



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 4, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	964,204	949,110	2 %	341,231	334,468	2 %	1,305,435	1,283,578	2 %
Heifers	605,075	536,591	13 %	108,275	111,186	-3 %	713,350	647,777	10 %
Cows	275,164	253,962	8 %	81,254	56,379	44 %	356,418	310,341	15 %
Bulls	14,920	10,286	45 %	688	702	-2 %	15,608	10,988	42 %
Total	1,859,363	1,749,949	6 %	531,448	502,735	6 %	2,390,811	2,252,684	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	876	907	-3 %	934	950	-2 %	891	918	-3 %
Heifers	818	840	-3 %	828	842	-2 %	819	841	-3 %
Cows	750	773	-3 %	693	690	1 %	737	758	-3 %
Bulls	1,038	1,022	2 %	965	927	4 %	1,035	1,016	2 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	608,722	596,271	2 %	185,660	186,889	-1 %	794,382	783,160	1 %
Non-Fed	100,816	94,043	7 %	25,902	17,966	44 %	126,717	112,009	13 %
Total	709,538	690,314	3 %	211,561	204,855	3 %	921,099	895,169	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Oct. 28, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	270,179	256,858	5 %
feeder cattle & calves	107,489	169,679	-37 %
cows & bulls	159,436	214,334	-26 %
others*	10,720	13,267	-19 %
Total	547,824	654,138	-16 %

*= breeding and others Source: USDA - APHIS

Beef & Veal Exports to US	For the period Jan. 1 - Sep. 30, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	178,679	172,845	3 %
Frozen cuts	9,772	10,268	-5 %
Offals	16,372	17,131	-4 %
Processed	4,251	2,739	55 %
Total	209,074	202,983	3 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Sep. 30, 2017		
(tonnes)	2017	2016	% chg
United States	209,074	202,983	3 %
Japan	19,945	15,618	28 %
Hong Kong	13,557	15,773	-14 %
Mexico	13,251	11,657	14 %
China	5,495	3,144	75 %
South Korea	3,691	4,706	-22 %
Taiwan	3,027	160	
Philippines	2,193	589	272 %
Angola	1,730	691	150 %
Côte d'Ivoire	1,536	381	303 %
Peru	1,239	895	38 %
Colombia	1,057	718	47 %
Malaysia	808	0	
Chile	758	581	30 %
Saudi Arabia	595	1,461	-59 %
Others	4,754	4,886	-3 %
Total	282,710	264,242	7 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Sep. 30, 2017		
(head)	2017	2016	% chg
Live Cattle pure bred	5,390	2,653	103 %
From U.S. non pure bred	45,303	11,837	283 %
Total	50,693	14,490	250 %

Source: Statistics Canada

	For the period Jan. 1 - Nov. 4, 2017		
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	102,901	101,104	2 %
New Zealand	15,070	16,711	-10 %
Australia	14,507	23,663	-39 %
Uruguay	8,683	12,480	-30 %
Mexico	2,229	1,666	34 %
Others	3,941	4,812	-18 %
Total	147,330	160,435	-8 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	38,616	53,035	-27 %
EU-28 (Beef/Veal total)	1,744	992	76 %

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Sep. 30, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	1,323,022	1,257,012	5 %
Japan	125,740	105,802	19 %
Hong Kong	99,143	102,205	-3 %
Mexico	90,133	83,125	8 %
China	61,258	25,804	137 %
South Korea	22,725	31,128	-27 %
Taiwan	20,411	809	
Philippines	7,579	4,597	65 %
Angola	1,797	624	188 %
Côte d'Ivoire	1,283	367	250 %
Peru	1,430	1,321	8 %
Colombia	1,362	782	74 %
Malaysia	585	0	
Chile	3,415	4,219	-19 %
Saudi Arabia	6,995	17,047	-59 %
Others	23,207	16,299	42 %
Total	1,790,085	1,651,139	8 %
Cattle Hides & Skins Exports	232,225	217,624	7 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 28, 2017

	Year to Date for the Week Ending October 28, 2017				Year to Date for the Week Ending October 28, 2017			
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	325.8	13,999.3	13,655.0	3 %	Steers	901	872	-2 %
Heifers	172.8	6,995.3	6,246.3	12 %	Heifers	829	806	-1 %
Cows	116.2	4,741.1	4,431.0	7 %	Cows	627	643	0 %
Bulls	10.4	459.8	410.9	12 %	Bulls	876	900	-1 %
Total	625.2	26,195.6	24,743.2	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		8,095,036	7,807,108	4 %	September 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,571,266	1,464,768	7 %	Prime	6.9 %	6.1 %	5.8 %
Total		9,666,302	9,271,876	4 %	Choice	76.1 %	74.9 %	73.2 %
Total Jan. - Dec. 2016			11,297,823		Select	16.9 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending			
						2017	2016	% chg
For the period	Jan. - Sep. 2017	2017	2016	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,117	53,458	11 %
Canada		251,343	246,185	2 %	US	625,232	613,732	2 %
Australia		235,375	293,951	-20 %	Total Canada & US	684,349	667,190	3 %
New Zealand		217,449	244,335	-11 %				
Others		350,961	292,915	20 %	Cattle Slaughter Year to Date			
Total	1,055,127	1,077,386	-2 %		Canada	2,331,349	2,195,423	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	26,195,627	24,743,151	6 %
Canada		105,422	101,505	4 %	Total Canada & US	28,526,976	26,938,574	6 %
Japan		288,414	223,778	29 %				
South Korea		153,139	141,192	8 %	US Live Cattle Imports			
Others		396,524	357,859	11 %	Mexico - Feeder 1 Jan.-Nov 4 2017	884,792	712,740	24 %
Total	943,499	824,335	14 %	Canada 1 Jan.-Oct. 28 2017	547,824	654,138	-16 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Nov. 6 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	199,386	53 %	230,394	61 %	-13 %	
New Zealand	213,402	165,739	78 %	184,653	87 %	-10 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	17,845	89 %	17,565	88 %	2 %	
Japan	200	200	100 %	192	96 %	4 %	
Others	64,805	58,364	90 %	43,035	66 %	36 %	
Total TRQ	696,621	441,534	63 %	475,839	68 %	-7 %	
TRQ (Australia, N. Z.)	591,616	365,124	62 %	415,047	70 %	-12 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Nov. 8 2017	2017			2016		
	2017	2016	% chg	2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	5,131	-				
Total quota	81,540	76,409	7 %			
YTD Permits allocated as of:						
	2017-11-08	2016-11-08	% chg			
Australia (35000 mt)	15,948	27,356	-42 %			
Germany	13	-				
Ireland	76	16	365 %			
Japan	2	4	-42 %			
Netherlands	80	-				
New Zealand (29600 mt)	15,480	16,790	-8 %			
United Kingdom	60	383	-84 %			
Uruguay	11,583	11,402	2 %			
Total	43,241	55,951	-23 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Nov. 8 2017	2017 (tonnes)				Total (%)
	Grinding Beef	Cuts	Total	Total (%)	
	10,760	5,187	15,948	36.9 %	
Australia	0	13	13	0.0 %	
Germany	0	76	76	0.2 %	
Ireland	0	2	2	0.0 %	
Japan	0	80	80	0.2 %	
Netherlands	9,631	5,849	15,480	35.8 %	
New Zealand	0	60	60	0.1 %	
United Kingdom	9,412	2,171	11,583	26.8 %	
Uruguay	29,804	13,438	43,241	100.0 %	
	Percentage of Total Imports				
	Grinding Beef	Cuts			
	2017	2016	2017	2016	
Australia	24.9 %	37.5 %	12.0 %	11.3 %	
Germany	0.0 %	0.0 %	0.0 %	0.0 %	
Ireland	0.0 %	0.0 %	0.2 %	0.0 %	
Japan	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	0.0 %	0.0 %	0.2 %	0.0 %	
New Zealand	22.3 %	17.5 %	13.5 %	12.5 %	
United Kingdom	0.0 %	0.2 %	0.1 %	0.5 %	
Uruguay	21.8 %	16.5 %	5.0 %	3.9 %	
Total	68.9 %	71.7 %	31.1 %	28.3 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 4, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-11-04	38,516	10,845	49,361		7,320	2,781	10,101		59,462
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,569,279	449,506	2,018,785	45,881	290,084	81,942	372,026	8,455	2,390,811
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

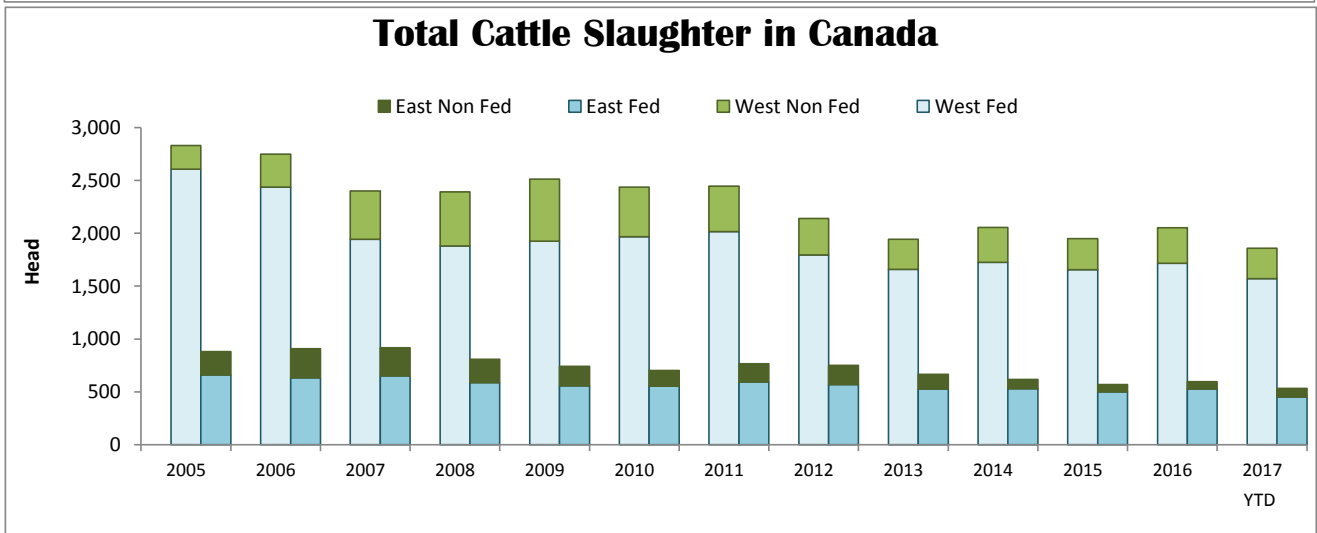
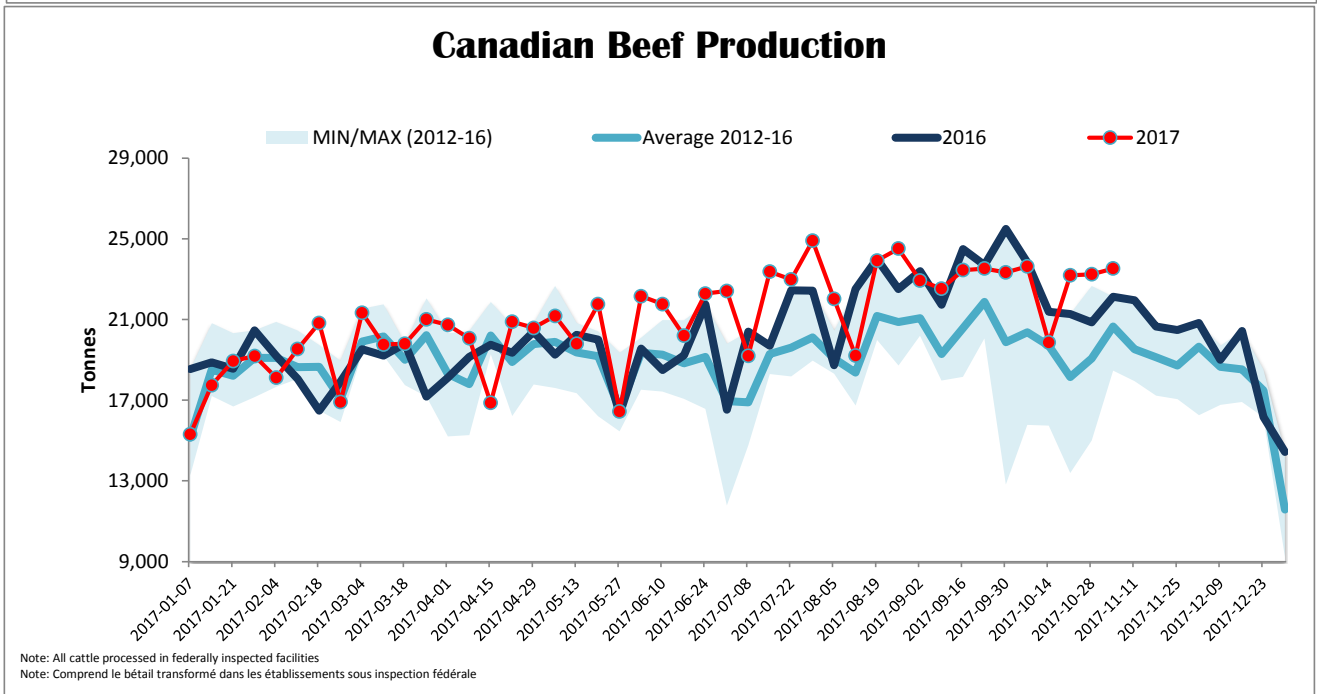
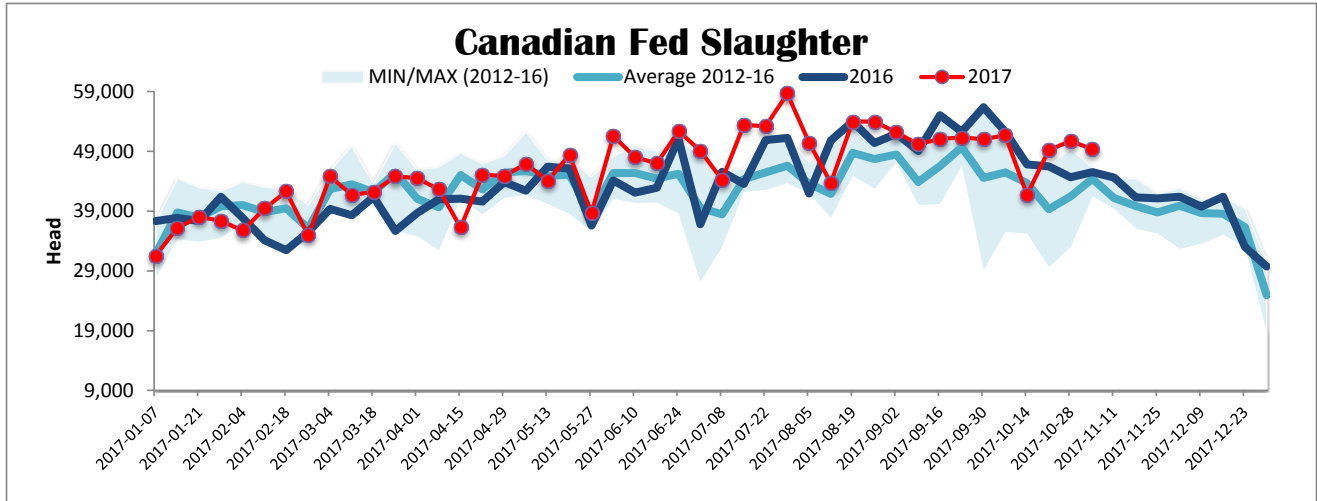
Grading								
	Weekly Totals				November 4, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	784	2.1 %	311	2.8 %	1,095	2.2 %	1,090	0.5%
AAA	23,270	61.1 %	6,759	61.7 %	30,029	61.3 %	28,504	5.4%
AA	12,860	33.8 %	3,365	30.7 %	16,225	33.1 %	13,717	18.3%
A	554	1.5 %	151	1.4 %	705	1.4 %	547	28.9%
B1, 2, 3, 4	600	1.6 %	366	3.3 %	966	2.0 %	1,431	-32.5%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	22,284	1.4 %	10,544	2.3 %	32,828	1.6 %	46,992	-30.1 %
AAA	889,874	57.5 %	268,022	59.4 %	1,157,896	57.9 %	1,214,271	-4.6 %
AA	574,030	37.1 %	153,501	34.0 %	727,531	36.4 %	593,371	22.6 %
A	32,890	2.1 %	7,822	1.7 %	40,712	2.0 %	27,447	48.3 %
B1, 2, 3, 4	28,952	1.9 %	11,671	2.6 %	40,623	2.0 %	34,701	17.1 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending November 4, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency