



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 14, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	901,299	890,223	1 %	315,840	309,563	2 %	1,217,139	1,199,786	1 %
Heifers	551,021	491,170	12 %	101,322	103,701	-2 %	652,343	594,871	10 %
Cows	255,358	232,322	10 %	74,503	51,337	45 %	329,861	283,659	16 %
Bulls	13,498	9,427	43 %	647	650	0 %	14,145	10,077	40 %
Total	1,721,176	1,623,142	6 %	492,312	465,251	6 %	2,213,488	2,088,393	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	

Carcass Weight (lbs)									
Steers	873	906	-4 %	933	950	-2 %	888	917	-3 %
Heifers	814	841	-3 %	828	842	-2 %	816	841	-3 %
Cows	753	779	-3 %	694	689	1 %	740	763	-3 %
Bulls	1,043	1,024	2 %	968	930	4 %	1,040	1,018	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	561,400	554,399	1 %	172,001	173,320	-1 %	733,401	727,719	1 %
Non-Fed	93,802	86,703	8 %	23,779	16,357	45 %	117,581	103,060	14 %
Total	655,202	641,101	2 %	195,780	189,677	3 %	850,983	830,778	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS				IMPORTS				
For the period Jan. 1 - Oct. 7, 2017				For the period Jan. 1 - Aug. 31, 2017				
(head)	2017	2016	% chg	(head)	2017	2016	% chg	
Live Cattle to U.S.				Live Cattle	pure bred	4,426	2,323	91 %
slaughter steers & heifers	248,816	234,067	6 %	From U.S.	non pure bred	35,138	10,598	232 %
feeder cattle & calves	102,662	162,947	-37 %	Total	39,564	12,921	206 %	
cows & bulls	149,339	198,420	-25 %					
others*	9,893	12,627	-22 %					
Total	510,710	608,061	-16 %					

Source: Statistics Canada

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Aug. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	157,073	150,899	4 %
Frozen cuts	8,542	9,040	-6 %
Offals	13,611	14,964	-9 %
Processed	3,703	2,402	54 %
Total	182,929	177,305	3 %

Source: Statistics Canada

For the period Jan. 1 - Oct. 14, 2017			
Beef and Veal (tonnes)	2017	2016	% chg
United States	96,027	95,302	1 %
New Zealand	14,012	15,975	-12 %
Australia	13,200	22,916	-42 %
Uruguay	8,129	11,439	-29 %
Mexico	2,103	1,558	35 %
Others	3,595	4,539	-21 %
Total	137,067	151,730	-10 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)

EU-28 (Beef/Veal total)

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2017			
(tonnes)	2017	2016	% chg
United States	182,929	177,305	3 %
Japan	17,975	13,024	38 %
Hong Kong	11,869	13,808	-14 %
Mexico	11,559	9,883	17 %
China	5,029	2,842	77 %
South Korea	3,430	4,019	-15 %
Taiwan	2,591	87	
Philippines	2,044	484	322 %
Angola	1,519	591	157 %
Côte d'Ivoire	1,384	332	317 %
Peru	1,110	845	31 %
Malaysia	808	0	
Chile	648	478	36 %
Colombia	571	694	-18 %
Saudi Arabia	524	1,346	-61 %
Others	4,398	4,367	1 %
Total	248,387	230,105	8 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	1,178,771	1,105,193	7 %
Japan	113,670	87,820	29 %
Hong Kong	86,880	87,360	-1 %
Mexico	78,502	71,380	10 %
China	56,976	24,292	135 %
South Korea	20,970	26,417	-21 %
Taiwan	17,255	402	
Philippines	6,687	3,735	79 %
Angola	1,590	517	208 %
Côte d'Ivoire	1,166	329	255 %
Peru	1,322	1,275	4 %
Malaysia	585	0	
Chile	2,796	3,666	-24 %
Colombia	658	768	-14 %
Saudi Arabia	6,005	15,112	-60 %
Others	22,118	14,509	52 %
Total	1,595,952	1,442,774	11 %
Cattle Hides & Skins Exports	206,994	192,559	7 %

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending October 7, 2017

	Year to Date for the Week Ending October 7, 2017				Year to Date for the Week Ending October 7, 2017			
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	326.1	13,044.2	12,685.6	3 %	Steers	895	870	-2 %
Heifers	183.3	6,456.2	5,767.6	12 %	Heifers	820	804	-1 %
Cows	115.7	4,385.4	4,093.0	7 %	Cows	632	645	0 %
Bulls	11.0	427.9	380.5	12 %	Bulls	878	902	-1 %
Total	636.1	24,313.7	22,926.6	6 %				
Total Jan. - Dec. 2016			30,062.7					

	National Summary of Beef Graded				National Summary of Beef Graded			
	2017	2016	% chg	September 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	% chg	
Fed	7,503,771	7,222,418	4 %	Prime	6.9 %	6.1 %	5.8 %	
Non-Fed	1,457,156	1,355,501	7 %	Choice	76.1 %	74.9 %	73.2 %	
Total	8,960,927	8,577,919	4 %	Select	16.9 %	18.9 %	20.8 %	
Total Jan. - Dec. 2016		11,297,823						

For the period	Cattle Slaughter for the Week Ending				Cattle Slaughter for the Week Ending			
	Jan. - Oct. 2017	2017	2016	% chg	2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		220,855	215,431	3 %	Canada	59,361	59,102	0 %
New Zealand		206,833	233,778	-12 %	US	636,053	610,389	4 %
Australia		206,479	274,220	-25 %	Total Canada & US	695,414	669,491	4 %
Others		316,365	254,614	24 %				
Total		950,531	978,042	-3 %	Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada	2,163,031	2,035,156	6 %
Canada		94,106	91,006	3 %	US	24,313,709	22,926,649	6 %
Japan		254,891	199,776	28 %	Total Canada & US	26,476,740	24,961,805	6 %
South Korea		134,840	123,457	9 %	US Live Cattle Imports			
Others		349,459	313,386	12 %	Mexico - Feeder 1 Jan.-Oct 14 2017	808,455	660,455	22 %
Total		833,296	727,625	15 %	Canada 1 Jan.-Oct. 7 2017	510,710	608,061	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period	2017			2016		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017
Australia	378,214	184,273	49 %	219,814	58 %	-16 %
New Zealand	213,402	160,310	75 %	178,903	84 %	-10 %
Argentina	20,000	0	0 %	0	0 %	0 %
Uruguay	20,000	16,926	85 %	16,110	81 %	5 %
Japan	200	200	100 %	174	87 %	15 %
Others	64,805	53,883	83 %	56,590	87 %	-5 %
Total TRQ	696,621	415,592	60 %	471,590	68 %	-12 %
TRQ (Australia, N. Z.)	591,616	344,583	58 %	398,717	67 %	-14 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2017			2017 (tonnes)				
	2017	2016	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	9,196	4,692	13,889	34.4 %
Supp. Quota Authorized	5,131	-		Germany	0	13	13	0.0 %
Total quota	81,540	76,409	7 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	9,125	5,567	14,692	36.4 %
				United Kingdom	0	60	60	0.1 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	28.7 %
	2017-10-16	2016-10-16	% chg	Total	27,734	12,661	40,395	100.0 %
Australia (35000 mt)	13,889	26,696	-48 %	For the period 1 Jan.-Oct. 16 2017				
Germany	13	-		Percentage of Total Imports				
Ireland	76	16	365 %	Grinding Beef	Cuts			
Japan	2	3	-34 %	2017	2016	2017	2016	
Netherlands	80	-		Australia	22.8 %	37.5 %	11.6 %	11.4 %
New Zealand (29600 mt)	14,692	16,103	-9 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	60	383	-84 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Uruguay	11,583	11,402	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	40,395	54,603	-26 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	22.6 %	17.0 %	13.8 %	12.4 %
				United Kingdom	0.0 %	0.2 %	0.1 %	0.5 %
				Uruguay	23.3 %	16.9 %	5.4 %	4.0 %
				Total	68.7 %	71.5 %	31.3 %	28.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 14, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-10-14	33,474	8,257	41,731		7,009	1,717	8,726		50,457
2017-10-07	41,280	10,378	51,658		5,756	1,947	7,703		59,361
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,452,320	417,162	1,869,482	45,597	268,856	75,150	344,006	8,390	2,213,488
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

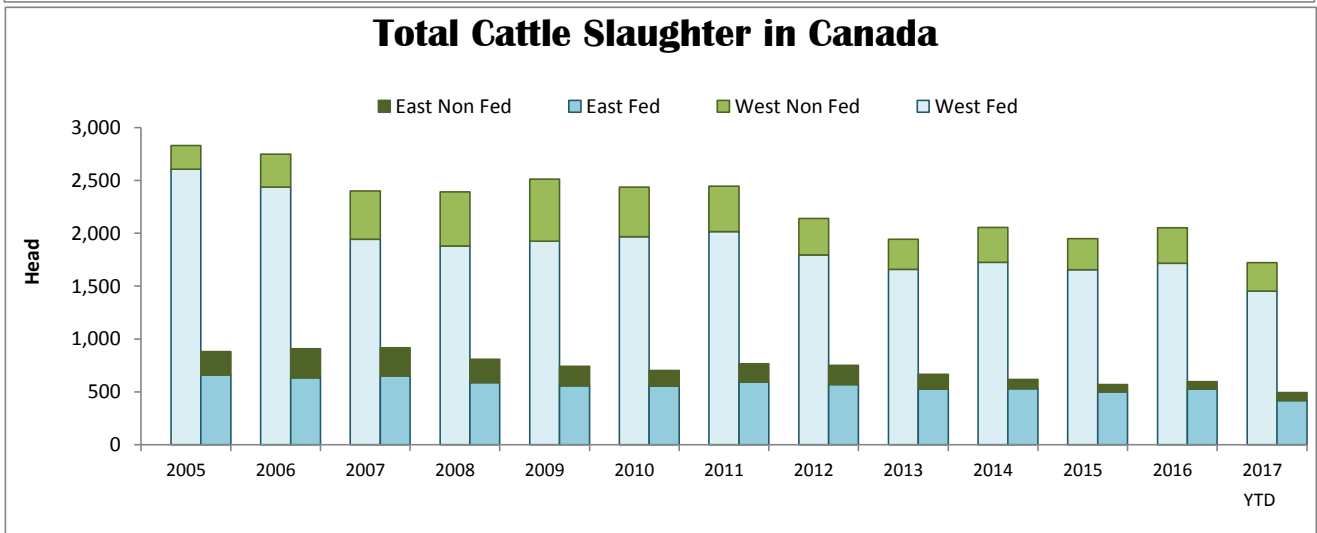
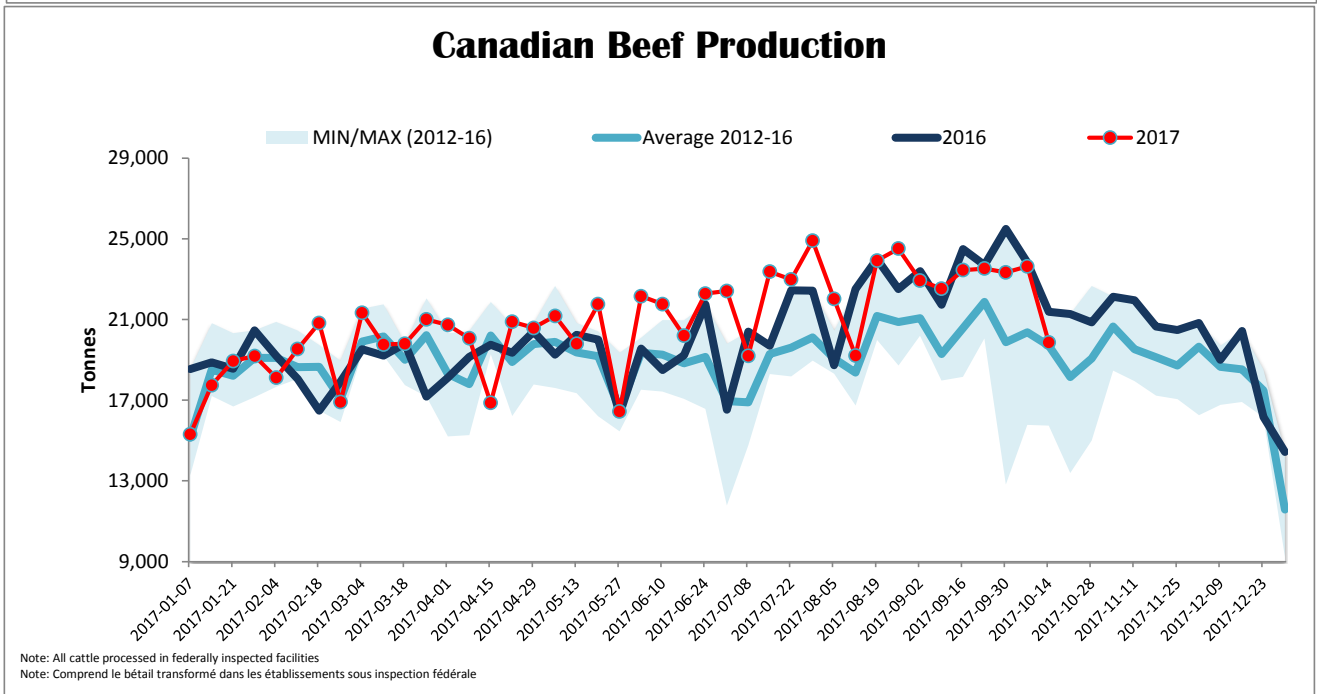
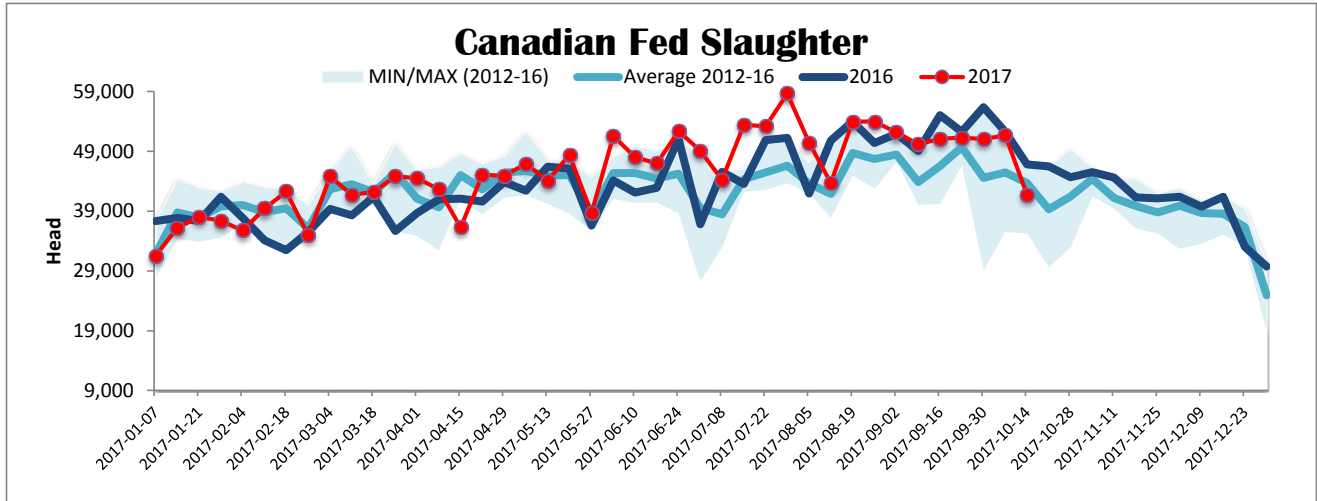
Grading								
	Weekly Totals				October 14, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	562	1.7 %	183	2.2 %	745	1.8 %	1,088	-31.5%
AAA	20,997	63.4 %	4,848	57.8 %	25,845	62.3 %	31,258	-17.3%
AA	10,396	31.4 %	2,884	34.4 %	13,280	32.0 %	12,596	5.4%
A	488	1.5 %	142	1.7 %	630	1.5 %	491	28.3%
B1, 2, 3, 4	685	2.1 %	324	3.9 %	1,009	2.4 %	1,013	-0.4%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	19,549	1.4 %	9,743	2.3 %	29,292	1.6 %	43,718	-33.0 %
AAA	818,174	57.1 %	248,204	59.2 %	1,066,378	57.6 %	1,127,405	-5.4 %
AA	537,238	37.5 %	143,059	34.1 %	680,297	36.7 %	552,777	23.1 %
A	31,030	2.2 %	7,325	1.7 %	38,355	2.1 %	25,866	48.3 %
B1, 2, 3, 4	26,658	1.9 %	10,595	2.5 %	37,253	2.0 %	31,066	19.9 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 14, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency