



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 16, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	802,216	779,027	3 %	282,498	275,043	3 %	1,084,714	1,054,070	3 %
Heifers	494,732	436,783	13 %	94,333	96,072	-2 %	589,065	532,855	11 %
Cows	232,704	212,285	10 %	67,278	45,622	47 %	299,982	257,907	16 %
Bulls	11,738	8,296	41 %	615	594	4 %	12,353	8,890	39 %
Total	1,541,390	1,436,391	7 %	444,724	417,331	7 %	1,986,114	1,853,722	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	

Carcass Weight (lbs)									
Steers	867	903	-4 %	932	951	-2 %	884	916	-3 %
Heifers	810	839	-3 %	828	844	-2 %	813	840	-3 %
Cows	755	785	-4 %	695	690	1 %	742	768	-3 %
Bulls	1,050	1,023	3 %	962	929	4 %	1,045	1,017	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	498,298	486,340	2 %	155,150	155,712	0 %	653,448	642,052	2 %
Non-Fed	85,481	79,576	7 %	21,513	14,561	48 %	106,993	94,136	14 %
Total	583,779	565,915	3 %	176,662	170,273	4 %	760,441	736,189	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Sep. 9, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	219,299	203,216	8 %
feeder cattle & calves	95,360	153,604	-38 %
cows & bulls	134,252	177,967	-25 %
others*	9,249	11,321	-18 %
Total	458,160	546,108	-16 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Jul. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	133,761	127,807	5 %
Frozen cuts	7,291	7,857	-7 %
Offals	11,204	12,908	-13 %
Processed	3,116	2,036	53 %
Total	155,372	150,608	3 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Jul. 31, 2017			
(head)	2017	2016	% chg
Live Cattle			
pure bred	3,535	1,878	88 %
From U.S.			
non pure bred	27,937	9,952	181 %
Total	31,472	11,830	166 %

Source: Statistics Canada

For the period Jan. 1 - Sep. 16, 2017			
Beef and Veal (tonnes)	2017	2016	% chg
United States	86,847	85,914	1 %
New Zealand	12,677	14,519	-13 %
Australia	11,959	21,768	-45 %
Uruguay	7,740	9,900	-22 %
Mexico	1,881	1,358	39 %
Others	3,165	4,349	-27 %
Total	124,268	137,807	-10 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	32,523	46,368	-30 %
EU-28 (Beef/Veal total)	1,341	714	88 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Jul. 31, 2017			
(tonnes)	2017	2016	% chg
United States	155,372	150,608	3 %
Japan	15,141	11,339	34 %
Hong Kong	10,238	11,751	-13 %
Mexico	9,787	8,233	19 %
China	4,749	2,668	78 %
South Korea	2,926	3,447	-15 %
Taiwan	2,033	0	
Philippines	1,947	460	324 %
Côte d'Ivoire	1,306	332	294 %
Angola	1,294	544	138 %
Peru	1,010	796	27 %
Malaysia	808	0	
Chile	593	409	45 %
Colombia	571	545	5 %
Saudi Arabia	486	1,212	-60 %
Others	3,890	3,749	4 %
Total	212,151	196,092	8 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Jul. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	1,017,296	940,901	8 %
Japan	96,021	75,243	28 %
Hong Kong	73,924	75,185	-2 %
Mexico	66,654	59,700	12 %
China	54,220	23,335	132 %
South Korea	17,290	23,362	-26 %
Taiwan	13,734	0	
Philippines	5,912	3,698	60 %
Côte d'Ivoire	1,101	329	235 %
Angola	1,354	459	195 %
Peru	1,226	1,236	-1 %
Malaysia	585	0	
Chile	2,574	3,166	-19 %
Colombia	658	583	13 %
Saudi Arabia	5,559	14,147	-61 %
Others	19,962	12,855	55 %
Total	1,378,068	1,234,198	12 %
Cattle Hides & Skins Exports	179,064	164,622	9 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 9, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	299.3	11,711.4	11,695.6	0 %	Steers	896	867	882	-2 %
Heifers	156.7	5,727.1	5,289.7	8 %	Heifers	816	802	814	-2 %
Cows	100.2	3,925.2	3,771.6	4 %	Cows	643	646	647	0 %
Bulls	9.0	381.7	348.7	9 %	Bulls	902	903	911	-1 %
Total	565.3	21,745.3	21,105.6	3 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
						2016	2015		
Fed		6,690,978	6,630,230	1 %	July 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)		
Non-Fed		1,305,698	1,250,504	4 %	Prime	5.2 %	5.1 %		
Total		7,996,676	7,880,734	1 %	Choice	75.6 %	71.9 %		
Total Jan. - Dec. 2016			11,297,823		Select	19.0 %	22.8 %		
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Jul. 2017	2017	2016	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	56,634	53,976	5 %	
Canada		188,003	182,739	3 %	US	565,273	529,370	7 %	
New Zealand		186,976	217,031	-14 %	Total Canada & US	621,907	583,346	7 %	
Australia		171,876	244,155	-30 %					
Others		275,709	215,479	28 %	Cattle Slaughter Year to Date				
Total		822,563	859,404	-4 %	Canada	1,927,382	1,793,077	7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	21,745,347	21,105,573	3 %	
Canada		82,180	80,906	2 %	Total Canada & US	23,672,729	22,898,650	3 %	
Japan		216,361	172,120	26 %					
South Korea		114,371	101,601	13 %	US Live Cattle Imports				
Others		300,742	268,709	12 %	Mexico - Feeder 1 Jan.-Sep 16 2017	757,883	616,932	23 %	
Total		713,654	623,335	14 %	Canada 1 Jan.-Sep. 9 2017	458,160	546,108	-16 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 18 2017		2017		2016		% chg in tonnes entered from 2016 to 2017
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	163,009	43 %	206,655	55 %	-21 %
New Zealand	213,402	153,181	72 %	171,516	80 %	-11 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	15,820	79 %	14,861	74 %	6 %
Japan	200	200	100 %	148	74 %	35 %
Others	64,805	49,827	77 %	34,383	53 %	45 %
Total TRQ	696,621	382,038	55 %	427,563	61 %	-11 %
TRQ (Australia, N. Z.)	591,616	316,190	53 %	378,171	64 %	-16 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Sep. 20 2017		2017		2016		% chg
Global quota (tonnes)	Supp. Quota Authorized	2017	2016	2017	2016	
Total quota	81,540	76,409	76,409	7 %		
YTD Permits allocated as of:						
Australia (35000 mt)	12,737	25,559	-50 %			
Germany	13	-				
Ireland	76	-				
Japan	2	3	-28 %			
Netherlands	80	-				
New Zealand (29600 mt)	13,439	14,665	-8 %			
United Kingdom	60	383	-84 %			
Uruguay	11,583	11,402	2 %			
Total	37,990	52,012	-27 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 20 2017		2017		2016		Total (%)
Grinding Beef	Cuts	2017	2016	2017	2016	
Australia	8,340	4,397	12,737	33.5 %		
Germany	0	13	13	0.0 %		
Ireland	0	76	76	0.2 %		
Japan	0	2	2	0.0 %		
Netherlands	0	80	80	0.2 %		
New Zealand	8,331	5,108	13,439	35.4 %		
United Kingdom	0	60	60	0.2 %		
Uruguay	9,412	2,171	11,583	30.5 %		
Total	26,083	11,907	37,990	100.0 %		
Percentage of Total Imports						
For the period 1 Jan.-Sep. 20 2017		2017		2016		
Australia	22.0 %	37.6 %	11.6 %	11.5 %		
Germany	0.0 %	0.0 %	0.0 %	0.0 %		
Ireland	0.0 %	0.0 %	0.2 %	0.0 %		
Japan	0.0 %	0.0 %	0.0 %	0.0 %		
Netherlands	0.0 %	0.0 %	0.2 %	0.0 %		
New Zealand	21.9 %	16.5 %	13.4 %	11.7 %		
United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %		
Uruguay	24.8 %	17.7 %	5.7 %	4.2 %		
Total	68.7 %	72.0 %	31.3 %	28.0 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 16, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-09-16	40,031	11,030	51,061		5,718	1,953	7,671		58,732
2017-09-09	40,239	9,944	50,183		4,773	1,678	6,451		56,634
2017-09-02	41,141	11,026	52,167		4,602	1,505	6,107		58,274
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,296,948	376,831	1,673,779	45,237	244,442	67,893	312,335	8,441	1,986,114
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

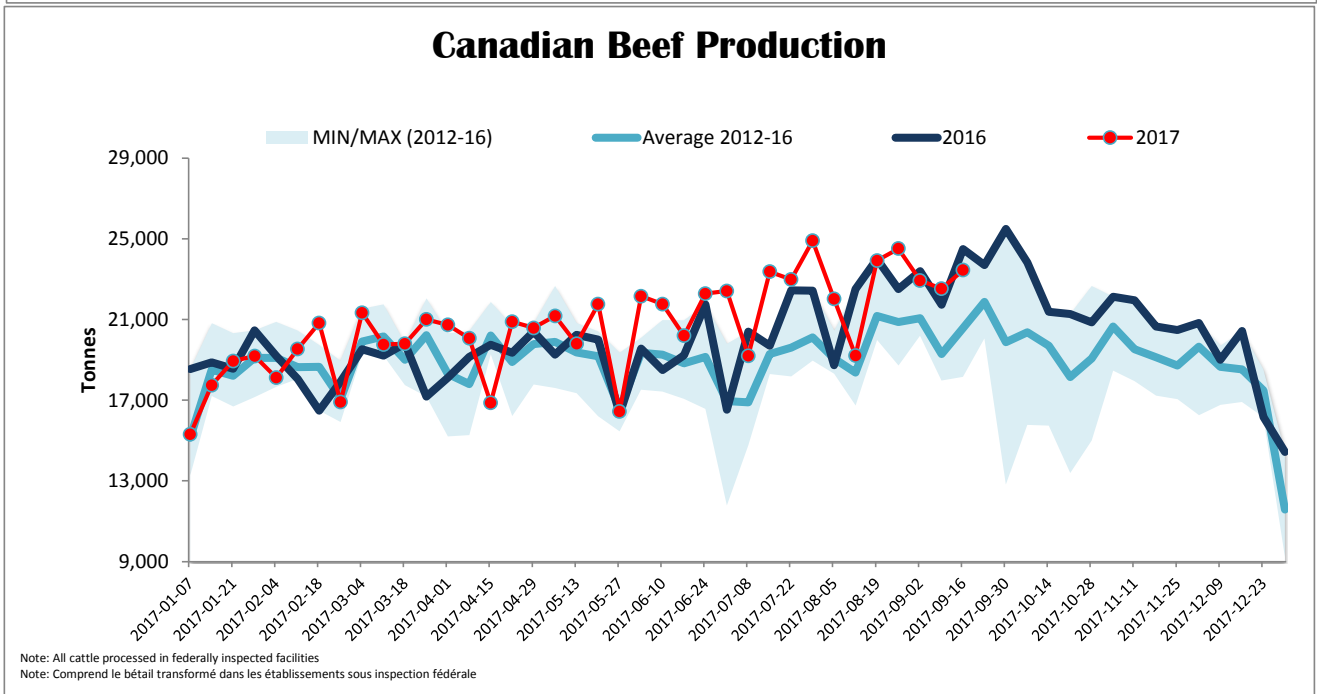
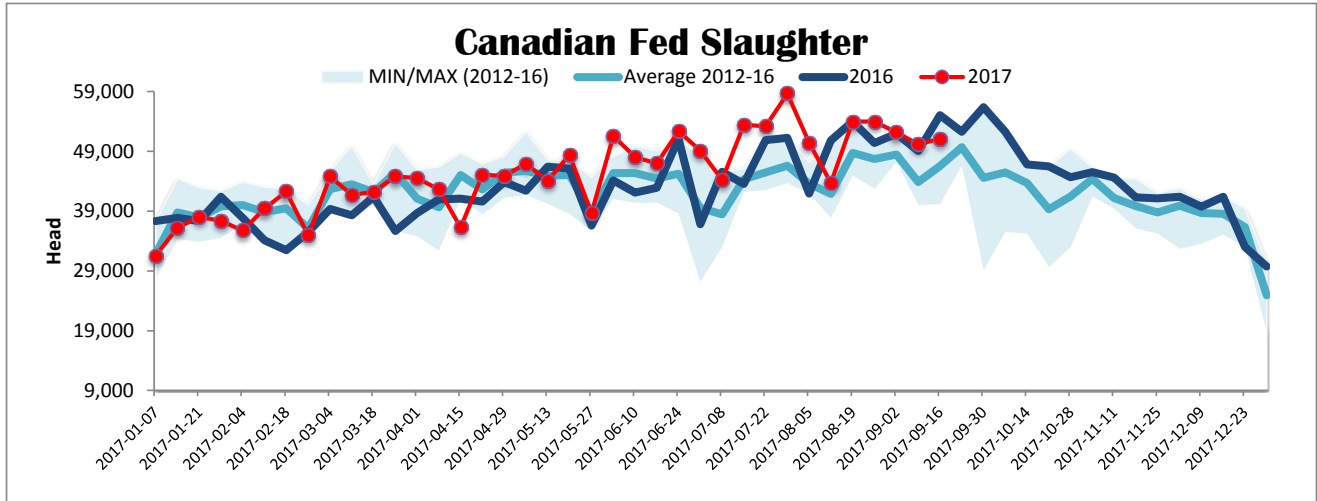
Grading								
	Weekly Totals				September 16, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	346	0.9 %	245	2.2 %	591	1.2 %	1,549	-61.8%
AAA	22,589	57.1 %	6,183	55.7 %	28,772	56.8 %	36,475	-21.1%
AA	14,956	37.8 %	4,109	37.0 %	19,065	37.6 %	14,802	28.8%
A	839	2.1 %	224	2.0 %	1,063	2.1 %	474	124.3%
B1, 2, 3, 4	841	2.1 %	336	3.0 %	1,177	2.3 %	1,324	-11.1%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	17,089	1.3 %	8,976	2.4 %	26,065	1.6 %	39,066	-33.3 %
AAA	724,788	56.7 %	224,530	59.4 %	949,318	57.3 %	991,379	-4.2 %
AA	485,677	38.0 %	128,852	34.1 %	614,529	37.1 %	494,387	24.3 %
A	28,397	2.2 %	6,563	1.7 %	34,960	2.1 %	23,306	50.0 %
B1, 2, 3, 4	23,311	1.8 %	9,352	2.5 %	32,663	2.0 %	26,150	24.9 %

Source: Canadian Beef Grading Agency

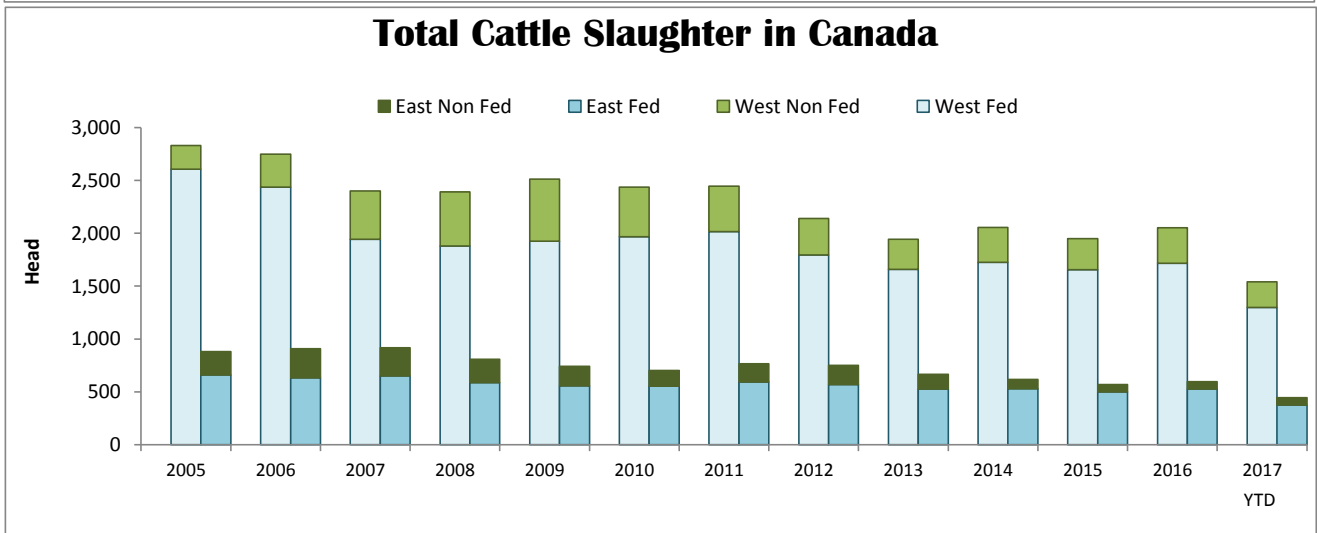


Year to Date for the Week Ending September 16, 2017

Federally Inspected Slaughter



Note: All cattle processed in federally inspected facilities
Note: Comprend le bétail transformé dans les établissements sous inspection fédérale



Source: Canadian Beef Grading Agency