total		% total			
A - Prime	8,109	2.2 %	4,495	3.6 %	12,604	2.5 %	9,726	29.6 %
AAA	242,610	65.6 %	79,242	62.7 %	321,852	64.8 %	296,781	8.4 %
AA	111,356	30.1 %	37,678	29.8 %	149,034	30.0 %	144,716	3.0 %
A	4,117	1.1 %	1,967	1.6 %	6,084	1.2 %	5,624	8.2 %
B1, 2, 3, 4	3,695	1.0 %	3,068	2.4 %	6,763	1.4 %	6,608	2.3 %

Source: CBGA

Year to Date for the Week Ending March 24, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)