



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 5, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	313,497	292,519	7 %	143,397	136,685	5 %	456,894	429,204	6 %
Heifers	274,561	249,681	10 %	45,293	50,374	-10 %	319,854	300,055	7 %
Cows	145,525	131,270	11 %	38,550	35,013	10 %	184,075	166,283	11 %
Bulls	5,210	5,457	-5 %	212	222	-5 %	5,422	5,679	-5 %
Total	738,793	678,927	9 %	227,452	222,294	2 %	966,245	901,221	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	875	880	-1 %	961	956	1 %	902	904	0 %
Heifers	827	822	1 %	855	844	1 %	831	826	1 %
Cows	765	750	2 %	682	695	-2 %	747	739	1 %
Bulls	985	1,059	-7 %	919	1,015	-9 %	983	1,057	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	227,829	210,250	8 %	80,253	78,715	2 %	308,082	288,965	7 %
Non-Fed	52,920	47,404	12 %	12,032	11,165	8 %	64,952	58,570	11 %
Total	280,750	257,654	9 %	92,285	89,880	3 %	373,034	347,534	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
(head)	For the period Jan. 1 - Apr. 28, 2018		
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	90,454	103,293	-12 %
feeder cattle & calves	85,467	63,961	34 %
cows & bulls	43,393	64,210	-32 %
others*	2,661	5,579	-52 %
Total	221,975	237,043	-6 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Mar. 31, 2018		
Fresh/chilled cuts	56,959	49,047	16 %
Frozen cuts	3,007	2,596	16 %
Offals	3,817	3,919	-3 %
Processed	1,567	1,591	-1 %
Total	65,350	57,153	14 %

Source: Statistics Canada

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Mar. 31, 2018		
United States	65,350	57,153	14 %
Hong Kong	4,953	4,847	2 %
Japan	4,909	4,634	6 %
Mexico	3,493	3,949	-12 %
South Korea	1,009	1,413	-29 %
China	965	2,217	-56 %
Philippines	883	916	-4 %
Taiwan	654	883	-26 %
Peru	506	394	28 %
Chile	490	167	194 %
Angola	400	346	16 %
Colombia	374	121	210 %
Côte d'Ivoire	286	330	-13 %
Bahrain	223	174	28 %
Gambia	125	0	
Others	905	2,485	-64 %
Total	85,523	80,029	7 %

Source: Statistics Canada

IMPORTS				
(head)	For the period Jan. 1 - Mar. 31, 2018			
Live Cattle	2018	2017	% chg	
pure bred	1,661	1,148	45 %	
From U.S.	non pure bred	26,974	14,353	88 %
Total	28,635	15,501	85 %	

Source: Statistics Canada

For the period Jan. 1 - May 5, 2018			
Beef and Veal (tonnes)	2018	2017	% chg
United States	42,012	43,356	-3 %
New Zealand	7,888	6,778	16 %
Australia	7,937	6,008	32 %
Uruguay	6,898	6,137	12 %
Mexico	1,184	922	28 %
Others	2,176	1,824	19 %
Total	68,094	65,026	5 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	22,947	18,910	21 %
EU-28 (Beef/Veal total)	592	540	10 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Mar. 31, 2018		
United States	435,020	359,234	21 %
Hong Kong	38,035	34,700	10 %
Japan	31,690	28,090	13 %
Mexico	26,683	27,930	-4 %
South Korea	5,779	7,070	-18 %
China	9,080	27,149	-67 %
Philippines	4,247	2,459	73 %
Taiwan	4,581	5,604	-18 %
Peru	607	439	38 %
Chile	1,774	711	150 %
Angola	378	366	3 %
Colombia	371	128	189 %
Côte d'Ivoire	168	281	-40 %
Bahrain	242	198	22 %
Gambia	120	0	
Others	7,195	12,220	-41 %
Total	565,971	506,580	12 %
Cattle Hides & Skins Exports	64,128	74,119	-13 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 28, 2018

	Year to Date for the Week Ending April 28, 2018				Year to Date for the Week Ending April 28, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	329.9	5,192.7	5,258.7	-1 %	Steers	850	880	1 %
Heifers	167.9	2,848.7	2,704.1	5 %	Heifers	788	822	1 %
Cows	118.6	2,031.0	1,885.5	8 %	Cows	655	661	2 %
Bulls	11.4	163.4	164.0	0 %	Bulls	899	895	1 %
Total	627.8	10,235.8	10,012.3	2 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		3,135,373	3,082,094	2 %	March 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		675,711	622,950	8 %	Prime	8.8 %	6.1 %	5.8 %
Total		3,811,084	3,705,045	3 %	Choice	74.2 %	74.9 %	73.2 %
Total Jan. - Dec. 2017			11,103,149		Select	16.7 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending			
For the period	Mar. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,007	53,059	17 %
Canada		79,579	68,887	16 %	US	627,768	630,265	0 %
New Zealand		78,773	73,859	7 %	Total Canada & US	689,775	683,324	1 %
Australia		64,112	64,516	-1 %				
Others		104,976	109,843	-4 %	Cattle Slaughter Year to Date			
Total	327,440	317,106	317,106	3 %	Canada	908,160	846,730	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	10,235,773	10,012,345	2 %
Japan		89,509	90,299	-1 %	Total Canada & US	11,143,933	10,859,075	3 %
South Korea		61,583	47,816	29 %				
Mexico		44,584	43,235	3 %	US Live Cattle Imports			
Others		135,515	113,888	19 %	Mexico - Feeder 1 Jan.-May 5 2018	425,948	462,596	-8 %
Total	331,192	295,237	295,237	12 %	Canada 1 Jan.-Apr. 28 2018	221,975	237,043	-6 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 30 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	63,015	17 %	66,233	18 %	-5 %	
New Zealand	213,402	70,995	33 %	66,978	31 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	5,636	28 %	7,320	37 %	-23 %	
Japan	200	200	100 %	116	58 %	72 %	
Others	64,805	23,246	36 %	23,106	36 %	1 %	
Total TRQ	696,621	163,091	23 %	163,753	24 %	0 %	
TRQ (Australia, N. Z.)	591,616	134,009	23 %	133,210	23 %	1 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-May. 7 2018	2018			2017		
	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of:	2018-05-07	2017-05-07	% chg			
Argentina	-	-				
Australia (35,000 mt)	8,549	5,820	47 %			
Germany	-	13				
Ireland	-	76				
Japan	6	2	263 %			
Netherlands	-	76				
New Zealand (29,600 mt)	8,426	6,560	28 %			
United Kingdom	-	60				
Uruguay	11,800	11,583	2 %			
Total	28,781	24,190	19 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 7 2018	Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	3	3	0 %
Australia	6,447	2,102	8,549	30 %
Germany	0	0	0	0 %
Ireland	0	0	0	0 %
Japan	0	6	6	0 %
Netherlands	0	0	0	0 %
New Zealand	5,773	2,653	8,426	29 %
United Kingdom	0	0	0	0 %
Uruguay	9,934	1,866	11,800	41 %
Total	22,154	6,626	28,781	100 %
For the period 1 Jan.-May. 7 2018	Percentage of Total Imports			
	Grinding Beef	Cuts		
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	22.4 %	18.1 %	7.3 %	5.9 %
Germany	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0.0 %	0.0 %	0.0 %	0.3 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.1 %	17.1 %	9.2 %	10.0 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	34.5 %	38.9 %	6.5 %	9.0 %
Total	77.0 %	74.2 %	23.0 %	25.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 5, 2018

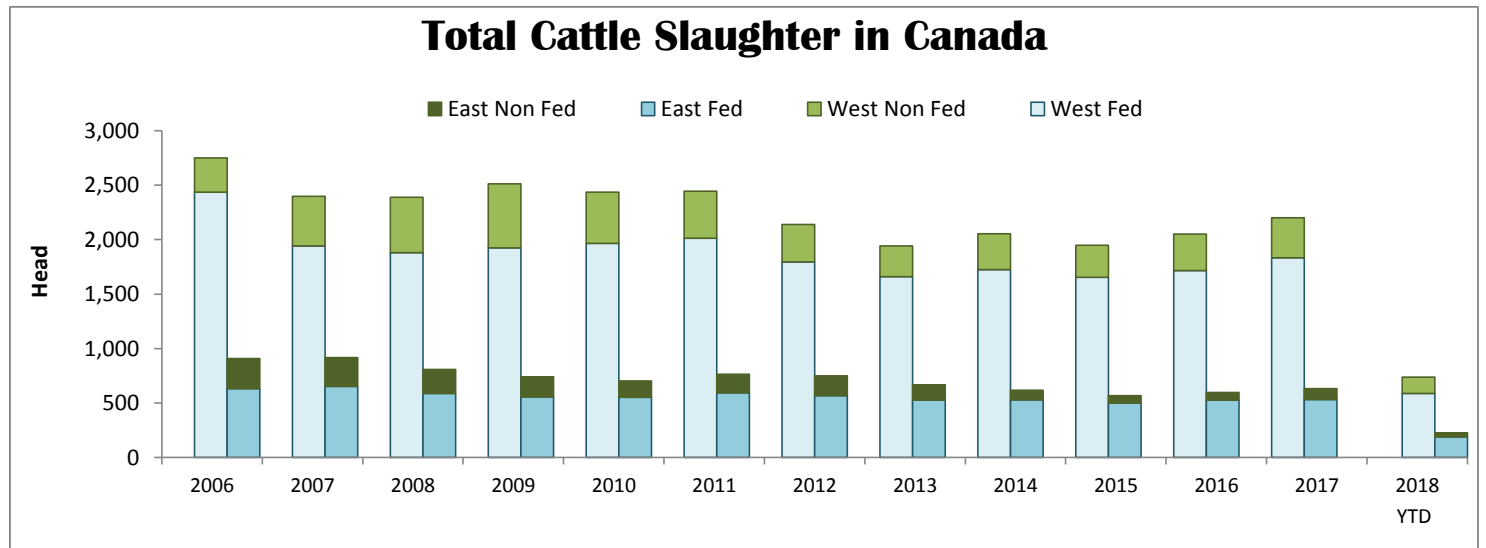
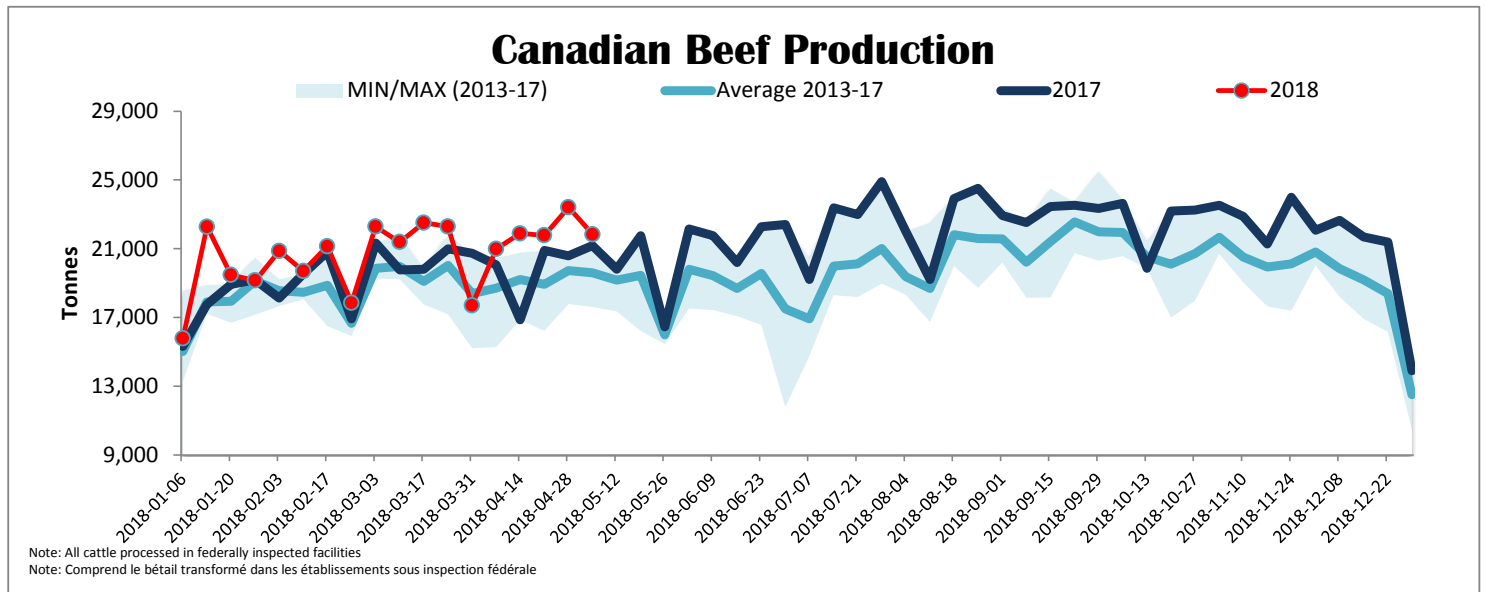
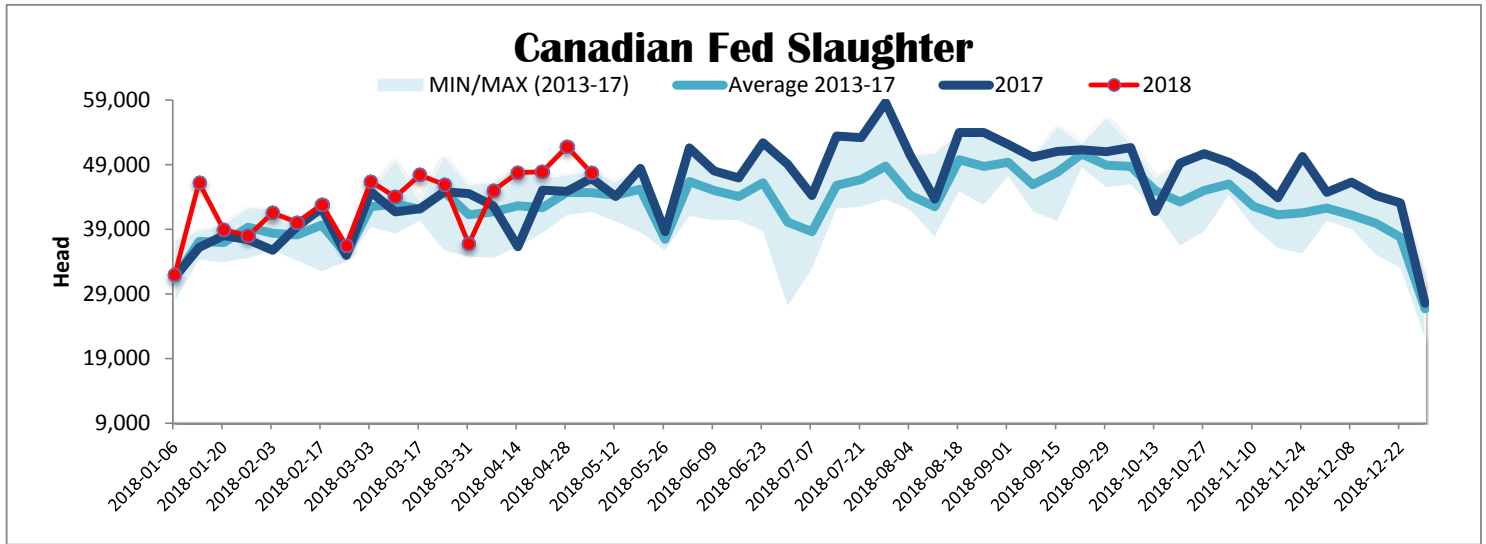
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-05-05	37,122	10,637	47,759		7,782	2,544	10,326		58,085
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	588,058	188,690	776,748	43,153	150,735	38,762	189,497	10,528	966,245
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				May 5, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	1,405	3.9 %	388	3.6 %	1,793	3.8 %	835	114.7%
AAA	22,825	62.8 %	6,364	59.3 %	29,189	62.0 %	26,466	10.3%
AA	10,919	30.1 %	3,517	32.8 %	14,436	30.7 %	17,203	-16.1%
A	744	2.0 %	175	1.6 %	919	2.0 %	1,045	-12.1%
B1, 2, 3, 4	435	1.2 %	285	2.7 %	720	1.5 %	697	3.3%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	15,538	2.7 %	6,273	3.3 %	21,811	2.8 %	15,427	41.4 %
AAA	386,071	66.5 %	116,939	61.6 %	503,010	65.3 %	457,365	10.0 %
AA	166,145	28.6 %	59,150	31.2 %	225,295	29.2 %	226,537	-0.5 %
A	6,867	1.2 %	2,917	1.5 %	9,784	1.3 %	10,858	-9.9 %
B1, 2, 3, 4	5,865	1.0 %	4,606	2.4 %	10,471	1.4 %	10,772	-2.8 %

Source: CBGA

Year to Date for the Week Ending May 5, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)