



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 28, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	943,134	930,491	1 %	333,201	326,688	2 %	1,276,335	1,257,179	2 %
Heifers	587,629	520,269	13 %	105,460	108,359	-3 %	693,089	628,628	10 %
Cows	268,319	244,389	10 %	78,491	54,590	44 %	346,810	298,979	16 %
Bulls	14,445	9,952	45 %	670	685	-2 %	15,115	10,637	42 %
Total	1,813,527	1,705,101	6 %	517,822	490,322	6 %	2,331,349	2,195,423	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	875	907	-4 %	933	950	-2 %	890	918	-3 %
Heifers	817	840	-3 %	828	842	-2 %	818	841	-3 %
Cows	751	776	-3 %	693	690	1 %	738	760	-3 %
Bulls	1,039	1,022	2 %	966	927	4 %	1,036	1,016	2 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	593,049	582,284	2 %	181,053	182,471	-1 %	774,102	764,755	1 %
Non-Fed	98,387	90,839	8 %	25,028	17,399	44 %	123,415	108,238	14 %
Total	691,436	673,122	3 %	206,081	199,870	3 %	897,518	872,993	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Oct. 21, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	264,612	250,353	6 %
feeder cattle & calves	106,136	166,100	-36 %
cows & bulls	155,971	207,749	-25 %
others*	10,372	13,077	-21 %
Total	537,091	637,279	-16 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
Fresh/chilled cuts	157,073	150,899	4 %
Frozen cuts	8,542	9,040	-6 %
Offals	13,611	14,964	-9 %
Processed	3,703	2,402	54 %
Total	182,929	177,305	3 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Aug. 31, 2017		
(head)	2017	2016	% chg
Live Cattle pure bred	4,426	2,323	91 %
From U.S. non pure bred	35,138	10,598	232 %
Total	39,564	12,921	206 %

Source: Statistics Canada

	For the period Jan. 1 - Oct. 28, 2017		
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	101,003	99,141	2 %
New Zealand	14,814	16,551	-10 %
Australia	14,082	23,496	-40 %
Uruguay	8,523	11,813	-28 %
Mexico	2,211	1,648	34 %
Others	3,873	4,667	-17 %
Total	144,506	157,317	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	37,362	52,010	-28 %
EU-28 (Beef/Veal total)	1,716	896	91 %

Source: CFIA

Beef & Veal Exports (tonnes)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
United States	182,929	177,305	3 %
Japan	17,975	13,024	38 %
Hong Kong	11,869	13,808	-14 %
Mexico	11,559	9,883	17 %
China	5,029	2,842	77 %
South Korea	3,430	4,019	-15 %
Taiwan	2,591	87	
Philippines	2,044	484	322 %
Angola	1,519	591	157 %
Côte d'Ivoire	1,384	332	317 %
Peru	1,110	845	31 %
Malaysia	808	0	
Chile	648	478	36 %
Colombia	571	694	-18 %
Saudi Arabia	524	1,346	-61 %
Others	4,398	4,367	1 %
Total	248,387	230,105	8 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
United States	1,178,771	1,105,193	7 %
Japan	113,670	87,820	29 %
Hong Kong	86,880	87,360	-1 %
Mexico	78,502	71,380	10 %
China	56,976	24,292	135 %
South Korea	20,970	26,417	-21 %
Taiwan	17,255	402	
Philippines	6,687	3,735	79 %
Angola	1,590	517	208 %
Côte d'Ivoire	1,166	329	255 %
Peru	1,322	1,275	4 %
Malaysia	585	0	
Chile	2,796	3,666	-24 %
Colombia	658	768	-14 %
Saudi Arabia	6,005	15,112	-60 %
Others	22,118	14,509	52 %
Total	1,595,952	1,442,774	11 %
Cattle Hides & Skins Exports	206,994	192,559	7 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 21, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	315.9	13,673.5	13,332.3	3 %	Steers	899	872	-2 %
Heifers	184.9	6,822.5	6,081.7	12 %	Heifers	829	805	-1 %
Cows	121.4	4,624.8	4,314.7	7 %	Cows	627	644	0 %
Bulls	11.0	449.5	400.7	12 %	Bulls	873	900	-1 %
Total	633.1	25,570.3	24,129.4	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		7,896,892	7,610,170	4 %	September 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,534,076	1,427,221	7 %	Prime	6.9 %	6.1 %	5.8 %
Total		9,430,968	9,037,391	4 %	Choice	76.1 %	74.9 %	73.2 %
Total Jan. - Dec. 2016			11,297,823		Select	16.9 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending		2017-10-21	
For the period	Jan. - Aug. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	58,744	53,572	10 %
Canada		220,855	215,431	3 %	US	633,139	602,152	5 %
New Zealand		206,833	233,778	-12 %	Total Canada & US	691,883	655,724	6 %
Australia		206,479	274,220	-25 %				
Others		316,365	254,614	24 %	Cattle Slaughter Year to Date			
Total		950,531	978,042	-3 %	Canada	2,272,232	2,141,965	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	25,570,345	24,129,419	6 %
Canada		94,106	91,006	3 %	Total Canada & US	27,842,577	26,271,384	6 %
Japan		254,891	199,776	28 %				
South Korea		134,840	123,457	9 %	US Live Cattle Imports			
Others		349,459	313,386	12 %	Mexico - Feeder 1 Jan.-Oct 28 2017	856,395	689,367	24 %
Total		833,296	727,625	15 %	Canada 1 Jan.-Oct. 21 2017	537,091	637,279	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Oct. 30 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	194,018	51 %	226,965	60 %	-15 %	
New Zealand	213,402	163,600	77 %	182,971	86 %	-11 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	17,675	88 %	16,732	84 %	6 %	
Japan	200	200	100 %	191	95 %	5 %	
Others	64,805	56,239	87 %	41,503	64 %	36 %	
Total TRQ	696,621	431,731	62 %	468,362	67 %	-8 %	
TRQ (Australia, N. Z.)	591,616	357,618	60 %	409,936	69 %	-13 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

	2017			2016				
For the period 1 Jan.-Oct. 30 2017	2017	2016	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef				
Supp. Quota Authorized	5,131	-		Australia	9,897	4,988	14,885	35.7 %
Total quota	81,540	76,409	7 %	Germany	0	13	13	0.0 %
				Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	9,365	5,669	15,034	36.0 %
				United Kingdom	0	60	60	0.1 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	27.8 %
	2017-10-30	2016-10-30	% chg	Total	28,674	13,059	41,733	100.0 %
Australia (35000 mt)	14,885	27,254	-45 %	For the period 1 Jan.-Oct. 30 2017				
Germany	13	-		Percentage of Total Imports				
Ireland	76	16	365 %	Grinding Beef	2017	2016	2017	2016
Japan	2	4	-42 %	Australia	23.7 %	37.6 %	12.0 %	11.4 %
Netherlands	80	-		Germany	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand (29600 mt)	15,034	16,568	-9 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
United Kingdom	60	383	-84 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,583	11,402	2 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
Total	41,733	55,627	-25 %	New Zealand	22.4 %	17.3 %	13.6 %	12.5 %
				United Kingdom	0.0 %	0.2 %	0.1 %	0.5 %
				Uruguay	22.6 %	16.6 %	5.2 %	3.9 %
				Total	68.7 %	71.6 %	31.3 %	28.4 %

Over quota tariff rate : 26.5 %
Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 28, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-10-28	39,783	10,928	50,711		6,350	2,056	8,406		59,117
2017-10-21	38,660	10,571	49,231		7,558	1,955	9,513		58,744
2017-10-14	33,474	8,257	41,731		7,009	1,717	8,726		50,457
2017-10-07	41,280	10,378	51,658		5,756	1,947	7,703		59,361
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,530,763	438,661	1,969,424	45,801	282,764	79,161	361,925	8,417	2,331,349
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

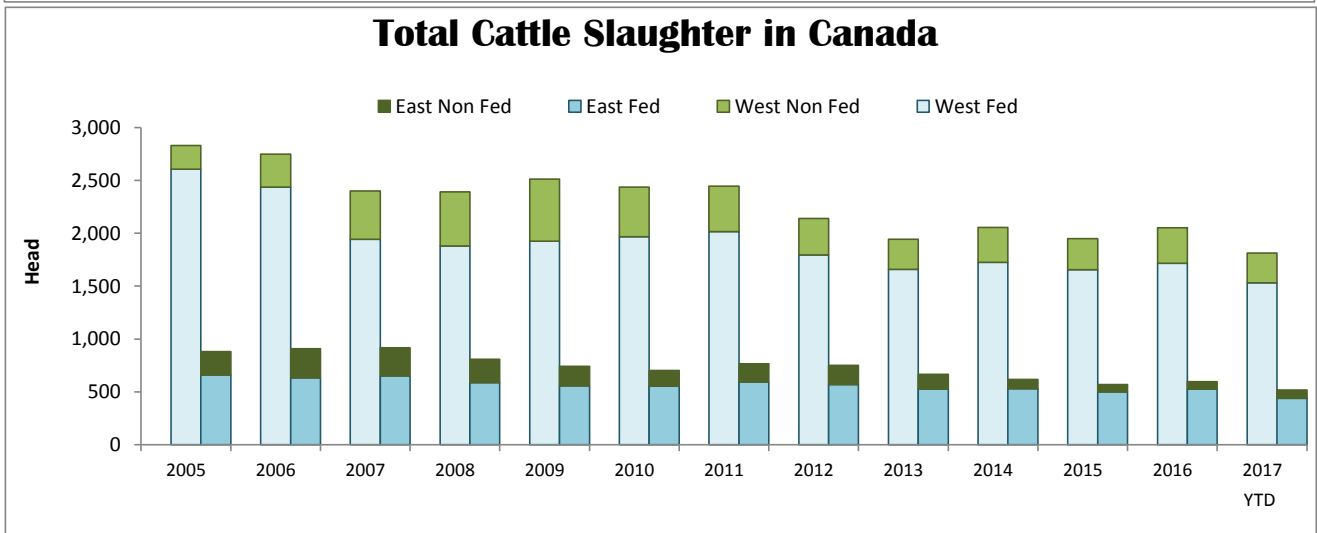
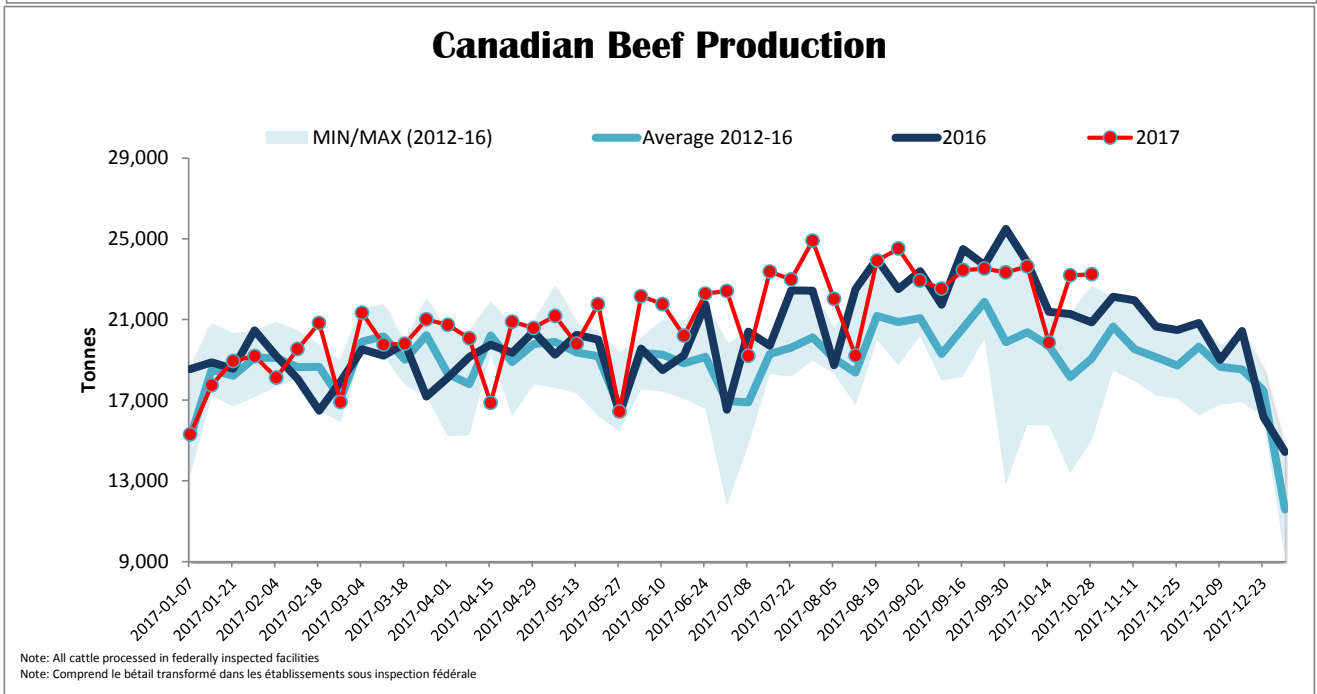
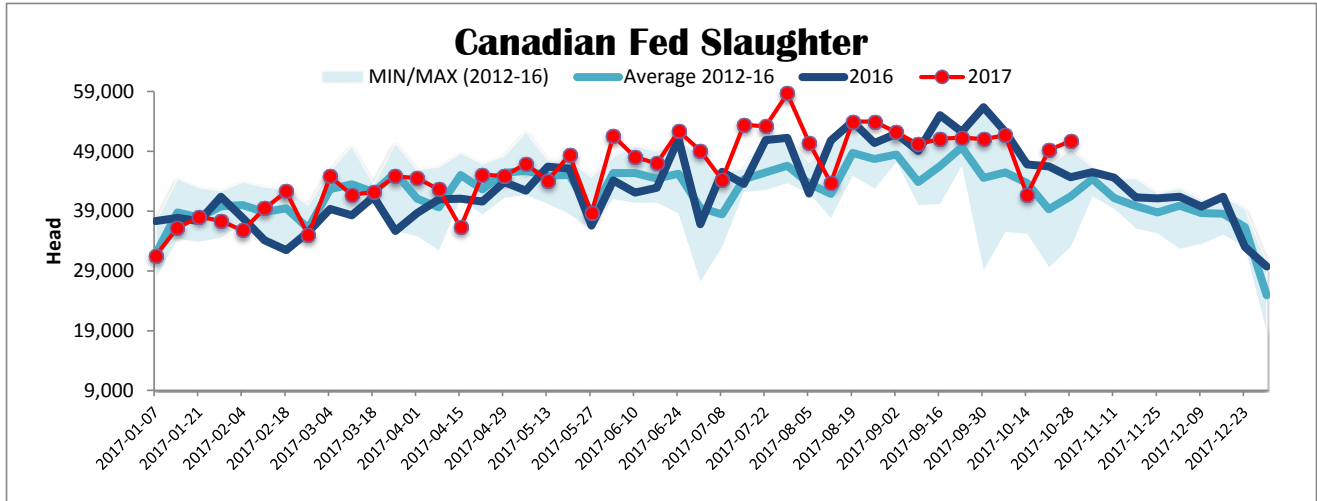
Grading								
	West		East		October 28, 2017		Canada 2016	% chg '16 - '17
		% total		% total	Canada 2017	% total		
A - Prime	1,061	2.7 %	257	2.3 %	1,318	2.6 %	1,157	13.9%
AAA	23,926	61.1 %	6,650	60.6 %	30,576	60.9 %	28,633	6.8%
AA	12,693	32.4 %	3,621	33.0 %	16,314	32.5 %	12,992	25.6%
A	706	1.8 %	179	1.6 %	885	1.8 %	487	81.7%
B1, 2, 3, 4	800	2.0 %	274	2.5 %	1,074	2.1 %	1,133	-5.2%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	21,500	1.4 %	10,233	2.3 %	31,733	1.6 %	45,902	-30.9%
AAA	866,604	57.4 %	261,263	59.3 %	1,127,867	57.8 %	1,185,767	-4.9%
AA	561,170	37.2 %	150,136	34.1 %	711,306	36.5 %	579,654	22.7%
A	32,336	2.1 %	7,671	1.7 %	40,007	2.1 %	26,900	48.7%
B1, 2, 3, 4	28,352	1.9 %	11,305	2.6 %	39,657	2.0 %	33,270	19.2%

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 28, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency