



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 9, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	773,183	748,983	3 %	273,558	265,140	3 %	1,046,741	1,014,123	3 %
Heifers	483,734	423,225	14 %	92,243	94,542	-2 %	575,977	517,767	11 %
Cows	227,332	208,070	9 %	65,334	44,560	47 %	292,666	252,630	16 %
Bulls	11,392	7,983	43 %	606	574	6 %	11,998	8,557	40 %
<b>Total</b>	<b>1,495,641</b>	<b>1,388,261</b>	<b>8 %</b>	<b>431,741</b>	<b>404,816</b>	<b>7 %</b>	<b>1,927,382</b>	<b>1,793,077</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	
<b>Carcass Weight (lbs)</b>									
Steers	865	902	-4 %	932	952	-2 %	883	915	-4 %
Heifers	809	839	-4 %	828	844	-2 %	812	840	-3 %
Cows	755	786	-4 %	695	690	1 %	741	769	-4 %
Bulls	1,051	1,025	3 %	963	927	4 %	1,047	1,018	3 %

Source: Canadian Beef Grading Agency

<b>Beef Output (tonnes)</b>									
Fed	482,029	468,373	3 %	150,582	151,027	0 %	632,611	619,399	2 %
Non-Fed	83,434	78,031	7 %	20,893	14,222	47 %	104,327	92,253	13 %
<b>Total</b>	<b>565,463</b>	<b>546,404</b>	<b>3 %</b>	<b>171,475</b>	<b>165,248</b>	<b>4 %</b>	<b>736,938</b>	<b>711,652</b>	<b>4 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

<b>EXPORTS</b>				<b>IMPORTS</b>				
For the period Jan. 1 - Sep. 2, 2017				For the period Jan. 1 - Jul. 31, 2017				
(head)	2017	2016	% chg	(head)	2017	2016	% chg	
Live Cattle to U.S.				Live Cattle	pure bred	3,535	1,878	88 %
slaughter steers & heifers	211,613	197,480	7 %	From U.S.	non pure bred	27,937	9,952	181 %
feeder cattle & calves	94,606	150,760	-37 %	<b>Total</b>	<b>31,472</b>	<b>11,830</b>	<b>166 %</b>	
cows & bulls	130,238	172,982	-25 %	Source: Statistics Canada				
others*	9,121	11,079	-18 %	For the period Jan. 1 - Sep. 9, 2017				
<b>Total</b>	<b>445,578</b>	<b>532,301</b>	<b>-16 %</b>	Beef and Veal	2017	2016	% chg	
*= breeding and others				(tonnes)				
				United States	84,689	83,833	1 %	
				New Zealand	12,318	14,057	-12 %	
				Australia	11,388	21,366	-47 %	
				Uruguay	7,714	9,589	-20 %	
				Mexico	1,831	1,340	37 %	
				Others	3,111	4,329	-28 %	
				<b>Total</b>	<b>121,051</b>	<b>134,513</b>	<b>-10 %</b>	

<b>Beef &amp; Veal Exports to US</b>			
For the period Jan. 1 - Jul. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	133,761	127,807	5 %
Frozen cuts	7,291	7,857	-7 %
Offals	11,204	12,908	-13 %
Processed	3,116	2,036	53 %
<b>Total</b>	<b>155,372</b>	<b>150,608</b>	<b>3 %</b>

Source: Statistics Canada

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>	<b>30,862</b>	<b>43,930</b>	<b>-30 %</b>
<b>Non-NAFTA Beef/Veal total (exc. EU-28)</b>	<b>1,256</b>	<b>703</b>	<b>79 %</b>
<b>EU-28 (Beef/Veal total)</b>			

Source: CFIA

<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Jul. 31, 2017			
(tonnes)	2017	2016	% chg
United States	155,372	150,608	3 %
Japan	15,141	11,339	34 %
Hong Kong	10,238	11,751	-13 %
Mexico	9,787	8,233	19 %
China	4,749	2,668	78 %
South Korea	2,926	3,447	-15 %
Taiwan	2,033	0	
Philippines	1,947	460	324 %
Côte d'Ivoire	1,306	332	294 %
Angola	1,294	544	138 %
Peru	1,010	796	27 %
Malaysia	808	0	
Chile	593	409	45 %
Colombia	571	545	5 %
Saudi Arabia	486	1,212	-60 %
Others	3,890	3,749	4 %
<b>Total</b>	<b>212,151</b>	<b>196,092</b>	<b>8 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Jul. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	1,017,296	940,901	8 %
Japan	96,021	75,243	28 %
Hong Kong	73,924	75,185	-2 %
Mexico	66,654	59,700	12 %
China	54,220	23,335	132 %
South Korea	17,290	23,362	-26 %
Taiwan	13,734	0	
Philippines	5,912	3,698	60 %
Côte d'Ivoire	1,101	329	235 %
Angola	1,354	459	195 %
Peru	1,226	1,236	-1 %
Malaysia	585	0	
Chile	2,574	3,166	-19 %
Colombia	658	583	13 %
Saudi Arabia	5,559	14,147	-61 %
Others	19,962	12,855	55 %
<b>Total</b>	<b>1,378,068</b>	<b>1,234,198</b>	<b>12 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>179,064</b>	<b>164,622</b>	<b>9 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 2, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	330.6	11,412.1	11,059.0	3 %	Steers	890	867	-2 %
Heifers	168.2	5,570.4	5,006.0	11 %	Heifers	811	802	-2 %
Cows	112.3	3,825.0	3,571.3	7 %	Cows	634	646	0 %
Bulls	12.0	372.6	328.7	13 %	Bulls	913	903	-1 %
<b>Total</b>	<b>623.2</b>	<b>21,180.1</b>	<b>19,964.9</b>	<b>6 %</b>				
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		6,511,632	6,267,454	4 %		<b>2016</b>	<b>2015</b>	
Non-Fed		1,272,837	1,183,984	8 %	July 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)	
<b>Total</b>		<b>7,784,469</b>	<b>7,451,438</b>	<b>4 %</b>	Prime	5.2 %	5.1 %	
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>		Choice	75.6 %	71.9 %	
					Select	19.0 %	22.8 %	
					<b>Cattle Slaughter for the Week Ending</b>			
<b>For the period</b>	<b>Jan. - Jul. 2017</b>	<b>2017</b>	<b>2016</b>	<b>% chg</b>		<b>2017</b>	<b>2016</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	58,274	58,895	-1 %
Canada		188,003	182,739	3 %	US	623,173	612,643	2 %
New Zealand		186,976	217,031	-14 %	<b>Total Canada &amp; US</b>	<b>681,447</b>	<b>671,538</b>	<b>1 %</b>
Australia		171,876	244,155	-30 %				
Others		275,709	215,479	28 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>822,563</b>	<b>859,404</b>	<b>-4 %</b>	Canada	1,870,748	1,739,101	8 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	21,180,074	19,964,941	6 %
Canada		82,180	80,906	2 %	<b>Total Canada &amp; US</b>	<b>23,050,822</b>	<b>21,704,042</b>	<b>6 %</b>
Japan		216,361	172,120	26 %				
South Korea		114,371	101,601	13 %	<b>US Live Cattle Imports</b>			
Others		300,742	268,709	12 %	Mexico - Feeder 1 Jan.-Sep 9 2017	747,305	609,748	23 %
<b>Total</b>		<b>713,654</b>	<b>623,335</b>	<b>14 %</b>	Canada 1 Jan.-Sep. 2 2017	445,578	532,301	-16 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Sep. 11 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	156,567	41 %	202,922	54 %	-23 %	
New Zealand	213,402	151,378	71 %	169,629	79 %	-11 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	15,616	78 %	14,448	72 %	8 %	
Japan	200	200	100 %	139	70 %	44 %	
Others	64,805	48,460	75 %	33,273	51 %	46 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>372,220</b>	<b>53 %</b>	<b>420,411</b>	<b>60 %</b>	<b>-11 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>307,945</b>	<b>52 %</b>	<b>372,551</b>	<b>63 %</b>	<b>-17 %</b>	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Sep. 13 2017	2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	5,131	-	
<b>Total quota</b>	<b>81,540</b>	<b>76,409</b>	<b>7 %</b>

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 13 2017	2017			2016			
	(tonnes)	(tonnes)	% chg	(tonnes)	(tonnes)	% chg	
Grinding Beef	8,170	4,326		12,496	33.3 %		
Cuts	0	13		13	0.0 %		
Total	0	76		76	0.2 %		
Australia	0	2		2	0.0 %		
Germany	0	80		80	0.2 %		
Ireland	0	80		80	0.2 %		
Japan	8,182	5,005		13,187	35.2 %		
Netherlands	0	60		60	0.2 %		
New Zealand	9,412	2,171		11,583	30.9 %		
United Kingdom	25,764	11,733		37,497	100.0 %		
Uruguay							
<b>Total</b>							

YTD Permits allocated as of:

	2017-09-13	2016-09-13	% chg
Australia (35000 mt)	12,496	25,057	-50 %
Germany	13	-	
Ireland	76	-	
Japan	2	3	-28 %
Netherlands	80	-	
New Zealand (29600 mt)	13,187	13,942	-5 %
United Kingdom	60	383	-84 %
Uruguay	11,583	11,402	2 %
<b>Total</b>	<b>37,497</b>	<b>50,787</b>	<b>-26 %</b>

For the period 1 Jan.-Sep. 13 2017

	Grinding Beef		Cuts	
	2017	2016	2017	2016
Australia	21.8 %	37.7 %	11.5 %	11.6 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
New Zealand	21.8 %	16.2 %	13.3 %	11.3 %
United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %
Uruguay	25.1 %	18.1 %	5.8 %	4.3 %
<b>Total</b>	<b>68.7 %</b>	<b>72.3 %</b>	<b>31.3 %</b>	<b>27.7 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 9, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-09-09	40,239	9,944	50,183		4,773	1,678	6,451		56,634
2017-09-02	41,141	11,026	52,167		4,602	1,505	6,107		58,274
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	<b>232,483</b>
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	<b>238,229</b>
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	<b>288,099</b>
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	<b>206,933</b>
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	<b>202,590</b>
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	<b>263,643</b>
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	<b>195,084</b>
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	<b>185,413</b>
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	<b>234,595</b>
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	<b>219,003</b>
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	<b>219,369</b>
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	<b>295,848</b>
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	<b>221,414</b>
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	<b>216,011</b>
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	<b>249,127</b>
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	<b>195,224</b>
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	<b>195,449</b>
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	<b>233,207</b>
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	<b>177,939</b>
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	<b>191,835</b>
<b>YTD Total 2017</b>	<b>1,256,917</b>	<b>365,801</b>	<b>1,622,718</b>	<b>45,076</b>	<b>238,724</b>	<b>65,940</b>	<b>304,664</b>	<b>8,463</b>	<b>1,927,382</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

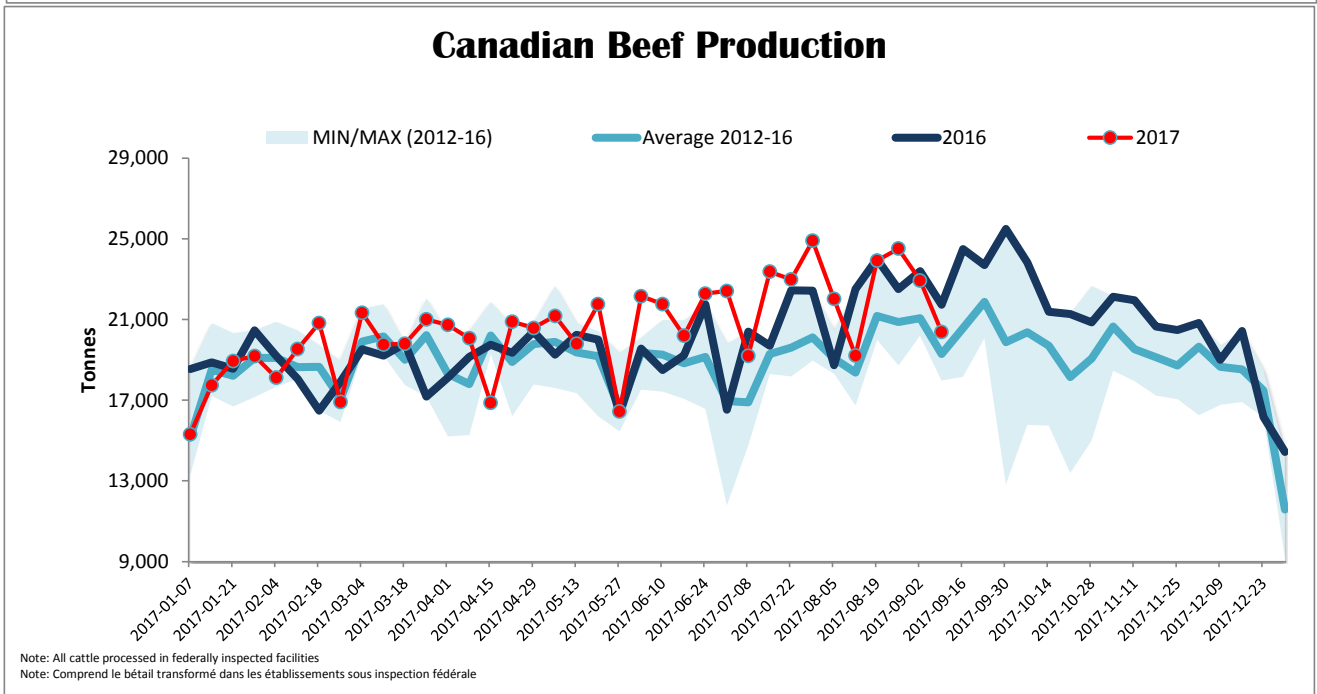
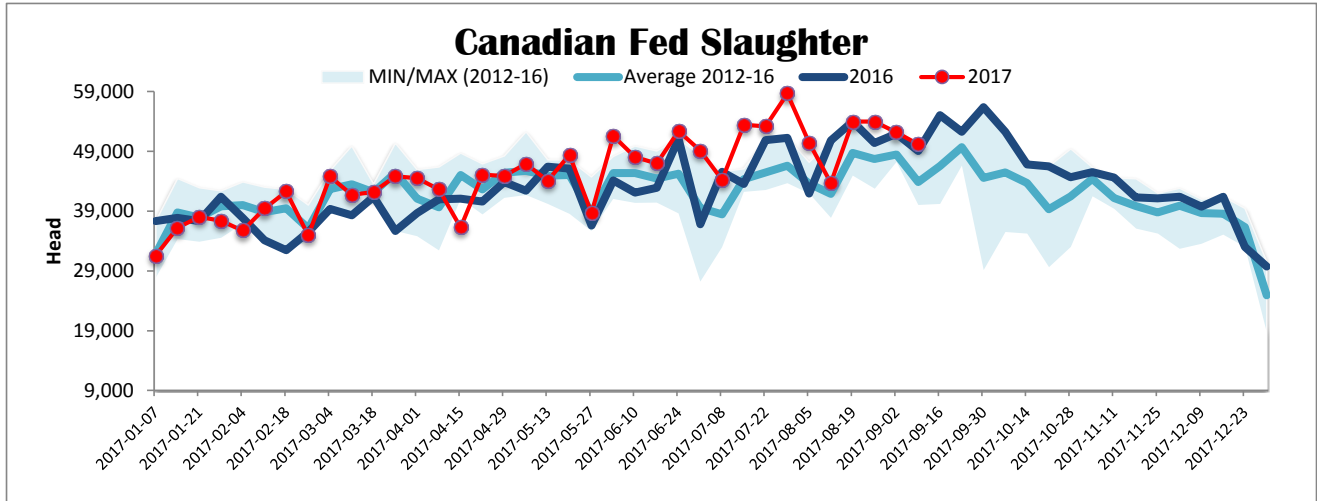
Grading								
	Weekly Totals				September 9, 2017			
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	410	1.0 %	209	2.1 %	619	1.2 %	1,100	-43.7%
AAA	22,104	55.5 %	5,228	52.1 %	27,332	54.8 %	32,439	-15.7%
AA	15,374	38.6 %	3,915	39.0 %	19,289	38.7 %	13,421	43.7%
A	835	2.1 %	242	2.4 %	1,077	2.2 %	517	108.3%
B1, 2, 3, 4	1,078	2.7 %	436	4.3 %	1,514	3.0 %	1,375	10.1%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	16,743	1.4 %	8,731	2.4 %	25,474	1.6 %	37,517	-32.1 %
AAA	702,199	56.6 %	218,347	59.5 %	920,546	57.3 %	954,904	-3.6 %
AA	470,721	38.0 %	124,743	34.0 %	595,464	37.1 %	479,585	24.2 %
A	27,558	2.2 %	6,339	1.7 %	33,897	2.1 %	22,832	48.5 %
B1, 2, 3, 4	22,470	1.8 %	9,016	2.5 %	31,486	2.0 %	24,826	26.8 %

Source: Canadian Beef Grading Agency

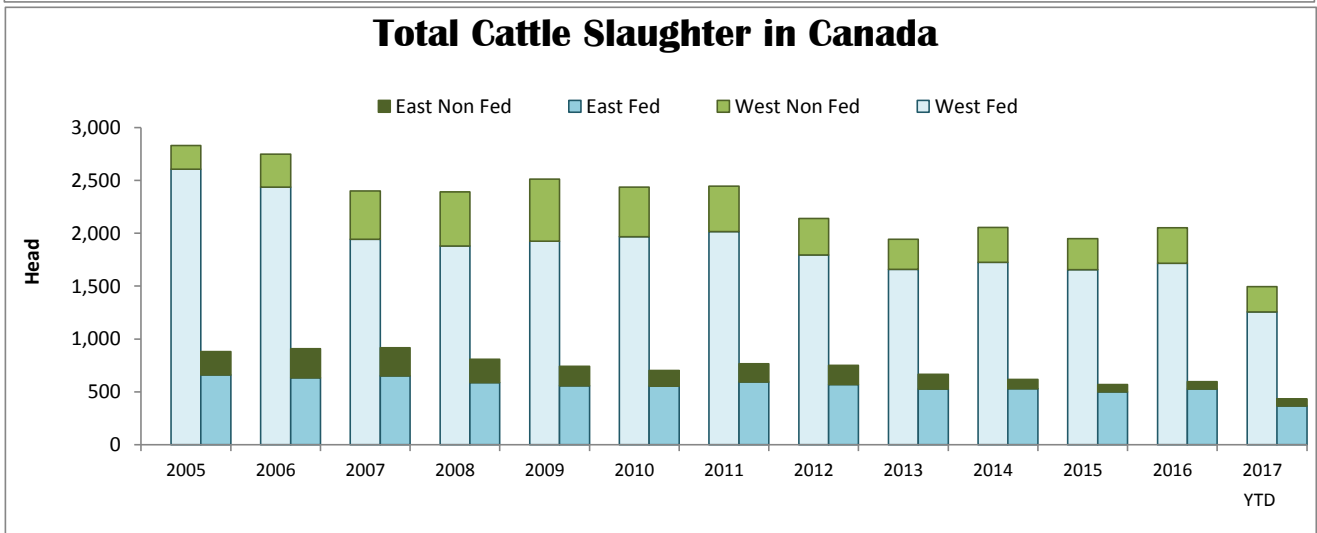


Year to Date for the Week Ending September 9, 2017

Federally Inspected Slaughter



Note: All cattle processed in federally inspected facilities  
Note: Comprend le bétail transformé dans les établissements sous inspection fédérale



Source: Canadian Beef Grading Agency