



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 18, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	1,000,723	980,279	2 %	357,338	351,934	2 %	1,358,061	1,332,213	2 %
Heifers	638,616	569,866	12 %	113,124	115,157	-2 %	751,740	685,023	10 %
Cows	291,699	273,131	7 %	86,303	59,869	44 %	378,002	333,000	14 %
Bulls	15,804	10,894	45 %	731	721	1 %	16,535	11,615	42 %
Total	1,946,842	1,834,170	6 %	557,496	527,681	6 %	2,504,338	2,361,851	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	877	907	-3 %	935	950	-2 %	892	919	-3 %
Heifers	820	841	-3 %	829	842	-1 %	821	841	-2 %
Cows	747	769	-3 %	693	690	0 %	735	755	-3 %
Bulls	1,035	1,024	1 %	959	927	4 %	1,031	1,018	1 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	636,758	622,237	2 %	194,575	196,042	-1 %	831,333	818,278	2 %
Non-Fed	106,516	100,519	6 %	27,486	19,073	44 %	134,002	119,592	12 %
Total	743,274	722,755	3 %	222,061	215,115	3 %	965,335	937,870	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Nov. 11, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	285,479	271,836	5 %
feeder cattle & calves	110,144	174,047	-37 %
cows & bulls	166,463	226,907	-27 %
others*	11,134	13,584	-18 %
Total	573,220	686,374	-16 %
* = breeding and others Source: USDA - APHIS			

Beef & Veal Exports to US	For the period Jan. 1 - Sep. 30, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	178,679	172,845	3 %
Frozen cuts	9,772	10,268	-5 %
Offals	16,372	17,131	-4 %
Processed	4,251	2,739	55 %
Total	209,074	202,983	3 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Sep. 30, 2017		
(tonnes)	2017	2016	% chg
United States	209,074	202,983	3 %
Japan	19,945	15,618	28 %
Hong Kong	13,557	15,773	-14 %
Mexico	13,251	11,657	14 %
China	5,495	3,144	75 %
South Korea	3,691	4,706	-22 %
Taiwan	3,027	160	
Philippines	2,193	589	272 %
Angola	1,730	691	150 %
Côte d'Ivoire	1,536	381	303 %
Peru	1,239	895	38 %
Colombia	1,057	718	47 %
Malaysia	808	0	
Chile	758	581	30 %
Saudi Arabia	595	1,461	-59 %
Others	4,754	4,886	-3 %
Total	282,710	264,242	7 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Sep. 30, 2017		
(head)	2017	2016	% chg
Live Cattle pure bred	5,390	2,653	103 %
From U.S. non pure bred	45,303	11,837	283 %
Total	50,693	14,490	250 %

Source: Statistics Canada

	For the period Jan. 1 - Nov. 18, 2017		
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	107,294	107,376	0 %
New Zealand	15,690	17,056	-8 %
Australia	15,607	24,036	-35 %
Uruguay	9,468	12,707	-25 %
Mexico	2,374	1,746	36 %
Others	4,156	4,863	-15 %
Total	154,589	167,784	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	41,150	53,966	-24 %
EU-28 (Beef/Veal total)	1,826	1,042	75 %

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Sep. 30, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	1,323,022	1,257,012	5 %
Japan	125,740	105,802	19 %
Hong Kong	99,143	102,205	-3 %
Mexico	90,133	83,125	8 %
China	61,258	25,804	137 %
South Korea	22,725	31,128	-27 %
Taiwan	20,411	809	
Philippines	7,579	4,597	65 %
Angola	1,797	624	188 %
Côte d'Ivoire	1,283	367	250 %
Peru	1,430	1,321	8 %
Colombia	1,362	782	74 %
Malaysia	585	0	
Chile	3,415	4,219	-19 %
Saudi Arabia	6,995	17,047	-59 %
Others	23,207	16,299	42 %
Total	1,790,085	1,651,139	8 %
Cattle Hides & Skins Exports	232,225	217,624	7 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 11, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	315.7	14,634.9	14,296.1	2 %	Steers	902	874	-2 %
Heifers	177.1	7,365.9	6,576.7	12 %	Heifers	834	807	-1 %
Cows	120.1	4,982.6	4,664.8	7 %	Cows	630	643	0 %
Bulls	10.6	481.4	431.5	12 %	Bulls	872	898	-1 %
Total	623.5	27,464.8	25,969.1	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		8,495,183	8,199,666	4 %	September 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,648,579	1,539,322	7 %	Prime	6.9 %	6.1 %	5.8 %
Total		10,143,763	9,738,988	4 %	Choice	76.1 %	74.9 %	73.2 %
Total Jan. - Dec. 2016			11,297,823		Select	16.9 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending		2017-11-11	
For the period	Jan. - Sep. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	58,790	56,370	4 %
Canada		251,343	246,185	2 %	US	623,546	614,517	1 %
Australia		235,375	293,951	-20 %	Total Canada & US	682,336	670,887	2 %
New Zealand		217,449	244,335	-11 %				
Others		350,961	292,915	20 %	Cattle Slaughter Year to Date			
Total	1,055,127	1,077,386	-2 %		Canada	2,449,601	2,309,054	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	27,464,835	25,969,061	6 %
Canada		105,422	101,505	4 %	Total Canada & US	29,914,436	28,278,115	6 %
Japan		288,414	223,778	29 %				
South Korea		153,139	141,192	8 %	US Live Cattle Imports			
Others		396,524	357,859	11 %	Mexico - Feeder 1 Jan.-Nov 18 2017	961,117	764,102	26 %
Total	943,499	824,335	14 %		Canada 1 Jan.-Nov. 11 2017	573,220	686,374	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Nov. 20 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	206,470	55 %	235,072	62 %	-12 %	
New Zealand	213,402	168,253	79 %	186,840	88 %	-10 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	18,408	92 %	18,038	90 %	2 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	60,579	93 %	45,441	70 %	33 %	
Total TRQ	696,621	453,909	65 %	485,591	70 %	-7 %	
TRQ (Australia, N. Z.)	591,616	374,723	63 %	421,913	71 %	-11 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

	2017			2016				
For the period 1 Jan.-Nov. 20 2017	2017	2016	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef				
Supp. Quota Authorized	5,131	-		Australia	10,960	5,256	16,215	36.8 %
Total quota	81,540	76,409	7 %	Germany	0	13	13	0.0 %
				Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	10,058	5,950	16,008	36.4 %
				United Kingdom	0	60	60	0.1 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	26.3 %
	2017-11-20	2016-11-20	% chg	Total	30,430	13,608	44,038	100.0 %
Australia (35000 mt)	16,215	27,798	-42 %	For the period 1 Jan.-Nov. 20 2017				
Germany	13	-		Percentage of Total Imports				
Ireland	76	16	365 %	Grinding Beef		Cuts		
Japan	2	4	-42 %	2017	2016	2017	2016	
Netherlands	80	-		Australia	24.9 %	37.7 %	11.9 %	11.4 %
New Zealand (29600 mt)	16,008	17,003	-6 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	60	383	-84 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Uruguay	11,583	11,402	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	44,038	56,606	-22 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	22.8 %	17.5 %	13.5 %	12.5 %
				United Kingdom	0.0 %	0.1 %	0.1 %	0.5 %
				Uruguay	21.4 %	16.3 %	4.9 %	3.9 %
				Total	69.1 %	71.7 %	30.9 %	28.3 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 18, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-11-18	33,110	10,747	43,857		8,441	2,439	10,880		54,737
2017-11-11	36,950	10,209	47,159		8,978	2,653	11,631		58,790
2017-11-04	38,516	10,845	49,361		7,320	2,781	10,101		59,462
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,639,339	470,462	2,109,801	45,865	307,503	87,034	394,537	8,577	2,504,338
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

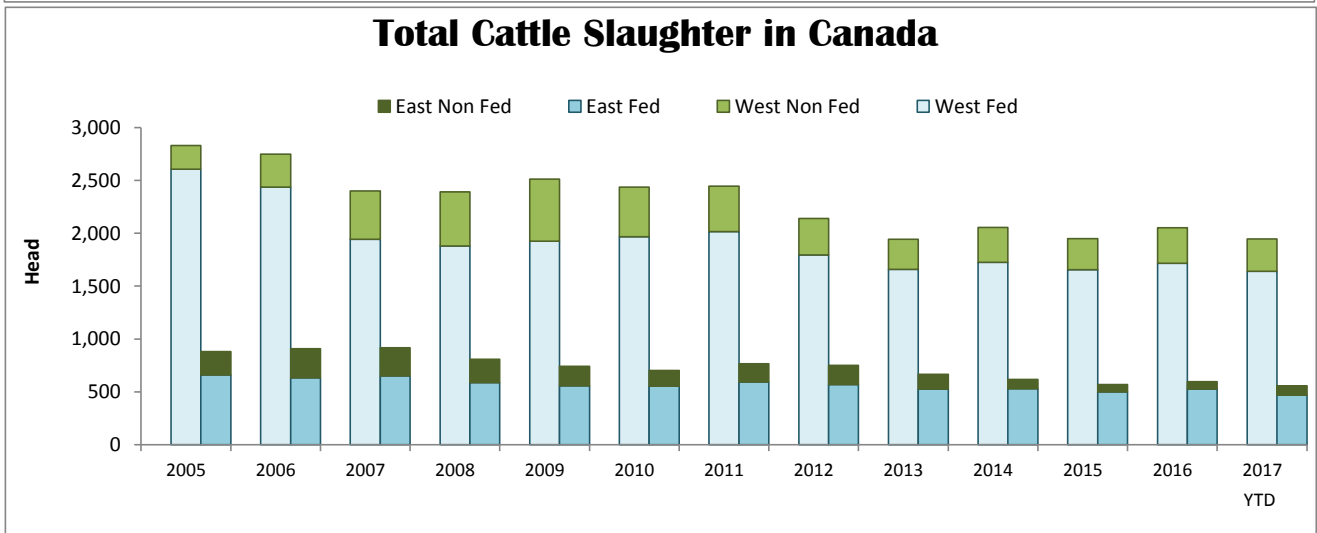
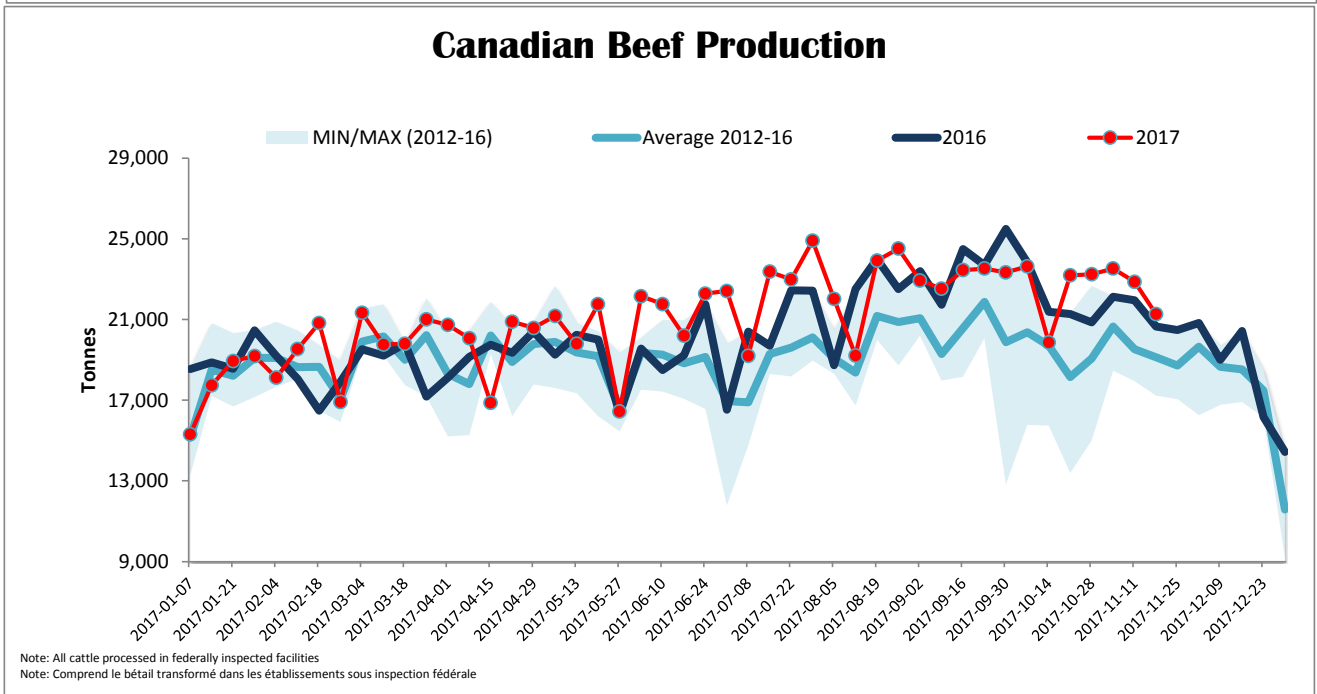
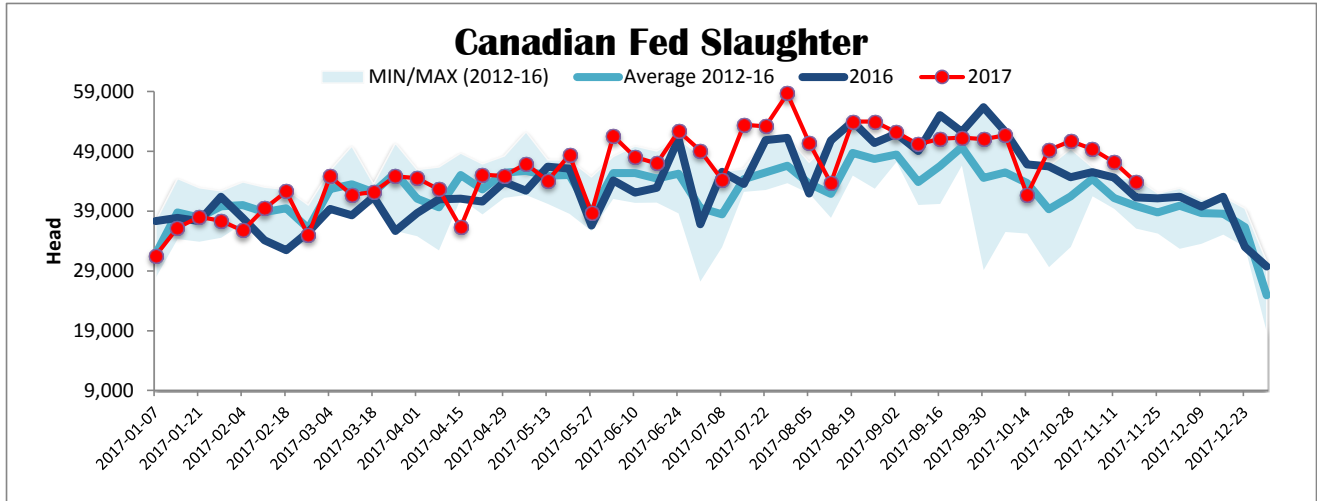
Grading								
	Weekly Totals				November 18, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	909	2.8 %	310	2.9 %	1,219	2.8 %	1,248	-2.3%
AAA	21,997	67.2 %	6,764	62.4 %	28,761	66.0 %	26,561	8.3%
AA	9,171	28.0 %	3,236	29.9 %	12,407	28.5 %	11,923	4.1%
A	181	0.6 %	151	1.4 %	332	0.8 %	536	-38.1%
B1, 2, 3, 4	457	1.4 %	378	3.5 %	835	1.9 %	777	7.5%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	24,230	1.5 %	11,109	2.4 %	35,339	1.7 %	49,385	-28.4 %
AAA	936,378	57.9 %	280,864	59.4 %	1,217,242	58.2 %	1,269,152	-4.1 %
AA	593,360	36.7 %	160,148	33.9 %	753,508	36.1 %	618,478	21.8 %
A	33,307	2.1 %	8,176	1.7 %	41,483	2.0 %	28,607	45.0 %
B1, 2, 3, 4	29,918	1.8 %	12,421	2.6 %	42,339	2.0 %	36,479	16.1 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending November 18, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency