



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 8, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	816,722	773,183	6 %	284,239	273,558	4 %	1,100,961	1,046,741	5 %
Heifers	520,663	483,734	8 %	89,889	92,243	-3 %	610,552	575,977	6 %
Cows	257,761	227,332	13 %	76,356	65,334	17 %	334,117	292,666	14 %
Bulls	11,340	11,392	0 %	414	606	-32 %	11,754	11,998	-2 %
<b>Total</b>	<b>1,606,486</b>	<b>1,495,641</b>	<b>7 %</b>	<b>450,898</b>	<b>431,741</b>	<b>4 %</b>	<b>2,057,384</b>	<b>1,927,382</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	862	865	0 %	939	932	1 %	882	883	0 %
Heifers	813	809	0 %	843	828	2 %	817	812	1 %
Cows	757	755	0 %	675	695	-3 %	738	741	0 %
Bulls	981	1,051	-7 %	935	963	-3 %	980	1,047	-6 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	512,470	482,029	6 %	155,701	150,582	3 %	668,171	632,611	6 %
Non-Fed	93,761	83,434	12 %	23,592	20,893	13 %	117,353	104,327	12 %
<b>Total</b>	<b>606,231</b>	<b>565,463</b>	<b>7 %</b>	<b>179,293</b>	<b>171,475</b>	<b>5 %</b>	<b>785,524</b>	<b>736,938</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

<b>Imports</b>				<b>Imports</b>			
For the period Jan. 1 - Jul. 31, 2018				For the period Jan. 1 - Sep. 8, 2018			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	3,907	3,570	9 %	United States	84,147	84,765	-1 %
non pure bred	75,622	35,348	114 %	Australia	14,212	11,825	20 %
<b>Total</b>	<b>79,529</b>	<b>38,918</b>	<b>104 %</b>	New Zealand	11,566	13,101	-12 %
				Uruguay	6,959	7,714	-10 %
				Brazil	2,589	1,295	100 %
				Others	5,186	4,010	29 %
				<b>Total</b>	<b>124,659</b>	<b>122,710</b>	<b>2 %</b>

Source: Statistics Canada

<b>Exports</b>			
For the period Jan. 1 - Sep. 1, 2018			
<b>Live Cattle to U.S.</b>			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	243,151	304,823	-20 %
feeder cattle & calves	147,675	94,606	56 %
bulls	29,473	37,176	-21 %
others	5,477	8,992	-39 %
<b>Total</b>	<b>425,776</b>	<b>445,597</b>	<b>-4 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-NAFTA Beef/Veal total (exc. EU-28)	<b>33,427</b>	<b>32,933</b>	<b>2 %</b>
EU-28 (Beef/Veal total)	<b>1,300</b>	<b>1,497</b>	<b>-13 %</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b>							
For the period Jan. 1 - Jul. 31, 2018							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,570</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,570</b>	<b>2,279</b>	<b>13 %</b>
<b>Primal Cuts</b>	<b>9,311</b>	<b>133,956</b>	<b>1,582</b>	<b>5,746</b>	<b>150,595</b>	<b>138,770</b>	<b>9 %</b>
Chuck	3,242	28,959	37	75	32,313	-	-
Loin	55	12,335	0	456	12,847	-	-
Brisket	222	10,164	2	71	10,459	-	-
Flank and Plate	1,918	6,918	1	290	9,127	-	-
Hip	140	9,628	1	70	9,839	-	-
Rib	2,077	5,230	566	21	7,894	-	-
Others	1,658	60,721	975	4,762	68,116	138,770	N/A
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>9,410</b>	<b>11,267</b>	<b>-16 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,473</b>	<b>3,116</b>	<b>11 %</b>
<b>Total</b>	<b>11,881</b>	<b>133,956</b>	<b>1,582</b>	<b>5,746</b>	<b>166,048</b>	<b>155,432</b>	<b>7 %</b>

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>				<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Jul. 31, 2018				For the period Jan. 1 - Jul. 31, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	166,048	155,432	7 %	United States	1,114,816	1,016,862	10 %
Japan	18,064	15,170	19 %	Japan	122,198	96,174	27 %
Hong Kong	11,555	10,239	13 %	Hong Kong	95,268	73,956	29 %
Mexico	8,637	9,787	-12 %	Mexico	61,275	66,654	-8 %
China	3,471	4,773	-27 %	China	32,183	54,262	-41 %
Philippines	1,971	508	288 %	Philippines	7,442	3,120	138 %
South Korea	1,939	2,926	-34 %	South Korea	12,300	17,290	-29 %
Taiwan	1,806	2,033	-11 %	Taiwan	13,334	13,734	-3 %
Angola	1,135	1,294	-12 %	Angola	1,097	1,354	-19 %
Peru	949	1,010	-6 %	Peru	1,137	1,226	-7 %
Others	6,064	6,919	-12 %	Others	22,044	29,946	-26 %
<b>Total</b>	<b>221,638</b>	<b>210,091</b>	<b>5 %</b>	<b>Total</b>	<b>1,483,094</b>	<b>1,374,578</b>	<b>8 %</b>
				<b>Cattle Hides &amp; Skins Exports</b>	<b>153,807</b>	<b>179,064</b>	<b>-14 %</b>

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending September 1, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	330.7	11,275.8	11,412.1	-1 %	Steers	888	867	1 %
Heifers	181.4	6,014.7	5,570.4	8 %	Heifers	818	801	1 %
Cows	120.6	4,118.7	3,825.0	8 %	Cows	631	646	1 %
Bulls	12.0	365.1	372.6	-2 %	Bulls	882	897	-1 %
<b>Total</b>	<b>644.7</b>	<b>21,774.3</b>	<b>21,180.1</b>	<b>3 %</b>				
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed	6,664,772	6,511,328	2 %		<b>August 2018</b>	<b>2017</b>	<b>2016</b>	
Non-Fed	1,368,270	1,272,771	8 %		(Sept'16-Sept'17)	(Sept'15-Sept'16)		
<b>Total</b>	<b>8,033,042</b>	<b>7,784,099</b>	<b>3 %</b>		Prime	7.5 %	6.1 %	5.8 %
<b>Total Jan. - Dec. 2017</b>		<b>11,103,149</b>			Choice	74.1 %	74.9 %	73.2 %
					Select	18.1 %	18.9 %	20.8 %
					<b>Cattle Slaughter for the Week Ending</b>		<b>2018-09-01</b>	
<b>For the period</b>	<b>July. 2018</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>		<b>2018</b>	<b>2017</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	60,796	58,274	4 %
Canada		203,825	188,084	8 %	US	644,721	623,173	3 %
New Zealand		201,369	186,970	8 %	<b>Total Canada &amp; US</b>	<b>705,517</b>	<b>681,447</b>	<b>4 %</b>
Australia		173,146	171,813	1 %				
Others		248,264	275,520	-10 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>826,604</b>	<b>822,386</b>	<b>1 %</b>	Canada	2,001,153	1,870,748	7 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	21,774,307	21,180,074	3 %
Japan		232,590	216,331	8 %	<b>Total Canada &amp; US</b>	<b>23,775,460</b>	<b>23,050,822</b>	<b>3 %</b>
South Korea		165,869	114,408	45 %				
Mexico		115,254	104,734	10 %	<b>US Live Cattle Imports</b>			
Others		306,547	277,564	10 %	Mexico - Feeder 1 Jan.-Sep 8 2018	790,349	747,305	6 %
<b>Total</b>		<b>820,261</b>	<b>713,036</b>	<b>15 %</b>	Canada 1 Jan.-Sep. 1 2018	425,776	445,597	-4 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 10 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	155,918	41 %	156,567	41 %	0 %	
New Zealand	213,402	161,673	76 %	151,378	71 %	7 %	
Argentina	20,000	0	0 %	0		-	
Uruguay	20,000	14,626	73 %	15,616	78 %	-6 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	46,694	72 %	48,460	75 %	-4 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>379,111</b>	<b>54 %</b>	<b>372,220</b>	<b>53 %</b>	<b>2 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>317,591</b>	<b>54 %</b>	<b>307,945</b>	<b>52 %</b>	<b>3 %</b>	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Sep. 12 2018	2018			2017			% chg
	2018	2017	% chg				
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	5,131	-				
<b>Total quota</b>	<b>76,409</b>	<b>81,540</b>	<b>-6 %</b>				
YTD Permits allocated as of:	<b>9/12/2018</b>	<b>9/12/2017</b>	<b>% chg</b>				
Argentina	2	0	-				
Australia (35,000 mt)	15,154	12,018	26 %				
Germany	0	13	-				
Ireland	0	76	-				
Japan	6	2	161 %				
Netherlands	0	80	-				
New Zealand (29,600 mt)	12,323	12,580	-2 %				
United Kingdom	0	60	-				
Uruguay	11,802	11,583	2 %				
<b>Total</b>	<b>39,286</b>	<b>36,412</b>	<b>8 %</b>				

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 12 2018	2018		2017		% chg
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Argentina	0	2	0	2	0 %
Australia	11,050	4,104	11,050	4,104	39 %
Germany	0	0	0	0	0 %
Ireland	0	0	0	0	0 %
Japan	0	6	0	6	0 %
Netherlands	0	0	0	0	0 %
New Zealand	8,012	4,311	8,012	4,311	31 %
United Kingdom	0	0	0	0	0 %
Uruguay	9,936	1,866	9,936	1,866	30 %
<b>Total</b>	<b>28,998</b>	<b>10,288</b>	<b>28,998</b>	<b>10,288</b>	<b>100 %</b>

For the period 1 Jan.-Sep. 12 2018	2018		2017		% chg
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Australia	28.1 %	21.3 %	28.1 %	21.3 %	11.7 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
New Zealand	20.4 %	21.6 %	20.4 %	21.6 %	12.9 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	25.3 %	25.8 %	25.3 %	25.8 %	6.0 %
<b>Total</b>	<b>73.8 %</b>	<b>68.8 %</b>	<b>73.8 %</b>	<b>68.8 %</b>	<b>31.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 8, 2018

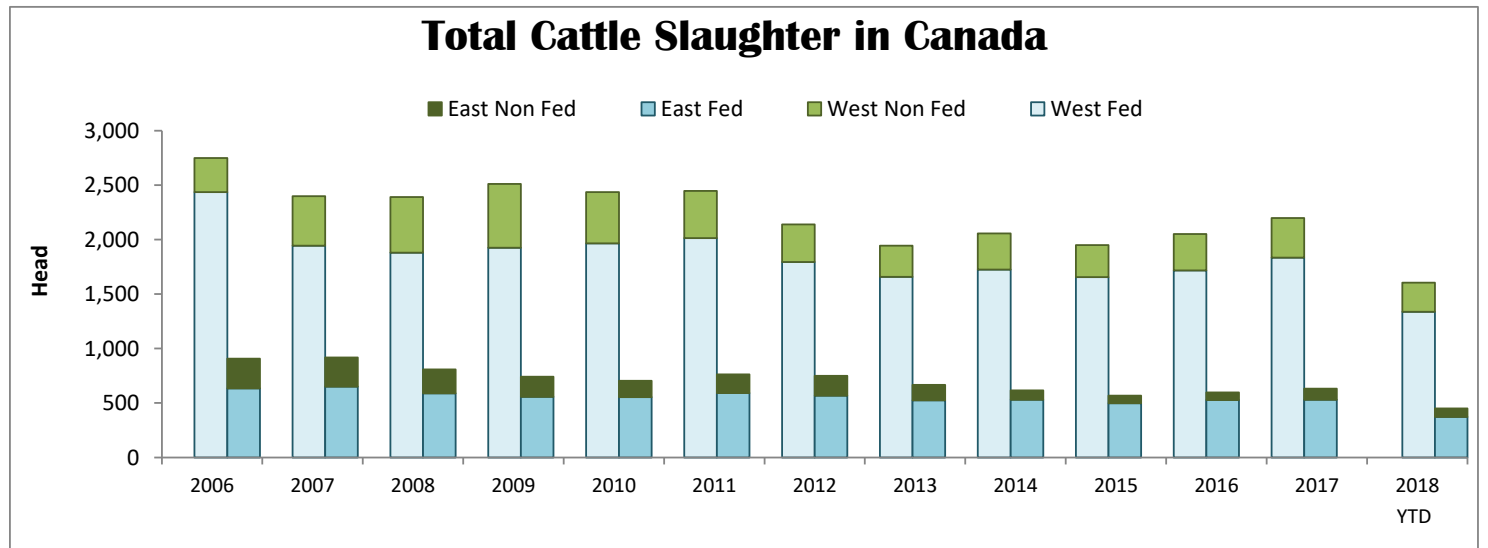
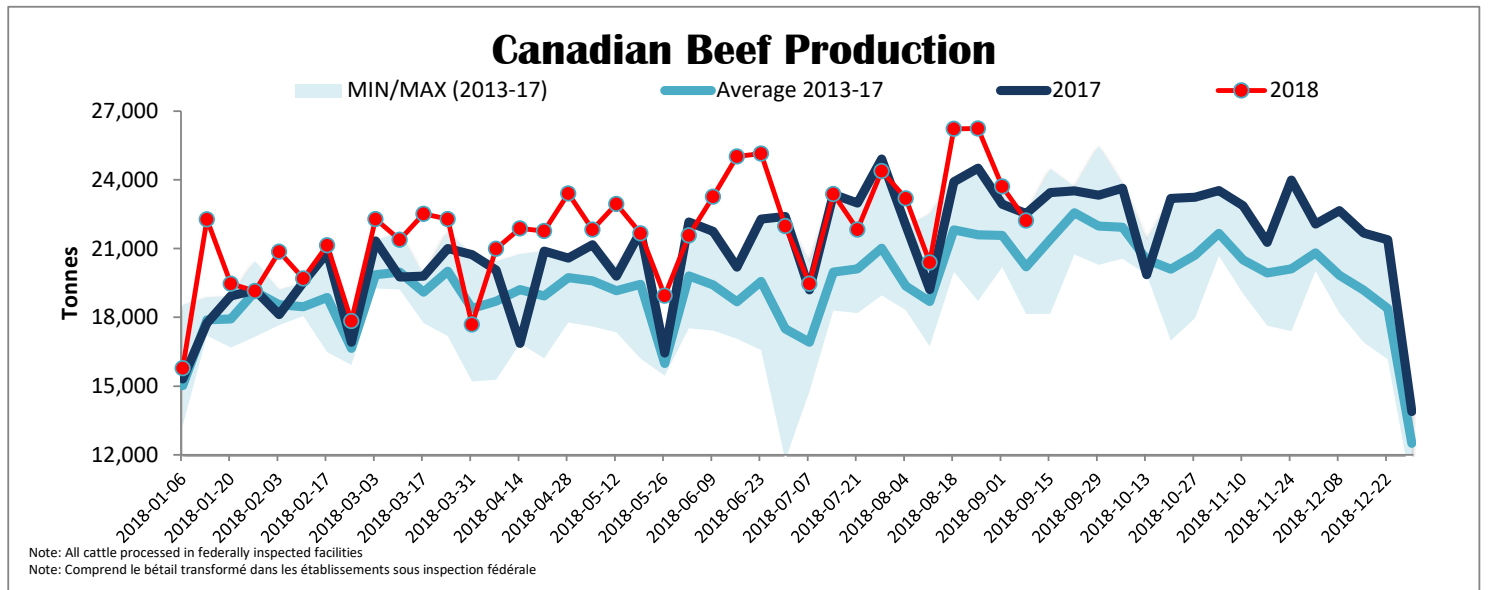
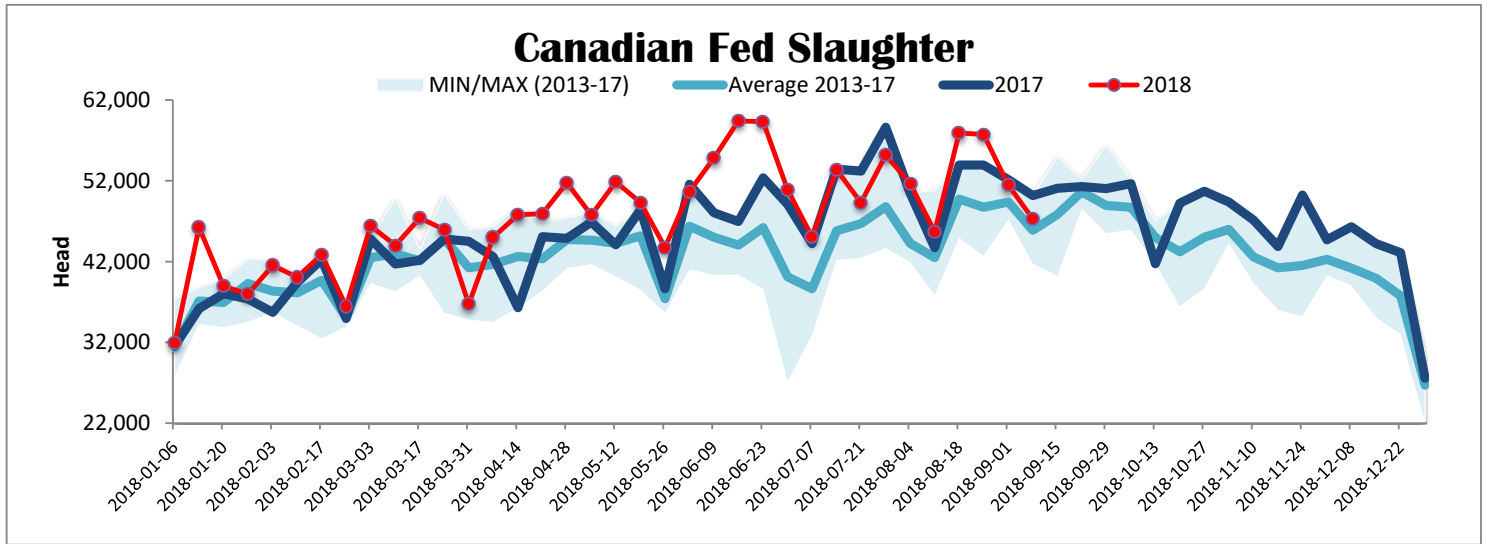
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-09-08	37,573	9,730	47,303		6,967	1,961	8,928		56,231
2018-09-01	40,028	11,442	51,470		6,979	2,347	9,326		60,796
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>1,337,385</b>	<b>374,128</b>	<b>1,711,513</b>	<b>47,542</b>	<b>269,101</b>	<b>76,770</b>	<b>345,871</b>	<b>9,608</b>	<b>2,057,384</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				September 8, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	643	1.7 %	224	2.3 %	867	1.8 %	619	40.1%
AAA	24,518	66.0 %	5,745	58.7 %	30,263	64.5 %	27,332	10.7%
AA	10,362	27.9 %	3,422	35.0 %	13,784	29.4 %	19,289	-28.5%
A	497	1.3 %	133	1.4 %	630	1.3 %	1,077	-41.5%
B1, 2, 3, 4	1,113	3.0 %	263	2.7 %	1,376	2.9 %	1,514	-9.1%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	26,485	2.0 %	10,745	2.9 %	37,230	2.2 %	25,474	46.1 %
AAA	802,514	60.7 %	223,861	59.6 %	1,026,375	60.4 %	920,546	11.5 %
AA	445,428	33.7 %	127,302	33.9 %	572,730	33.7 %	595,464	-3.8 %
A	27,196	2.1 %	5,672	1.5 %	32,868	1.9 %	33,897	-3.0 %
B1, 2, 3, 4	21,149	1.6 %	8,109	2.2 %	29,258	1.7 %	31,486	-7.1 %

Source: CBGA

Year to Date for the Week Ending September 8, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)