



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 21, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	923,045	912,330	1 %	324,268	318,579	2 %	1,247,313	1,230,909	1 %
Heifers	567,935	504,279	13 %	103,465	105,979	-2 %	671,400	610,258	10 %
Cows	262,412	237,583	10 %	76,450	52,819	45 %	338,862	290,402	17 %
Bulls	14,002	9,726	44 %	655	670	-2 %	14,657	10,396	41 %
Total	1,767,394	1,663,918	6 %	504,838	478,047	6 %	2,272,232	2,141,965	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	874	907	-4 %	933	950	-2 %	889	918	-3 %
Heifers	815	841	-3 %	828	842	-2 %	817	841	-3 %
Cows	752	778	-3 %	694	689	1 %	739	762	-3 %
Bulls	1,041	1,023	2 %	966	930	4 %	1,038	1,017	2 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	577,064	568,630	1 %	176,444	178,094	-1 %	753,508	746,724	1 %
Non-Fed	96,331	88,528	9 %	24,389	16,835	45 %	120,720	105,364	15 %
Total	673,395	657,158	2 %	200,833	194,929	3 %	874,228	852,088	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS (head)	For the period Jan. 1 - Oct. 14, 2017		
	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	255,567	242,747	5 %
feeder cattle & calves	104,772	164,779	-36 %
cows & bulls	152,146	202,491	-25 %
others*	10,048	12,936	-22 %
Total	522,533	622,953	-16 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
Fresh/chilled cuts	157,073	150,899	4 %
Frozen cuts	8,542	9,040	-6 %
Offals	13,611	14,964	-9 %
Processed	3,703	2,402	54 %
Total	182,929	177,305	3 %

Source: Statistics Canada

IMPORTS (head)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
Live Cattle pure bred	4,426	2,323	91 %
From U.S. non pure bred	35,138	10,598	232 %
Total	39,564	12,921	206 %

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Oct. 21, 2017		
	2017	2016	% chg
United States	98,423	97,362	1 %
New Zealand	14,482	16,114	-10 %
Australia	13,705	23,287	-41 %
Uruguay	8,258	11,505	-28 %
Mexico	2,157	1,594	35 %
Others	3,724	4,589	-19 %
Total	140,749	154,450	-9 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	36,743	51,087	-28 %
EU-28 (Beef/Veal total)	1,649	840	96 %

Source: CFIA

Beef & Veal Exports (tonnes)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
United States	182,929	177,305	3 %
Japan	17,975	13,024	38 %
Hong Kong	11,869	13,808	-14 %
Mexico	11,559	9,883	17 %
China	5,029	2,842	77 %
South Korea	3,430	4,019	-15 %
Taiwan	2,591	87	
Philippines	2,044	484	322 %
Angola	1,519	591	157 %
Côte d'Ivoire	1,384	332	317 %
Peru	1,110	845	31 %
Malaysia	808	0	
Chile	648	478	36 %
Colombia	571	694	-18 %
Saudi Arabia	524	1,346	-61 %
Others	4,398	4,367	1 %
Total	248,387	230,105	8 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
United States	1,178,771	1,105,193	7 %
Japan	113,670	87,820	29 %
Hong Kong	86,880	87,360	-1 %
Mexico	78,502	71,380	10 %
China	56,976	24,292	135 %
South Korea	20,970	26,417	-21 %
Taiwan	17,255	402	
Philippines	6,687	3,735	79 %
Angola	1,590	517	208 %
Côte d'Ivoire	1,166	329	255 %
Peru	1,322	1,275	4 %
Malaysia	585	0	
Chile	2,796	3,666	-24 %
Colombia	658	768	-14 %
Saudi Arabia	6,005	15,112	-60 %
Others	22,118	14,509	52 %
Total	1,595,952	1,442,774	11 %
Cattle Hides & Skins Exports	206,994	192,559	7 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 14, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	313.4	13,357.6	13,012.5	3 %	Steers	896	871	-2 %
Heifers	181.5	6,637.7	5,921.3	12 %	Heifers	819	804	-1 %
Cows	118.0	4,503.4	4,202.7	7 %	Cows	632	644	0 %
Bulls	10.6	438.5	390.7	12 %	Bulls	877	901	-1 %
Total	623.5	24,937.2	23,527.3	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		7,698,569	7,416,560	4 %	September 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,495,196	1,391,343	7 %	Prime	6.9 %	6.1 %	5.8 %
Total		9,193,765	8,807,903	4 %	Choice	76.1 %	74.9 %	73.2 %
Total Jan. - Dec. 2016			11,297,823		Select	16.9 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending		2017-10-14	
For the period	Jan. - Oct. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	50,457	53,237	-5 %
Canada		220,855	215,431	3 %	US	623,497	600,618	4 %
New Zealand		206,833	233,778	-12 %	Total Canada & US	673,954	653,855	3 %
Australia		206,479	274,220	-25 %				
Others		316,365	254,614	24 %	Cattle Slaughter Year to Date			
Total		950,531	978,042	-3 %	Canada	2,213,488	2,088,393	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	24,937,206	23,527,267	6 %
Canada		94,106	91,006	3 %	Total Canada & US	27,150,694	25,615,660	6 %
Japan		254,891	199,776	28 %				
South Korea		134,840	123,457	9 %	US Live Cattle Imports			
Others		349,459	313,386	12 %	Mexico - Feeder 1 Jan.-Oct 21 2017	828,677	674,335	23 %
Total		833,296	727,625	15 %	Canada 1 Jan.-Oct. 14 2017	522,533	622,953	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	189,136	50 %	224,274	59 %	-16 %	
New Zealand	213,402	161,910	76 %	180,687	85 %	-10 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	17,081	85 %	16,243	81 %	5 %	
Japan	200	200	100 %	178	89 %	12 %	
Others	64,805	55,229	85 %	39,702	39 %	39 %	
Total TRQ	696,621	423,557	61 %	461,085	66 %	-8 %	
TRQ (Australia, N. Z.)	591,616	351,047	59 %	404,962	68 %	-13 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period	2017			2016				
	2017	2016	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef				
Supp. Quota Authorized	5,131	-		Australia	9,636	4,742	14,378	34.9 %
Total quota	81,540	76,409	7 %	Germany	0	13	13	0.0 %
				Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	9,347	5,634	14,980	36.4 %
				United Kingdom	0	60	60	0.1 %
				Uruguay	9,412	2,171	11,583	28.1 %
				Total	28,395	12,777	41,172	100.0 %
YTD Permits allocated as of:				Percentage of Total Imports				
	2017-10-23	2016-10-23	% chg	For the period 1 Jan.-Oct. 23 2017				
Australia (35000 mt)	14,378	27,067	-47 %	Grinding Beef		Cuts		
Germany	13	-		2017	2016	2017	2016	
Ireland	76	16	365 %	Australia	23.4 %	37.6 %	11.5 %	11.4 %
Japan	2	4	-42 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	80	-		Ireland	0.0 %	0.0 %	0.2 %	0.0 %
New Zealand (29600 mt)	14,980	16,301	-8 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	60	383	-84 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
Uruguay	11,583	11,402	2 %	New Zealand	22.7 %	17.1 %	13.7 %	12.5 %
Total	41,172	55,173	-25 %	United Kingdom	0.0 %	0.2 %	0.1 %	0.5 %
				Uruguay	22.9 %	16.7 %	5.3 %	4.0 %
				Total	69.0 %	71.6 %	31.0 %	28.4 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 21, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
2017-10-21	38,660	10,571	49,231		7,558	1,955	9,513		58,744
2017-10-14	33,474	8,257	41,731		7,009	1,717	8,726		50,457
2017-10-07	41,280	10,378	51,658		5,756	1,947	7,703		59,361
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,490,980	427,733	1,918,713	45,684	276,414	77,105	353,519	8,417	2,272,232
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

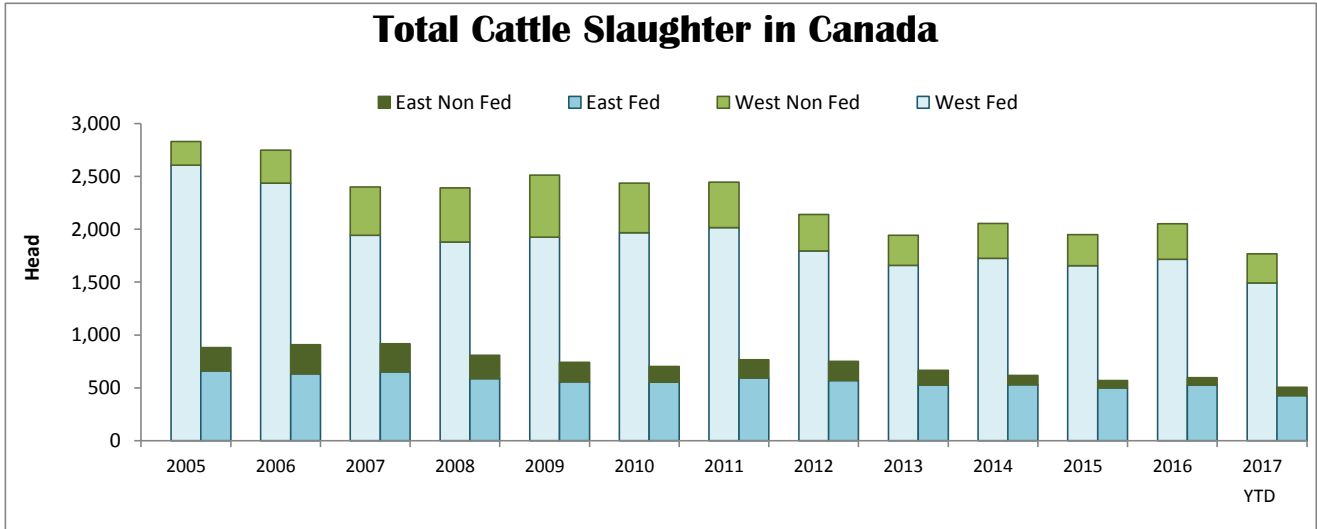
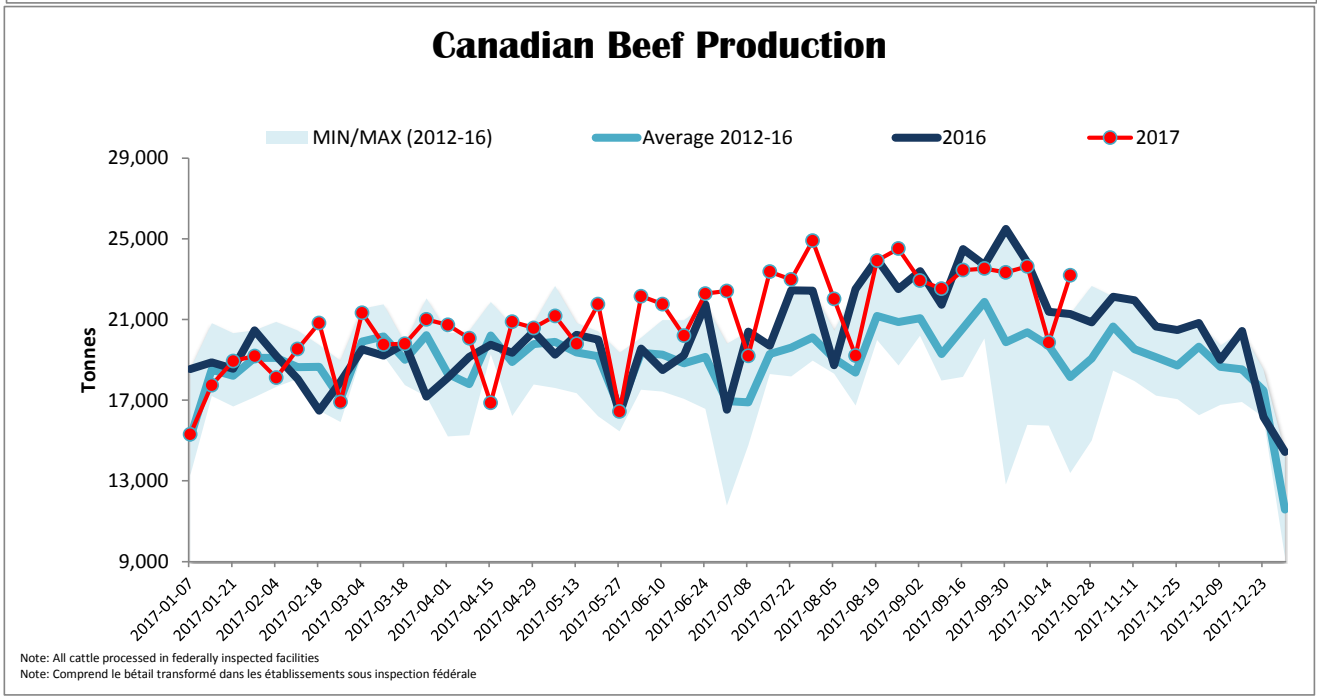
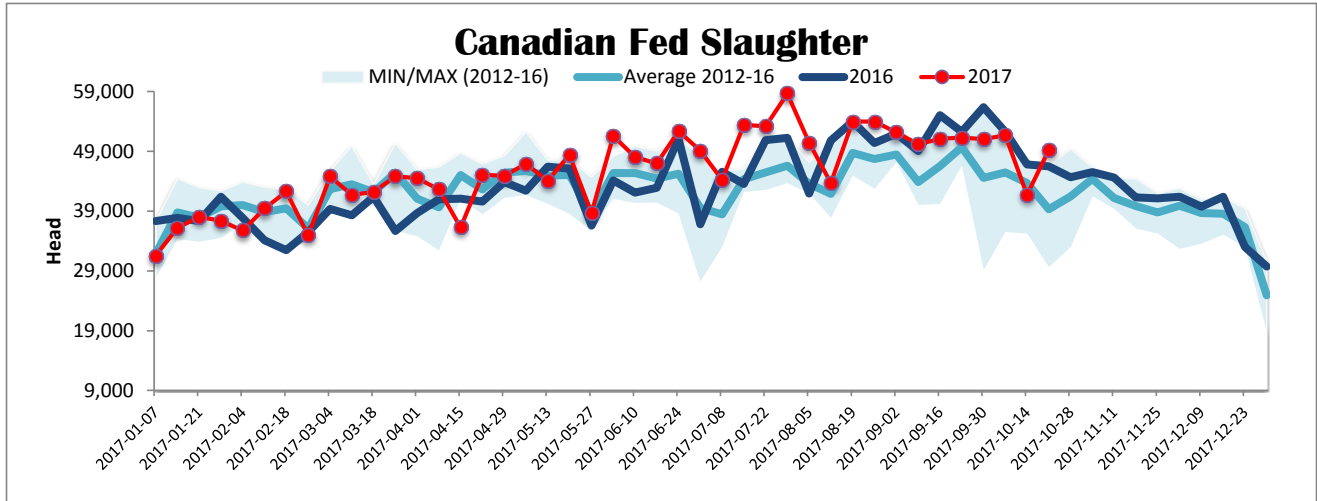
Grading								
	Weekly Totals				October 21, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	890	2.3 %	233	2.2 %	1,123	2.3 %	1,027	9.3%
AAA	24,504	64.3 %	6,409	59.9 %	30,913	63.3 %	29,729	4.0%
AA	11,239	29.5 %	3,456	32.3 %	14,695	30.1 %	13,885	5.8%
A	600	1.6 %	167	1.6 %	767	1.6 %	547	40.2%
B1, 2, 3, 4	894	2.3 %	436	4.1 %	1,330	2.7 %	1,071	24.2%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	20,439	1.4 %	9,976	2.3 %	30,415	1.6 %	44,745	-32.0 %
AAA	842,678	57.3 %	254,613	59.3 %	1,097,291	57.7 %	1,157,134	-5.2 %
AA	548,477	37.3 %	146,515	34.1 %	694,992	36.6 %	566,662	22.6 %
A	31,630	2.2 %	7,492	1.7 %	39,122	2.1 %	26,413	48.1 %
B1, 2, 3, 4	27,552	1.9 %	11,031	2.6 %	38,583	2.0 %	32,137	20.1 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 21, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency