



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 7, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	881,109	864,545	2 %	309,266	302,169	2 %	1,190,375	1,166,714	2 %
Heifers	537,737	479,150	12 %	99,639	101,996	-2 %	637,376	581,146	10 %
Cows	248,842	227,578	9 %	72,802	49,933	46 %	321,644	277,511	16 %
Bulls	13,005	9,149	42 %	631	642	-2 %	13,636	9,791	39 %
Total	1,680,693	1,580,422	6 %	482,338	454,740	6 %	2,163,031	2,035,162	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	872	906	-4 %	932	950	-2 %	887	917	-3 %
Heifers	813	840	-3 %	828	842	-2 %	816	841	-3 %
Cows	754	781	-3 %	694	689	1 %	740	764	-3 %
Bulls	1,045	1,023	2 %	964	928	4 %	1,042	1,017	2 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	547,877	538,937	2 %	168,532	169,503	-1 %	716,409	708,440	1 %
Non-Fed	91,427	85,000	8 %	23,244	15,916	46 %	114,671	100,916	14 %
Total	639,305	623,938	2 %	191,776	185,418	3 %	831,080	809,356	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Sep. 30, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	241,247	226,702	6 %
feeder cattle & calves	101,081	161,167	-37 %
cows & bulls	146,030	193,894	-25 %
others*	9,767	12,350	-21 %
Total	498,125	594,113	-16 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
Fresh/chilled cuts	157,073	150,899	4 %
Frozen cuts	8,542	9,040	-6 %
Offals	13,611	14,964	-9 %
Processed	3,703	2,402	54 %
Total	182,929	177,305	3 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Aug. 31, 2017		
(head)	2017	2016	% chg
Live Cattle pure bred	4,426	2,323	91 %
From U.S. non pure bred	35,138	10,598	232 %
Total	39,564	12,921	206 %

Source: Statistics Canada

	For the period Jan. 1 - Oct. 7, 2017		
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	93,911	92,982	1 %
New Zealand	13,632	15,785	-14 %
Australia	12,715	22,810	-44 %
Uruguay	8,052	10,939	-26 %
Mexico	2,067	1,468	41 %
Others	3,453	4,497	-23 %
Total	133,829	148,482	-10 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	34,603	49,715	-30 %
EU-28 (Beef/Veal total)	1,513	749	102 %

Source: CFIA

Beef & Veal Exports (tonnes)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
United States	182,929	177,305	3 %
Japan	17,975	13,024	38 %
Hong Kong	11,869	13,808	-14 %
Mexico	11,559	9,883	17 %
China	5,029	2,842	77 %
South Korea	3,430	4,019	-15 %
Taiwan	2,591	87	
Philippines	2,044	484	322 %
Angola	1,519	591	157 %
Côte d'Ivoire	1,384	332	317 %
Peru	1,110	845	31 %
Malaysia	808	0	
Chile	648	478	36 %
Colombia	571	694	-18 %
Saudi Arabia	524	1,346	-61 %
Others	4,398	4,367	1 %
Total	248,387	230,105	8 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Aug. 31, 2017		
	2017	2016	% chg
United States	1,178,771	1,105,193	7 %
Japan	113,670	87,820	29 %
Hong Kong	86,880	87,360	-1 %
Mexico	78,502	71,380	10 %
China	56,976	24,292	135 %
South Korea	20,970	26,417	-21 %
Taiwan	17,255	402	
Philippines	6,687	3,735	79 %
Angola	1,590	517	208 %
Côte d'Ivoire	1,166	329	255 %
Peru	1,322	1,275	4 %
Malaysia	585	0	
Chile	2,796	3,666	-24 %
Colombia	658	768	-14 %
Saudi Arabia	6,005	15,112	-60 %
Others	22,118	14,509	52 %
Total	1,595,952	1,442,774	11 %
Cattle Hides & Skins Exports	206,994	192,559	7 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 30, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	334.4	12,718.2	12,356.6	3 %	Steers	894	870	-2 %
Heifers	188.9	6,272.8	5,605.6	12 %	Heifers	821	803	-1 %
Cows	113.3	4,269.7	3,984.1	7 %	Cows	640	645	0 %
Bulls	11.0	417.0	370.0	13 %	Bulls	885	902	-1 %
Total	647.7	23,677.7	22,316.3	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2016	2015	
Fed		7,303,209	7,025,129	4 %	August 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)	
Non-Fed		1,419,622	1,319,796	8 %	Prime	6.0 %	5.1 %	
Total		8,722,831	8,344,925	5 %	Choice	76.7 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	17.2 %	22.8 %	
					Cattle Slaughter for the Week Ending		2017-09-30	
For the period	Jan. - Oct. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	58,659	63,530	-8 %
Canada		220,855	215,431	3 %	US	647,651	614,979	5 %
New Zealand		206,833	233,778	-12 %	Total Canada & US	706,310	678,509	4 %
Australia		206,479	274,220	-25 %				
Others		316,365	254,614	24 %	Cattle Slaughter Year to Date			
Total		950,531	978,042	-3 %	Canada	2,103,670	1,976,054	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	23,677,656	22,316,260	6 %
Canada		94,106	91,006	3 %	Total Canada & US	25,781,326	24,292,314	6 %
Japan		254,891	199,776	28 %				
South Korea		134,840	123,457	9 %	US Live Cattle Imports			
Others		349,459	313,386	12 %	Mexico - Feeder 1 Jan.-Oct 7 2017	794,716	651,052	22 %
Total		833,296	727,625	15 %	Canada 1 Jan.-Sep. 30 2017	498,125	594,113	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 9 2017		2017		2016		% chg in tonnes entered from 2016 to 2017		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	178,176	47 %	217,279	57 %		-18 %	
New Zealand	213,402	158,645	74 %	176,991	83 %		-10 %	
Argentina	20,000	0		0	0 %			
Uruguay	20,000	16,749	84 %	15,830	79 %		6 %	
Japan	200	200	100 %	164	82 %		22 %	
Others	64,805	52,677	81 %	55,341	85 %		-5 %	
Total TRQ	696,621	406,447	58 %	465,605	67 %		-13 %	
TRQ (Australia, N. Z.)	591,616	336,821	57 %	394,270	67 %		-15 %	
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Oct. 9 2017		2017		2016		(tonnes)		
	2017	2016	% chg					
Global quota (tonnes)	76,409	76,409	0 %	Australia	8,837	4,585	13,422	34.2 %
Supp. Quota Authorized	5,131	-		Germany	0	13	13	0.0 %
Total quota	81,540	76,409	7 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	8,672	5,347	14,019	35.7 %
				United Kingdom	0	60	60	0.2 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	29.5 %
	2017-10-09	2016-10-09	% chg	Total	26,922	12,333	39,255	100.0 %
Australia (35000 mt)	13,422	28,895	-54 %	For the period 1 Jan.-Oct. 9 2017				
Germany	13	-		Percentage of Total Imports				
Ireland	76	16	365 %	Grinding Beef		Cuts		
Japan	2	5	-53 %	2017	2016	2017	2016	
Netherlands	80	-		Australia	22.5 %	37.4 %	11.7 %	11.3 %
New Zealand (29600 mt)	14,019	18,585	-25 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	60	383	-84 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Uruguay	11,583	11,402	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	39,255	59,286	-34 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	22.1 %	18.6 %	13.6 %	12.7 %
				United Kingdom	0.0 %	0.1 %	0.2 %	0.5 %
				Uruguay	24.0 %	15.5 %	5.5 %	3.7 %
				Total	68.6 %	71.7 %	31.4 %	28.3 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 7, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-10-07	41,280	10,378	51,658	12,915	5,756	1,947	7,703		59,361
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,418,846	408,905	1,827,751	45,694	261,847	73,433	335,280	8,382	2,163,031
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

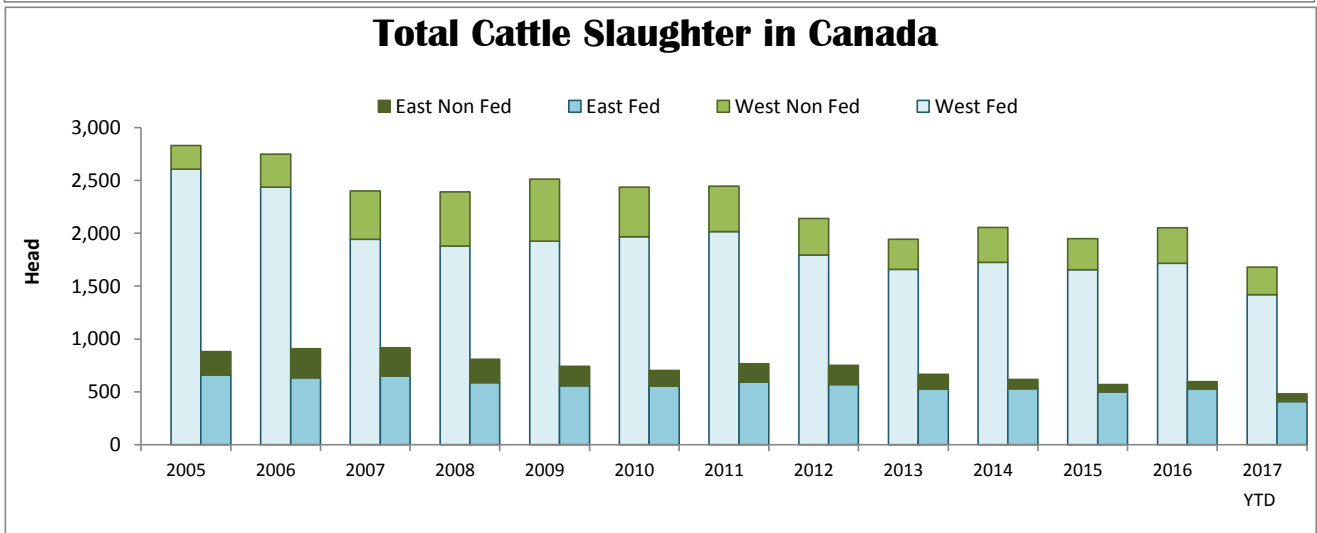
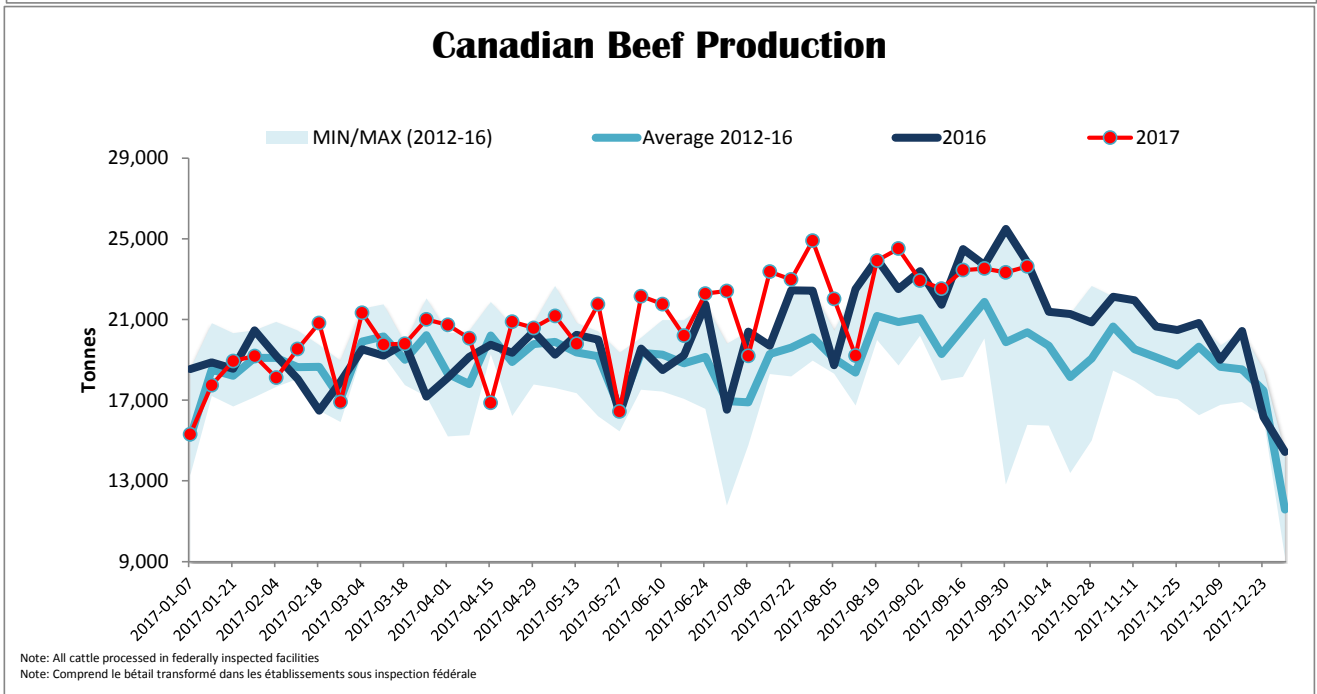
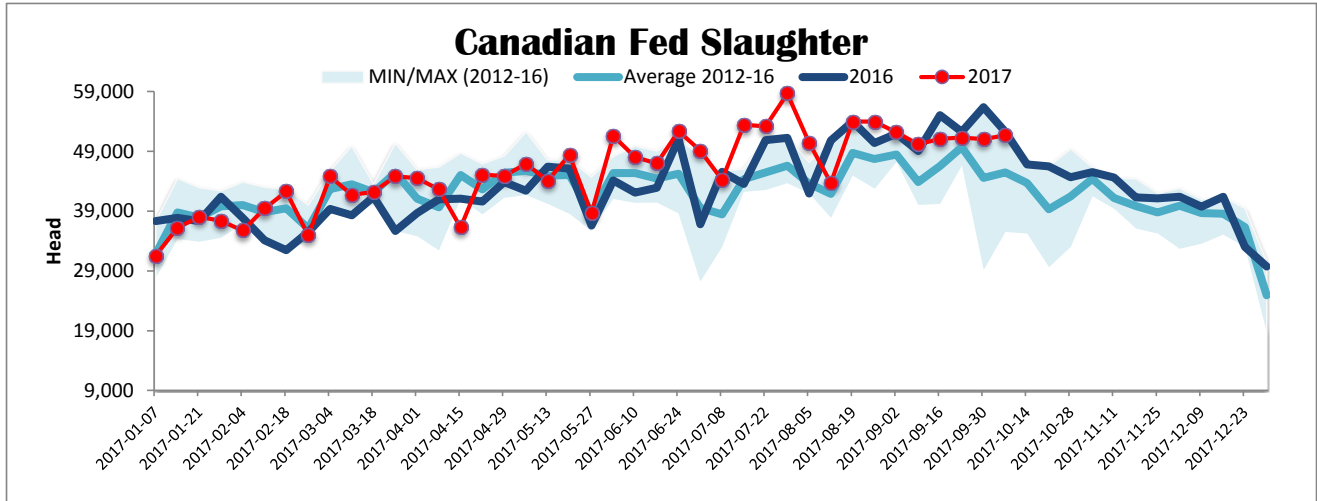
	West		East		October 7, 2017		Canada 2016	% chg '16 - '17
	Weekly Totals	% total	Weekly Totals	% total	Canada 2017	% total		
A - Prime	778	1.9 %	218	2.1 %	996	1.9 %	1,058	-5.9%
AAA	24,992	61.1 %	5,950	57.1 %	30,942	60.3 %	32,712	-5.4%
AA	13,390	32.7 %	3,679	35.3 %	17,069	33.2 %	15,936	7.1%
A	753	1.8 %	246	2.4 %	999	1.9 %	943	5.9%
B1, 2, 3, 4	1,017	2.5 %	332	3.2 %	1,349	2.6 %	1,341	0.6%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	18,987	1.4 %	9,560	2.3 %	28,547	1.6 %	42,630	-33.0 %
AAA	797,177	57.0 %	243,356	59.3 %	1,040,533	57.5 %	1,096,147	-5.1 %
AA	526,842	37.6 %	140,175	34.1 %	667,017	36.9 %	540,181	23.5 %
A	30,542	2.2 %	7,183	1.7 %	37,725	2.1 %	25,375	48.7 %
B1, 2, 3, 4	25,973	1.9 %	10,271	2.5 %	36,244	2.0 %	30,053	20.6 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 7, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency