



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 31, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	223,089	210,050	6 %	103,681	100,235	3 %	326,770	310,285	5 %
Heifers	178,868	166,857	7 %	30,877	36,388	-15 %	209,745	203,245	3 %
Cows	109,280	101,024	8 %	27,512	25,874	6 %	136,792	126,898	8 %
Bulls	3,768	3,575	5 %	141	137	3 %	3,909	3,712	5 %
<b>Total</b>	<b>515,005</b>	<b>481,506</b>	<b>7 %</b>	<b>162,211</b>	<b>162,634</b>	<b>0 %</b>	<b>677,216</b>	<b>644,140</b>	<b>5 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	883	892	-1 %	965	960	1 %	909	914	0 %
Heifers	831	824	1 %	854	849	1 %	834	828	1 %
Cows	766	750	2 %	684	695	-2 %	749	739	1 %
Bulls	983	1,052	-7 %	890	976	-9 %	980	1,049	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	157,108	147,633	6 %	57,476	57,780	-1 %	214,583	205,413	4 %
Non-Fed	39,719	36,158	10 %	8,610	8,235	5 %	48,329	44,393	9 %
<b>Total</b>	<b>196,826</b>	<b>183,791</b>	<b>7 %</b>	<b>66,086</b>	<b>66,015</b>	<b>0 %</b>	<b>262,912</b>	<b>249,806</b>	<b>5 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

EXPORTS	For the period Jan. 1 - Mar. 24, 2018		
(head)			
Live Cattle to U.S.	<b>2018</b>	<b>2017</b>	<b>% chg</b>
slaughter steers & heifers	58,030	72,726	-20 %
feeder cattle & calves	47,975	33,955	41 %
cows & bulls	29,128	44,855	-35 %
others*	1,737	3,731	-53 %
<b>Total</b>	<b>136,870</b>	<b>155,267</b>	<b>-12 %</b>

Source: USDA - APHIS

\* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Feb. 28, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
Fresh/chilled cuts	34,885	29,918	17 %
Frozen cuts	2,011	1,468	37 %
Offals	2,446	2,647	-8 %
Processed	1,004	1,125	-11 %
<b>Total</b>	<b>40,346</b>	<b>35,158</b>	<b>15 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	40,346	35,158	15 %
Japan	3,083	2,658	16 %
Hong Kong	3,026	3,191	-5 %
Mexico	2,436	2,248	8 %
South Korea	590	777	-24 %
Philippines	551	542	2 %
Taiwan	507	550	-8 %
China	390	1,259	-69 %
Angola	326	221	48 %
Chile	321	79	307 %
Peru	284	344	-18 %
Colombia	247	0	
Bahrain	173	124	39 %
Côte d'Ivoire	156	177	-12 %
Gambia	100	0	
Others	602	1,870	-68 %
<b>Total</b>	<b>53,137</b>	<b>49,199</b>	<b>8 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Feb. 28, 2018		
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
Live Cattle	pure bred	705	72 %
From U.S.	non pure bred *	13,131	43 %
<b>Total</b>	<b>14,346</b>	<b>9,883</b>	<b>45 %</b>

\* = Includes estimates for Feb. 2018

Source: Statistics Canada

	For the period Jan. 1 - Mar. 31, 2018		
Beef and Veal (tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	29,667	32,117	-8 %
New Zealand	5,878	4,827	22 %
Uruguay	6,142	6,059	1 %
Australia	4,631	3,110	49 %
Mexico	881	745	18 %
Others	1,422	1,333	7 %
<b>Total</b>	<b>48,621</b>	<b>48,191</b>	<b>1 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	<b>16,805</b>	<b>13,997</b>	<b>20 %</b>
EU-28 (Beef/Veal total)	<b>423</b>	<b>384</b>	<b>10 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2018		
('000 \$ CDN)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	262,016	216,665	21 %
Japan	19,438	16,017	21 %
Hong Kong	22,608	22,843	-1 %
Mexico	19,109	16,114	19 %
South Korea	3,572	4,718	-24 %
Philippines	2,502	1,570	59 %
Taiwan	3,507	3,518	0 %
China	3,337	15,546	-79 %
Angola	310	238	30 %
Chile	1,126	376	200 %
Peru	352	319	10 %
Colombia	254	0	
Bahrain	185	144	28 %
Côte d'Ivoire	100	167	-40 %
Gambia	95	0	
Others	4,495	7,354	-39 %
<b>Total</b>	<b>343,004</b>	<b>305,589</b>	<b>12 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>40,344</b>	<b>46,025</b>	<b>-12 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending March 24, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	297.7	3,584.0	3,618.4	-1 %	Steers	878	886	883	0 %
Heifers	183.1	2,027.5	1,939.3	5 %	Heifers	815	829	823	1 %
Cows	119.9	1,443.9	1,345.3	7 %	Cows	663	662	649	2 %
Bulls	10.6	109.8	110.2	0 %	Bulls	909	897	885	1 %
<b>Total</b>	<b>611.4</b>	<b>7,165.1</b>	<b>7,013.2</b>	<b>2 %</b>					
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
						<b>2017</b>	<b>2016</b>		
Fed		2,203,541	2,173,216	1 %	<b>February 2018</b>	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Non-Fed		478,100	440,358	9 %	Prime	8.4 %	6.1 %	5.8 %	
<b>Total</b>		<b>2,681,641</b>	<b>2,613,574</b>	<b>3 %</b>	Choice	74.9 %	74.9 %	73.2 %	
<b>Total Jan. - Dec. 2017</b>			<b>11,103,149</b>		Select	16.6 %	18.9 %	20.8 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Feb. 2018</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>		<b>2018</b>	<b>2017</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	57,491	53,997	6 %	
New Zealand		54,011	45,251	19 %	US	611,377	613,453	0 %	
Australia		40,804	39,481	3 %	<b>Total Canada &amp; US</b>	<b>668,868</b>	<b>667,450</b>	<b>0 %</b>	
Canada		49,000	41,933	17 %					
Others		68,304	67,728	1 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>212,118</b>	<b>194,392</b>	<b>9 %</b>	Canada	630,975	590,545	7 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	7,165,111	7,013,176	2 %	
Japan		55,200	56,537	-2 %	<b>Total Canada &amp; US</b>	<b>7,796,086</b>	<b>7,603,721</b>	<b>3 %</b>	
South Korea		39,184	31,590	24 %					
Mexico		30,386	28,003	9 %	<b>US Live Cattle Imports</b>				
Others		88,202	72,962	21 %	Mexico - Feeder 1 Jan.-Mar 31 2018	303,579	348,239	-13 %	
<b>Total</b>		<b>212,971</b>	<b>189,091</b>	<b>13 %</b>	Canada 1 Jan.-Mar. 24 2018	136,870	155,267	-12 %	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Apr. 2 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	45,313	12 %	48,185	13 %	-6 %	
New Zealand	213,402	56,043	26 %	54,394	25 %	3 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	4,000	20 %	4,956	25 %	-19 %	
Japan	200	196	98 %	83	42 %	135 %	
Others	64,805	17,964	28 %	16,162	25 %	11 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>123,516</b>	<b>18 %</b>	<b>123,780</b>	<b>18 %</b>	<b>0 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>101,356</b>	<b>17 %</b>	<b>102,579</b>	<b>17 %</b>	<b>-1 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

	2018			2017			
For the period 1 Jan.-Apr. 3 2018	2018	2017	% chg	2018	2017	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>				
YTD Permits allocated as of:	<b>4/3/2018</b>	<b>4/3/2017</b>	<b>% chg</b>				
Argentina	-	-					
Australia (35000 mt)	5,696	3,037	88 %				
Germany	-	13					
Ireland	-	76					
Japan	6	1	284 %				
Netherlands	-	76					
New Zealand (29600 mt)	7,226	4,681	54 %				
United Kingdom	-	60					
Uruguay	11,800	11,558	2 %				
<b>Total</b>	<b>24,728</b>	<b>19,502</b>	<b>27 %</b>				

Canadian Beef and Veal Import Permits by Type of Meat

	2018		2017		
For the period 1 Jan.-Apr. 3 2018	Grinding Beef	Cuts	Grinding Beef	Cuts	Total
Argentina	0.0	0.3	0.0	0.0	<b>0.3</b>
Australia	4,362.0	1,333.5	4,362.0	1,333.5	<b>5,695.5</b>
Germany	0.0	0.0	0.0	0.0	<b>0.0</b>
Ireland	0.0	0.0	0.0	0.0	<b>0.0</b>
Japan	0.0	5.7	0.0	5.7	<b>5.7</b>
Netherlands	0.0	0.0	0.0	0.0	<b>0.0</b>
New Zealand	5,101.4	2,124.9	5,101.4	2,124.9	<b>7,226.3</b>
United Kingdom	0.0	0.0	0.0	0.0	<b>0.0</b>
Uruguay	9,934.3	1,866.1	9,934.3	1,866.1	<b>11,800.4</b>
<b>Total</b>	<b>19,397.7</b>	<b>5,330.3</b>	<b>19,397.7</b>	<b>5,330.3</b>	<b>24,728.0</b>

	2018			2017			
For the period 1 Jan.-Apr. 3 2018	Grinding Beef	Cuts	Total	Grinding Beef	Cuts	Total	Percentage of Total Imports
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Australia	17.6 %	11.5 %	5.4 %	17.6 %	11.5 %	5.4 %	4.1 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.4 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.4 %
New Zealand	20.6 %	15.1 %	8.6 %	20.6 %	15.1 %	8.6 %	8.9 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.3 %
Uruguay	40.2 %	48.1 %	7.5 %	40.2 %	48.1 %	7.5 %	11.1 %
<b>Total</b>	<b>78.4 %</b>	<b>74.8 %</b>	<b>21.6 %</b>	<b>78.4 %</b>	<b>74.8 %</b>	<b>21.6 %</b>	<b>25.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 31, 2018

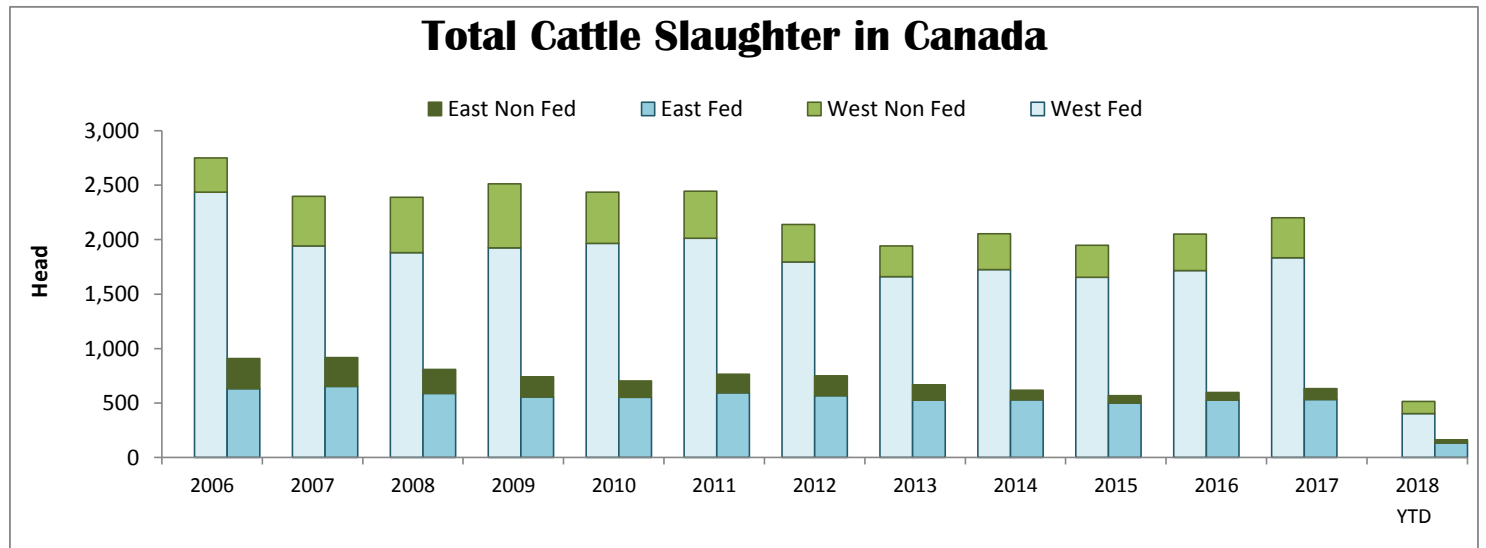
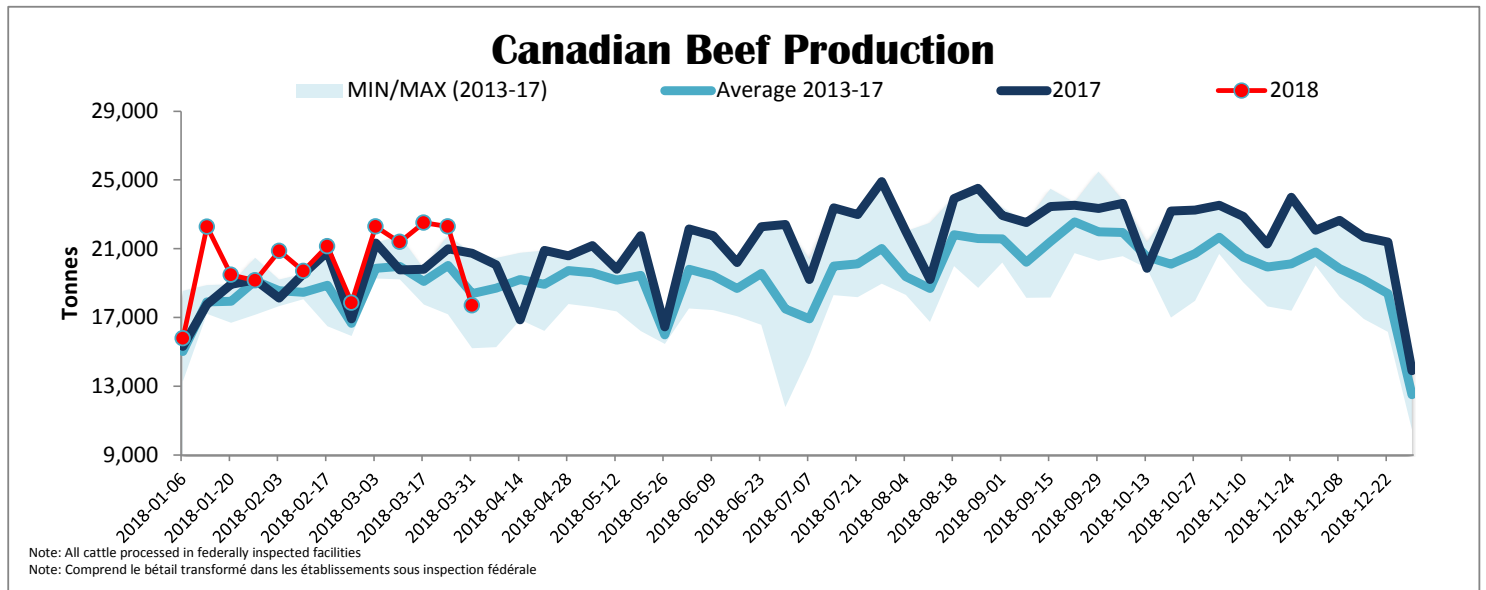
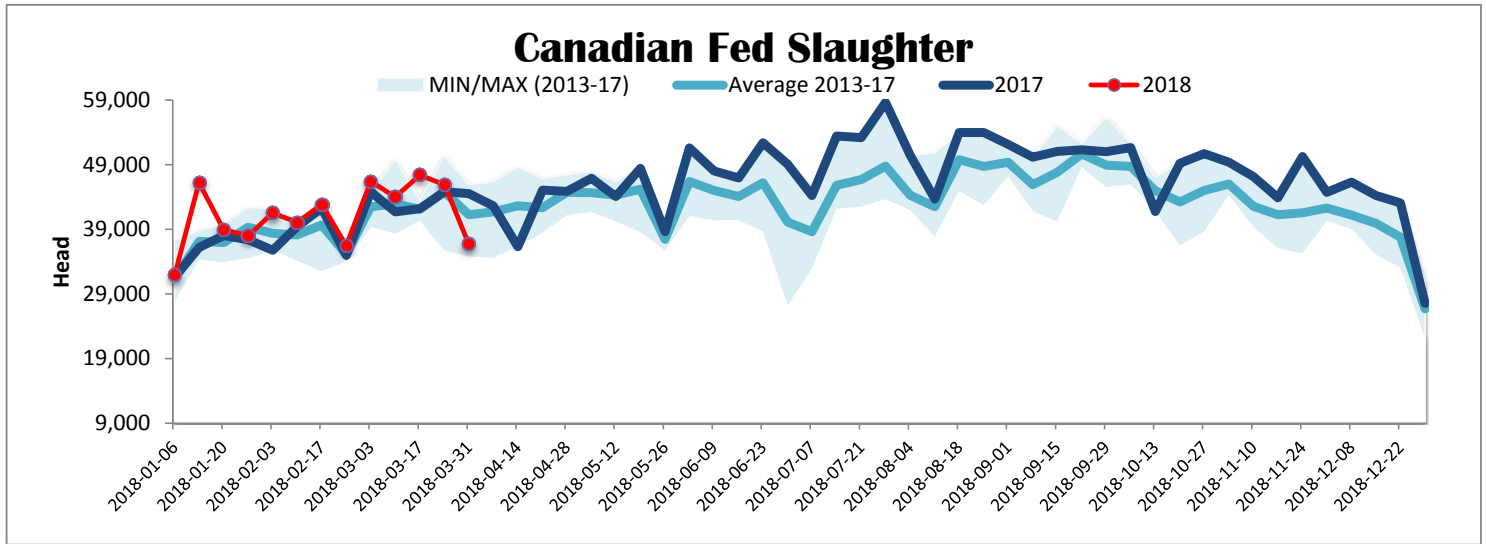
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-03-31	28,044	8,664	36,708		7,488	2,045	9,533		46,241
2018-03-24	35,043	10,903	45,946		9,307	2,238	11,545		57,491
2018-03-17	36,758	10,630	47,388		8,843	1,677	10,520		57,908
2018-03-10	32,889	11,131	44,020		8,603	2,291	10,894		54,914
2018-03-03	35,672	10,750	46,422		8,508	2,448	10,956		57,378
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>401,957</b>	<b>134,558</b>	<b>536,515</b>	<b>41,270</b>	<b>113,048</b>	<b>27,653</b>	<b>140,701</b>	<b>10,823</b>	<b>677,216</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				March 31, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	708	2.6 %	228	2.6 %	936	2.6 %	947	-1.2%
AAA	19,925	72.0 %	5,326	60.5 %	25,251	69.3 %	28,645	-11.8%
AA	6,532	23.6 %	2,913	33.1 %	9,445	25.9 %	13,239	-28.7%
A	199	0.7 %	122	1.4 %	321	0.9 %	750	-57.2%
B1, 2, 3, 4	297	1.1 %	208	2.4 %	505	1.4 %	692	-27.0%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	8,817	2.2 %	4,723	3.5 %	13,540	2.5 %	10,673	26.9 %
AAA	262,535	66.0 %	84,568	62.5 %	347,103	65.1 %	325,426	6.7 %
AA	117,888	29.7 %	40,591	30.0 %	158,479	29.7 %	157,955	0.3 %
A	4,316	1.1 %	2,089	1.5 %	6,405	1.2 %	6,374	0.5 %
B1, 2, 3, 4	3,992	1.0 %	3,276	2.4 %	7,268	1.4 %	7,300	-0.4 %

Source: CBGA

Year to Date for the Week Ending March 31, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)