



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 23, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	829,659	808,755	3 %	291,471	283,835	3 %	1,121,130	1,092,590	3 %
Heifers	507,720	448,372	13 %	96,221	98,237	-2 %	603,941	546,609	10 %
Cows	238,067	217,048	10 %	69,118	47,087	47 %	307,185	264,135	16 %
Bulls	12,136	8,584	41 %	619	606	2 %	12,755	9,190	39 %
Total	1,587,582	1,482,759	7 %	457,429	429,765	6 %	2,045,011	1,912,524	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	869	904	-4 %	932	950	-2 %	885	916	-3 %
Heifers	811	840	-3 %	828	843	-2 %	814	840	-3 %
Cows	755	783	-4 %	695	690	1 %	741	767	-3 %
Bulls	1,048	1,023	2 %	964	931	4 %	1,044	1,017	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	514,787	503,470	2 %	159,665	160,208	0 %	674,452	663,678	2 %
Non-Fed	87,470	81,241	8 %	22,091	15,025	47 %	109,561	96,266	14 %
Total	602,257	584,711	3 %	181,756	175,232	4 %	784,013	759,944	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS				For the period Jan. 1 - Sep. 16, 2017			
(head)				2017	2016	% chg	
Live Cattle to U.S.							
slaughter steers & heifers	226,530	208,578	9 %				
feeder cattle & calves	95,696	155,698	-39 %				
cows & bulls	138,545	183,959	-25 %				
others*	9,342	11,712	-20 %				
Total	470,113	559,947	-16 %				

Source: USDA - APHIS

Beef & Veal Exports to US				For the period Jan. 1 - Jul. 31, 2017			
(tonnes)				2017	2016	% chg	
Fresh/chilled cuts	133,761	127,807	5 %				
Frozen cuts	7,291	7,857	-7 %				
Offals	11,204	12,908	-13 %				
Processed	3,116	2,036	53 %				
Total	155,372	150,608	3 %				

Source: Statistics Canada

IMPORTS				For the period Jan. 1 - Jul. 31, 2017			
(head)				2017	2016	% chg	
Live Cattle	pure bred	3,535	1,878	88 %			
From U.S.	non pure bred	27,937	9,952	181 %			
Total		31,472	11,830	166 %			

Source: Statistics Canada

Beef and Veal				For the period Jan. 1 - Sep. 23, 2017			
(tonnes)				2017	2016	% chg	
United States		87,085	88,533	-2 %			
New Zealand		12,961	15,073	-14 %			
Australia		12,101	21,932	-45 %			
Uruguay		7,766	10,417	-25 %			
Mexico		1,899	1,407	35 %			
Others		3,191	4,423	-28 %			
Total		125,002	141,784	-12 %			

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	32,975	47,603	-31 %
EU-28 (Beef/Veal total)	1,367	736	86 %

Source: CFIA

Beef & Veal Exports				For the period Jan. 1 - Jul. 31, 2017			
(tonnes)				2017	2016	% chg	
United States	155,372	150,608	3 %				
Japan	15,141	11,339	34 %				
Hong Kong	10,238	11,751	-13 %				
Mexico	9,787	8,233	19 %				
China	4,749	2,668	78 %				
South Korea	2,926	3,447	-15 %				
Taiwan	2,033	0					
Philippines	1,947	460	324 %				
Côte d'Ivoire	1,306	332	294 %				
Angola	1,294	544	138 %				
Peru	1,010	796	27 %				
Malaysia	808	0					
Chile	593	409	45 %				
Colombia	571	545	5 %				
Saudi Arabia	486	1,212	-60 %				
Others	3,890	3,749	4 %				
Total	212,151	196,092	8 %				

Source: Statistics Canada

Beef & Veal Exports				For the period Jan. 1 - Jul. 31, 2017			
('000 \$ CDN)				2017	2016	% chg	
United States		1,017,296	940,901	8 %			
Japan		96,021	75,243	28 %			
Hong Kong		73,924	75,185	-2 %			
Mexico		66,654	59,700	12 %			
China		54,220	23,335	132 %			
South Korea		17,290	23,362	-26 %			
Taiwan		13,734	0				
Philippines		5,912	3,698	60 %			
Côte d'Ivoire		1,101	329	235 %			
Angola		1,354	459	195 %			
Peru		1,226	1,236	-1 %			
Malaysia		585	0				
Chile		2,574	3,166	-19 %			
Colombia		658	583	13 %			
Saudi Arabia		5,559	14,147	-61 %			
Others		19,962	12,855	55 %			
Total		1,378,068	1,234,198	12 %			
Cattle Hides & Skins Exports		179,064	164,622	9 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 16, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	345.2	12,056.6	11,695.6	3 %	Steers	897	868	882	-2 %
Heifers	174.7	5,901.8	5,289.7	12 %	Heifers	821	802	815	-1 %
Cows	114.3	4,039.5	3,771.6	7 %	Cows	637	645	646	0 %
Bulls	12.1	393.7	348.7	13 %	Bulls	907	903	911	-1 %
Total	646.3	22,391.6	21,105.6	6 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
						2016	2015		
Fed		6,896,641	6,634,453	4 %	August 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)		
Non-Fed		1,343,785	1,249,950	8 %	Prime	6.0 %	5.8 %	5.1 %	
Total		8,240,427	7,884,403	5 %	Choice	76.7 %	73.2 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	17.2 %	20.8 %	22.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Sep. 2017	2017	2016	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	58,732	60,645	-3 %	
Canada		188,003	182,739	3 %	US	646,255	611,262	6 %	
New Zealand		186,976	217,031	-14 %	Total Canada & US	704,987	671,907	5 %	
Australia		171,876	244,155	-30 %					
Others		275,709	215,479	28 %	Cattle Slaughter Year to Date				
Total		822,563	859,404	-4 %	Canada	1,986,114	1,853,722	7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	22,391,602	21,105,573	6 %	
Canada		82,180	80,906	2 %	Total Canada & US	24,377,716	22,959,295	6 %	
Japan		216,361	172,120	26 %					
South Korea		114,371	101,601	13 %	US Live Cattle Imports				
Others		300,742	268,709	12 %	Mexico - Feeder 1 Jan.-Sep 23 2017	769,732	626,291	23 %	
Total		713,654	623,335	14 %	Canada 1 Jan.-Sep. 16 2017	470,113	559,947	-16 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

		2017			2016			
For the period 1 Jan.-Sep. 25 2017								% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	167,937	44 %	210,168	56 %	-20 %		
New Zealand	213,402	154,777	73 %	173,309	81 %	-11 %		
Argentina	20,000	0		0	0 %			
Uruguay	20,000	15,960	80 %	15,368	77 %	4 %		
Japan	200	200	100 %	152	76 %	32 %		
Others	64,805	50,775	78 %	35,544	55 %	43 %		
Total TRQ	696,621	389,649	56 %	434,540	62 %	-10 %		
TRQ (Australia, N. Z.)	591,616	322,714	55 %	383,477	65 %	-16 %		
Canada	no limit							
Mexico	no limit							

Canadian Beef and Veal Import Permits by Country

		2017			2016			
For the period 1 Jan.-Sep. 26 2017								
	2017	2016	% chg	(tonnes)				
				Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Australia	8,378	4,481	12,860	33.5 %
Supp. Quota Authorized	5,131	-		Germany	0	13	13	0.0 %
Total quota	81,540	76,409	7 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	8,481	5,219	13,701	35.7 %
				United Kingdom	0	60	60	0.2 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	30.2 %
	2017-09-26	2016-09-26	% chg	Total	26,272	12,102	38,374	100.0 %
Australia (35000 mt)	12,860	25,739	-50 %	For the period 1 Jan.-Sep. 26 2017				
Germany	13	-		Grinding Beef		Cuts		
Ireland	76	16	365 %	2017	2016	2017	2016	
Japan	2	3	-28 %	Australia	21.8 %	37.4 %	11.7 %	11.5 %
Netherlands	80	-		Germany	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand (29600 mt)	13,701	15,170	-10 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
United Kingdom	60	383	-84 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,583	11,402	2 %	Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
Total	38,374	52,714	-27 %	New Zealand	22.1 %	16.7 %	13.6 %	12.0 %
				United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %
				Uruguay	24.5 %	17.5 %	5.7 %	4.1 %
				Total	68.5 %	71.7 %	31.5 %	28.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 23, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-09-23	40,431	10,861	51,292		5,761	1,844	7,605		58,897
2017-09-16	40,031	11,030	51,061		5,718	1,953	7,671		58,732
2017-09-09	40,239	9,944	50,183		4,773	1,678	6,451		56,634
2017-09-02	41,141	11,026	52,167		4,602	1,505	6,107		58,274
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,337,379	387,692	1,725,071	45,397	250,203	69,737	319,940	8,419	2,045,011
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

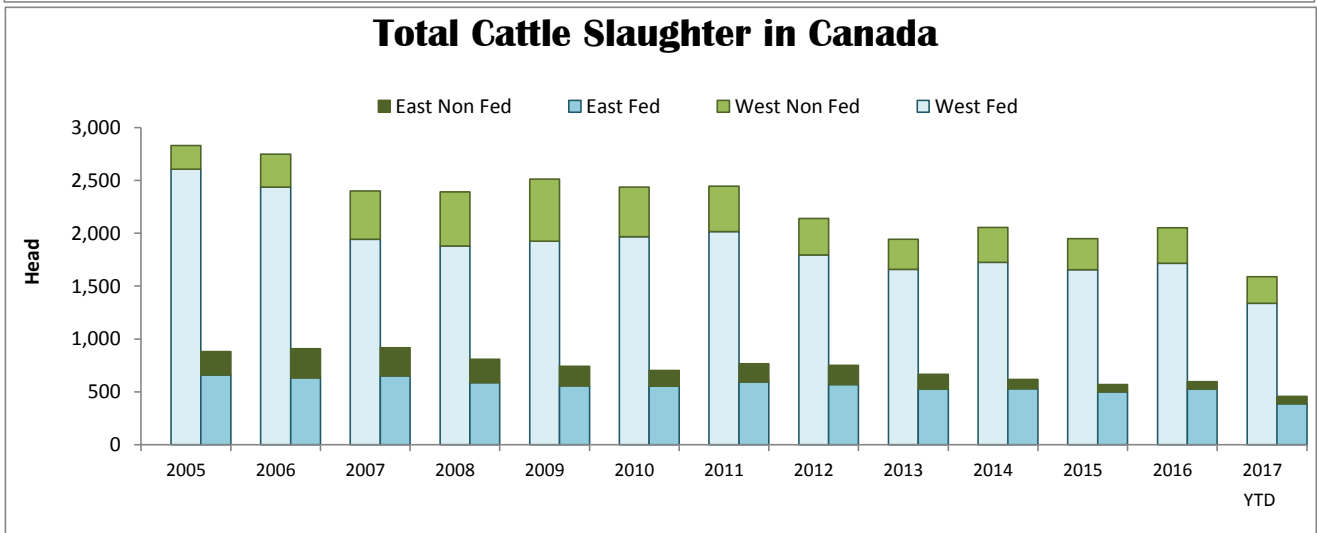
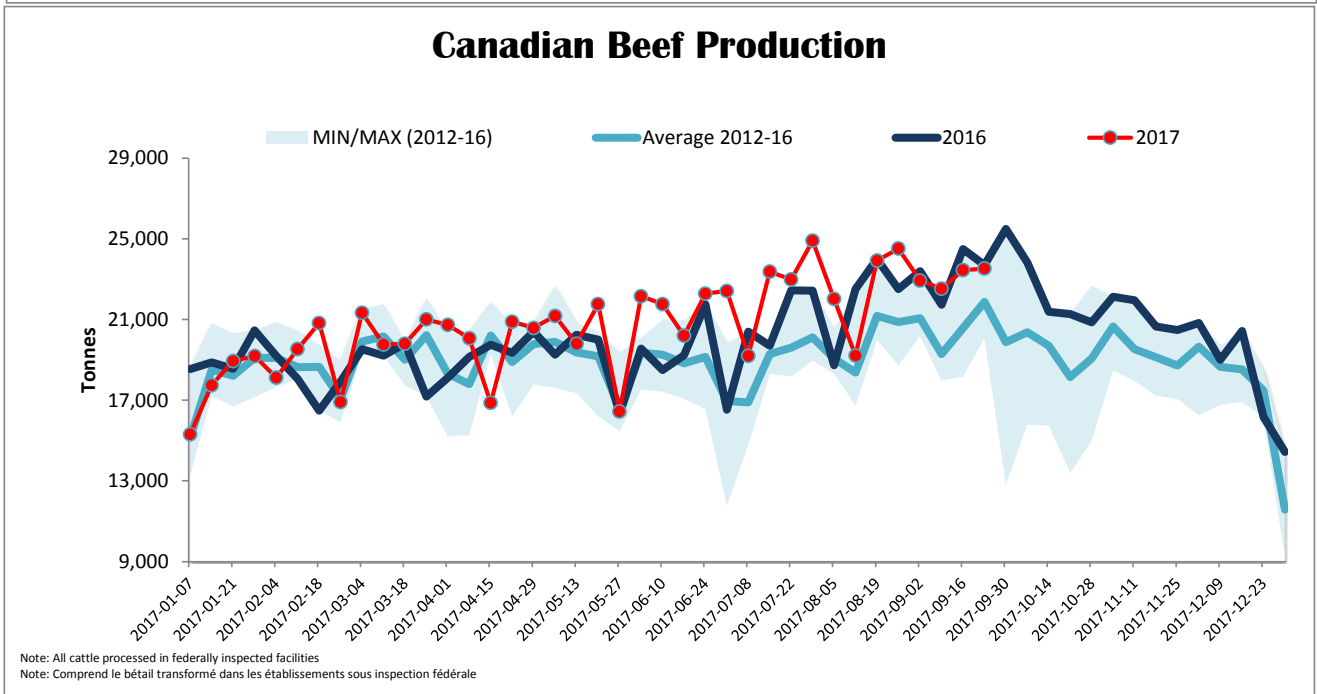
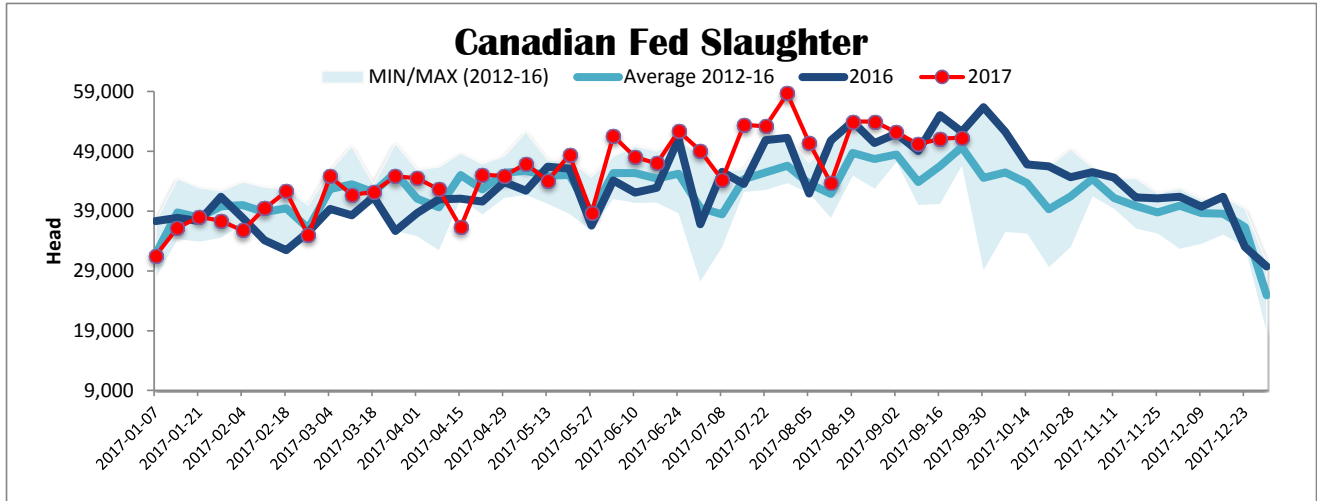
Grading									
	West		East		September 23, 2017		Canada 2016		% chg '16 - '17
	Weekly Totals	% total	Weekly Totals	% total	Canada 2017	% total	Canada 2016	% total	
A - Prime	566	1.4 %	170	1.6 %	736	1.5 %	1,205	1.5 %	-38.9%
AAA	23,419	59.0 %	6,590	60.3 %	30,009	59.3 %	34,818	59.3 %	-13.8%
AA	14,131	35.6 %	3,757	34.4 %	17,888	35.3 %	14,385	35.3 %	24.4%
A	739	1.9 %	158	1.4 %	897	1.8 %	500	1.8 %	79.4%
B1, 2, 3, 4	832	2.1 %	251	2.3 %	1,083	2.1 %	1,158	2.1 %	-6.5%
	West		East		Year-to-date		Canada 2016		% chg '16 - '17
	Weekly Totals	% total	Weekly Totals	% total	Canada 2017	% total	Canada 2016	% total	
A - Prime	17,655	1.3 %	9,146	2.3 %	26,801	1.6 %	40,271	1.6 %	-33.4 %
AAA	748,207	56.7 %	231,120	59.4 %	979,327	57.3 %	1,026,197	57.3 %	-4.6 %
AA	499,808	37.9 %	132,609	34.1 %	632,417	37.0 %	508,772	37.0 %	24.3 %
A	29,136	2.2 %	6,721	1.7 %	35,857	2.1 %	23,806	2.1 %	50.6 %
B1, 2, 3, 4	24,143	1.8 %	9,603	2.5 %	33,746	2.0 %	27,308	2.0 %	23.6 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending September 23, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency