



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 1, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	790,592	746,824	6 %	276,434	265,671	4 %	1,067,026	1,012,495	5 %
Heifers	509,220	469,854	8 %	87,964	90,186	-2 %	597,184	560,040	7 %
Cows	251,180	222,802	13 %	74,416	63,668	17 %	325,596	286,470	14 %
Bulls	10,954	11,149	-2 %	393	594	-34 %	11,347	11,743	-3 %
Total	1,561,946	1,450,629	8 %	439,207	420,119	5 %	2,001,153	1,870,748	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	861	864	0 %	939	932	1 %	881	882	0 %
Heifers	812	808	1 %	843	828	2 %	817	811	1 %
Cows	757	755	0 %	675	695	-3 %	738	742	0 %
Bulls	983	1,053	-7 %	945	968	-2 %	981	1,048	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Fed	497,204	465,725	7 %	151,698	146,461	4 %	648,903	612,185	6 %
Non-Fed	91,349	81,800	12 %	23,005	20,375	13 %	114,354	102,174	12 %
Total	588,553	547,524	7 %	174,703	166,835	5 %	763,256	714,360	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports	For the period Jan. 1 - Jul. 31, 2018			Imports	For the period Jan. 1 - Sep. 1, 2018		
Live Cattle from U.S. (head)	2018	2017	% chg	Beef & Veal Imports (tonnes)	2018	2017	% chg
pure bred	3,907	3,570	9 %	United States	82,639	82,980	0 %
non pure bred	75,622	35,348	114 %	Australia	13,904	11,555	20 %
Total	79,529	38,918	104 %	New Zealand	11,374	12,574	-10 %
				Uruguay	6,959	7,688	-9 %
				Mexico	2,453	1,744	41 %
				Others	4,983	3,337	49 %
				Total	122,312	119,877	2 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Aug. 25, 2018			Fresh, chilled & frozen (H.S. 0201, 0202)	For the period Jan. 1 - Sep. 1, 2018		
Live Cattle to U.S. (head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	2018	2017	% chg
slaughter steers, heifers, cows	237,439	295,692	-20 %	EU-28 (Beef/Veal total)	1,272	1,448	-12 %
feeder cattle & calves	146,129	92,374	58 %				
bulls	28,102	35,873	-22 %				
others	5,426	8,656	-37 %				
Total	417,096	432,595	-4 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jul. 31, 2018			For the period Jan. 1 - Jul. 31, 2018			
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	2,570	N/A	0	N/A	2,570	2,279	13 %
Primal Cuts	9,311	133,956	1,582	5,746	150,595	138,770	9 %
Chuck	3,242	28,959	37	75	32,313	-	-
Loin	55	12,335	0	456	12,847	-	-
Brisket	222	10,164	2	71	10,459	-	-
Flank and Plate	1,918	6,918	1	290	9,127	-	-
Hip	140	9,628	1	70	9,839	-	-
Rib	2,077	5,230	566	21	7,894	-	-
Others	1,658	60,721	975	4,762	68,116	138,770	N/A
Offals	N/A	N/A	N/A	N/A	9,410	11,267	-16 %
Processed	N/A	N/A	N/A	N/A	3,473	3,116	11 %
Total	11,881	133,956	1,582	5,746	166,048	155,432	7 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jul. 31, 2018			Beef & Veal Exports	For the period Jan. 1 - Jul. 31, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	166,048	155,432	7 %	United States	1,114,816	1,016,862	10 %
Japan	18,064	15,170	19 %	Japan	122,198	96,174	27 %
Hong Kong	11,555	10,239	13 %	Hong Kong	95,268	73,956	29 %
Mexico	8,637	9,787	-12 %	Mexico	61,275	66,654	-8 %
China	3,471	4,773	-27 %	China	32,183	54,262	-41 %
Philippines	1,971	508	288 %	Philippines	7,442	3,120	138 %
South Korea	1,939	2,926	-34 %	South Korea	12,300	17,290	-29 %
Taiwan	1,806	2,033	-11 %	Taiwan	13,334	13,734	-3 %
Angola	1,135	1,294	-12 %	Angola	1,097	1,354	-19 %
Peru	949	1,010	-6 %	Peru	1,137	1,226	-7 %
Others	6,064	6,919	-12 %	Others	22,044	29,946	-26 %
Total	221,638	210,091	5 %	Total	1,483,094	1,374,578	8 %
				Cattle Hides & Skins Exports	153,807	179,064	-14 %

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending August 25, 2018

	Year to Date for the Week Ending August 25, 2018				Year to Date for the Week Ending August 25, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	329.0	10,945.1	11,081.5	-1 %	Steers	889	871	1 %
Heifers	180.9	5,833.3	5,402.2	8 %	Heifers	817	809	1 %
Cows	121.7	3,998.1	3,712.6	8 %	Cows	683	654	1 %
Bulls	10.8	353.0	360.6	-2 %	Bulls	898	897	-1 %
Total	642.4	21,129.6	20,556.9	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		6,464,255	6,315,977	2 %	July 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,328,944	1,235,493	8 %	Prime	7.1 %	6.1 %	5.8 %
Total		7,793,199	7,551,469	3 %	Choice	74.2 %	74.9 %	73.2 %
Total Jan. - Dec. 2017			11,103,149		Select	18.5 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending			
						2018	2017	% chg
For the period	July. 2018	2018	2017	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		203,825	188,084	8 %	Canada	67,291	62,877	7 %
New Zealand		201,369	186,970	8 %	US	642,418	645,203	0 %
Australia		173,146	171,813	1 %	Total Canada & US	709,709	708,080	0 %
Others		248,264	275,520	-10 %	Cattle Slaughter Year to Date			
Total		826,604	822,386	1 %	Canada	1,940,357	1,812,474	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	21,129,586	20,556,901	3 %
Japan		232,590	216,331	8 %	Total Canada & US	23,069,943	22,369,375	3 %
South Korea		165,869	114,408	45 %	US Live Cattle Imports			
Mexico		115,254	104,734	10 %	Mexico - Feeder 1 Jan.-Sep 1 2018	773,453	739,214	5 %
Others		306,547	277,564	10 %	Canada 1 Jan.-Aug. 25 2018	417,096	432,595	-4 %
Total		820,261	713,036	15 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
For the period 1 Jan.-Sep. 4 2018							
Australia	378,214	149,587	40 %	152,146	40 %	-2 %	
New Zealand	213,402	159,931	75 %	149,883	70 %	7 %	
Argentina	20,000	0	0 %	0		-	
Uruguay	20,000	14,260	71 %	15,411	77 %	-7 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	44,699	69 %	47,134	73 %	-5 %	
Total TRQ	696,621	368,676	53 %	364,773	52 %	1 %	
TRQ (Australia, N. Z.)	591,616	309,518	52 %	302,029	51 %	2 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

	2018			2017		
	2018	2017	% chg	2018	2017	% chg
For the period 1 Jan.-Sep. 3 2018						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	5,131	-			
Total quota	76,409	81,540	-6 %			
YTD Permits allocated as of:	9/3/2018	9/3/2017	% chg			
Argentina	2	0	-			
Australia (35,000 mt)	14,575	11,705	25 %			
Germany	0	13	-			
Ireland	0	76	-			
Japan	6	2	161 %			
Netherlands	0	80	-			
New Zealand (29,600 mt)	12,031	12,314	-2 %			
United Kingdom	0	60	-			
Uruguay	11,802	11,583	2 %			
Total	38,415	35,832	7 %			

Canadian Beef and Veal Import Permits by Type of Meat

	2018		2017	
	Grinding Beef	Cuts	Grinding Beef	Cuts
For the period 1 Jan.-Sep. 3 2018				
Argentina	0	2		
Australia	10,725	3,850		
Germany	0	0		
Ireland	0	0		
Japan	0	6		
Netherlands	0	0		
New Zealand	7,864	4,167		
United Kingdom	0	0		
Uruguay	9,936	1,866		
Total	28,524	9,891		
	Percentage of Total Imports			
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	27.9 %	21.2 %	10.0 %	11.5 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.2 %
New Zealand	20.5 %	21.5 %	10.8 %	12.9 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	25.9 %	26.3 %	4.9 %	6.1 %
Total	74.3 %	69.0 %	25.7 %	31.0 %

Over quota tariff rate : 26.5 %
Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 1, 2018

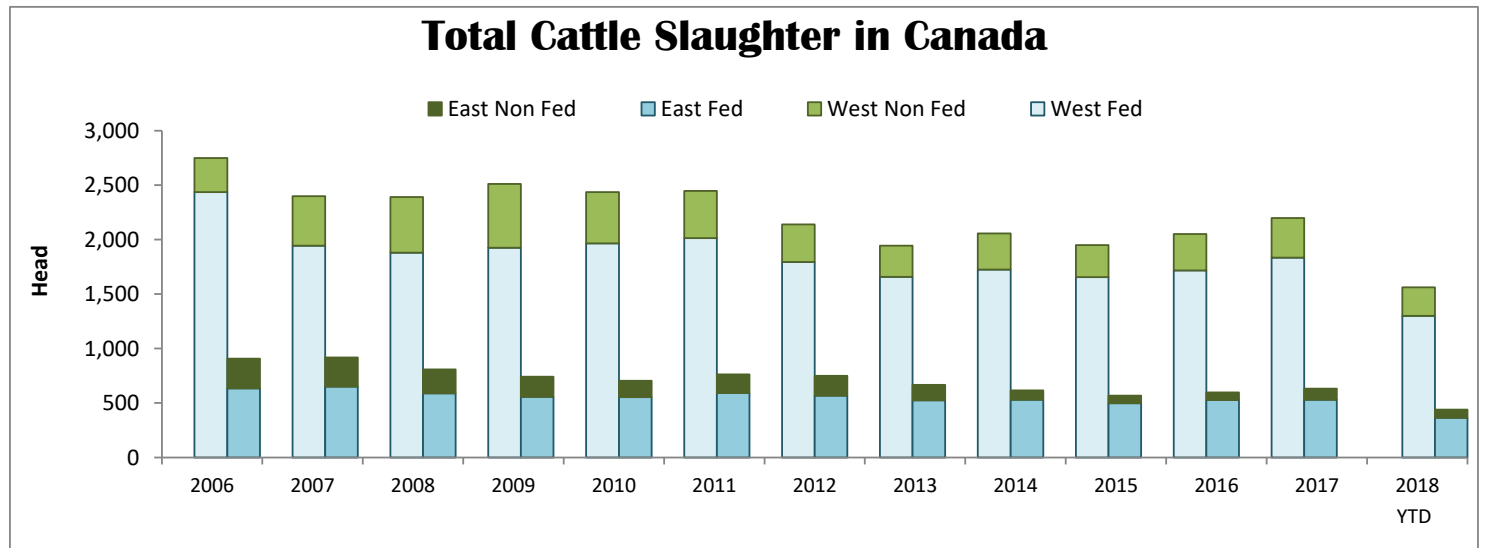
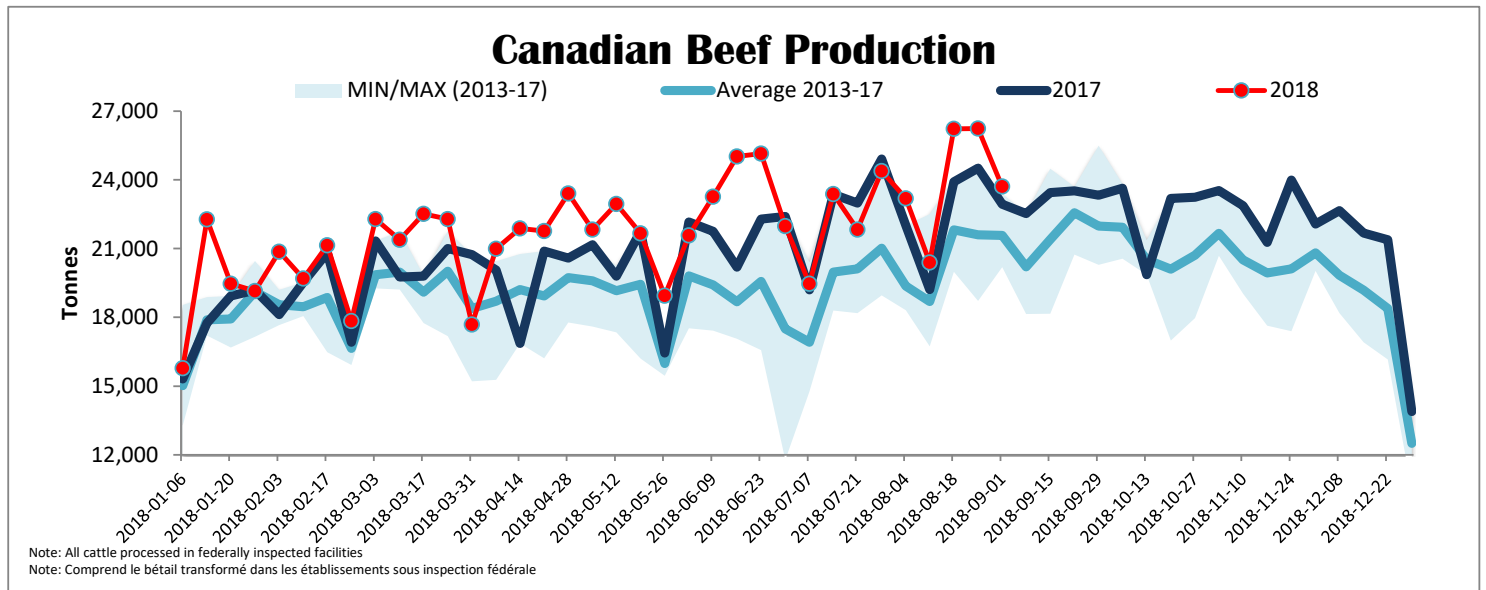
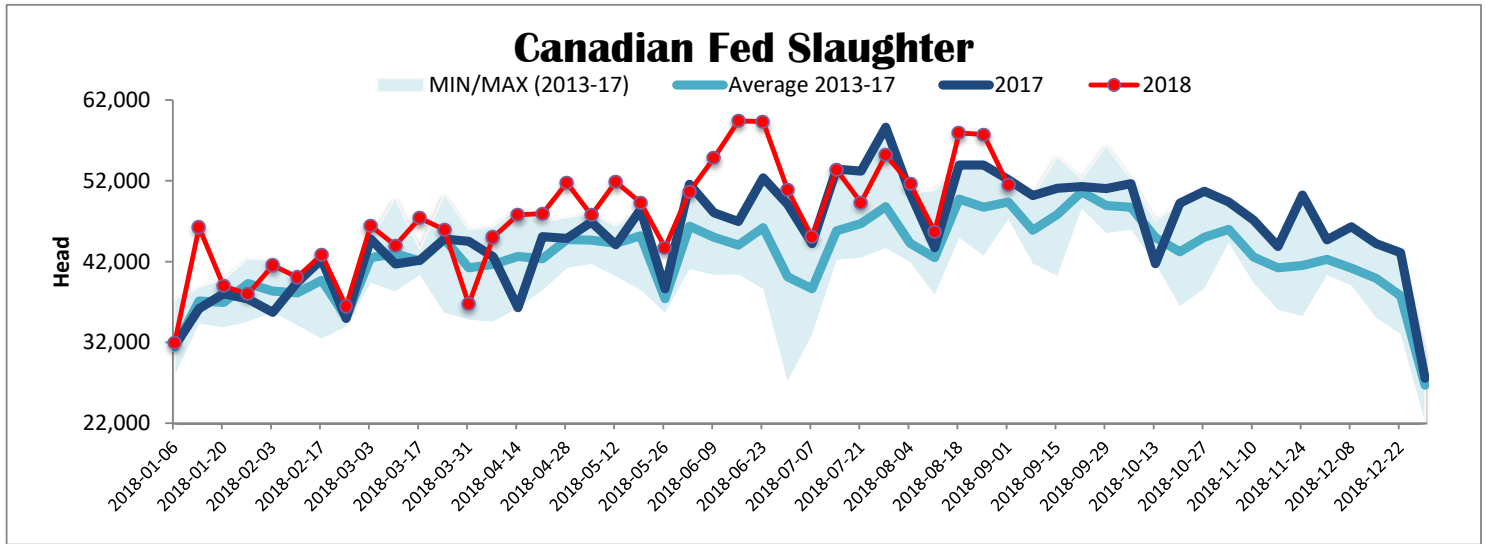
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-09-01	40,028	11,442	51,470		6,979	2,347	9,326		60,796
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,299,812	364,398	1,664,210	47,549	262,134	74,809	336,943	9,627	2,001,153
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				September 1, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	652	1.6 %	237	2.1 %	889	1.7 %	635	40.0%
AAA	25,295	63.8 %	7,128	62.4 %	32,423	63.5 %	28,973	11.9%
AA	12,114	30.6 %	3,711	32.5 %	15,825	31.0 %	19,757	-19.9%
A	453	1.1 %	140	1.2 %	593	1.2 %	1,293	-54.1%
B1, 2, 3, 4	1,106	2.8 %	208	1.8 %	1,314	2.6 %	1,275	3.1%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	25,842	2.0 %	10,521	2.9 %	36,363	2.2 %	24,855	46.3 %
AAA	777,996	60.5 %	218,116	59.6 %	996,112	60.3 %	893,214	11.5 %
AA	435,066	33.8 %	123,880	33.9 %	558,946	33.8 %	576,175	-3.0 %
A	26,699	2.1 %	5,539	1.5 %	32,238	2.0 %	32,820	-1.8 %
B1, 2, 3, 4	20,036	1.6 %	7,846	2.1 %	27,882	1.7 %	29,972	-7.0 %

Source: CBGA

Year to Date for the Week Ending September 1, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)